

Draft Work Plan

<u>Phase 2A – Establish Metric, Reporting, and Review</u> Event	Anticipated Dates
<p>Notice for Written Comment (general concept questions):</p> <ul style="list-style-type: none"> • What are parties’ proposed calculations for the established metrics? <ul style="list-style-type: none"> ○ What is the proposed calculation for each metric? ○ What data is needed for the calculation? Is it already being collected/reported, and if so, how? If it isn’t being collected, how should it be? ○ What term definitions need to be established to support the metric and calculation? What are your proposed definitions for those terms? • What would parties propose for a metric reporting and review process? <ul style="list-style-type: none"> ○ How frequently (<i>e.g.</i>, annually) should utilities report on specific PBR metrics? ○ What process should be used for reviewing, approving, and publicizing the metrics? ○ Identify any PBR metrics and rate case metrics that are duplicative or overlapping and suggest whether and how to consolidate metrics in those cases. ○ How should the calculation results be interpreted when assessing performance? ○ When and how should reporting for PBR metrics occur, and should that be on the same schedule as rate case metrics? 	April 2023
Written comments due	June 2023
<p>Workshops (Schedule TBD)</p> <ul style="list-style-type: none"> ○ Discussion of Metric Calculation and Terminology ○ Review and Reporting Process 	July-August 2023
<p>Determine after workshops if additional workshops and/or comment periods are needed.</p> <p>Start discussions on whether the Commission Basis Report Rules need to be revised (through a rulemaking within this proceeding or another).</p> <ul style="list-style-type: none"> ○ WAC 480-90-257 (natural gas) ○ WAC 480-100-257 (electric) 	September-November 2023
Develop and collect comments on Phase 2B work plan	October 2023
Written comments due	November 2023
Policy Statement	December 31, 2023