

**EXH. JLM-2
DOCKETS UE-240004/UG-240005 et al.
2024 PSE GENERAL RATE CASE
WITNESS: JAMIE L. MARTIN**

**BEFORE THE
WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION**

**WASHINGTON UTILITIES AND
TRANSPORTATION COMMISSION,**

Complainant,

v.

PUGET SOUND ENERGY,

Respondent.

**Docket UE-240004
Docket UG-240005
(consolidated)**

In the Matter of the Petition of

PUGET SOUND ENERGY

**For an Accounting Order Authorizing
deferred accounting treatment of
purchased power agreement expenses
pursuant to RCW 80.28.410**

**Docket UE 230810
(consolidated)**

**FIRST EXHIBIT (PROFESSIONAL QUALIFICATIONS) TO THE
PREFILED REBUTTAL TESTIMONY OF**

JAMIE L. MARTIN

ON BEHALF OF PUGET SOUND ENERGY

SEPTEMBER 18, 2024

1 **PUGET SOUND ENERGY**

2 **FIRST EXHIBIT (PROFESSIONAL QUALIFICATIONS) TO THE**
3 **PREFILED REBUTTAL TESTIMONY OF**
4 **JAMIE L. MARTIN**

5 **Q. Please state your name and business address.**

6 A. My name is Jamie L. Martin, and my business address is Puget Sound Energy,
7 P.O. Box 97034, Bellevue, Washington 98009-9734.

8 **Q. By whom are you employed and in what capacity?**

9 A. I am employed by Puget Sound Energy (“PSE”) as Senior Vice President and
10 Chief Financial Officer.

11 **Q. What are your duties as Senior Vice President and Chief Financial Officer of**
12 **PSE?**

13 A. As Senior Vice President and Chief Financial Officer, I have the overall
14 responsibility for the financial management and financial health of PSE, which
15 includes communicating with the financial community, overseeing financial
16 strategy and financing programs, and overseeing PSE’s financial regulatory
17 strategy before the Washington Utilities and Transportation Commission and
18 before the Federal Energy Regulatory Commission.

1 **Q. Can you provide a summary of your education and relevant employment**
2 **background?**

3 A. I joined PSE in May of 2024 in my current role as Senior Vice President and
4 Chief Financial Officer.

5 Prior to joining PSE, I worked at Pacific Gas and Electric Company (“PG&E”)
6 for over 17 years. From the beginning of 2022 through my departure in 2024, I
7 served as Vice President, Undergrounding at PG&E, in which role I led one of the
8 country’s largest utility undergrounding programs, targeting 10,000 miles of
9 electric distribution lines across Northern California.

10 From 2019 through the end of 2021, I served as Vice President, Supply Chain and
11 Chief Procurement Officer at PG&E, in which role I managed a comprehensive
12 supply chain strategy with the aim to achieve cost reductions and improve
13 procure-to-pay process.

14 Beginning 2016 and continuing through 2019, I served as Vice President, Finance
15 and Planning at PG&E, in which role I led business and financial planning,
16 including building a multi-billion-dollar operating budget and enterprise wide
17 continuous improvement and change management initiatives.

18 From 2014 through 2016, I served as Director, Economic and Project Analysis at
19 PG&E, in which role I crafted crafting long-term corporate strategy, developing
20 approaches for allocating capital in a risk informed way, and evaluating extension
21 of an operating license for nuclear power plant.

1 In 2015, I was named Director, Investor Relations at PG&E, in which role I
2 managed multiple components of investor relations strategy including earnings
3 presentations, non-deal roadshows, and investor conferences.

4 From 2012 through 2014, I served as Manager, Financial Forecasting and
5 Analysis at PG&E, in which role I oversaw enterprise-level earnings forecasts,
6 year-over-year and long-term budgets and forecasts, functional area income
7 statement analysis, and board financial materials.

8 In 2012, I served as Investor Relations Manager at PG&E, where I was tasked
9 with improving data quality and information accuracy to improve information
10 flow to investors and strengthen confidence in management.

11 From 2007 – 2011, I served in various financial roles at PG&E, including
12 supporting Gas, Electric and Power Generation in planning, forecasting and
13 reporting, major capital project governance and operational performance
14 management.

15 Prior to my experience at PG&E, I served as an Operations Senior Associate at
16 Grant Thornton from 2007 through 2012 and as Associate from 2004 through
17 2007, in which roles I conducted financial analysis and recommended and
18 implemented process and procedural improvements.

19 I received a Bachelor of Science in finance from the University of San Francisco
20 in 2004.