## UW-150742

### OldWater Company, Inc. 84 Stayput Ave. NW Seaview, WA 98888

March 10, 2015

RECEIVED

RECEIVED

2015 APR 23 PM 2: 0

5TATE OF WASH.

UTIL AND TRANSP.

COMMISSION

Steve V. King Acting Executive Director and Secretary Washington Utilities and Transportation Commission 1300 S. Evergreen Park Drive SW

Olympia, WA 98504-7250 GRN WTN HZO

RE:

Sale and Transfer to Bob terste (35ystan)

And michael Cruths (35ystems

Dear Secretary:

Enclosed you will find the joint application of the above-referenced sale and transfer application to include:

- 1. Application for transfer (with exhibits),
- 2. Tariff Adoption notice for existing rates and prices,
- 3. Signed copy of Instrument of Transfer,
- 4. Income Statement, Balance Sheet, Asset Listing, Depreciation Schedule, and Summary of outstanding securities for the new company, MY ACROUNTANT Ren Storey (5 MAILING FILSE)

5. Copy of customer notice telling them of sale and transfer of water system.

If you have any question, please call me at 123-456-7890.

Sincerely

Enclosures as noted

I HAD both terslel pur mecanthy contact

UTC AS WESTANTED to reget Ate the

SALE/transfer. It is up to them if they indicted

unt to remain with UTC. They have indicted

unt to remain with UTC. They have indicted

#### SERVICE AREA

Water System List: <u>DOH</u> County System Name Cowlitz Columbia Crest Estates I-II SOLD TO Columbia Crest ExPARCS WATER ASSOCIATION INC. ON 8-15-2012 for \$1 00 Exhibit "A" aay H Cowntz Columbia Crest Estates III ab059e Cowlitz The View Estates I ab162 Cowlitz The View Estates II Sold to KALAMA Water LLC (Bob Terslel) on June 15-2014 TIEN RE-FINALISED en at-11-2014 Columbia View Estates I 13" IN Lew Of Forclos ONE Cowlitz Columbia View Estates II Columbia View Estates III 5010 +0 Mitca McCANty ON OCT 8-2014 axhibit a Cl

> Dai Do 360-984-1011 3-10-2015



#### PERSONAL PROPERTY BILL OF SALE

In consideration of the terms and conditions below, and other good and valuable consideration, Daniel Class individually and as the managing member of Green Mt. H2o, LLC (Seller) hereby sell, transfers, and assigns, the tangible and intangible personal property described below, to Kalama Water, LLC and or his assigns( Buyer) this \_\_\_\_\_\_ day of \_\_\_\_\_\_\_ day of \_\_\_\_\_\_\_.

#### 1. Property Sold

- a. THE VIEW WATER SYSTEM # 1 ID # AB059E
- b. THE VIEW WATER SYSTEM # 2 ID # AB1624
- c. THE COLUMBIA CREST III WATER SYSTEM ID # AA979D
- d. Tangible and intangible property needed and necessary for the continuous operation of the above water systems, including but not limited to water rights, the books and records, pumps, pipes, buildings, improvements, property rights, easements, royalties, connection fees and income stream for each of the water systems above.

#### 2. Consideration

The consideration for this sale is the sum of \_\_\_\_\_, the receipt of which is acknowledged, and the release of liability from other obligations owed including but not limited claims to other assets of Seller.

#### 3. Warranties

- a. Seller warrants that Seller is the legal owner of Property and that Daniel Class is the sole member of the LLC and has the authority to transfer title.
- b. Seller will execute any documents required to transfer title, if any, required by law.
- c. Seller will provide copies of warranties, operating manuals and/or agreements for the water systems, and, assigns any remaining product warranties, and claims for breach warranty, contract or negligence associated with the ownership of the Property.
- d. Seller believes Property to be in good condition except for the following:

#### 4. As is

The Buyer(s) take(s) all Property as is. Seller hereby disclaims

the implied warranty of merchantability and all other implied warranties which may apply to the extent that such disclaims are permitted in the state having jurisdiction over this bill of sale.

