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WASH. UT. & TP. COMM

Co. Name: *Willows Lodge Associates, LLC*

**APPLICATION FOR
 CHARTER AND EXCURSION CARRIER SERVICES CERTIFICATE**

(For Official Use Only)	Company ID:	Docket TE-
111 0268 232 01 <i>25.00</i>	<i>174001</i>	<i>160730</i>
111 0268 232 02 <i>200.00</i>	Date Filed: <i>2/22/16</i>	Safety Inspection:
111 0268 232 03	Reg Fees: <i>0102X1</i>	Insurance: <i>under review</i>
111 0268	DOL:	SOS:
Receipt ID: <i>057711</i>	Payment ID: <i>076930</i>	CH -

Passenger Charter and Excursion Carrier Services <u>WAC 480-30</u>	Fee Required
<input checked="" type="checkbox"/> New Authority	\$200.00
<input type="checkbox"/> Transfer an existing certificate to a new owner or business structure. <ul style="list-style-type: none"> <input type="checkbox"/> If transfer, complete Attachment A. 	\$200.00
<input type="checkbox"/> Reinstate a previously cancelled certificate; <u>WAC-480-30-121</u> .	\$200.00
Plus,	
<input checked="" type="checkbox"/> Regulatory Fee - In accordance with <u>RCW 81.70.350</u> "Regulatory Fees", the Commission requires Charter and Excursion companies to file reports of the number of vehicles operated by the company and pay the sum of \$25 for each vehicle operated. There is a minimum fee of \$25.	
Total number of vehicles to be operated <u>1</u> x \$25 per vehicle	= \$ <u>25⁰⁰</u>
Total due (\$200, plus, \$25 per vehicle)	= \$ <u>225⁰⁰</u>
<input type="checkbox"/> Name Change - <u>WAC 480-30-146</u>	\$ 35.00
Application to change a company's corporate name, change a trade name, add a new trade name or change the surname of an individual owner or partner.	
Company Name: <u><i>Willows Lodge Associates</i></u>	
	<i>LLC</i>

SECTION 1 – APPLICANT INFORMATION

Legal Name: WILLOWS LODGE ASSOCIATES, L.L.C.
The legal name must match your registration with Department of Revenue

Trade Name(s) (if any): N/A
Trade name(s) must be registered under your UBI number

Mailing Address:

Physical Address:

Street 14580 NE 145TH ST. Street SAME
City WOODINVILLE, WA City -
State/Zip WA 98072 State/Zip -

Phone Number: 425-424-3900 Fax Number: 425-424-2842

UBI #: 601906243 E-Mail: MICHAEL.PAIGE@WILLOWSLODGE.COM

Website: WILLOWS LODGE.COM

Type of business structure

- Individual Partnership Corporation Other (LP, LLP, LLC)

If a Partnership, Corporation, or Other, list the name, title, and percentage of partner's share or stock distribution for major stockholders:

<u>Name</u>	<u>Title</u>	<u>Stock Distributions or Percentage of Shares</u>
<u>PAUL SHEARBUANE</u>	<u>MANAGING MEMBER</u>	<u>13%</u>
_____	_____	_____
_____	_____	_____

see attachment

List other certificates or permits held with the commission: N/A

USDOT # 2377199 If you don't have a USDOT #, go online at www.fmcsa.dot.gov/online-registration or contact the Washington State Patrol at 360-596-3810 for assistance.

Business Operations

Describe the type of tours/excursions you plan on providing: WINEZY TOURS

SECTION 2 – EQUIPMENT

(Attach additional sheets if necessary)

License Number	Year And Make Of Vehicle	Vehicle ID Number	Seating Capacity
WLW5LDG	2013 SPINSTER	WDZPE7CL2D5805229	14

SECTION 3 – SAFETY AND OPERATIONS

In each of the categories shown below, list the person and position responsible for understanding and complying with the Federal Motor Carrier Safety Regulations (FMCSR) and Washington State laws and rules. Please refer to the WAC rules, fact sheets and publication "Your Guide to Achieving a Satisfactory Safety Rating" for assistance with requirements.

SAFETY RESPONSIBILITIES

- **COMMERCIAL DRIVER'S LICENSE (CDL) STANDARDS REQUIREMENTS AND PENALTIES** (Title 49, Code of Federal Regulations Part 383). If you operate commercial motor vehicles, your drivers must have a valid CDL.
- **DRIVER QUALIFICATION REQUIREMENTS** (Title 49, Code of Federal Regulations Part 391). Each of your drivers must meet minimum qualification requirements. You must maintain driver qualification files for each driver.
- **DRIVERS HOURS OF SERVICE** (Title 49, Code of Federal Regulations Part 395). Each of your drivers must maintain hours of service logs. You must maintain true and accurate hours of service records for each driver.
- **CONTROLLED SUBSTANCE AND ALCOHOL USE AND TESTING** (Title 49, Code of Federal Regulations Part 382 and Part 40). If you operate commercial motor vehicles, your drivers must be in a Controlled Substance and Alcohol Use and Testing program. You must have a alcohol and controlled substances testing program.
- **INSPECTION, REPAIR AND MAINTENANCE** (Title 49, Code of Federal Regulations Part 396). You must systematically inspect, repair and maintain all motor vehicles.
- **SAFETY REGULATIONS, GENERAL** (Title 49, Code of Federal Regulations Part 390). You must follow safety regulations.
- **DRIVING COMMERCIAL MOTOR VEHICLES** (Title 49, Code of Federal Regulations Part 392). You must follow regulations for driving commercial motor vehicles.
- **PARTS AND ACCESSORIES NECESSARY FOR SAFE OPERATION** (Title 49, Code of Federal Regulations Part 393). You must maintain parts and accessories in safe condition.

