OldWater Company, Inc.

UW-150743

PM 2:

84 Stayput Ave. NW **Seaview**, WA 98888

March 10, 2015

Steve V. King

Acting Executive Director and Secretary Washington Utilities and Transportation Commission 1300 S. Evergreen Park Drive SW Olympia, WA 98504-7250 GRN Mth HZO

RE:

Ano micha u Crathy Bystims

Dear Secretary:

Enclosed you will find the joint application of the above-referenced sale and transfer application to include:

1. Application for transfer (with exhibits),

2. Tariff Adoption notice for existing rates and prices,

- 3. Signed copy of Instrument of Transfer,
- 4. Income Statement, Balance Sheet, Asset Listing, Depreciation Schedule, and Summary of outstanding securities for the new company, my Accountant Kenstorey Is maining tlese
- 5. Copy of customer notice telling them of sale and transfer of water system.

If you have any question, please call me at 123-456-7890.

Sincerely

Enclosures as noted

I HAD both terstel promecantly contact UTC AS WestAnted to regetiate the SALE/transfer. It is up to them if they indicted what to premain with UTC. They have indicted what to premain with UTC. They have indicted

SERVICE AREA

Water System List:

DOH WFI # County System Name Cowlitz Columbia Crest Estates I-II SOLD TO COLUMBIA Crost Expandes WATER ASSOCIATION TAC. ON 8-15-2012 for \$1 00 Syhibit "A" aa974 Cowlitz Columbia Crest Estates III ab059e Cowlitz The View Estates I ab162 Cowlitz The View Estates II Sold to KALAMA WAter LLC (Bob Terslel) on JUNE 15-2014 Then RE-FINALISEd and at-11-2014 Crhibit "B" IN Lew of Forclosone Cowlitz Columbia View Estates.II 08265 Cowlitz Columbia View Estates III Sold to Mitca McCANTO ON OCT 8-2044 grhibit Cli

)ai la 360-984-1011

2-10-2015

Bill of Sale



Columbia View Estates Water Systems

The undersigned Seller, for and in consideration of <u>\$5,000</u> paid to said Seller by Michael McCarthy, the Buyer, the receipt of which is hereby acknowledged by Seller, does hereby grant, sell, transfer, and deliver to said Buyer, free and clear of any and all encumbrances, "AS IS" with all defects, known or unknown, and without any warranties of merchantability or fitness for a particular purpose, all of Seller's right, title, and interest in the entire Columbia View Estates Public Water systems, Washington State Department of Health water systems number CVE#1 WFI number 08263V, CVE#2 WFI Number 07762X, CVE#3 WFI Number 08265W located in Columbia View Estates, situated in Cowlitz County, Washington, including all water rights, wells, property, buildings, improvements, fixtures, appurtenances, easements, and any rights, royalties, rents or profits relating to the property conveyed;

Buyer, and Buyer's executors, administers and assigns, shall have all rights and title to the property;

The sale is subject to the following conditions and representations:

Seller is the sole and lawful owner of the property described here and has full authority to sell and transfer said property, and that said property is sold free of all liens, encumbrances, liabilities, and adverse claims of every nature and description whatsoever.

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Dated this _____ day of October, 2014.

Daniel D. Class, individually, and on behalf of Class Development NW and on behalf of Green Mountain H20 LLC

-----Original Message-----From: Dan Class <<u>classdan@aol.com</u>> To: mike.mccarthy <<u>mike.mccarthy@alaskaair.com</u>>; mike.mccarthy <<u>mike.mccarthy@horizonair.com</u>> Cc: scogginator <<u>scogginator@grail.com</u>> Sent: Fri, Oct 24, 2014 1:45 pm Subject: CVE Water Users New Ownership

CVE Water Users

Mike McCarty now owns the water systems. The past water rates of \$45 has been a gift. I've lost money with the water rates because I wanted them to be affordable. THATS NOT HOW YOU RUN A WATER BUISENESS. Every buiseness has to make money. I applauld Mike Mc Carty for stepping up and buying the systems opposed to a third party who could do whatever he wanted and effect the future value of your investments. PLEASE help Mike in any way you can as Zack and Larry have helped me in the past. The bimonthly billings are a pain in the but. Maybe you guys could prepay 6 months at a time. My job as the water system owner was to handle system issues and collect the water use bills then pay the bills. Sounds simple but I spent more time trying to collect from Scoggins than on any thing else. He still owes me \$270 and I'll probably have to take him to small claims court to get it.

Thank you

Dan Class

SO PLEASE WORK WITH MIKE ON ALL ISSUES AS HE IS DOING YOU ARE A BIG FAVOR Just so you know the varsity road water users are now paying \$100 monthly instead of the \$45 I charged for the exact same water quality I provided.

