

**MARIETTE “PETE” LUCHINI, CPA, ABV, MBA, MAcct
CERTIFIED PUBLIC ACCOUNTANT**

Professional Experience

Prior to her career in public accounting, Ms. Luchini worked in both academia and industry. She began her accounting career in Montana in 2004 and went on to intern with one of the big four firms in Seattle. She then worked for a small, full-service firm in Yakima, WA followed by work at a firm in Wenatchee, WA. After more than 13 years between those firms, Ms. Luchini opened her own tax, consulting, and wealth management practice in 2018.

Relevant areas of expertise

- Admitted as expert witness in Chelan County
- Tax preparation for individuals, partnerships, and corporations
- Review and compilation services
- Industry experience includes: construction, retail, hospitality, agriculture, healthcare, and not-for-profit organizations
- Transition planning
- Tax planning – individual and business
- Valuation Services
- IRS Representation

Professional Organizations

- Member, American Institute of Certified Public Accountants
- Member, Washington Society of Certified Public Accountants
- Member, Forensic and Valuation Services section of the AICPA

Civic Organizations

- Member, Cashmere Rotary
- Director, Saddlerock Education Association
- Board Member, Lake Chelan Chamber of Commerce
- Past Member, Diocese of Yakima Finance Council, St. Francis Finance Council
- Past Director, Hospice Foundation of North Central Washington

Educational Background

- Accredited in Business Valuation by the American Institute of Certified Public Accountants
- Series 7 and Series 66 Securities License
- Washington State Insurance License
- Certified Public Accountant
- Master of Accountancy from the University of Montana – Missoula, 2004
- Master of Business Administration, General Management emphasis, from the University of Alaska Fairbanks, 2000
- Bachelor of Arts, Biological Sciences, Finance minor, from the University of Alaska Fairbanks, 1999

Publications

- Saving for College – *Wenatchee Business Journal*, November 2017
- Financial Steps to Take Before a Divorce – *Wenatchee Business Journal*, July, 2017
- How Much Home Can You Afford? – *Wenatchee Business Journal*, May 2017
- Top Ten Accounting Secrets – LEXI Women’s Leadership Summit, March 25, 2017
- Tax Debt and the IRS – *Wenatchee Business Journal*, June 2016