

**Nettalk.com, Inc.**  
**Pro - forma Balance Sheet at Sept 10, 2008**

**Assets**

<b>Fixed assets</b>	<b>400,000.00</b>
<b>Goodwill</b>	<b><u>600,000.00</u></b>
<b>Total assets</b>	<b><u>1,000,000.00</u></b>

**Liabilities**

<b>Debentures</b>	<b>1,000,000.00</b>
<b>Capital</b>	
<b>Common stock</b>	<b><u>-</u></b>
<b>Total liabilities &amp; capital</b>	<b><u>1,000,000.00</u></b>