Bob Tershel 503-244.3077

11-1-20164

IMPORTANT NOTICE

REEN WTW H^2O : has requested permission from the Washington Utilities and Transportation Commission (Commission) for the transfer of ownership and operation of the BULAL CSY Start to Dille Mathematical Contingent upon approval by the Commission. This transfer of ownership is being completed to allow MCE MCANTHO <u>HANG OULD AUD OWN the SY SHIM</u> The proposed effective date of this transfer, if approved, would be May 1, 2015. MCCANTHY providing water service to nine other water systems consisting of about customers.

Your <u>current water rates will not change</u> because of this water system sale and transfer. Any future changes will be the responsibility of

If you have any questions about how this sale may affect you, please call the company.

If you have questions about the transfer process of your water system you may contact the Commission at the following address:

Washington Utilities and Transportation Commission 1300 S. Evergreen Park Drive SW Olympia, WA 98504-7250 1-888-333-9882 or <u>comments@wutc.wa.gov</u>

If you would like to comment on this proposal, it is important for you to do so now. Comments must be submitted in writing or presented at the commission's open meeting to be considered as part of the formal record. The commission encourages your written comments, in either favor of or opposition to, regarding this proposal. All open meeting are held in Olympia, WA. If you would like to be added to the commission's mailing list to be notified of the open meeting date please call the toll-free number listed above and leave your name, complete mailing address and the company's1300 S. Evergreen Park Drive SW Olympia, WA 98504-7250

BEFORE THE WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION

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In the Matter of the Application for the Sale and Transfer of Assets From GAD when H^2O

To 🗶

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mike Mcanty

DOCKET

APPLICATION FOR SALE AND TRANSFER OF ASSETS AND TARIFF ADOPTION

BACKGROUND

Application is hereby made to the Washington Utilities and Transportation Commission for an Order authorizing the transfer of property under the provisions of chapter 80.12 RCW and chapter 480-143 WAC.

INTRODUCTION

 $6n_{M} + H^{2} \\ \therefore is a Washington corporation formed to act as a utility service company. Multiple MCC antilipeated in CoulitZurrently owns several water systems serving over _____ customers. The water system to be transferred consists of wells, pumps, transmission mains, reservoirs, hydrants, distribution mains, meters, and appurtenances to serve the customers of the SY SHEMS$

The water system is currently operating under a green operating permit issued by the Washington State Department of Health and has no outstanding orders or letters directing action.

SALE AND TRANSFER APPLICATION

PAGE 2

EXHIBITS

- Pursuant to WAC 480-143-120 and WAC 480-143-130, please find attached the
 - Exhibit 1 Instrument of Transfer.
 - Exhibit 2 Water Company 1 Income Statement, Balance Sheet, Asset Listing, Depreciation Schedule, and Summary of outstanding securities.
- Exhibit 3 Water Company 2 Income Statement, Balance Sheet, Asset Listing, Depreciation Schedule, and Summary of outstanding securities.
- Exhibit 4 Adoption of Tariff Notice.

Exhibit 5 – Customer notice of sale and transfer of water system(s).

METHOD OF FINANCE

TRANSFER IS IN THE PUBLIC INTEREST

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The benefits of this acquisition of these water system assets include expanded financial resources, in-house engineering, and water quality staff to provide all aspects of water system repair and operations. The owners of no longer desire to own and operate public water system. Customers were notified of the sale and transfer along with their most recent billings. The proposed tariff adoption bears an effective date of November 1, 2011. This date is to coincide with company billing periods and allows a mutually agreed closing date. For accounting purposes the bookkeeping records should be considered transferred and effective on that date.

SALE AND TRANSFER APPLICATION

The current staff of $M(h \in M^{C}Ant h)$ operations and maintenance of the water system under the leadership of $M_{t}h \in M^{e}CAnth h$

As a result of the sale and transfer of assets, the water rates and service charges will not change. without change at any rate or charge contained therein as occasion by this transfer.

PRAYER

Based on the foregoing, the Applicants request approval of their application respectfully submitted this 1st day of April 2015.

cer Class 4-18-15

President/Owner

3-1-2015

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President/Owner

See a Hached notary - 4/18/15-

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

CIVIL CODE § 1189

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California County of <u>Riverside</u>)
	before me, <u>ginger beth messee</u> , notary Public, Here Insert Name and Title of the Officer
_	
personally appeared Danie	
	Name(s) of Signer(s)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/ske/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.



I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Notard bic Signature

Signature of Notary Public

Place Notary Seal Above

OPTIONAL

Though this section is optional, completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

Description of Attached Document	on usulties and		
Title or Type of Document: <u>transportation</u> commission Document Date: <u>N</u>			
Number of Pages: <u>3</u> Signer(s) Other Than	Named Above: NA		
Capacity(ies) Claimed by Signer(s) /			
Signer's Name:	Signer's Name:		
Corporate Officer – Title(s):	Corporate Officer – Title(s):		
Partner – Limited General	Partner – Limited General		
Individual Individual Attorney in Fact	□ Individual □ Attorney in Fact		
Trustee Guardian or Conservator	Trustee Guardian or Conservator		
Other:	□ Other:		
Signer Is Representing:	Signer Is Representing:		
	-		

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