

**EXH. TRH-2  
DOCKETS UE-240004/UG-240005 et al.  
2024 PSE GENERAL RATE CASE  
WITNESS: THERESA R. HUIZI**

**BEFORE THE  
WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION**

**WASHINGTON UTILITIES AND  
TRANSPORTATION COMMISSION,**

**Complainant,**

**v.**

**PUGET SOUND ENERGY,**

**Respondent.**

**Docket UE-240004  
Docket UG-240005  
(consolidated)**

**In the Matter of the Petition of**

**PUGET SOUND ENERGY**

**For an Accounting Order Authorizing  
deferred accounting treatment of  
purchased power agreement expenses  
pursuant to RCW 80.28.410**

**Docket UE 230810  
(consolidated)**

**FIRST EXHIBIT (PROFESSIONAL QUALIFICATIONS) TO THE  
PREFILED REBUTTAL TESTIMONY OF**

**THERESA R. HUIZI**

**ON BEHALF OF PUGET SOUND ENERGY**

**SEPTEMBER 18, 2024**

1 **PUGET SOUND ENERGY**

2 **FIRST EXHIBIT (PROFESSIONAL QUALIFICATIONS) TO THE**  
3 **PREFILED REBUTTAL TESTIMONY OF**  
4 **THERESA R. HUIZI**

5 **Q. Please state your name and business address.**

6 A. My name is Theresa R. Huizi, and my business address is 355 110th Avenue NE,  
7 Bellevue, Washington 98004.

8 **Q. By whom are you employed and in what capacity?**

9 A. I am employed by Puget Sound Energy (“PSE”) as Director of Financial Planning  
10 and Analysis (“FP&A”).

11 **Q. What are your duties as Director of Financial Planning and Analysis at PSE?**

12 A. I oversee corporate FP&A, capital allocation and budgeting, and strategic finance  
13 matters, including forecasting PSE’s enterprise valuation for shareholders. I am  
14 further responsible for PSE’s long-term financial forecasting, including managing  
15 the process to develop PSE’s five-year business plan and gain Board of Directors  
16 approval of five-year budgets for operations and maintenance (“O&M”) and  
17 capital expenditures.

18 **Q. Briefly describe your education and relevant employment experience.**

19 A. I have been employed with PSE since 2013, and I have been in my current  
20 position as Director of Financial Planning and Analysis since March 2024. Prior  
21 to my current position, I served in several capacities at PSE, including Assistant

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Controller (2016-2019), General Accounting Manager (2015-2016), and Financial Reporting Manager (2013-2015). Before joining PSE, I worked at iSoftStone (2008-2013) as a Project Manager/Senior Business Analyst; prior to that, I worked at PACCAR Inc. (1994-2013) in various positions of increasing responsibility, including Assistant Controller at PACCAR Financial Corporation (2007-2008), Assistant to Controller at Kenworth Division of PACCAR (2006-2007), Corporate Financial Auditor (2004-2006), and Kenworth Accounts Payable Manager (2002-2004). I graduated with a B.S. in Accounting from Seattle University in 2001, and I received a Certified Public Accountant (CPA) certification in 2005.