#### 5. Appointment As Agent For Limited Purpose/ No Joint Business

This transaction is the sale of assets only and by accepting the Property Buyer is not assuming the liabilities or obligations of the Seller. For purposes of effectuating the terms of this agreement Seller appoints Buyer as its Attorney in Fact with the authority to take all action necessary to complete the transfers contemplated herein and give any required notice in its name.

contemplated herein and give any required notice in its name.		
Deres Con		
Daniel Class, Individually		
Dall		
Green Mountain H2o, LLC by Daniel Class, Managing Member		
Signed on this date.  10 - 11 - 20 / 4  Effective Date		
IN WHINESS WHEREOF the grantor has executed this instrument this		
Of Green Mt. H2O LLC		
On, 2014, before me,		
NOTARY SEAL  1 10 - 2 3 - 17  My Commission Expires:  DIANE TULLI  Notary Public		
NOTARY PUBLIC		

STATE OF NEVADA My Commission Expires: 10-23-17 Certificate No: 13-12015-1 EMAIL 10-24-2014

#### View and CCE-3 Water Users

Bob Tershel now owns the water systems. The past water rates of \$45 has been a gift. I've lost money with the water rates because I wanted them to be affordable. THATS NOT HOW YOU RUN A WATER System. Every buiseness has to make money. The rates will go up very soon I think Tershel will keep them for a while opposed to the third party he's been talking with who could do whatever he wanted and effect the future value of your investments. PLEASE work with Tershel. The bi-monthly billings are a pain in the butt. Maybe you guys could prepay 6 months at a time as Tershel has pymts due in Jan of every year. My job as the water system owner was handle system issues and collect the water use bills then pay the bills. Sounds simple but for example AI Chick who bought my old house has a huge very green lawn, lots of landscaping and 2 fountains replied to my request for an overusage consideration of \$400 per yr by saying I didn't use much water /you told me it was free.

I ask everybody not to try and get things for free for whatever excuse you may have, maybe you can be fair with Tershel, help with the system if you can. Maybe its to late Tershel knows that Al Chick was not fair and to protect himself from the Chick type people and charge for x-tra useage. There will come a day that Al Chick will understand he was not fair to Class for his over water usage. Al did pay Class \$400 the first year for over-usage, and sent an x-tra \$60 for his over-usage of water in 2013 and 2014 in his last bill which Class considers a JOKE, and is refunding him the \$60. Class billed Al 6 times over the last 18 months for overusage which of

Thank you

**Dan Class** 

SO PLEASE WORK WITH TERSHEL ON ALL ISSUES AS HE IS DOING YOU ARE A BIG FAVOR Just so you know the varsity road water users are now paying \$100 monthly instead of the \$45 I charged for Thank You

Dan Class 360-984-1011

Bob Tershel 503-244-3077

## 11-1-2015t

#### **IMPORTANT NOTICE**

Transportation Commission (Commission) for the transfer of ownership and operation of the 3 transfer to Bob tersbel This transfer is contingent upon approval by the Commission. This transfer of ownership is being completed to allow Bob tersbel to to to to the our and own the systems. The proposed effective date of this transfer, if approved, would be May 1, 2015.

is currently providing water service to nine other water systems consisting of

is currently providing water service to nine other water systems consisting of about 11 customers.

Your <u>current water rates will not change</u> because of this water system sale and transfer. Any future changes will be the responsibility of

If you have any questions about how this sale may affect you, please call the company.

If you have questions about the transfer process of your water system you may contact the Commission at the following address:

Washington Utilities and Transportation Commission 1300 S. Evergreen Park Drive SW Olympia, WA 98504-7250 1-888-333-9882 or comments@wutc.wa.gov

If you would like to comment on this proposal, it is important for you to do so now. Comments must be submitted in writing or presented at the commission's open meeting to be considered as part of the formal record. The commission encourages your written comments, in either favor of or opposition to, regarding this proposal. All open meeting are held in Olympia, WA. If you would like to be added to the commission's mailing list to be notified of the open meeting date please call the toll-free number listed above and leave your name, complete mailing address and the company's 1300 S. Evergreen Park Drive SW Olympia, WA 98504-7250

