

**HOUSEHOLD GOODS CARRIER  
 PERMIT APPLICATION**



Type of Household Goods Authority Requested – Check one	Fee Required
<input type="checkbox"/> Emergency temporary authority (to meet an urgent need for up to thirty days) - Complete pages 1 - 5 and Attachment F	\$50
<input type="checkbox"/> Temporary authority (to meet a short-term need) – Complete pages 1 - 5 and Attachments A & B	\$250
<input type="checkbox"/> Permanent authority (at least six months must be served on a temporary provisional basis) – Complete pages 1 - 5 and Attachments A & B	\$550
<input type="checkbox"/> Permanent authority to transfer or acquire control resulting in a change in ownership or controlling interest (at least six months must be served on a temporary provisional basis) – Complete pages 1 - 5 and Attachments B & C	\$550
<input checked="" type="checkbox"/> Permanent authority to transfer or acquire control under the exceptions in WAC 480-15-260 – Complete pages 1 - 5 and Attachments B, C, & D	\$250 <i>OK</i>
<input type="checkbox"/> Reinstatement of permit (must be filed within 30 or 60 days of cancellation, depending on criteria set forth in WAC 480-15-460) – Complete pages 1 - 2 and include a statement justifying the reinstatement	\$250
<input type="checkbox"/> Name Change – Complete page 1 and Attachment E	\$35
<input type="checkbox"/> Extension of authority – Complete pages 1 - 5 and Attachment A	\$550

**TYPE OF PAYMENT**

Check     Money Order     Amex     Discover     Mastercard     Visa

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Expiration Date: \_\_\_\_\_ Amount: \_\_\_\_\_

CERTIFICATION: I, the undersigned, under penalty for false statement, certify that the following information is true and correct, that I am authorized to execute and file this document on behalf of the applicant, and that all information on file is current and valid.

Name (printed): James E. Doeneka, Jr. Date: 5/23/03  
 Signature: *James E. Doeneka, Jr.* Title: President

**FOR OFFICIAL USE ONLY**

Date Filed: <u>6/11/03</u>	Staff Assigned: <i>[Signature]</i>	Motcar: <u>8874</u>	Permit Issued: HG- <u>19176</u>
Tariff Maint: <u>B/A</u>	Insurance: <i>[Signature]</i>	Inspection:	DOL/SOS: <i>OK</i>

Reception #: 111-0268-207-02 250.00    111-0268-202-01    111-0268-013-20

**0019771**

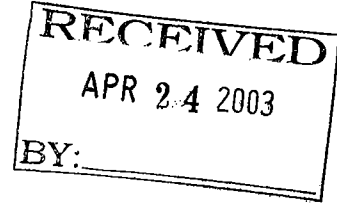
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 TV-030956*



# HOUSEHOLD GOODS CARRIER PERMIT APPLICATION

This application packet contains the following information:

- Application Forms
- Support Statements
- Tariff Subscription Form
- WAC 480-15 – Rules Relating to Household Goods Carriers
- "Your Guide to a Satisfactory Safety Rating"
- "Household Goods Carrier's Guide to Compliance with Operational Laws and Rules"



**You may not begin operations as a household goods carrier until you are granted authority and a household goods permit is issued to you.**

All vehicles operated under a household goods permit must pass inspection and be issued a valid Commercial Vehicle Safety Inspection decal. You may contact our Compliance staff at 360-664-1232 to make arrangements to have your vehicle inspected.

You must file and maintain Public Liability and Property Damage Insurance (Form E) with the Washington Utilities and Transportation Commission (Commission) covering all vehicles operating under your household goods permit. All vehicles must also be covered by cargo insurance. Cargo insurance does not need to be filed with the Commission, however, proof of coverage must be kept at your main office and must be available for inspection by Commission staff. Insurance minimum limits are:

Vehicles under 10,000 GVWR	\$300,000 combined single limit of public liability and property damage insurance (Form E) <b>AND</b> \$10,000 cargo insurance
Vehicles 10,000 GVWR and more	\$750,000 combined single limit of public liability and property damage insurance (Form E) <b>AND</b> \$20,000 cargo insurance

You may contact our Licensing Services and Compliance staff for assistance at 1-888-606-9566 or 360-664-1222. The Commission has a policy of providing equal access to its services. If you need special accommodations, please call 360-664-1133 or TTY 360-586-8203

Please submit the application forms, appropriate attachments and proof of insurance to the address below:

Washington Utilities and Transportation Commission  
1300 S. Evergreen Park Drive S.W.  
P.O. Box 47250  
Olympia, Washington 98504-7250

*ATTN. TERI WALLACE*

If paying by credit card, you may fax your application to: 360-586-1181 or 360-586-1118

JUN 06 2003

WASH. UT. & TP. COMM.

