

WASHINGTON



UTILITIES AND TRANSPORTATION
COMMISSION

**REGISTRATION AND COMPETITIVE CLASSIFICATION
OF TELECOMMUNICATION COMPANIES**

All telecommunications companies must register with the Utilities and Transportation Commission (UTC) prior to beginning operations in the state of Washington. Refer to RCW 80.36, WAC 480-121, 480-80, and 480-120.

1300 South Evergreen Park Drive SW
PO Box 47250
Olympia, WA 98504-7250

Telephone 360-664-1160 / Fax 360-586-1150
TTY 360-586-8203 or 1-800-416-5289
Website: www.utc.wa.gov

The UTC has a policy of providing equal access to its services. To request this document in alternate formats, please call 360-664-1133.

- Complete the application form.
- Submit these forms via the [Records Center Web portal](#) or e-mail to records@utc.wa.gov as an electronic attachment. UTC encourages electronic submission of filings.
- UTC will issue a registration certificate with an effective date 30 days from the date the completed application is received and approved.

Include the following:

- Current Balance Sheet Latest Annual Report, if any

Competitive Classification

- Yes No Applicant is subject to effective competition and requests waiver of regulatory requirements outlined in WAC 480-121-063 (1).

Telecommunications Company Information

Company Name: Pacific Carriage Limited d/b/a:
 Company Mailing Address: 22 Church Street,
 City/State/Zip: Hamilton, Bermuda HM12
 Web Site Address:

Unified Business Identification Number (UBI): 603-213-389

Questions regarding this application should be directed to:

Name: Andre Senasac
 Phone Number: 213-596-5620 Fax Number: 213-596-5621 E-mail: asenasac@zuberlaw.com
 Mailing Address: 777 S. Figueroa Street, 37th Floor
 City/State/Zip: Los Angeles, CA 90017

Registered Agent (A Washington Agent is required if the company is located outside Washington State):

Name: National Registered Agents Inc.
Mailing Address: 1780 Barnes Blvd. SW, Bldg G
City/State/Zip: Tumwater, WA 98512
Phone Number: 800-562-6429

Name, address and title of each officer or director (attach additional pages if needed)

<u>Name</u>	<u>Address</u>	<u>Title</u>
Fiona Beck	48 Par La Ville Rd., Hamilton, Bermuda	CEO and President
Rohit Nathu	29 Matai Rd., Wellington, New Zealand	Chief Financial Officer
Appleby Services	22 Victoria St., Hamilton, Bermuda	Secretary

Regulatory Contact:

Name: Andre Senasac
Mailing Address: 777 S. Figueroa Street, 37th Floor, Los Angeles, CA 90017
Phone Number: 213-596-5620 Fax Number: 213-596-5621
E-mail: asenasac@zuberlaw.com

Consumer Questions and/or Complaint Contact:

Name: Bruce Redman
Title: VP Finance Bermuda
Phone Number: 1 441 2964430 Fax Number: 1 441 2965659
E-mail: Bruce.redman@sccn.bm

Emergency Contact:

Name: Rohit Nathu
Title: Finance Director
Phone Number: 64 4 4963246 Fax Number: 64 4 4997232
E-mail: Ronnie.nathu@sccn.co.nz

Telecommunication services that will be provided (check all that apply):

- | | |
|--|--|
| <input type="checkbox"/> Local Exchange Service (Resale) | <input type="checkbox"/> Data Services |
| <input type="checkbox"/> Calling Cards | <input type="checkbox"/> Prepaid Calling Cards |
| <input type="checkbox"/> Alternate Operator Services | <input type="checkbox"/> Directory Assistance |
| <input type="checkbox"/> Long Distance Interlata | <input type="checkbox"/> WATS (800/888) |
| <input type="checkbox"/> Long Distance Intralata | |
| <input checked="" type="checkbox"/> Other, please specify: <u>Telecommunications backhaul services</u> | |

Pacific Carriage Holdings Limited

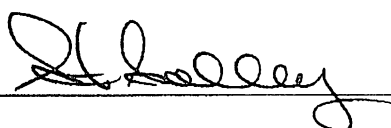
Consolidated Balance Sheets

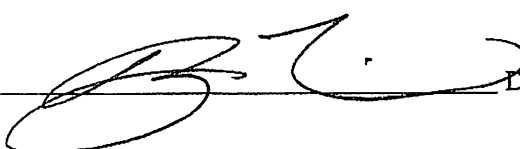
As of June 30, 2012 and 2011

(expressed in U.S. dollars)

	2012	2011
	\$	\$
Assets		
Current assets		
Cash and cash equivalents	1,927,847	185,513
Other assets	178,309	1,755,637
	<u>2,106,156</u>	<u>1,941,150</u>
Non-current assets		
Loan to affiliate	224,136,099	165,476,709
Fixed assets	143,107,665	142,160,301
	<u>369,349,920</u>	<u>309,578,160</u>
Total assets		
	<u>369,349,920</u>	<u>309,578,160</u>
Liabilities		
Current liabilities		
Accounts payable and accrued liabilities	7,382,300	3,597,343
Current portion of deferred revenue	30,541,825	27,852,553
	<u>37,924,125</u>	<u>31,449,896</u>
Non-current liabilities		
Amount due to affiliates	19,875,537	18,299,607
Deferred revenue	363,825,919	328,106,652
	<u>421,625,581</u>	<u>377,856,155</u>
Total liabilities		
	<u>421,625,581</u>	<u>377,856,155</u>
Deficiency in stockholders' equity		
Capital	30,000,000	30,000,000
Accumulated deficit	(82,275,661)	(98,277,995)
	<u>(52,275,661)</u>	<u>(68,277,995)</u>
Total liabilities and deficiency in stockholders' equity		
	<u>369,349,920</u>	<u>309,578,160</u>

Approved by the Board of Directors

 Director

 Director

The accompanying notes are an integral part of these consolidated financial statements.