



**BUSINESS INFORMATION**

Name of Applicant O'Neill Transfer and Storage Co Inc  
(must be individual, partners of a partnership or corporation)

Trade Name, if applicable \_\_\_\_\_

Physical Address 4927 NW Front Ave - Portland - 97210

Mailing Address \_\_\_\_\_

Telephone Number ( 503 ) 226-3058 Fax Number ( 503 ) 226-3058

UBI # \_\_\_\_\_ Email: alliedorange@yahoo.com

**TYPE OF BUSINESS STRUCTURE**

Individual     Partnership     Corporation     Other \_\_\_\_\_  
(LP, LLP, LLC)

List the name, title and percentage of partner's share or stock distribution for major stockholders:

Name	Title	Stock Distribution or Percentage of Shares
<u>Bradley Boland</u>	<u>President</u>	<u>51%</u>
<u>Dorinda Boland</u>	<u>Secy Treasre</u>	<u>49%</u>

Choose one of the following for the territory in which you wish to operate:

- All counties in the State of Washington
- The following named counties only: \_\_\_\_\_

Describe the services you wish to provide. Explain how your services will enhance customer choice, promote competition, or fill an unmet need for service: Local moving and storage

primarily in Vancouver city limits, some intra state moving as well.

Briefly describe your experience in the transportation/household goods moving industry:

General manager of a Allied Van agent for 20 years. Currently with O'Neill Nine years as President.

Do you currently hold, or have you ever held, a permit to operate as a motor carrier of property?

No  Yes If yes, please indicate your permit number: \_\_\_\_\_

Have you ever applied for and been denied a permit to operate as a motor carrier of property?

No  Yes If yes, please explain: \_\_\_\_\_

Do you currently operate interstate?  No  Yes If yes, please indicate your: DOT# 15735  
MC# \_\_\_\_\_

Do you operate interstate as an agent of another company?  No  Yes If yes, what is the name of the company? Allied Van Lines 15735

Do you have, or have you ever had a business related legal proceeding against you in Washington, or in any other state?  No  Yes If yes, please explain: \_\_\_\_\_

Have you ever been convicted of a Class A or B Felony?  No  Yes If yes, please explain: \_\_\_\_\_

Have you been cited for violation of state laws or Commission rules?  No  Yes If yes, please explain: \_\_\_\_\_

### FINANCIAL STATEMENT

You must complete the following financial statement or attach a balance sheet, profit and loss statement, or

attached 2006 business plan

ASSETS		LIABILITIES	
Cash in Bank	\$	Salaries/Wages Payable	\$
Notes Receivable	\$	Accounts Payable	\$
Accounts Receivable	\$	Notes Payable	\$
Investments	\$	Mortgages Payable	\$
Other Current Assets	\$	Other	\$
Prepaid Expenses	\$	<b>TOTAL LIABILITIES</b>	\$
Land and Buildings	\$	<b>NET WORTH</b>	
Trucks and Trailers	\$	Preferred Stock	\$
Office Furniture	\$	Common Stock	\$
Other Equipment	\$	Retained Earnings	\$
Other Assets	\$	Capital	\$
<b>TOTAL ASSETS</b>	\$	<b>TOTAL LIABILITIES &amp; NET WORTH</b>	\$

## EQUIPMENT LIST

Describe the equipment you will use (attach additional sheets if necessary).


Year	Make	License Number	Vehicle ID Number	Gross Vehicle Weight
2000	International	T 551983	11	26,000
2008	Hino	T 564886	21771	26,000
2005	International	ND 65850	21211	26,000

### SAFETY AND OPERATIONS

List the person and position responsible for understanding and complying with the Federal Motor Carrier Safety Regulations (FMCSR) and Washington State Laws and commission rules (WAC) as described below. Please refer to the WAC rules, Fact Sheets and publication "Your Guide to Achieving a Satisfactory Safety Rating" for assistance with requirements that may apply to your specific operations.

