

#### 1.0 Corporate Records

- 1.a Articles of Incorporation
  - 1.a.1 Hydro One Limited Articles of Amendment November 4, 2015
  - 1.a.2 Hydro One Limited Articles of Amendment October 30, 2015
  - 1.a.3 Hydro One Limited Articles of Incorporation August 31, 2015
- 1.b Bylaws
  - 1.b.1 Hydro One Limited By-Law No. 1 August 31, 2015
- 1.c Organization Charts
  - 1.c.1 Hydro One Limited and Hydro One Inc. Executive Team Org Chart -August 24, 2017
  - 1.c.2 Appendix 1 Hydro One Limited Corporate Structure (Pre- and Post-Closing)
- 1.d Merger Agreement
  - 1.d.1 Hydro One Limited and Avista Agreement and Plan of Merger July 19, 2017
- 1.e Annual Report to Stockholders
  - 1.e.1 Hydro One Limited Annual Report 2016
  - 1.e.2 Hydro One Limited Annual Report 2015
  - 1.e.3 Hydro One Limited Cover Letter\_Filing of Amended Annual Report -March 10, 2016

#### 2.0 Financial Documents

- 2.a Indentures
  - 2.a.1 Hydro One Limited Trust Indenture August 9, 2017
- 2.b Other Financial Documents
  - 2.b.1 Hydro One Limited Instalment Receipt and Pledge Agreement August 9, 2017
  - 2.b.2 Hydro One Limited UNDERWRITING AGREEMENT for Convertible Debentures July 25, 2017
  - 2.b.3 Hydro One Limited UNDERWRITING AGREEMENT for Secondary Offering of Common Shares by Shareholder May 10, 2017
  - 2.b.4 Hydro One Limited UNDERWRITING AGREEMENT for Secondary Offering of Common Shares by Shareholder April 7, 2016
  - 2.b.5 Hydro One Limited and Hydro One Inc. Underwriting Agreement October 29, 2015
  - 2.b.6 Hydro One Limited Secondary Offering Short Form Prospectus August 1. 2017
  - 2.b.7 Hydro One Limited Preliminary Short Form Prospectus July 25, 2017
  - 2.b.8 Hydro One Limited PROSPECTUS SUPPLEMENT to Short Form Base Shelf Prospectus dated March 30 2016 May 10, 2017
  - 2.b.9 Hydro One Limited Final Short Form Base Shelf Prospectus March 30, 2016

- 2.b.10 Hydro One Limited Preliminary Short Form Prospectus March 23, 2016
- 2.b.11 Hydro One Limited Secondary Offering Supplemented Prep ProspectusOctober 29, 2015
- 2.b.12 Hydro One Limited Secondary Offering IPO Prospectus October 29, 2015
- 2.b.13 Hydro One Limited BASE PREP PROSPECTUS October 28, 2015
- 2.b.14 Hydro One Limited AMENDED AND RESTATED PRELIMINARY BASE PREP PROSPECTUS October 9, 2015
- 2.b.15 Hydro One Limited PRELIMINARY BASE PREP PROSPECTUS September 17, 2015
- 2.b.16 Hydro One Limited Debentures Term Sheet July 19, 2017
- 2.b.17 Hydro One Limited Secondary Offering of Common Shares Term Sheet May 8, 2017
- 2.b.18 Hydro One Limited Management Report and Audited Financial Statements ending December 31 2016 and 2015
- 2.b.19 Hydro One Limited Management Report and Audited Financial Statements ending December 31, 2015 and 2014
- 2.b.20 Hydro One Limited MD&A ending June 30 2017 and 2016
- 2.b.21 Hydro One Limited MD&A ending March 31 2017and 2016
- 2.b.22 Hydro One Limited MD&A ending December 31 2016 and 2015
- 2.b.23 Hydro One Limited MD&A ending September 30 2016 and 2015
- 2.b.24 Hydro One Limited MD&A ending June 30 2016 and 2015
- 2.b.25 Hydro One Limited MD&A ending March 30 2016 and 2015
- 2.b.26 Hydro One Limited MD&A ending December 31 2015 and 2014
- 2.b.27 Hydro One Limited CONDENSED INTERIM CONSOLIDATED STATEMENTS OF OPERATIONS AND COMPREHENSIVE INCOME ending June 30 2017 and 2016
- 2.b.28 Hydro One Limited CONDENSED INTERIM CONSOLIDATED STATEMENTS OF OPERATIONS AND COMPREHENSIVE INCOME ending March 31 2017 and 2016
- 2.b.29 Hydro One Limited CONDENSED INTERIM CONSOLIDATED STATEMENTS OF OPERATIONS AND COMPREHENSIVE INCOME ending September 30 2016 and 2015
- 2.b.30 Hydro One Limited CONDENSED INTERIM CONSOLIDATED STATEMENTS OF OPERATIONS AND COMPREHENSIVE INCOME ending June 30 2016 and 2015
- 2.b.31 Hydro One Limited Balance Sheets Unaudited September 30 2015 and August 31 2015
- 2.b.32 Hydro One Limited CONDENSED INTERIM CONSOLIDATED STATEMENTS OF OPERATIONS AND COMPREHENSIVE INCOME ending March 31 2016 and 2015
- 2.b.33 Hydro One Limited Business Acquisition Report January 14, 2016