**BUSINESS INFORMATION**

Name of Applicant Irvington Transfer & Storage Co.  
(must be individual, partners of a partnership, or corporation)

Trade Name, if applicable dba ITS Global Relocation Services

Physical Address 2321 NE Argyle Avenue

Mailing Address PO Box 11266, Portland, OR 97211

Telephone Number (503) 287-2700 Fax Number (503) 287-6732

UBI # 601-138-849 Email: itsglobal@attglobal.net

**TYPE OF BUSINESS STRUCTURE**

- Individual       Partnership       Corporation       Other \_\_\_\_\_  
(LP, LLP, LLC)

List the name, title, and percentage of partner's share or stock distribution for major stockholders:

<u>Name</u>	<u>Title</u>	<u>Stock Distribution or Percentage of Shares</u>
James E. Doeneka, Jr.	President	100%

Choose one of the following for the territory in which you wish to operate:

- All counties in the State of Washington  
 The following named counties only: \_\_\_\_\_

Describe the services you wish to provide. Explain how your services will enhance customer choice, promote competition, or fill an unmet need for service: Full service household goods moving & storage company. Services include: packing materials, packing labor, custom crating, loading, unloading and transportation services. Free binding and non-binding estimates. All full-time employees drug & background tested; prompt handling of any claims.

Briefly describe your experience in the transportation/household goods moving industry:

Please see attached statement on company letterhead.

Do you currently hold, or have you ever held, a permit to operate as a motor carrier of property?

No  Yes If yes, please indicate your permit number: WUTC PERMIT <sup>HG</sup> CC-19176

Have you ever applied for and been denied a permit to operate as a motor carrier of property?

No  Yes If yes, please explain: \_\_\_\_\_

Do you currently operate interstate?  No  Yes If yes, please indicate your:

DOT# 0074751 MC# 127609 Single State Registration Base State OR

Do you operate interstate as an agent of another company?  No  Yes If yes, what is the

name of the company? GLOBAL VAN LINES

Do you have, or have you ever had a business related legal proceeding against you in Washington, or in any other state?  No  Yes If yes, please explain: THERE IS A CURRENT LEGAL ACTION IN OREGON, AGAINST TEN OR MORE HOUSEHOLD GOODS MOVING COMPANIES, INCLUDING IRVINGTON TRANSFER, AND SEVERAL OTHER TRANSPORTATION COMPANIES, BY THE PORTLAND AREA REALTORS MULTIPLE LISTING SERVICE.

Have you ever been convicted of a Class A or B Felony?  No  Yes If yes, please explain: \_\_\_\_\_

Have you been cited for violation of state laws or Commission rules?  No  Yes If yes, please explain: \_\_\_\_\_

**FINANCIAL STATEMENT**

\*WE WILL ATTACH 2002 P&L AND BALANCE SHEET

You may attach a Balance Sheet, Profit and Loss Statement, or business plan if available

ASSETS		LIABILITIES	
Cash in Bank	\$	Salaries/Wages Payable	\$
Notes Receivable	\$	Accounts Payable	\$
Accounts Receivable	\$	Notes Payable	\$
Investments	\$	Mortgages Payable	\$
Other Current Assets	\$	Other	\$
Prepaid Expenses	\$	<b>TOTAL LIABILITIES</b>	\$
Land and Buildings	\$	<b>NET WORTH</b>	
Trucks and Trailers	\$	Preferred Stock	\$
Office Furniture	\$	Common Stock	\$
Other Equipment	\$	Retained Earnings	\$
Other Assets	\$	Capital	\$
<b>TOTAL ASSETS</b>	\$	<b>TOTAL LIABILITIES &amp; NET WORTH</b>	\$

**EQUIPMENT LIST** \*SEE ATTACHED SHEET

Describe the equipment that will be used (attach additional sheets if necessary). Vehicles must pass inspection and be issued a valid Commercial Vehicle Safety Alliance inspection decal before your application may be granted.

Year	Make	License Number	Vehicle ID Number	Gross Vehicle Weight

**SAFETY AND OPERATIONS**

In each of the categories shown below, list the person and position responsible for understanding and complying with the Federal Motor Carrier Safety Regulations (FMCSR) and Washington State Laws and rules. Please refer to the WAC rules, Fact Sheets, and publication "Your Guide to Achieving a Satisfactory Safety Rating" for assistance with requirements that may apply to your specific operations.

**SAFETY RESPONSIBILITIES**

**COMMERCIAL DRIVERS LICENSE (CDL) REQUIREMENTS (Title 49, Code of Federal Regulations Part 383)** Any driver who operates a vehicle that meets the definition of a commercial motor vehicle must have a valid CDL.

Name: DANIEL SMITH      Position: OPERATIONS MANAGER

**DRIVER QUALIFICATION REQUIREMENTS (Title 49, Code of Federal Regulations Part 391)** Driver's must meet minimum qualification requirements and each company must maintain driver qualification files for each driver.