### SAFETY RESPONSIBILITIES

- **COMMERCIAL DRIVER'S LICENSE (CDL) STANDARDS REQUIREMENTS AND PENALTIES** (Title 49, Code of Federal Regulations Part 383). If you operate commercial motor vehicles, your drivers must have a valid CDL.
- **DRIVER QUALIFICATION REQUIREMENTS** (Title 49, Code of Federal Regulations Part 391). Each of your drivers must meet minimum qualification requirements. You must maintain driver qualification files for each driver.
- **DRIVERS HOURS OF SERVICE** (Title 49, Code of Federal Regulations Part 395). Each of your drivers must maintain hours of service logs. You must maintain true and accurate hours of service records for each driver.
- **CONTROLLED SUBSTANCE AND ALCOHOL USE AND TESTING** (Title 49, Code of Federal Regulations Part 382 and Part 40). If you operate commercial motor vehicles, your drivers must be in a Controlled Substance and Alcohol Use and Testing program. You must have an alcohol and controlled substances testing program.
- **INSPECTION, REPAIR AND MAINTENANCE** (Title 49, Code of Federal Regulations Part 396). You must systematically inspect, repair and maintain all motor vehicles.
- **SAFETY REGULATIONS, GENERAL** (Title 49, Code of Federal Regulations Part 390). You must follow safety regulations.
- **DRIVING COMMERCIAL MOTOR VEHICLES** (Title 49, Code of Federal Regulations Part 392). You must follow regulations for driving commercial motor vehicles.
- **PARTS AND ACCESSORIES NECESSARY FOR SAFE OPERATION** (Title 49, Code of Federal Regulations Part 393). You must maintain parts and accessories in safe condition.
- **LIABILITY INSURANCE REQUIREMENTS (WAC 480-15-530)**. You must file and maintain proof of public liability and property damage insurance (\$300,000 minimum coverage for vehicles under 10,000 pounds GVWR and \$750,000 minimum coverage for vehicles 10,000 pounds GVWR or more).
- **CARGO INSURANCE REQUIREMENTS (WAC 480-15-550)**. You must maintain cargo insurance coverage (\$10,000 for household goods transported in motor vehicles under 10,000 pounds GVWR and \$20,000 for vehicles 10,000 pounds GVWR or more).

Name:  Position: *President*

**OPERATIONAL RESPONSIBILITIES**

**ANNUAL REPORTS and REGULATORY FEES (WAC 480-15-480).** You must annually file a report of your financial operations and pay regulatory fees.

Name: *Bradley Boland Sr*

Position: *President*

**STATE OF WASHINGTON – general laws, rules and regulations:** Individuals and companies doing business in the state of Washington must comply with the regulations of local, state, and federal agencies. Please state the name and position of the person in your organization who will be responsible for ensuring compliance with the laws of the state of Washington, such as, but not limited to the Department of Labor and Industries (industrial insurance, safety, prevailing wage); Department of Licensing (vehicle and drivers licenses, business licensing, Unified Business Identifier (UBI number), fuel permits, fuel tax; Secretary of State (corporate registrations); Department of Transportation (over-size or over-weight permits); Department of Revenue and Internal Revenue Service (taxes); and Employment Security.

Name: *Bradley Boland Sr*

Position: *President*

**DECLARATION OF APPLICANT:**

I understand that filing this application does not in itself constitute authority to operate as a household goods mover.

As the applicant for a household goods permit, I understand the responsibilities of a motor carrier and I am in compliance with all local, state and federal regulations governing businesses, including household goods movers, in the state of Washington.

I understand that if the commission grants my application as a new entrant I will receive temporary authority to provide service as a household goods carrier on a provisional basis for at least six months. During this time, the commission will evaluate whether I have met the criteria in WAC 480-15-330 to obtain permanent authority. I also understand that I must comply with all conditions placed on my temporary permit and that failure to do so will result in cancellation of my permit.

My employees are sufficiently trained to comply with commission rules regarding estimates, bills of lading, rates and charges and terms and conditions of household goods moves. In addition, my employees are sufficiently trained to comply with commission rules regarding vehicle operation, maintenance, and all other safety requirements. My company will provide a copy of the customer survey to each customer for whom we provide transportation service.

I certify or declare under penalty of perjury under the laws of the State of Washington that the information contained in this application is true and correct.