Name: TEIZY SPALDING Position: ROOMS MANAGER

OPERATIONAL RESPONSIBILITIES

List the person and position responsible for understanding and complying with the requirements of each category shown below.

ANNUAL REPORTS AND REGULATORY FEES. You must file an annual safety report and pay regulatory fees by December 31 of each year.

Name: TERRY SPALDING	Position: ROOMS MANAGER
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STATE OF WASHINGTON GENERAL LAWS, RULES AND REGULATIONS. You must comply with the regulations of local, state, and federal agencies such as, but not limited to: Department of Labor and Industries, Department of Licensing, Secretary of State, Department of Revenue, Internal Revenue Service and Employment Security.

Name: TERRY SPALDING	Position: ROOMS MANAGER
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SECTION 4 – DECLARATION OF APPLICANT


I understand that filing this application does not in itself constitute authority to operate as a passenger charter and excursion carrier.

As the applicant for a passenger charter and excursion certificate, I understand the responsibilities of a charter and excursion carrier, and I am in compliance with all local, state, and federal regulations governing business in the State of Washington.

I certify under penalty of perjury under the laws of the State of Washington that the information contained in this application is true and correct.

I certify that I am authorized to execute and file this document.

Printed name of applicant MICHAEL PAIGE

Signature of applicant 

Date 2-18-16 County, State KING, WA

*Attachment -
Shareholders*

Investor			Balance 1/1/2015	Changes	Balance 12/31/2015	%
Alberg, Tom (Keith Vernon removed 11/19/09)	a*		1,102,022		1,102,022	9.0883%
Alhadeff, Jerome			50,000		50,000	0.4123%
Alhadeff, Judith						
Bergersen, Alf K-deceased Bugge, Anne M			63,658		63,658	0.5250%
Bonde, Katarina Bengt, Akerlind			118,900		118,900	0.9806%
Bowman, John Bowman, Anne K			125,396		125,396	1.0341%
Carlson, Stan			127,304		127,304	1.0499%
Chanen, Gordon Chanen Equities Trust Scott Painter			1,000		1,000	0.0082%
Nick Pallis Michele Goffin Leonard Pritchard John Miller	#		10,655 8,437 8,437		10,655 8,437 8,437	0.0879% 0.0696% 0.0696%
Clapp, Elizabeth (Liz Clapp Williams)			1,222,632		1,222,632	10.0829%
Clapp, Margaret			1,270,062		1,270,062	10.4741%
Clement, Frank			69,047		69,047	0.5694%
COM Investments Teresa Mason			875,555		875,555	7.2206%
Comrie, Steven D Comrie, Melissa A			50,000		50,000	0.4123%
Ege, Karl John Ege, Carol J			707,407		707,407	5.8339%
Eising, Peter			53,897		53,897	0.4445%

Fade, Richard Fade, Susan K		696,567	696,567	5.7445%
Fill, Dennis		107,510	107,510	0.8866%
Gleser, Malcolm Gleser, Dorothy		270,750	270,750	2.2329%
Sweeney, Ashley (Groen)	b*			
Jarvis, Kristen		288,814	288,814	2.3818%
Johnson, Cynthia	d*	269,485	269,485	2.2224%
Kraabel, Paul		69,050	69,050	0.5694%
Lamson, Robert D	g <h>*</h>	40,000	-40,000	0.0000%
Malone, Michael J		237,900	237,900	1.9619%
Miller, John	#	59,755	59,755	0.4928%
Miller, Neil		500,000	500,000	4.1235%
OKI Enterprises (Nancy Ishimitsu) Cho		107,794	107,794	0.8890%
Peterson, Richard-deceased Peterson, Rosemary		139,310	139,310	1.1489%
Pioneer Broadcasting (Tom Lucas)	f*	0	0	0.0000%
Scherer, Gilbert		233,481	233,481	1.9255%
Sherburne, Philip		1,550,473	1,550,473	12.7866%
Clapp III, Matthew N	f*	429,001	429,001	3.5379%
Shoup, Allen		63,755	63,755	0.5258%
Simkins, James S W Simkins, Valerie M	g*	252,465	252,465	2.0821%

The LDB Company (Brad Covey)		127,315	127,315	1.0500%
Treadway Revocable Trust Treadway, James B, Treadway Jan	e*	64,083	64,083	0.5285%
Wheeler, Mark	d*	269,485	269,485	2.2224%
Winsor, Robert	c*			
Wisegarver Family Trust (Paul)		452,010	452,010	3.7277%
Zimmerman, Gary Michele Genthon AL		32,338	32,338	0.2667%
As of 1/19/02		12,125,749	12,085,749	100.0000%
As of 1/25/02 (culum)				
As of 1/31/02 (culum)				
As of 2/08/02 (culum)				
Reconciliation				
11/19/09-Keith Vernon transferred all units to Tom Alberg.				
12/08/10-Ashley Sweeney (Groen) sold shares to James Simkins.				
04/25/11-Robert Winsor sold all shares to Phil Sherburne.				
10/16/11-Mark Wheeler and Cynthia B. Johnson (142) split shares 50:50 effective Jan. 1, 2011 (538,969 split to 269,484.50 each)				
03/20/12-Jim and Jan Treadway transferred shares to Treadway Revocable Trust.				
Pioneer Broadcasting sold shares -1/3 each to Elizabeth Clapp, Margaret Clapp, and new investor Matthew N Clapp III				
04/14/14-Robert and Elizabeth Lamson sold 60,000 units to James Simkins.				
07/30/15-Robert and Elizabeth Lamson sold 40,000 shares back to Willows Lodge.				