Name: DANIEL SMITH      Position: OPERATIONS MANAGER

**DRIVERS HOURS OF SERVICE (Title 49, Code of Federal Regulations Part 395)** Drivers must maintain logs and each company must maintain true and accurate hours of service records for each driver.

Name: DANIEL SMITH      Position: OPERATIONS MANAGER

**CONTROLLED SUBSTANCES AND ALCOHOL TESTING (Title 49, Code of Federal Regulations Part 382 & Part 40)** Any person who drives a commercial motor vehicle requiring a CDL must be in a Controlled Substance and Alcohol Testing program that complies with the FMCSR in 49 CFR Part 382 and 49 CFR Part 40.

Name: DANIEL SMITH      Position: OPERATIONS MANAGER

Each company will have in place a system for complying with FMCSR governing alcohol and controlled substances testing requirement (49 CFR Part 382 and 49 CFR Part 40)

**VEHICLE INSPECTION, REPAIR, AND MAINTENANCE (Title 49, Code of Federal Regulations Part 396)** Companies must ensure that each motor vehicle operated is regularly inspected, repaired, and maintained.

Name: DANIEL SMITH      Position: OPERATIONS MANAGER

**INSURANCE REQUIREMENTS (WAC 480-15-530)** All companies must file and maintain proof of public liability and property damage insurance covering vehicles operated. (\$300,000 minimum coverage for vehicles under 10,000 pounds GVWR and \$750,000 minimum coverage for vehicles 10,000 pounds GVWR or more)

Name: JAMES E. DOENEKA, JR.      Position: PRESIDENT

**CARGO INSURANCE REQUIREMENTS (WAC 480-15-550)** All companies must maintain cargo insurance coverage. (\$10,000 for household goods transported in motor vehicles under 10,000 pounds GVWR and \$20,000 for vehicles 10,000 pounds GVWR or more)

Name: JAMES E. DOENEKA, JR.      Position: PRESIDENT

**OPERATIONAL RESPONSIBILITIES**

**TARIFF RATES AND CHARGES (RCW 81.28.080 and WAC 480-15-490 & WAC 480-15-500)**

Companies must purchase and maintain an active subscription to Tariff #15-A. Only those rates that are published in that tariff are to be charged.

Name: SAMANTHA ELLIS

Position: OFFICE MANAGER

**ANNUAL REPORTS and REGULATORY FEES (WAC 480-15-480)** Companies must annually file a report of their financial operations and pay regulatory fees.

Name: JAMES E. DOENEKA, JR.

Position: PRESIDENT

**STATE OF WASHINGTON – general laws, rules and regulations:** Individuals and companies doing business in the state of Washington must comply with the regulations of local, state, and federal agencies. Please state the name and position of the person in your organization who will be responsible for ensuring compliance with the laws of the state of Washington, such as, but not limited to:

Department of Labor and Industries (industrial insurance, safety, prevailing wage); Department of Licensing (vehicle and drivers licenses, business licensing, Unified Business Identifier (UBI number), fuel permits, fuel tax); Secretary of State (corporate registrations); Department of Transportation (over-size or over-weight permits); Department of Revenue and Internal Revenue Service (taxes); and Employment Security.

Name: JAMES E. DOENEKA, JR.

Position: PRESIDENT

**DECLARATION OF APPLICANT:**

*I understand that filing this application **does not** in itself constitute authority to operate as a household goods mover.*

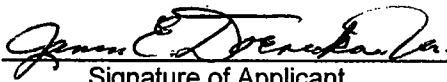
*As the applicant for a household goods permit, I understand the responsibilities of a motor carrier, and I am in compliance with all local, state, and federal regulations governing businesses, including household goods movers, in the state of Washington.*

*I understand that if the Commission grants my application as a new entrant I will be granted temporary authority to provide service as a household goods carrier on a provisional basis for at least six months. During this time, the Commission will evaluate whether I have met the criteria in WAC 480-15-330 to obtain permanent authority. I also understand that I must comply with all conditions placed on my temporary permit and that failure to do so will result in cancellation of my permit.*

*I certify or declare under penalty of perjury under the laws of the State of Washington that the information contained in this application is true and correct.*

JAMES E. DOENEKA, JR.