### 3.0 Regulatory Documents

- 3.a Distribution and Transmission Maps
  - 3.a.1 Hydro One Distribution Map
  - 3.a.2 Hydro One Transmission Map
- 3.b Ontario Energy Board Licenses
  - 3.b.1 OEB\_ED-2003-0043\_Hydro One Networks Inc.\_Electricity Distribution License Amended August 3, 2017
  - 3.b.2 OEB\_EB-2003-0035\_Hydro One Networks Inc.\_Electricity Transmission License\_Amended November 26, 2015

#### 4.0 Others

- 4.a Securities Filings
  - 4.a.1 Hydro One Limited ANNUAL MEETING OF SHAREHOLDERS REPORT OF VOTING RESULTS May 4, 2017
  - 4.a.2 Hydro One Limited ANNUAL MEETING OF SHAREHOLDERS REPORT OF VOTING RESULTS May 31, 2016
  - 4.a.3 Hydro One Limited CERTIFICATE OF ELIGIBILITY UNDER NATIONAL INSTRUMENT 44-101 July 25, 2017
  - 4.a.4 Hydro One Limited CERTIFICATE OF ELIGIBILITY UNDER NATIONAL INSTRUMENT 44-101 AND 44-102 March 23, 2016
  - 4.a.5 Hydro One Limited CFO Cert CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS Participation Fee - February 10, 2017
  - 4.a.6 Hydro One Limited CFO Cert CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS Participation Fee February 12, 2016
  - 4.a.7 Hydro One Limited Undertaking re Final Short Form Prospectus of the Issuer August 1, 2017
  - 4.a.8 Hydro One Limited Undertaking re Final Base PREP Prospectus March 30, 2016
  - 4.a.9 Hydro One Limited Undertaking re Final Base PREPR Prospectus October 28, 2015
  - 4.a.10 Hydro One Limited CFO Certification Form 52-109F1 March 27, 2017
  - 4.a.11 Hydro One Limited CFO Certification Form 52-109F1 March 22, 2016
  - 4.a.12 Hydro One Limited CFO Certification Form 52-109F2 August 8, 2017
  - 4.a.13 Hydro One Limited CFO Certification Form 52-109F2 May 6, 2016
  - 4.a.14 Hydro One Limited CFO Certification Form 52-109F2 May 4, 2017
  - 4.a.15 Hydro One Limited CFO Certification Form 52-109F2 November 11, 2016
  - 4.a.16 Hydro One Limited CFO Certification Form 52-109F2 August 12, 2016
  - 4.a.17 Hydro One Limited CFO Certification Form 52-109F2 March 22, 2016
  - 4.a.18 Hydro One Limited President and CEO Certification Form 52-109F2 August 8, 2017
  - 4.a.19 Hydro One Limited President and CEO Certification Form 52-109F2 -May 4, 2017

