

PACIFICORP
Electric Operations
Pro Forma Cost of Long-Term Debt Summary
June 30, 2013

LINE NO.	DESCRIPTION	AMOUNT CURRENTLY OUTSTANDING	ISSUANCE EXPENSES	REDEMPTION EXPENSES	NET PROCEEDS TO COMPANY	ANNUAL DEBT SERVICE COST	INTEREST RATE	ALL-IN COST	ORIG LIFE	YTM	LINE NO.
1											1
2	Total First Mortgage Bonds	\$6,455,534,000	(66,571,478)	(35,244,530)	\$6,353,717,991	\$367,191,674	5.538%	5.688%	23.5	17.2	2
3											3
4	Subtotal - Pollution Control Revenue Bonds secured by FMIBs	\$288,615,000	(6,620,702)	(5,398,894)	\$276,595,404	\$6,103,291	1.916%	2.115%	28.9	8.7	4
5	Subtotal - Pollution Control Revenue Bonds	\$325,225,000	(3,559,219)	(7,621,229)	\$314,044,552	\$6,477,965	1.825%	1.992%	27.6	4.3	5
6	Total Pollution Control Revenue Bonds	\$613,840,000	(10,179,920)	(13,020,123)	\$590,639,957	\$12,581,256	1.868%	2.050%	28.2	6.3	6
7											7
8	Total Cost of Long Term Debt	\$7,069,374,000	(76,751,399)	(48,264,654)	\$6,944,357,948	\$379,772,930	5.220%	5.372%	23.9	16.3	8
9											9

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Electric Operations
Pro Forma Cost of Long-Term Debt Detail
June 30, 2013

LINE NO.	INTEREST RATE (a)	DESCRIPTION (b)	ISSUANCE DATE (c)	MATURITY DATE (d)	ORIG LIFE (e)	YTM (f)	PRINCIPAL AMOUNT		NET PROCEEDS TO COMPANY PER \$100				MONEY TO COMPANY (m)	ANNUAL DEBT SERVICE COST (n)	LINE NO.
							ORIGINAL ISSUE (g)	CURRENTLY OUTSTANDING (h)	ISSUANCE EXPENSES (i)	REDEMPTION EXPENSES (j)	DOLLAR AMOUNT (k)	PRINCIPAL AMOUNT (l)			
1															1
2		First Mortgage Bonds													2
3	8.797%	C-U Series due thru Oct 2013	04/15/92	10/01/13	21	0	\$16,203,000	\$1,536,000	\$0	\$0	\$1,536,000	\$100,000	8.796%	\$135,107	3
4	8.734%	C-U Series due thru Oct 2014	04/15/92	10/01/14	22	1	\$28,218,000	\$5,038,000	\$0	\$0	\$5,038,000	\$100,000	8.733%	\$439,969	4
5	8.294%	C-U Series due thru Oct 2015	04/15/92	10/01/15	23	1	\$46,946,000	\$11,594,000	\$0	\$0	\$11,594,000	\$100,000	8.293%	\$961,490	5
6	8.635%	C-U Series due thru Oct 2016	04/15/92	10/01/16	23	2	\$18,750,000	\$5,989,000	\$0	\$0	\$5,989,000	\$100,000	8.634%	\$517,090	6
7	8.470%	C-U Series due thru Oct 2017	04/15/92	10/01/17	24	2	\$19,609,000	\$7,377,000	\$0	\$0	\$7,377,000	\$100,000	8.469%	\$624,758	7
8	8.495%	Subtotal - Amortizing FVIBs			23	2		\$31,534,000	\$0	\$0	\$31,534,000		8.494%	\$2,678,414	8
9															9
10	5.450%	Series due Sep 2013	09/08/03	09/15/13	10	0	\$200,000,000	\$200,000,000	(1,654,660)	(5,967,819)	\$192,377,521	\$96,189	5.960%	\$11,920,000	10
11	4.950%	Series due Aug 2014	08/24/04	08/15/14	10	1	\$200,000,000	\$200,000,000	(2,170,365)	\$0	\$197,829,635	\$98,915	5.090%	\$10,180,000	11
12	5.650%	Series due Jul 2018	07/17/08	07/15/18	10	5	\$500,000,000	\$500,000,000	(3,972,221)	\$0	\$496,027,779	\$99,206	5.756%	\$28,780,000	12