Print name of applicant



Signature of Applicant

5/28/03 PORTLAND, OR

Date & Place

YEAR	MAKE	LICENSE NUMBER	VEHICLE ID #	GROSS VEHICLE WGT
1990	MACK	Y107326-OR	VG6M111B8LB100467	22000
1988	INTERNATIONAL	YAPC569-OR	1HTLD23N7JH582990	32000
1994	GMC TOPKICK	Y107605-OR	1GDG6H1J4RJ508381	24000
1993	FORD L9000	YADP375-OR	1FTYS95L7PVA24944	64000
1983	INTERNATIONAL	YADM621-OR	1HTLD23270DCA18052	72000
1993	FREIGHTLINER	YADM620-OR	1FUPACXBXP474348	72000
1993	FREIGHTLINER	YADM619-OR	1FUPACXB6PP435863	72000

IRVINGTON TRANSFER & STORAGE CO. EQUIPMENT LIST 04/11/03

## ATTACHMENT D

### TRANSFER OR ACQUISITION OF PERMANENT HOUSEHOLD GOODS AUTHORITY UNDER EXCEPTIONS IN WAC 480-15-260

1. The Commission will grant an application for permanent authority without public notice or comment if the applicant is fit, willing, and able to provide service and the application is filed to transfer or acquire control of permanent authority for one of the following reasons (check one, if applicable):
- A partnership has dissolved due to the death, bankruptcy, or withdrawal of a partner, and that partner's interest is being transferred to one or more of the remaining partners or a spouse;
  - A shareholder in a corporation has died and that shareholder's interest is being transferred to a surviving spouse or one or more surviving shareholders;
  - A sole proprietor has died and the interest is being transferred as property of the estate;
  - An individual has incorporated, and the same individual remains the majority shareholder;
  - An individual has added a partner, but the same individual remains the majority partner;
  - A corporation has dissolved and the interest is being transferred to the majority shareholder;
  - A partnership has dissolved and the interest is being transferred to the majority partner;
  - A partnership has incorporated and the partners are the majority shareholders; or
  - Ownership is being transferred from one corporation to another corporation when both are wholly owned by the same shareholders.

\*\*\*NOTE\*\*\* Documentation must be included with your application. Documentation may be in the form of a corporate resolution, partnership agreement, court order, death certificate, will or other proof of right to inherit, estate executor's statement, community property agreement or other such documentation that may support your request.

2. The Commission will grant an application for permanent authority without temporary permit operations following public notice or comment if the applicant is fit, willing, and able to provide service and the application is filed to transfer or acquire control of permanent authority for the following reason (check box, if applicable):
- Ownership or control of a permit is being transferred to any shareholder, partner, family member, employee, or other person familiar with the company's operations and the household goods moving services provided. If you check this option, please complete the following:
- a. Has the permit been actively used by the current owner to provide household goods moving services during the last twelve-month period?  No  Yes
  - b. Explain why the transfer of ownership or control is necessary to ensure the company's economic viability: THE PRIOR OWNERS OF IRVINGTON TRANSFER & STORAGE CO., CARL BERRY IS 75 YEARS OLD, AND SCOTT BERRY IS DECEASED. JAMES DOENKA, CURRENT OWNER OF IRVINGTON TRANSFER, HAS OPERATED THE COMPANY SUCCESSFULLY SINCE AUGUST 1998, WITHOUT
  - c. Describe the steps taken by the applicant and the current owner to ensure that safe operations and continuity of service to the customers are maintained: IRVINGTON TRANSFER & STORAGE CO. IS OPERATING SAFELY, WITH EXCELLENT PERSONNEL AND EQUIPMENT, FULLY INSURED (LIABILITY AND WORKERS COMPENSATION) CURRENTLY, AS IN THE PAST.

(b) cont'd: COMPLAINT. WE HAVE FILED ANNUAL REPORTS IN GOOD FAITH EACH YEAR SINCE THEN, BUT UNFORTUNATELY WERE UNAWARE OF THE PROPER PROCEDURES TO ACQUIRE PERMANENT AUTHORITY. WE NOW RESPECTFULLY REQUEST THIS TRANSFER OF AUTHORITY BY ACQUISITION WITHOUT TEMPORARY PERMIT OPERATIONS PROCEEDINGS.



**ATTACHMENT C**

**Transfer or Acquisition of Control**

Applicant is seeking one of the following - please check one:

Transfer  Acquisition of Control

IRVINGTON TRANSFER AND STORAGE CO.

Current Name on Permit (Seller)

IRVINGTON TRANSFER AND STORAGE CO.

Current Trade Name on Permit (Seller)

2321 NE ARGYLE AVENUE, PORTLAND, OR 97211

Address (Seller)

HG- CC-19176

503-287-2700

Permit Number

Phone Number (Seller)

Will the seller's copy of Tariff 15A be transferred to the buyer?  Yes  No If no, the buyer must complete Attachment B.

Does the transfer of this permit fall under the provisions of WAC 480-15-260?  No  Yes If yes, please complete Attachment D.

Have all fines and/or penalties been paid?  No  Yes

Has the closing annual report been filed with the Commission?  No  Yes

A customer may file a loss or damage claim for up to nine months following a move, and up to two years for a lawsuit. Who will be responsible for handling claims filed by customers for loss and/or damage that occurred on moves taking place prior to the sale and transfer or acquisition?

