



REDACTED VERSION
EXHIBIT SW-2C

Post-Closing Capital Structure of Northwest Fiber

<u>Outpost Capital Structure</u>	@ Signing
Total Debt	
Cash	
Net Debt	
<i>% Debt-to-Cap</i>	
Equity	
Total Enterprise Value	
<u>Liquidity Summary</u>	
Undrawn Revolver	
Delayed Draw Term Loan	
Cash on BS	
Total Liquidity	