WUTC DOCKET: UT-190574
EXHIBIT: SW-2C(R)
ADMIT ☑ W/D ☐ REJECT ☐
Docket No. UT-190574
Exh. SW-2C

$\frac{\textbf{REDACTED VERSION}}{\textbf{EXHIBIT SW-2C}}$

Post-Closing Capital Structure of Northwest Fiber

Outpost Capital Structure	@ Signing
Total Debt	
Cash	
Net Debt	
% Debt-to-Cap	
Equity	
Total Enterprise Value	
Liquidity Summary	
Undrawn Revolver	
Delayed Draw Term Loan	
Cash on BS	
Total Liquidity	