KAREN RORICK - CLAIMS ADJUSTER

**RELEASE OF AUTHORITY**

I, the seller, have sold or otherwise released interest in my household goods permit number HG-CC-19176 to the following:

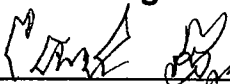
JAMES E. DOENEKA, JR.

Name of Buyer


IRVINGTON TRANSFER AND STORAGE CO. dba ITS GLOBAL RELOCATION SERVICES

Trade Name of Buyer

**We, as applicants, hereby jointly declare and affirm that all information is true to the best of our knowledge.**

  
Seller's Signature CARL BERRY

5/30/03 PORTLAND, OR  
Date & Location

  
Buyer's Signature

6/3/03 PORTLAND, OR  
Date & Location

1/21/2003  
9:20 AM

*James E. Donahue*  
6/2/03

"IGBR"

IRVINGTON TRF. & STG. CO.

Page 1

Balance Sheet

For Calendar 12/2002 (Fiscal 12/2002)

Year-To-Date Includes Adjustments

Account Name	Month	Year-To-Date
<b>ASSETS</b>		
<b>CURRENT ASSETS</b>		
<b>CASH IN BANK</b>		
1011-050 ITS USNB #5 1 536 0612 4631	3,558.48	(4,442.57)
1011-060 A G Edwards & Sons	12.90	3,426.57
1012-000 Petty Cash On Hand 5c	0.00	1,000.00
<b>TOTAL ALL CASH</b>	<b>3,571.38</b>	<b>(16.00)</b>
<b>ACCOUNTS RECEIVABLE</b>		
1131-000 ITS Accounts Receivable	(32,796.41)	68,706.88 <sup>^</sup>
1132-000 ITS Doubtful Accounts	0.00	(7,000.00)
1133-141 Due To/From - Woolcott commission	0.00	1,400.00
1133-150 Due To/From - Ken Smith Commission	868.15	10,783.13 <sup>^</sup>
1133-193 Due To/From - Jimmy Grand	(100.00)	0.00
<b>TOTAL ACCOUNTS RECEIVABLE</b>	<b>(32,028.26)</b>	<b>73,890.01</b>
<b>PREPAID AMOUNTS</b>		
1141-010 Prepaid Rents	0.00	7,450.00
1142-000 Prepaid Insurance - Liability	(12,560.40)	15,329.60
<b>TOTAL PREPAID AMOUNTS</b>	<b>(12,560.40)</b>	<b>22,779.60</b>
<b>INVENTORIES</b>		
1151-000 Inventory-Packing Material	(43.90)	3,697.56
<b>TOTAL INVENTORIES</b>	<b>(43.90)</b>	<b>3,697.56</b>
<b>TOTAL CURRENT ASSETS</b>	<b>(44,632.56)</b>	<b>100,367.17</b>
<b>FURNITURE, FIXTURES, EQUIPMENT</b>		
1221-000 Equipment	0.00	458,044.60
1233-000 Inside Van Equipment	0.00	10,194.49
1234-000 Accum Deprec. Inside Van Equipment	(193.00)	(7,492.00)
1235-000 Office Equipment (Incl Computers)	3,580.53	43,012.65
1236-000 Accum Deprec. Office Equipment	(4,088.53)	(33,636.00)
1237-000 Warehouse Equipment	0.00	41,046.00

1/21/2003  
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IRVINGTON TRF. & STG. CO.

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Balance Sheet

For Calendar 12/2002 (Fiscal 12/2002)

Year-To-Date Includes Adjustments

Account Name	Month	Year-To-Date
1238-000 Accum Deprec. Warehouse Equipment	(281.00)	(33,944.00)
1239-000 Revenue Equip Appraisal Increase	0.00	90,000.00
1240-000 Accum Deprec. Appraisal JAL NEW	(7,717.00)	(81,000.00)
1241-000 Leasehold Improvements	0.00	10,242.90
1242-000 Accum Deprec. Leaseholds Imp	0.00	(10,242.90)
1243-000 Accum Deprec. Revenue Equipment	(8,696.00)	(302,175.00)
<b>TOTAL FUR., FIX. AND EQUIPMENT</b>	<b>(17,395.00)</b>	<b>184,050.74</b>
<b>TOTAL FIXED ASSETS</b>	<b>0.00</b>	<b>0.00</b>
<b>OTHER ASSETS</b>		
1504-000 Oregon P.U.C. Permits	0.00	15,896.29
1505-000 ITS Interstate Authority	0.00	1,500.00
1505-950 ITS Authority Appraisal Increase	0.00	30,000.00
1506-000 Washington Inland Authority	0.00	20,000.00
1551-000 ITS Global A/R Clearing Acct	12.21	12.21
<b>TOTAL OTHER ASSETS</b>	<b>12.21</b>	<b>67,408.50</b>
<b>TOTAL ASSETS</b>	<b>(58,443.97)</b>	<b>351,810.41</b>