- 4.a.20 Hydro One Limited President and CEO Certification Form 52-109F1 March 27, 2017
- 4.a.21 Hydro One Limited President and CEO Certification Form 52-109F2 November 11, 2016
- 4.a.22 Hydro One Limited President and CEO Certification Form 52-109F2 August 12, 2016
- 4.a.23 Hydro One Limited President and CEO Certification Form 52-109F2 May 6, 2016
- 4.a.24 Hydro One Limited Form 51-102F3 Material Change Report Avista Acquisition and Debentures July 19, 2017
- 4.a.25 Hydro One Limited Form 13-501F6 Subsidiary Exemption Notice for Hydro One Inc. to Alberta Securities Commission - February 10, 2017
- 4.a.26 Hydro One Limited Form 13-502F6 Subsidiary Exemption Notice for Hydro One Inc. to Ontario Securities Commission February 10, 2017
- 4.a.27 Hydro One Limited Form 13-502F6 Subsidiary Exemption Notice for Hydro One Inc. to Ontario Securities Commission February 12, 2016
- 4.a.28 Hydro One Limited Form 62-103F1 Required Disclosure under the Early Warning Requirements May 17, 2017
- 4.a.29 Hydro One Limited Notice of 2016 Annual General Meeting February 17, 2017
- 4.a.30 Hydro One Limited NOTICE DECLARING INTENTION TO BE QUALIFIED NI 44-101 March 9, 2016
- 4.a.31 Hydro One Limited Schedule 14A Hydro One Limited and Avista Slide Deck on Acquisition
- 4.a.32 Hydro One Limited Schedule 14A Press Release Hydro One Limited to Acquire Avista
- 4.a.33 Hydro One Limited Schedule 14A Hydro One Limited and Avista Joint Conference Call on Acquisition
- 4.b Annual Information Forms
  - 4.b.1 Hydro One Limited 2016 Annual Information Form
  - 4.b.2 Hydro One Limited 2015 Annual Information Form
- 4.c Representative Consents
  - 4.c.1 Hydro One Limited Counsel Consent Long Form Prospectus October 28, 2017
  - 4.c.2 Hydro One Limited Auditors Consent Short Form Prospectus Debentures August 1, 2017
  - 4.c.3 Hydro One Limited Auditors Consent Short Form Prospectus
    Debentures re Avista August 1, 2017
  - 4.c.4 Hydro One Limited Counsel Consent Short Form Prospectus Debentures August 1, 2017
  - 4.c.5 Hydro One Limited Underwriters Legal Counsel Consent Short Form Prospectus Debentures August 1, 2017

- 4.c.6 Hydro One Limited Counsel Consent Short Form Prospectus Supplement May 10, 2017
- 4.c.7 Hydro One Limited Underwriters Legal Counsel Consent Short Form Prospectus Supplement May 10, 2017
- 4.c.8 Hydro One Limited Auditors Consent Short Form Prospectus May 10, 2017
- 4.c.9 Hydro One Limited Counsel Consent Prospectus Supplement April 7, 2016
- 4.c.10 Hydro One Limited Underwriters Counsel Consent Prospectus Supplement April 7, 2016
- 4.c.11 Hydro One Limited Underwriters Counsel Consent Final Long Form Prospectus October 28, 2015
- 4.c.12 Hydro One Limited Auditors Consent Long Form Prospectus October 28, 2015

#### 4.d News Releases

- 4.d.1 News Release Hydro One Limited Announces Closing of \$1.54 Billion Bought Deal Offering of Convertible Debentures August 9, 2017
- 4.d.2 News Release Hydro One Limited Reports Second Quarter Results -August 8, 2017
- 4.d.3 News Release Hydro One to Acquire Avista to Create Growing North American Utility Leader with C\$31.2 Billion in Enterprise Value - July 2017
- 4.d.4 News Release Hydro One Limited Announces \$1.4 Billion Bought Deal Offering of Convertible Debentures July 19, 2017
- 4.d.5 News Release Province of Ontario Reports Hydro One Limited ShareOwnership Pursuant to Section 5.2 May 17, 2017
- 4.d.6 News Release HYDRO ONE LIMITED ANNOUNCES CLOSING OF SECONDARY OFFERING May 17, 2017
- 4.d.7 News Release HYDRO ONE LIMITED ANNOUNCES SECONDARY
  OFFERING OF COMMON SHARES BY THE PROVINCE OF ONTARIO May 8, 2017
- 4.d.8 News Release Hydro One Limited Announces Voting Results from Annual Meeting of Shareholders May 4, 2017
- 4.d.9 News Release Hydro One Limited Reports First Quarter Results and Increases Shareholder Dividend May 4, 2017
- 4.d.10 News Release Hydro One Limited CFO Accepts New Role April 26, 2017
- 4.d.11 News Release Hydro One Limited Chief Financial Officer accepts new role April 26, 2017
- 4.d.12 News Release Hydro One Networks Files Five Year Distribution Rate Application March 31, 2017