*Bradley Boland Sr*  
Print name of applicant

*[Signature]*  
Signature of Applicant

*10-20-2007*  
Date and Location

*Portland, Oregon*

ATTACHMENT A

HOUSEHOLD GOODS STATEMENT OF SUPPORT

Your application must include at least three shipper or public statements supporting the proposed household goods moving service. Shipper statements may come from persons or organizations with a need for household goods moving services, or who support your request for a permit to provide those services. These forms may be copied by you as needed.

Applicant Name:

O'Neill Transfer and Storage Co. Inc.

The following must be completed by the Supporter of the applicant

Name, Title, and Business Name:

Melba Jenkins - GM Canyon City Relocation

Address (include street address, mailing address, city, state, zip, and county):

815 W Rigto Ave  
San Bernardino CA 92410

Phone Number:

909-383-2000

Do you currently need the services of a residential household goods moving company?

No  Yes If yes, please describe your current moving needs:

Doing on site work for Neutrus Manufacturing.

Do you anticipate a future need for the services of a residential household goods moving company?

No  Yes If yes, please describe your future moving needs:

Residential and office

Briefly describe how granting this company a permit to provide household goods moving services in Washington State will benefit you, your business, and/or your community:

Provide onsite moving, we have used O'Neill in Oregon and would like to use them in Washington.

Is there anything else the Commission should consider when making a determination about this company's application for a household goods permit?

We've had a good relationship with them

I certify (or declare) under penalty of perjury under the laws of the state of Washington that the foregoing is true and correct.

Melba Jenkins

10-19-07

Signature of Person Completing Form

Date and Location

ATTACHMENT A

HOUSEHOLD GOODS STATEMENT OF SUPPORT

Your application must include at least three shipper or public statements supporting the proposed household goods moving service. Shipper statements may come from persons or organizations with a need for household goods moving services, or who support your request for a permit to provide those services. These forms may be copied by you as needed.

Applicant Name: O'Neill Transfer and Storage Co. Inc.

The following must be completed by the Supporter of the applicant

Name, Title, and Business Name: Reggie Dashores - Global Resources

Address (include street address, mailing address, city, state, zip, and county): PO 2380 Clackamas OR 97015

Phone Number: 503-742-1332

Do you currently need the services of a residential household goods moving company? [X] Yes If yes, please describe your current moving needs: Home delivery of mattresses for Costco Wholesale

Do you anticipate a future need for the services of a residential household goods moving company? [X] Yes If yes, please describe your future moving needs: Deliveries in the Vancouver, Wa. area. O'Neill currently handles Portland & Salem market

Briefly describe how granting this company a permit to provide household goods moving services in Washington State will benefit you, your business, and/or your community: Provide reliable deliveries for our customers with a company we use now in Oregon

Is there anything else the Commission should consider when making a determination about this company's application for a household goods permit? Reliable and Trustworthy

I certify (or declare) under penalty of perjury under the laws of the state of Washington that the foregoing is true and correct.

Signature of Person Completing Form: Reggie Dashores Date and Location: 11-20-07 Clackamas, OR

**ATTACHMENT A**

**HOUSEHOLD GOODS STATEMENT OF SUPPORT**

Your application must include at least three shipper or public statements supporting the proposed household goods moving service. Shipper statements may come from persons or organizations with a need for household goods moving services, or who support your request for a permit to provide those services. These forms may be copied by you as needed.

Applicant Name:

*O'Neil Transfer and Storage Co. Inc.*

**The following must be completed by the Supporter of the applicant**

Name, Title, and Business Name:

*MBALLIED*

Address (include street address, mailing address, city, state, zip, and county):

*616 WINMOORE WY.  
MODESTO, CA. 95358  
STANISLAUS*

Phone Number:

*209-537-0083*

Do you currently need the services of a residential household goods moving company?  
 No  Yes If yes, please describe your current moving needs:

*CORP. RFD.*

Do you anticipate a future need for the services of a residential household goods moving company?  
 No  Yes If yes, please describe your future moving needs:

*CORP. RFD.*

Briefly describe how granting this company a permit to provide household goods moving services in Washington State will benefit you, your business, and/or your community:

*COMPETITIVE PRICES*

Is there anything else the Commission should consider when making a determination about this company's application for a household goods permit?

I certify (or declare) under penalty of perjury under the laws of the state of Washington that the foregoing is true and correct.