**LIABILITIES**

**CURRENT LIABILITIES**

**NOTES PAYABLE - SHORT TERM**

**TOTAL SHORT TERM NOTES PAYABLE** 0.00 0.00

**TRADE ACCOUNTS PAYABLE**

2032-000 Accounts Payable - Vendors (7,771.63) 29,495.86

**TOTAL TRADE ACCTS PAYABLE** (7,771.63) 29,495.86

**OTHER CURRENT PAYABLES**

2043-000 Global Hauling Retained - REV 5,654.08 (503.41)

2045-000 Clearing Accounts - 3RD Party (4,351.20) 1,896.29

2045-500 Clearing Acct - Payroll (30.00) 0.00

2045-600 Clearing Acct - IRA Deductions (346.53) 947.91

2045-700 Clearing Acct - AFLAC deductions (1,932.22) 0.00

1/21/2003  
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IRVINGTON TRF. & STG. CO.

Balance Sheet

For Calendar 12/2002 (Fiscal 12/2002)

Year-To-Date Includes Adjustments

Account Name	Month	Year-To-Date
2050-160 \$2000 Reserve - Jon Allaire	0.00	2,000.00
2053-000 General Business Insurance	(3,963.00)	11,432.47
2058-000 USNB Credit Line (Loan Payable)	2,900.00	152,367.66
<b>TOTAL OTHER CURRENT PAYABLES</b>	<b>(2,068.87)</b>	<b>168,140.92</b>
<b>SALES CONSULTANTS PAYABLE</b>		
2100-050 Commission Payable Randy Woolcott	(555.34)	1,967.78
2100-090 Commission Payable Ken Smith	897.53	(699.47)
2100-160 Commission Payable - Jon Allaire	(734.44)	(734.44)
<b>TOTAL SALES CONSULTANTS PAYABLE</b>	<b>(392.25)</b>	<b>533.87</b>
<b>VARIOUS ACCRUED LIABILITIES</b>		
2214-000 FICA Payroll Tax (deductions)	0.00	2,822.00
2214-001 FICA PR TAX deductions PAID	0.00	(2,822.00)
2214-010 MEDICARE PR Tax (deductions)	0.00	435.04
2214-011 Medicare Tax deductions PAID	0.00	(435.04)
2214-020 Federal Payroll Taxes (deductions)	0.00	4,263.50
2214-021 Federal Pr Taxes deductions PAID	0.00	(4,263.50)
2215-000 Oregon Payroll Taxes (deductions )	0.00	11,371.95
2215-010 State PR Taxes deductions PAID	0.00	(11,371.95)
2218-000 ACCRUED WORKMEN'S COMP INS	4,513.56	4,513.56
2220-000 ITS CORP ACCRUED Fed/State Tax "ED"	10.00	10.00
<b>TOTAL ACCRUED LIABILITIES</b>	<b>4,523.56</b>	<b>4,523.56</b>
<b>OTHER CURRENT LIABILITIES</b>		
2282-000 Current Portion LTD	(16,660.79)	11,081.54
<b>TOTAL OTHER LIABILITIES</b>	<b>(16,660.79)</b>	<b>11,081.54</b>
<b>TOTAL CURRENT LIABILITIES</b>	<b>(22,369.98)</b>	<b>213,775.75</b>
<b>LONG TERM DEBT</b>		
2327-000 Less Current Portion Above	16,660.79	(11,081.54)
2347-000 KY TRLR GVL 1990 1KKBE482XLL086642	(333.29)	0.00
2400-116 N/P NW REGIONAL LOAN SER CNTR BMW	(257.65)	9,240.06
2401-116 2001 PT CRUISER 6/14/01 PURCHASED	(414.48)	13,557.34
2412-000 93 FORD 1/12/2000 PURCHASE \$20095.	(649.53)	655.25

1/21/2003  
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"IGBR"  
IRVINGTON TRF. & STG. CO.  
Balance Sheet

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For Calendar 12/2002 (Fiscal 12/2002)  
Year-To-Date Includes Adjustments

Account Name	Month	Year-To-Date
TOTAL LONG TERM DEBT	15,005.84	12,371.11
<b>OTHER LIABILITIES</b>		
TOTAL OTHER LIABILITIES	0.00	0.00
<b>TOTAL LIABILITIES</b>	<b>(7,364.14)</b>	<b>226,146.86</b>

