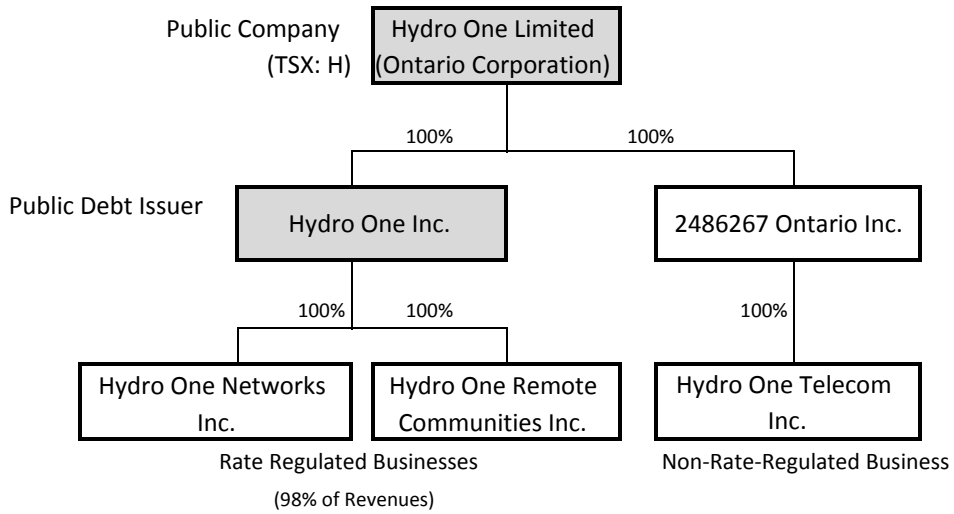


APPENDIX 1

CORPORATE STRUCTURE – PRE- AND POST-CLOSE

Current Corporate Structure

The diagram below depicts the current relationship of Hydro One Limited and its primary operating subsidiaries that are referenced in the Joint Application.



Post-Closing Corporate Structure