Signature of Person Completing Form

*11/20/07*

*MODESTO, CA*  
Date and Location



O'Neill Transfer & Storage, Inc.  
Portland, Oregon  
97210

ANNUAL REPORT  
As of October 31, 2006

A. Jack Boland  
413 Madison  
Grosse Pointe Farms, MI  
48236-3208  
Public Accountant &  
Enrolled Agent

February 20, 2007

O'Neill Transfer & Agent, Inc.  
Portland, Oregon

Attention: Bradley Boland, President

The accompanying Balance Sheet and Income Statement of O'Neill Transfer & Storage, Inc. an Oregon corporation, as of October 31, 2006 has been compiled by us in accordance with the standards established by the Independent Accountants Association of Michigan.

A compilation is limited to a presentation in the form of financial statements, and it is financial information that is the presentation of management. We have not audited or reviewed the accompanying financial statements and accordingly, do not express an opinion or any other form of assurance.



Jack Boland

Re: O'Neill Transfer & Storage, Inc.

Notes to the Compilation Report

1. This corporation was incorporated in the state of Oregon on November 4, 1998 Under the name of Bradley Boland Enterprises, Inc.. The name was changed to O'Neill Transfer & Storage, Inc. on December 4, 1998.

It elected the fiscal year ending: October 31, and the corporation reports their net income to the IRS as a "C" corporation.

Bradley Boland and his wife, Dorinda, own 100% of the issued and outstanding common stock of the O'Neill Transfer & Storage, Inc.

2. Leasing: On May 1, 2006, O'Neill entered into a lease agreement with BD Properties, LLC, Boland family partners, relating to their present location at 4927 NW Front St, Portland, Oregon 97210. The term of the lease is 20 years, and it remits a monthly payment of \$20,000, plus, plus. The building footage is 49,000.
  3. Depreciation expense is taken per books is the same as the depreciation claimed per tax return. The method taken was straight line.
-

O'Neill Transfer & Storage, Inc.  
As of October 31, 2006

BALANCE SHEET

<b>Current Assets:</b>		
Cash/Checking a/c US Ban	6,131	
Cash/Checking a/c Keybank	83,818	
Cash/Checking a/c Charter One	376	
Accounts Receivable	239,387	
Advance Canyon City	53,500	
Advances Drivers	<u>744,796</u>	
<b>Total Current Assets</b>		<b>\$1,280,008</b>
<b>Fixed Assets:</b>		
Warehouse Equipment	75,000	
Vehicles & Trailers	<u>2,839,932</u>	
Sub Total	2,914,932	
Less: Depreciation	<u>1,567,191</u>	
<b>Total Fixed Assets</b>		<b>\$1,347,741</b>
<b>Other Assets:</b>		
Security Deposits		11,750
Goodwill	79,500	
Non Compete Contract	<u>50,000</u>	
Sub Total	129,500	
Less: Amortization	<u>58,500</u>	<u>71,000</u>
<b>Total Assets</b>		<b><u>\$2,558,499</u></b>

See Accountant's Notes.

Re: O'Neill Transfer & Storage, Inc.

**Liabilities & Equity**  
 (As of October 31, 2006)

<b>Current Liabilities:</b>		
Accounts Payable	\$33,620	
Federal Taxes Payable	45,350	
Comp Check	31,350	
Short Term Debt(less: 1Yr)	<u>217,967</u>	
<b>Total Current liabilities</b>		<b>\$328,287</b>
<b>Long Term Liabilities:</b>		
Secured Equipment Loans	\$443,084	
BDC Partnership	45,300	
Officer Loans	<u>263,695</u>	
<b>Total Current Liability</b>		<b>752,079</b>
<b>Unearned Income/Allied Van Lines</b>		<b>\$736,699</b>
<b>Equity:</b>		
Preferred Stock		\$100,000
Common Stock		20,000
Earnings as of 10/31/06	\$613,469	
Current Earnings	<u>7,965</u>	
		<b><u>621,434</u></b>
<b>Total Liabilities &amp; Equity</b>		<b>\$2,558,499</b>

Re: O'Neill Transfer &amp; Agent, Inc.