**EQUITY**

**STOCKHOLDERS EQUITY**

2612-000 Common Stock	0.00	19,029.65
2614-000 PAID IN CAPITAL - CB	0.00	120,000.00
2652-000 Retained Earnings	(947.00)	114,752.21
2750-116 DIVIDENDS/ADV. DOENKA ACQUISITION	(9,714.30)	(129,711.60)
<b>TOTAL STOCKHOLDERS EQUITY</b>	<b>(10,661.30)</b>	<b>124,070.26</b>
<b>INCOME SUMMARY</b>	<b>(40,418.53)</b>	<b>1,593.29</b>
<b>TOTAL EQUITY</b>	<b>(51,079.83)</b>	<b>125,663.55</b>
Difference	0.00	0.00

"CORRECT TO THE BEST OF MY KNOWLEDGE"

*James E. Dwanaka*

PRESIDENT

ITS GLOBAL RELOCATION SERVICES

"IGBR"

4/22/03

IRVINGTON TRANSFER & STORAGE CO.  
dba ITS GLOBAL RELOCATION SERVICES  
For Calendar Year 12/2002

*James E. Doerflinger*  
6/3/03

**REVENUES**

Hauling Revenues	\$ 890,499.94
Packing/unpacking Revenues	132,963.62
Other Transportation Charges	4,464.85
Storage Revenues	139,270.15
Commission Revenues	130,402.41
Other Revenues	<u>69,276.89</u>

TOTAL REVENUES

\$1,366,877.86

**EXPENSES**

Salaries Expense	161,561.75
Wages Expense	306,022.97
Employee Benefits Expense	84,918.20
Misc. Payroll Expense	48,731.90
Fuel & Oil Expenses	30,030.22
Tires & Tubes Expense	3,802.05
Vehicle Repairs Expense	15,725.29
Vehicle Service Expenses	26,939.77
Materials & Supplies	61,442.44
Sales & Contr. Commission Expense	246,856.79
Outside Services	60,258.74
Utilities & Communication	20,424.09
Purchased Labor & Equipment	10,094.43
Driver's Road Expense	42,094.76
Sales Travel & Expenses	7,161.28
General Expenses	11,374.76
Depreciation & Amortization	44,374.00
Rent - Buildings & Office Equipment	66,640.46
Taxes & Licenses Paid/refunded	16,932.03
Insurance Expenses	56,156.77
Claims Expenses	8,644.62
Misc. Operating Expenses	<u>2,466.61</u>

TOTAL OPERATING EXPENSES

1,332,653.93

Non Operating Revenues & Expenses

32,630.64

TOTAL EXPENSES

1,365,284.57

**PROFIT (LOSS)**

**\$ 1,593.29**

April 15, 2003

"CORRECT TO THE BEST OF MY KNOWLEDGE"

*James E. Doerflinger*  
PRESIDENT

ITS GLOBAL RELOCATION SERVICES

4-22-03

"IGBR"

**Endorsement for Motor Carrier Policies of Insurance for Public Liability Under Sections 29 and 30 of the Motor Carrier Act of 1980 - 101504 08 90**

Insured: IRVINGTON TRANSFER & STORAGE CO INC	Policy Number: 8 H1 MZG 80799461
Producer: FULLERTON & CO.	Effective Date: 06-01-02

**DEFINITIONS AS USED IN THIS ENDORSEMENT**

**Accident** includes continuous or repeated exposure to conditions which results in bodily injury, property damage, or environmental damage which the insured neither expected nor intended.

**Motor Vehicle** means a land vehicle, machine, truck, tractor, trailer, or semitrailer propelled or drawn by mechanical power and used on a highway for transporting property, or any combination thereof.

**Bodily Injury** means injury to the body, sickness, or disease to any person, including death resulting from any of these.

**Environmental Restoration** means restitution for the loss, damage or destruction of natural resources arising out of the accidental discharge, dispersal, release or escape into or upon the land, atmosphere, watercourse, or body of water, of any commodity transported by a motor carrier. This shall include the cost of removal and the cost of necessary measures taken to minimize or mitigate damage to human health, the natural environment, fish, shellfish and wildlife.

**Property Damage** means damage to or loss of use of tangible property.

**Public Liability** means liability for bodily injury, property damage, and environmental restoration.


The insurance policy to which this endorsement is attached provides automobile liability insurance and is amended to assure compliance by the insured, within the limits stated herein, as a motor carrier of property, with Sections 29 and 30 of the Motor Carrier Act of 1980 and the rules and regulations of the Federal Highway Administration (FHWA) and the Interstate Commerce Commission (ICC).


In consideration of the premium stated in the policy to which this endorsement is attached, the insurer (the company) agrees to pay, within the limits of liability described herein, any final judgment recovered against the insured for public liability resulting from negligence in the operation, maintenance or use of motor vehicles subject to the financial responsibility requirements of Sections 29 and 30 of the Motor Carrier Act of 1980 regardless of whether or not each motor vehicle is specifically described in the policy and whether or not such negligence occurs on any route or in any territory authorized to be served by the insured or elsewhere. Such insurance as is afforded for public liability does not apply to injury to or death of the insured's employees while engaged in the course of their employment, or property transported by the insured, designated as cargo.