# BEFORE THE WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION

In the Matter of the Application for the Sale and Transfer of Assets From From What HZO  To Bob tessue!	) ) ) DOCKET ) ) APPLICATION FOR SALE ) AND TRANSFER OF ) ASSETS AND TARIFF ) ADOPTION
	) ADOITION
ВАСЬ	GROUND
Commission for an Order authorizing provisions of chapter 80.12 RCW and	ashington Utilities and Transportation the transfer of property under the chapter 480-143 WAC.
be transferred consists of wells, pump	Iocated in Multimated to act as a utility located in Multimated with currently ver customers. The water system to s, transmission mains, reservoirs, and appurtenances to serve the customers
The water system is currently operatin by the Washington State Department o or letters directing action.	ng under a green operating permit issued of Health and has no outstanding orders
As a result of this sale and transfer of whill maintain. The waters yet all che tariff of	water system assets, Bob tersle! Eurrently in effect a <del>nd will be adopting</del>

### **EXHIBITS**

- Pursuant to WAC 480-143-120 and WAC 480-143-130, please find attached the
- Exhibit 1 Instrument of Transfer.
- Exhibit 2 Water Company 1 –
  Income Statement, Balance Sheet, Asset Listing, Depreciation Schedule, and
  Summary of outstanding securities.

  8
- Exhibit 3 Water Company 2 Income Statement, Balance Sheet, Asset Listing, Depreciation Schedule, and Summary of outstanding securities.
- 9 Exhibit 4 Adoption of Tariff Notice.
- Exhibit 5 Customer notice of sale and transfer of water system(s).

## METHOD OF FINANCE

The purchase price for the water system assets is \$\_\_\_\_\_\_ payable by annual payments until paid.

# TRANSFER IS IN THE PUBLIC INTEREST

The benefits of this acquisition of these water system assets include expanded financial resources, in-house engineering, and water quality staff to provide all aspects of water system repair and operations. The owners of the water Customers were notified of the sale and transfer along with their most recent billings. The proposed tariff adoption bears an effective date of November 1, mutually agreed closing date. For accounting purposes the bookkeeping records should be considered transferred and effective on that date.

# SALE AND TRANSFER APPLICATION

- The current staff of Rob HISW has been retained to continue operations and maintenance of the water system under the leadership of
- As a result of the sale and transfer of assets, the water rates and service charges will not change.

  will adopt the full tariff of occasional by this transfer.

### PRAYER

Based on the foregoing, the Applicants request approval of their application respectfully submitted this 1st day of April 2015.

Danklass 449,-15

President/Owner

President/Owner

3-1-2065

See attached noting - 4/18/15 -

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.		
State of California ) County of Riverside )		
	nger beth messer whosey Rublic, Here Insert Name and Title of the Officer	
personally appeared David	Name(s) of Signer(s)	
who proved to me on the basis of satisfactory subscribed to the within instrument and acknow his/her/ther authorized capacity(hes), and that by hor the entity upon behalf of which the person(see	vevidence to be the person whose name is is/are veldedged to me that he/she/they executed the same in his/he/their signature on the instrument the person structure of the instrument.	
	I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.	
GINGER BETH MESSER Commission # 1948210	WITNESS my hand and official seal.	
Notary Public - California Riverside County My Comm. Expires Aug 14, 2015	Signature of Notary Public	
Place Notary Seal Above	PTIONAL	
Though this section is optional, completing this	s information can deter alteration of the document or sometimes form to an unintended document.	
Description of Attached Document.  Title or Type of Document: Transportation Continued in Signer(s) Other That	ngton with sound symmission Document Date: UK an Named Above: WR	
Capacity(ies) Claimed by Signer(s) Signer's Name:	Olemania Nisasa	
☐ Corporate Officer — Title(s): ∠	Signer's Name:   Corporate Officer — Title(s):	
□ Partner — □ Limited □ General	☐ Partner — ☐ Limited ☐ General	
☐ Individual ☐ Attorney in Fact☐ Trustee ☐ Guardian or Conservator	☐ Individual ☐ Attorney in Fact☐ Trustee ☐ Guardian or Conservator	
☐ Other:	☐ Trustee ☐ Guardian or Conservator ☐ Other:	
Signer Is Representing:	Signer Is Representing:	
	•	