- 4.d.13 News Release Hydro One Limited Reports Positive Fourth Quarter Revenue and Operating Cost Trends - February 10, 2017
- 4.d.14 News Release Hydro One Limited Reports Growing Third Quarter Revenue and Earnings - November 11, 2016
- 4.d.15 News Release Hydro One Limited Concludes Regulatory Approval Process for Great Lakes Power Acquisition October 13, 2016
- 4.d.16 News Release Hydro One Limited Executive Appointments August 22, 2016
- 4.d.17 News Release Hydro One Limited Reports Second Quarter with Revenue, Efficiencies and Earnings all Trending Positively - August 12, 2016
- 4.d.18 News Release Hydro One Limited First Quarter, Building Momentum and an Operating Metrics Focus May 6, 2016
- 4.d.19 News Release Hydro One Limited ANNOUNCES CLOSING OF CLOSING OF OVER-ALLOTMENT OPTION - April 29, 2016
- 4.d.20 News Release Hydro One Limited ANNOUNCES CLOSING OF SECONDARY OFFERING OF COMMON SHARES BY PROVINCE -April 14, 2016
- 4.d.21 News Release Province of Ontario Reports Hydro One Limited Share Ownership Pursuant to OSC Rule 62-504 April 14, 2016
- 4.d.22 News Release Hydro One Limited ANNOUNCES SECONDARY
  OFFERING OF COMMON SHARES BY PROVINCE April 5, 2016
- 4.d.23 News Release HYDRO ONE LIMITED REPORTS FOURTH QUARTER 2015 RESULTS February 12, 2016
- 4.d.24 News Release Executive Departure S Struthers February 3, 2016
- 4.d.25 News Release Hydro One Limited Announces Closing of IPO Over-Allotment Option - November 12, 2015
- 4.d.26 News Release Closing of Hydro One Limited IPO November 5, 2015
- 4.d.27 News Release Province of Ontario Reports Hydro One Limited Share Ownership - November 5, 2015
- 4.d.28 News Release Hydro One Limited Announces Pricing of Secondary Offering of Common Shares October 29, 2015
- 4.d.29 News Release Hydro One Limited Files AmRe Preliminary Prospectus in Canada for Secondary Offering of Common Shares October 9, 2015
- 4.e Miscellaneous
  - 4.e.1 Hydro One Code of Conduct
  - 4.e.2 Hydro One Limited Management Information Circular for May 4, 2017 Annual Meeting of Shareholders
  - 4.e.3 Hydro One Limited Form of Proxy May 4, 2017 Annual Meeting of Shareholders
  - 4.e.4 Hydro One Limited Notice of 2017 Annual Meeting of Shareholders -March 23, 2017