It is understood and agreed that no condition, provision, stipulation, or limitation contained in the policy, this endorsement, or any other endorsement thereon, or violation thereof, shall relieve the company from liability or from the payment of any final judgment, within the limits of liability herein described, irrespective of the financial condition, insolvency or bankruptcy of the insured. However, all terms, conditions, and limitations in the policy to which the endorsement is attached shall remain in full force and effect as binding between the insured and the company. The insured agrees to reimburse the company for any payment made by the company on account of any accident, claim, or suit involving a breach of the terms of the policy, and for any payment that the company would not have been obligated to make under the provisions of the policy except for the agreement contained in this endorsement.

It is further understood and agreed that, upon failure of the company to pay any final judgment recovered against the insured as provided herein, the judgment creditor may maintain an action in any court of competent jurisdiction against the company to compel such payment.

One of the Fireman's Fund Insurance Companies as named in the policy

  
 \_\_\_\_\_  
 Secretary

  
 \_\_\_\_\_  
 President

EFCG P.154.B12F201  
CIZ  
001714B

May 27, 2003

Teri Wallace  
Washington Utilities and Transportation Commission  
1300 S. Evergreen Park Drive SW  
PO Box 47250  
Olympia, WA 98504-7250



RE: Permit #WUTC CC-19176  
Application for Acquisition of Control

Dear Teri:

I thank you and your office very much for allowing me to file an "Acquisition of Control – with Exceptions" permit application. I can only apologize for not filing properly back in 1998 when I acquired control of Irvington Transfer and Storage Co. We have filed an annual report each year, with no attempt at all to conceal the change in ownership, of course. I was unaware that permanent authority did not stay with a corporate entity.

Statement for Page 2 ....

"Experience in the transportation/household goods moving industry"

"Irvington Transfer and Storage Co. has been in business for over 75 years. The company has operated under the current 100% stock ownership and control of James E. Doeneka, Jr. since August, 1998 (close to 5 years) successfully and without complaint.

The household goods moving and storage industry experience of other key employees of Irvington Transfer and Storage is summarized as follows:

Operations Manager	24 years
Warehouse Manager	30 years
Office Manager	6 years
Accounts Receivable/Billing Admin.	20 years
National Account Manager	5 years

As the owner of Irvington Transfer, I have initiated and promoted the following practices which have enhanced our ability to serve the moving public with quality services:

- 1) A policy of complete honesty with all customers.
- 2) Adherence to the rules of the applicable tariff, without exception.
- 3) Prompt handling and adjudication of all cargo claims.
- 4) Hiring practices including but not limited to:
  - a) Criminal background checks
  - b) Pre-employment drug tests
  - c) Mandatory training of all newly-hired employees

**RECEIVED**  
JUN 06 2003  
WASH. UT. & TP. COMM.

2321 N.E. ARGYLE ST., SUITE A  
P.O. BOX 11266  
PORTLAND, OREGON 97211-0266  
PHONE (503) 287-2700  
INTERSTATE WATS 1-800-800-2321  
FAX (503) 287-6732  
EMAIL itsglobal@aol.com

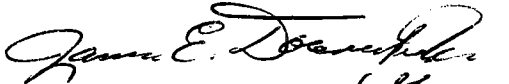


- d) Ongoing education programs for drivers and helpers
  - e) Minimal use of temporary labor
  - f) Annual scheduled performance reviews
- 5) Competitive employee benefits such as:
- a) Quality medical/dental benefits
  - b) Paid holidays (7)
  - c) Paid vacation time off
  - d) Paid sick time off

We at Irvington Transfer and Storage Co. will continue to provide the best service possible and represent the WUTC permanent authority with respect for the moving public.”

Please let me know, Teri, if there is anything further you need from me to process this application.

Yours very truly,



James E. Doeneka, Jr. (Gene)  
Irvington Transfer & Storage Co.

JED:kr  
Encl.

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**Corporations**

Corporations Division - Registration Data Search

**IRVINGTON TRANSFER & STORAGE CO.**

**UBI Number** 601 138 848  
**Category** Regular Corporation  
**Profit/Nonprofit** Profit  
**Active/Inactive** Active  
**State of Incorporation** OR  
**Date of Incorporation** 09/08/2003  
**License Expiration Date** 09/30/2004

**Registered Agent Information**

**Agent Name** NATIONAL REGISTERED AGENTS INC  
**Address** 1780 BARNES BLDV SW  
**City** TUMWATER  
**State** WA  
**ZIP** 985120410

**Special Address Information**

**Address**  
**City**  
**State**  
**Zip**

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**Disclaimer**

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