13	5.500%	Series due Jan 2019	01/08/09	01/15/19	10	6	\$350,000,000	\$350,000,000	(4,808,293)	\$0	\$345,191,707	\$98,626	5.682%	\$19,887,000	13
14	3.850%	Series due Jun 2021	05/12/11	06/15/21	10	8	\$400,000,000	\$400,000,000	(3,751,138)	\$0	\$396,248,862	\$99,062	3.963%	\$15,852,000	14
15	2.950%	Series due Feb 2022	01/06/12	02/01/22	10	9	\$350,000,000	\$350,000,000	(2,730,006)	\$0	\$347,269,994	\$99,220	3.040%	\$10,640,000	15
16	2.950%	Series due Feb 2022 (2)	03/06/12	02/01/22	10	9	\$100,000,000	\$100,000,000	(174,283)	(4,970,793)	\$94,854,924	\$94,855	3.571%	\$3,571,000	16
17	7.700%	Series due Nov 2031	11/21/01	11/15/31	30	18	\$300,000,000	\$300,000,000	(3,701,310)	\$0	\$296,298,690	\$98,766	7.807%	\$23,421,000	17
18	5.900%	Series due Aug 2034	08/24/04	08/15/34	30	21	\$200,000,000	\$200,000,000	(2,614,365)	\$0	\$197,385,635	\$98,693	5.994%	\$11,988,000	18
19	5.250%	Series due Jun 2035	06/08/05	06/15/35	30	22	\$300,000,000	\$300,000,000	(3,992,021)	(1,295,995)	\$294,711,984	\$98,237	5.369%	\$16,107,000	19
20	6.100%	Series due Aug 2036	08/10/06	08/01/36	30	23	\$350,000,000	\$350,000,000	(4,048,881)	\$0	\$345,951,119	\$98,843	6.185%	\$21,647,500	20
21	5.750%	Series due Apr 2037	03/14/07	04/01/37	30	24	\$600,000,000	\$600,000,000	(613,216)	\$0	\$599,386,784	\$99,898	5.757%	\$34,542,000	21
22	6.250%	Series due Oct 2037	10/03/07	10/15/37	30	24	\$600,000,000	\$600,000,000	(5,877,281)	\$0	\$594,122,719	\$99,020	6.323%	\$37,938,000	22
23	6.350%	Series due Jul 2038	07/17/08	07/15/38	30	25	\$300,000,000	\$300,000,000	(3,961,333)	\$0	\$296,038,667	\$98,680	6.450%	\$19,350,000	23
24	6.000%	Series due Jan 2039	01/08/09	01/15/39	30	26	\$650,000,000	\$650,000,000	(12,309,687)	\$0	\$637,690,313	\$98,106	6.139%	\$39,903,500	24
25	4.100%	Series due Feb 2042	01/06/12	02/01/42	30	29	\$300,000,000	\$300,000,000	(3,724,118)	\$0	\$296,275,882	\$98,759	4.173%	\$12,519,000	25
26	3.984%	Pro-Forma Issuance	06/01/13	06/01/43	30	30	\$300,000,000	\$300,000,000	(2,925,000)	\$0	\$297,075,000	\$99,025	4.040%	\$12,120,000	26
27	5.388%	Subtotal - Bullet FVIBs			23	18		\$6,000,000,000	(\$63,028,178)	(\$12,234,607)	\$5,924,737,215		5.506%	\$330,366,000	27
28															28
29	8.530%	Series C due Dec 2021	12/16/91	12/16/21	30	8	\$15,000,000	\$15,000,000	(115,202)	(2,053,922)	\$12,830,877	\$85,539	10.066%	\$1,509,900	29
30	8.375%	Series C due Dec 2021	12/31/91	12/31/21	30	9	\$5,000,000	\$5,000,000	(38,400)	(684,641)	\$4,276,959	\$85,539	9.889%	\$494,450	30
31	8.260%	Series C due Jan 2022	01/08/92	01/07/22	30	9	\$5,000,000	\$5,000,000	(33,243)	(684,641)	\$4,282,117	\$85,642	9.745%	\$487,250	31
32	8.270%	Series C due Jan 2022	01/09/92	01/10/22	30	9	\$4,000,000	\$4,000,000	(30,594)	(547,712)	\$3,421,693	\$85,542	9.768%	\$390,720	32
