

APPENDIX 1

BEFORE THE WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION

**Docket U-180680
Puget Sound Energy
Sale of Non-Controlling Interest in Puget Holdings LLC**

WUTC STAFF INFORMAL DATA REQUEST NO. 001(d)

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Referring to the Joint Applicants' Proposed Commitment 13, please provide a copy of the referenced five-year business plan.

Response:

Commitment 13 reads as follows:

13. PSE and Puget Sound Energy Foundation will maintain its existing level of corporate contributions and community support in the State of Washington, as set forth in the current approved five-year business plan of PSE.

In preparing this response, the Joint Applicants have discovered that the five-year business plan referenced in Proposed Commitment 13 does not expressly set forth the amount of Puget Sound Energy's ("PSE") and the Puget Sound Energy Foundation's existing level of corporate contributions and community support.

PSE

The relevant page of the five-year plan, which is attached as Attachment A, includes PSE corporate contributions and community support in line 20, "Net Other Income" along with non-utility other revenue and expenses. The PSE community support and corporate contributions built into line 20 are shown below:

2018-2022 Plan	2018	2019	2020	2021	2022	
Community Support	\$ 5,625,831	\$ 5,710,219	\$ 5,795,872	\$ 5,882,810	\$ 5,971,052	
Corporate Contributions	\$ 408,750	\$ 408,881	\$ 415,014	\$ 421,240	\$ 427,558	

The Joint Applicants commit that PSE will maintain the level of community support and corporate contributions shown above for the years 2018 through 2022.

PSE Foundation

The PSE Foundation is a separate legal entity from PSE. The PSE Foundation has assets that fund the amount of contributions it grants to organizations. Accordingly, the

PSE Foundation community support and corporate contribution amounts are not included in the five-year plan discussed above. The total amount of PSE Foundation corporate contributions and community support for 2017 is \$1,078,649. Attached as Attachment B is a copy of the 2017 PSE Foundation Executive Summary. The Joint Applicants commit that, for the years 2018 through 2022, the PSE Foundation will maintain a level of corporate contribution and community support consistent with 2017 levels.

Designated Information is CONFIDENTIAL per WAC 480-07-160 as marked in Attachment A to PSE's Response to WUTC Staff Informal Data Request No. 001(d). This document is designated CONFIDENTIAL because it contains commercially sensitive proprietary information, including projected future earnings and financial metrics, that are not publicly available.