## Income Statement as of 10/31/06

<b>Gross Revenue:</b>		
Interstate		\$6,271,726
Intrastate		1,317,050
Storage		276,712
Overseas		17,315
Leasing		<u>113,460</u>
<b>Gross Revenue</b>		<b>\$7,996,263</b>
<b>Less: Cost of Operations:</b>		
Wages		919,622
Taxes: FICA		92,603
Workmen's Compensation		83,758
Pensions		54,312
Tires & Tubes		52,190
Fuel		131,625
Other Vehicle Expenses		63,780
Miscellaneous Operation		93,154
Bodily Injury & Property		105,540
Health Insurance		117,455
Insurance		99,260
Claims		13,412
Repairs		26,032
Delivery		2,409
Outside Services		33,106
Utilities		17,560
Janitorial		2,175
Travel/Drivers		94,473
Data Processing		1,352
Advertising		20,267
Packing Material		136,436
Purchase Transport		4,489,852
Rent		268,284
Depreciation		<u>389,050</u>
<b>Total Operating Expenses</b>		<b><u>7,307,707</u></b>
<b>Gross Profit</b>		<b>\$688,556</b>

Re: O'Neill Transfer & Storage, Inc.

(Income Statement as of 10/31/06 Continued)

Grosse Profit: (Continued)		\$688,856
Less: Administration & Selling Expenses-		
Bank Service Fees	1,518	
Credit Card Fees	40,058	
Communications	11,279	
Dues & Subscriptions	4,784	
Office Insurance	34,896	
Office Repairs	29,811	
Legal Fees	9,882	
Licenses	8,877	
Lunch & Breakroom	75,712	
Miscellaneous Office	9,799	
Office Salaries	237,056	
Officer Salaries	76,670	
Payroll Taxes	21,336	
Postage/UPS/FedEx	5,674	
Uniforms	2,050	
Property Taxes	698	
Travel	6,360	
Utilities	<u>33,677</u>	
Total Administrative & Selling Expenses		\$620,234
Operating Profit		78,322
Less: Interest Expense		<u>70,357</u>
Net Profit		\$7,965
		*****

See Accountant's Notes.

**O'Neill Transfer & Storage, Inc.  
Grosse Pointe Farms, MI  
48236-3208**

**Annual Report  
As of October 31, 2005**

**A. Jack Boland  
413 Madison  
Grosse Pointe Farms, MI  
48236-3208  
Public Accountant &  
Enrolled Agent**



O'Neill Transfer & Storage, Inc.

Balance Sheet as of October 31, 2005

Assets

Current Assets:

Cash: US Bank Com'l Checking	\$61,406	
Cash: Key Bank Com'l Checking	61,559	
Accounts Receivable	154,085	
Employees Advances	297	
Driver Advances	<u>970,235</u>	
Total Current		\$1,247,582

Fixed Assets:

Furniture & Fixtures	\$ 5,500	
Warehouse Equipment	93,450	
Vehicles/Trailers	<u>1,791,105</u>	
Sub Total	1,890,055	
Less: Depreciation	<u>1,147,457</u>	
Total Fixed Assets		\$ 742,598

Other Assets:

Security Deposits		11,750
Goodwill	79,500	
Non Contract	<u>50,000</u>	
Sub Total	129,500	
Less: Amortization	<u>50,700</u>	<u>78,800</u>

Total Assets \$2,080,730

See Accountant's Report.

## O'Neill Transfer &amp; Storage, Inc.

Income Statement  
As of 10/31/05

<b>Grosse Sales:</b>		
Interstate		\$4,447,687
Intrastate		889,465
Storage		175,100
Special Products		3,463
Overseas		287
Leasing Equipment		<u>64,918</u>
<b>Total Sales</b>		<b>\$5,580,920</b>
<b>Less: Cost of Goods Sold-</b>		
Wages		721,180
Taxes		12,534
Licenses		24,757
Supplies		751
Purchased Transport		2,623,433
Insurance-		
Fire & Theft	54,938	
Bodily Injury & Property damage	149,319	
Cargo	5,545	
Claims	<u>19,605</u>	229,407
Vehicle Parts		36,427
Purchased Labor		54,318
Travel Drivers		78,235
Pensions		25,567
Union Welfare		29,087
Fuel		105,646
Tires & Tubes		6,854
Lease Equipment		1,826
Workmen's Compensation		45,104
Depreciation		342,497
Repairs		40,970
Data Processing		1,360
Packing Material		66,064
Repairs		118,670
Rent		<u>267,803</u>
<b>Total Cost of Goods Sold</b>		<b>\$4,832,790</b>
<b>Grosse Profit</b>		<b>\$748,130</b>