33	8.421%	Subtotal - Series C MTNs			30	8		\$29,000,000	(\$217,439)	(\$3,970,915)	\$24,811,646		9.939%	\$2,882,320	33
34															34
35	8.050%	Series E due Sep 2022	09/18/92	09/18/22	30	9	\$15,000,000	\$15,000,000	(131,471)	(1,695,566)	\$13,172,963	\$87,820	9.258%	\$1,388,700	35
36	8.070%	Series E due Sep 2022	09/09/92	09/09/22	30	9	\$8,000,000	\$8,000,000	(70,118)	(904,302)	\$7,025,580	\$87,820	9.280%	\$742,400	36
37	8.110%	Series E due Sep 2022	09/11/92	09/09/22	30	9	\$12,000,000	\$12,000,000	(105,177)	(1,356,453)	\$10,538,370	\$87,820	9.325%	\$1,119,000	37
38	8.120%	Series E due Sep 2022	09/11/92	09/09/22	30	9	\$50,000,000	\$50,000,000	(438,238)	(5,651,887)	\$43,909,875	\$87,820	9.336%	\$4,668,000	38
39	8.050%	Series E due Sep 2022	09/14/92	09/14/22	30	9	\$10,000,000	\$10,000,000	(87,648)	(1,130,377)	\$8,781,975	\$87,820	9.258%	\$925,800	39
40	8.080%	Series E due Oct 2022	10/15/92	10/14/22	30	9	\$25,000,000	\$25,000,000	(200,190)	(2,061,627)	\$22,738,182	\$90,953	8.953%	\$2,238,250	40
41	8.080%	Series E due Oct 2022	10/15/92	10/14/22	30	9	\$26,000,000	\$26,000,000	(208,198)	(2,938,981)	\$22,862,821	\$87,895	9.283%	\$2,413,580	41
42	8.230%	Series E due Jan 2023	01/29/93	01/20/23	30	10	\$4,000,000	\$4,000,000	\$51,229	(88,989)	\$3,962,241	\$99,056	8.316%	\$332,640	42
43	8.230%	Series E due Jan 2023	01/20/93	01/20/23	30	10	\$5,000,000	\$5,000,000	(37,914)	(335,843)	\$4,626,243	\$92,525	8.951%	\$447,550	43
44	8.099%	Subtotal - Series E MTNs			30	9		\$155,000,000	(\$1,227,725)	(\$16,164,025)	\$137,608,250		9.210%	\$14,275,920	44
45															45
46	7.260%	Series F due Jul 2023	07/22/93	07/21/23	30	10	\$11,000,000	\$11,000,000	(100,622)	(589,062)	\$10,310,316	\$93,730	7.804%	\$858,440	46
47	7.260%	Series F due Jul 2023	07/22/93	07/21/23	30	10	\$27,000,000	\$27,000,000	(246,981)	(1,445,880)	\$25,307,139	\$93,730	7.804%	\$2,107,080	47
48	7.230%	Series F due Aug 2023	08/16/93	08/16/23	30	10	\$15,000,000	\$15,000,000	(137,211)	(268,624)	\$14,594,165	\$97,294	7.457%	\$1,118,550	48
49	7.240%	Series F due Aug 2023	08/16/93	08/16/23	30	10	\$30,000,000	\$30,000,000	(274,423)	(537,248)	\$29,188,329	\$97,294	7.467%	\$2,240,100	49
50	6.750%	Series F due Sep 2023	09/14/93	09/14/23	30	10	\$2,000,000	\$2,000,000	(15,300)	\$0	\$1,984,700	\$99,235	6.810%	\$136,200	50
51	6.720%	Series F due Sep 2023	09/14/93	09/14/23	30	10	\$2,000,000	\$2,000,000	(15,300)	\$0	\$1,984,700	\$99,235	6.780%	\$135,600	51
52	6.750%	Series F due Sep 2023	09/14/93	09/14/23	30	10	\$5,000,000	\$5,000,000	(38,250)	(34,169)	\$4,927,581	\$98,552	6.865%	\$343,250	52
53	6.750%	Series F due Oct 2023	10/26/93	10/26/23	30	10	\$12,000,000	\$12,000,000	(91,396)	\$0	\$11,908,604	\$99,238	6.810%	\$817,200	53