- 4.e.5 Hydro One Limited Management Information Circular for May 31, 2016 Annual Meeting of Shareholders
- 4.e.6 Hydro One Limited Form of Proxy May 31, 2016 Annual Meeting of Shareholders
- 4.e.7 Hydro One Limited Notice of 2016 Annual Meeting of Shareholders -April 15, 2016
- 4.e.8 Hydro One Marketing Materials for Avista Acquisition July 19, 2017
- 4.e.9 Hydro One Limited Marketing Materials for Secondary Offering of Common Shares Term Sheet April 5, 2016
- 4.e.10 Hydro One Limited Marketing Materials for IPO of Common Shares by way of Secondary Offering Term Sheet - October 29, 2015
- 4.e.11 Hydro One Limited Marketing Materials for IPO of Common Shares by way of Secondary Offering Term Sheet October 9, 2015
- 4.e.12 Hydro One Limited Marketing Materials IPO Slide Deck October 9, 2015
- 4.e.13 Hydro One Limited NON-ISSUER FORM OF SUBMISSION TO JURISDICTION AND APPOINTMENT OF AGENT August 1, 2017
- 4.e.14 Hydro One Limited NON-ISSUER FORM OF SUBMISSION TO JURISDICTION AND APPOINTMENT OF AGENT March 30, 2016
- 4.e.15 Hydro One Limited NON-ISSUER FORM OF SUBMISSION TO JURISDICTION AND APPOINTMENT OF AGENT September 28, 2015
- 4.e.16 Hydro One Limited Ontario Securities Commission Receipt for Prospectus Debentures - August 1, 2017
- 4.e.17 Hydro One Limited Ontario Securities Commission Receipt for Preliminary Prospectus for Debentures - July 25, 2017
- 4.e.18 Hydro One Limited Ontario Securities Commission Receipt for Prospectus March 31, 2016
- 4.e.19 Hydro One Limited Ontario Securities Commission Receipt for Preliminary Prospectus March 23, 2016
- 4.e.20 Hydro One Limited Ontario Securities Commission Receipt for Prospectus - October 29, 2015
- 4.e.21 Hydro One Limited Ontario Securities Commission Receipt for Preliminary Prospectus - October 9, 2015
- 4.e.22 Hydro One Limited Ontario Securities Commission Receipt for Preliminary Prospectus - September 18, 2015
- 4.e.23 Hydro One Limited Governance Agreement November 5, 2015
- 4.e.24 Hydro One Limited Registration Rights Agreement November 5, 2015

## Avista Corporation Electronic Data Room Index

### 1.0 Corporate Records

- 1.a Articles of Incorporation
  - 1.a.1 Avista Corporation Articles of Incorporation June 6, 2012
- 1.b Bylaws
  - 1.b.1 Avista Corporation By-Law August 17, 2016
- 1.c Organization Charts
  - 1.c.1 Avista Corporation Current Corporate Structure
- 1.d Governance Guidelines
  - 1.d.1 Avista Corporation Governance Guidelines May 2015
- 1.e Annual Report to Stockholders
  - 1.e.1 Avista Corporation Annual Report 2016

#### 2.0 Financial Documents

- 2.a Credit Agreements
  - 2.a.1 Avista Corporation Credit Agreement February 11, 2017
  - 2.a.2 Avista Corporation First Amendment to Credit Agreement and Waiver Thereunder December 14, 2011
  - 2.a.3 Avista Corporation Union Bank Margin Change February 5, 2014
  - 2.a.4 Avista Corporation Second Amendment to Credit Agreement April 18, 2014
  - 2.a.5 Avista Corporation Extension of Expiration Date of Credit Facility,MUFG Union Bank May 16, 2016
- 2.b Security and Exchange Commission Filings
  - 2.b.1 Avista Corporation 10-K's
    - 2.b.1.A Annual Report December 31, 2016
  - 2.b.2 Avista Corporation 10-Q's
    - 2.b.2.A Quarterly Report June 30, 2017
    - 2.b.2.B Quarterly Report March 31, 2017
    - 2.b.2.C Quarterly Report September 30, 2016
    - 2.b.2.D Quarterly Report June 30, 2016
  - 2.b.3 Avista Corporation 8-K's
    - 2.b.3.A 8-K/A Amendment to August 14, 2017 8-K August 28, 2017
    - 2.b.3.B Form 8-K Current Report August 14, 2017
    - 2.b.3.C Form 8-K Current Report August 2, 2017
    - 2.b.3.D Form 8-K Current Report July 19, 2017
    - 2.b.3.E Form 8-K Current Report June 9, 2017
    - 2.b.3.F Form 8-K Current Report May 31, 2017
    - 2.b.3.G Form 8-K Current Report May 26, 2017

