

Exhibit No. ____ (KLE-6)
Docket No. UE-051090
Witness: Kenneth L. Elgin

**BEFORE THE WASHINGTON UTILITIES AND TRANSPORTATION
COMMISSION**

**IN THE MATTER OF THE JOINT
APPLICATION OF MIDAMERICAN
ENERGY HOLDING COMPANY AND
PACIFICORP DBA PACIFIC POWER
& LIGHT COMPANY FOR AN
ORDER AUTHORIZING PROPOSED
TRANSACTION**

DOCKET NO. UE-051090

**EXHIBIT TO
TESTIMONY OF**

Kenneth L. Elgin

**STAFF OF
WASHINGTON UTILITIES AND
TRANSPORTATION COMMISSION**

MEHC pro forma Capitalization @ March 31, 2005

November 18, 2005

1 MEHC *pro forma* CAPITALIZATION @ MARCH 31, 2005¹

2			
3	Source	<u>Total Sources (\$)</u>	<u>(%)</u>
4	Debt:		
5			
6	Current Long-term debt	638,964,000	
7	Current Parent Subordinated debt	188,534,000	
8	Parent Senior Debt	2,773,090,000	
9	Parent Subordinated Debt	1,586,370,000	
10	Subsidiary & Project debt	6,358,792,000	
11	PacifiCorp debt	3,629,000,000	
12	New debt for purchase	<u>1,709,800,000</u>	
13			
14	<u>Total Debt</u>	<u>16,884,559,000</u>	72%
15			
16	Equity:		
17			
18	Stockholder's equity	3,093,677,000	
19	MEHC additional paid in capital	<u>3,419,700,000</u> ²	
20			
21	<u>Total <i>pro forma</i> equity</u>	6,513,377,000	28%
22			
23	Total <i>pro forma</i> Capitalization	23,397,936,000	<u>100%</u> ³
24			

¹ Does not include preferred equity

² Cash from Berkshire Hathaway

³ Figures rounded for simplicity.