Re: O'Neill Transfer & Storage, Inc. (continued)

**Income Statement**

	<b>\$748,130</b>
Gross Profit:	
Less: General Administrative Expenses:	
Officer Salaries	\$50,050
Office Salaries	54,145
Sales Salary	3,247
Group Insurance	18,659
Printing	19,282
Advertising	7,266
Communications	21,083
Bank Service Charges	2,232
Bank Credit Card Fees	30,297
Returned Checks	786
Data Processing	350
Dues & Subscriptions	14,505
Janitorial	375
Legal & Accounting	22,880
Breakroom	37,932
Luncheons	6,942
Office Supplies	106,663
Payroll Taxes	4,809
Postage, Ups, FedEx	8,737
Uniforms	7,589
Travel	10,549
Utilities	42,032
Promotion	1,512
Total General Administration	<u>\$471,862</u>
<b>Operating Profit</b>	<b>\$276,268</b>
Add: Capital Gain	62,357
Less: Interest Expense	<u>48,297</u>
	<u>14,060</u>
<b>Net Profit</b>	<b><u>290,328</u></b>

See Accountant's Report.


February 27, 2004

O'Neill Transfer & Storage, Inc.  
Portland, Oregon

Attention: Bradley Boland, President

The accompanying Balance Sheet and Income Statement of O'Neill Transfer & Storage, Inc., an Oregon corporation, as of October 31, 2005 has been compiled by us in accordance with standards established by the Independent Accountants Association of Michigan.

A compilation is limited to a presentation in the form of financial statements, and it is financial information that is the representation of management. We have not audited or reviewed the accompanying financial statements, and accordingly, do not express an opinion or any other form of assurance.

  
A. Jack Boland

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Re: O'Neill Transfer & Storage, Inc.

Notes to the Compilation Report

1. This corporation was incorporated in the State of Oregon on November 4, 1998 under the name of Boland Enterprises, Inc. The name was changed to O'Neill Transfer & Storage Inc. on January 18, 1999. The corporation acquired the name and assets from the stockholders of O'Neill Transfer & Storage, Inc. on December 4, 1998.

It elected the fiscal year: October 31, and the corporation reports their net income the IRS as a 'C' corporation.

Bradley Boland and his wife own 100% of the issued and outstanding common stock of the O'Neill Transfer & Storage, Inc.

2. Leasing: On April 1, 1999, O'Neill entered into a lease agreement with Cal Bags, as an Oregon corporation, relating to their present location at 4927 NW Front Street, Portland, Oregon 97210. The term of the lease is 6 years, and it remits a monthly rent payment of \$14,400, plus, plus. Since the lease terminated, it was extended on a month to month basis. The building square footage is 49,000.
  3. Depreciation taken per books is the same as the depreciation per the tax return. The method was straight line.
-

Re: O'Neill Transfer & Storage, Inc.

**Balance Sheet (Continued)**  
**Year Ending 10/31/05**

**Liabilities**

<b>Current Liabilities:</b>		
Accounts Payable	\$41,329	
Federal Taxes Payable	9,385	
Comp Check	21,351	
Income Taxes Payable	9,250	
Short Term Secured Debt (Less: 1 Yr)	<u>227,576</u>	
<b>Total Current Liability</b>		<b>\$308,891</b>
<b>Long Term Liabilities:</b>		
Secured Equipment Loans	284,585	
Officer Loans:		
Bradley Boland	40,000	
Jack Boland	<u>138,449</u>	
<b>Total Long Term Debt</b>		<b>\$463,034</b>
<b>Unearned Income</b>		<b>\$294,108</b>
<b>Equity:</b>		
Preferred Stock	\$100,000	
Capital Stock	20,000	
Earnings as 10/31/04	\$513,469	
Current Year Earnings	<u>281,228</u> <u>894,717</u>	
<b>Total Equity</b>		<b>\$1,014,717</b>
<b>Total Liabilities &amp; Equity</b>		<b>\$2,080,730</b>

See Accountant's Report.

See Accountant's Report.