# Avista Corporation Electronic Data Room Index

- 2.b.3.H Form 8-K Current Report May 19, 2017
- 2.b.3.l Form 8-K Current Report May 11, 2017
- 2.b.3.J Form 8-K Current Report May 3, 2017
- 2.b.3.K Form 8-K Current Report March 22, 2017
- 2.b.3.L Form 8-K Current Report February 27, 2017
- 2.b.3.M Form 8-K Current Report February 22, 2017
- 2.b.3.N Form 8-K Current Report December 23, 2016
- 2.b.3.0 Form 8-K Current Report December 16, 2016
- 2.b.3.P Form 8-K Current Report December 15, 2016
- 2.b.3.Q Form 8-K Current Report December 12, 201
- 2.b.3.R Form 8-K Current Report November 1, 2016
- 2.b.3.S Form 8-K Current Report October 24, 2016
- 2.b.3.T Form 8-K Current Report August 17, 2016
- 2.b.3.U Form 8-K Current Report August 10, 2016
- 2.b.3.V Form 8-K Current Report August 3, 2016
- 2.b.4 Other Securities Filings
  - 2.b.4.A Form S-8/A Post-Effective Amendment No. 1 to Registration Statement for The Investment and Employee Stock Ownership Plan of Avista Corporation February 26, 2015
  - 2.b.4.B Form 10/A Post-Effective Amendment No. 1 to Form 10-General Form for Registration of Securities – February 26, 2015
  - 2.b.4.C Form S-3 Prospectus of Avista Corporation Common Stock February 25, 2016
  - 2.b.4.D 424B5 Prospectus Supplement to February 25, 2016 Prospectus of Avista Corporation Common Stock – March 2, 2016

#### 3.0 Other Regulatory Filings

- 3.a Integrated Resource Plan (IRP)
  - 3.a.1 Electric Integrated Resource Plan (IRP) and Appendices 2017
  - 3.a.2 Natural Gas Integrated Resource Plan (IRP) and Appendices 2016
  - 3.a.3 Natural Gas Integrated Resource Plan (IRP) Work Plan 2018
- 3.b Avista Corporation State Filings
  - 3.b.1 Washington
    - 3.b.1.A Affiliated Interests Annual Report April 28, 2017
    - 3.b.1.B Annual and Biennial Conservation Reports June 2016
    - 3.b.1.C Service Quality Measures Annual Report 2016
    - 3.b.1.D Low-Income Rate Assistance Program (LIRAP) Annual Report December 28. 2016 WA and OR
    - 3.b.1.E Annual Conservation Plan November 2016
    - 3.b.1.F Renewable Target Compliance I-937/RPS Report June 1, 2017

# Avista Corporation Electronic Data Room Index

3.b.1.F.i	Revised Renewable Target Compliance—I-937/RPS
	Report – July 11, 2017

- 3.b.2 Idaho
  - 3.b.2.A 2017 Demand Side Management (DSM) Business Plan
- 3.b.3 Oregon
  - 3.b.3.A Affiliated Interests Annual Report May 25, 2017
- 3.c Federal Energy Regulatory Commission
  - 3.c.1 FERC Form 1 2016
    - 3.c.1.A Washington Electric Annual Report 2016
    - 3.c.1.B Idaho Electric Annual Report 2016
    - 3.c.1.C Montana Electric Utility Annual Report 2016
  - 3.c.2 FERC Form 2 2016
    - 3.c.2.A Washington Natural Gas Annual Report 2016
    - 3.c.2.B Idaho Natural Gas Annual Report 2016
    - 3.c.2.C Oregon State Supplemental Form 695 2016
- 3.d Hart-Scott-Rodino Act Filing To Be Provided
- 3.e Federal Communications Commission (FCC) Filing To Be Provided

#### 4.0 Others

- 4.a Avista Corporation Securities Filings
  - 4.a.1 Avista Corporation Proxy To Be Provided
  - 4.a.2 Avista Corporation Proxy Statement and Notice of May 11, 2017 Annual Meeting of Shareholders – To Be Provided
  - 4.a.3 Avista Corporation Minutes of Annual Meeting of Shareholders–May 11, 2017 To Be Provided