

# **Attachment A**

Filing Title	REQUIRED BY			Frequency	Filing Date	Brief description of information provided/purpose	Recommended Position	Rationale for recommended position
	RCW	WAC	DOCKET					
<i>Example: Commission Basis Report</i>		480-100-257		Annual	Dec. 31	Annual results of operation	Maintain	<i>Provides UTC with needed data to evaluated utility operations and earnings.</i>
IRP Workplan		480-100-625		Every four years	15 months before IRP	Utility work plan, including advisory group input, outline of IRP content, expectations for subsequent progress report.	Maintain	
Integrated Resource Plan (IRP)		480-100-625		Every four years	1-Jan	Integrated resource plan consistent with the requirements in WAC 480-100-620.	Maintain	
Draft IRP		480-100-625		Every four years	4 months before IRP	Near-final IRP, including a preferred portfolio, CEAP, and supporting analysis, and to the extent practicable all scenarios, sensitivities, appendices, and attachments.	Maintain	
Biennial IRP Progress Report		480-100-625		Every four years	2 years after IRP	An update to the IRP load forecast, demand-side resource assessment, including a new conservation potential assessment; resource costs; and the portfolio analysis and preferred portfolio.	Maintain	
Net Removal Report			UE-001734	Annual	February	Annual report of all customer requests to permanently disconnect from company facilities to switch to another electric utility. The report includes date of request, customer type, nature of the request, estimated removal cost and salvage, actual removal cost and salvage, description of facilities removed, etc.	Remove	PacifiCorp recommends removing this reporting requirement to reduce administrative burden. The Commission could request this information from the Company on an as-needed basis.
Annual Construction Budget Report		480-140-030, -040		Annual	Mar. 1 or ten days after approved	Budgets, showing amounts for construction, operation, and maintenance during the ensuing year.	Remove	PacifiCorp recommends removing this reporting requirement to reduce administrative burden. The Commission could request this information from the Company on an as-needed basis.
Property Disclosure Report		480-143-190		Annual	1-Mar	List of items transferred without Commission approval during the previous calendar year, except items below the fair market value threshold.	Other	PacifiCorp recommends maintaining the report, but eliminating the affidavit requirement to reduce administrative burden.
Commission Basis Report		480-100-257		Annual	30-Apr	Annual results of operation for the previous calendar year	Maintain	
Mid-Year Commission Basis Report			UE-152253		Oct. 31	Results of operation for previous July-June 12 month period.	Other	PacifiCorp recommends maintaining as long as the decoupling mechanism is maintained.
Biennial Participation Plan		480-100-655		Biennial (odd years)	1-May	Plan outlining schedule, method, and goals for public participation and education for the CEIP.	Maintain	
Essential Utilities Services Contract Report		480-100-268				Report of essential service vendors when annual transactions exceed one and a half percent of total company sales to customers as reported in the most recent FERC Form 1.	Remove	PacifiCorp recommends removing this reporting requirement to reduce administrative burden. The Commission could request this information from the Company on an as-needed basis.
Electric Service Reliability Report		480-100-398, -393	UE-110634	Annual	1-May	Annual service quality and reliability report.	Maintain	
Annual Report of Regulatory Fees		480-100-252		Annual	1-May	Regulatory Fees and FERC Form 1.	Maintain	
FERC Form 1 Supplement		480-100-252		Annual	30-May	FERC Form 1 Supplement.	Maintain	Order 02 in Docket UE-072394 granted PacifiCorp an extension to file by May 30 instead of May 1.
Annual Report of Securities		480-100-262		Annual	31-May	Annual Report of Securities	Maintain	
Annual Affiliated Interest and Subsidiary Transactions Report		480-100-264		Annual	30-May	Report of affiliate transactions from the previous year.	Maintain	

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Renewable Portfolio Standard (RPS) Report		480-109-210(1)		Annual	1-Jun	Annual report of resources acquired or contracted to meet the renewable compliance obligation for the target year.	Remove	PacifiCorp recommends removing this reporting requirement to reduce administrative burden. Under CETA, this report will no longer be necessary.
Final RPS Compliance Report		480-106-210(6)		Annual	1-Jun	Annual closing report within two years of RPS Report listing retired RECs used for compliance with RPS.	Remove	PacifiCorp recommends removing this reporting requirement to reduce administrative burden. Under CETA, this report will no longer be necessary.
Annual Conservation Report		480-109-120(3)		Annual	1-Jun	Annual conservation report on progress meeting the conservation target for the previous year.	Remove	PacifiCorp recommends removing this reporting requirement to reduce administrative burden. Under CETA, this report will no longer be necessary.
Biennial Conservation Report		480-109-120(4)		Biennial	1-Jun	Biennial conservation report on progress meeting the conservation target for the previous two years.	Remove	PacifiCorp recommends removing this reporting requirement to reduce administrative burden. Under CETA, this report will no longer be necessary.
Energy and Emissions Intensity Report		480-109-300		Annual	1-Jun	Report of greenhouse gas content and metrics	Remove	PacifiCorp recommends removing this reporting requirement to reduce administrative burden. Under CETA, this report will no longer be necessary.
Power Cost Adjustment Mechanism			UE-140762 Order 09	Annual	15-Jun	Annual power cost adjustment mechanism filing and true up	Maintain	
Clean Energy Progress Report		480-100-650(3)		Annual	1-Jul	Annual clean energy progress report	Maintain	
CEIP Compliance Report		480-100-650(1)		Every four years	1-Jul		Maintain	
Clean Energy Implementation Plan (CEIP)		480-100-640(1)		Every four years	1-Oct		Maintain	
Distributed Generation Report			UE-131883		1-Aug		Remove	PacifiCorp recommends removing this reporting requirement to reduce administrative burden as it provides limited value under the updated legislation.
Biennial CEIP Update		480-100-640(11)		Every four years	1-Nov		Maintain	
Biennial Conservation Plan		480-109-120(1)		Biennial	1-Nov	Biennial conservation plan, including a ten year conservation potential and biennial conservation target.	Remove	PacifiCorp recommends removing this reporting requirement to reduce administrative burden. Under CETA, this report will no longer be necessary.
Annual Conservation Plan		480-109-120(2)		Annual	15-Nov	Annual conservation plan containing changes to program details and budget from the biennial conservation plan.	Remove	PacifiCorp recommends removing this reporting requirement to reduce administrative burden. Under CETA, this report will no longer be necessary.
Decoupling			UE-152253	Annual	1-Dec	Annual decoupling filing	Maintain	
Quarterly Results of Operations		480-100-275		Quarterly	6/29, 9/28, 12/29, 3/30	Quarterly results of operations report	Remove	PacifiCorp recommends removing this reporting requirement to reduce administrative burden.
Environmental Remediation Report			UE-031658 Order 03	Annual	15-May	Annual report of environmental remediation costs for the previous year	Maintain	
Avoided Cost Update		480-106-040		Annual	1-Nov	Annual update to tariff for purchases from qualifying facilities.	Maintain	

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Conservation Cost Recovery Adjustment		480-109-130		Annual	1-Jun	Filing for recovery of all expected conservation cost changes and amortization of deferred balances.	Other	PacifiCorp recommends removing to file annually to allow flexibility for when budget changes are minimal, and recommends removing the requirement to request an exception when rate changes are not necessary.