

BEFORE THE WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION

DOCKET UE-240006

DOCKET UG-240007

EXH. AMM-5

ADRIEN M. MCKENZIE, CFA

REPRESENTING AVISTA CORPORATION

UTILITY GROUP

Company	Type of Adjustment Clause (a)									(b)	(c)
	Fuel/PPA	Conserv. Program Expense	Decoupling		New Capital			Environ. Compliance	Trans. Costs	Future Test Year	Formula Rates / MRP
			Full	Partial	Trad. Generation	Renewables/ Non-Trad.	Delivery Infra.				
1 Algonquin Pwr & Util	✓	✓	--	✓	--	--	✓	✓	✓	P	✓
2 ALLETE	✓	✓	--	--	--	✓	--	--	✓	C	✓
3 Ameren Corp.	✓	✓	✓	✓	--	✓	✓	✓	✓	O,P	✓
4 Avista Corp.	✓	✓	✓	--	--	--	--	--	--	P	✓
5 Black Hills Corp.	✓	✓	--	✓	✓	✓	--	✓	✓	O	✓
6 CenterPoint Energy	✓	✓	--	✓	--	--	✓	✓	✓	--	✓
7 CMS Energy Corp.	✓	✓	--	--	--	✓	--	--	✓	C	--
8 Dominion Energy	✓	✓	--	--	✓	✓	✓	✓	✓	--	✓
9 DTE Energy Co.	✓	✓	--	--	--	✓	--	--	✓	C	--
10 Duke Energy Corp.	✓	✓	--	✓	✓	✓	✓	✓	✓	C,O,P	✓
11 Edison International	✓	--	✓	--	--	--	--	--	--	C	✓
12 Emera Inc.	✓	✓	--	--	✓	✓	--	✓	--	C	✓
13 Entergy Corp.	✓	✓	--	✓	✓	✓	✓	✓	✓	O,P	✓
14 Exelon Corp.	D	✓	✓	✓	--	✓	✓	✓	--	O,P	✓
15 IDACORP, Inc.	✓	✓	✓	--	--	--	--	--	--	C,P	--
16 NorthWestern Corp.	✓	✓	--	--	--	--	--	--	--	--	--
17 OGE Energy Corp.	✓	✓	--	✓	✓	✓	✓	✓	✓	P	✓
18 Otter Tail Corp.	✓	✓	--	--	✓	✓	✓	✓	✓	C,O	✓
19 Pinnacle West Capital	✓	✓	--	✓	--	✓	--	✓	✓	--	✓
20 Pub Sv Enterprise Grp.	D	✓	--	✓	--	--	✓	✓	--	P	--
21 Sempra Energy	✓	✓	✓	--	--	--	✓	--	✓	C	✓
22 Southern Company	✓	--	--	✓	✓	✓	--	✓	--	C,O	✓

Notes

D - Delivery-only utility.

C - Fully-forecasted test years commonly used in the state listed for this operating company.

O - Fully-forecasted test years occasionally used in the state listed for this operating company.

P - Partially-forecasted test years commonly or occasionally used in the state listed for this operating company.

Source: Exhibit AMM-5, pages 2-5, contain operating company data that are aggregated into the parent company data on this page.

ELECTRIC GROUP OPERATING COS.

Company	State	Type of Adjustment Clause (a)										(b)	(c)	
		Fuel/PPA	Conserv. Program Expense	Decoupling		New Capital			Environ. Compliance	Trans. Costs	Future Test Year	Formula Rates / MRP		
				Full	Partial	Trad. Generation	Renewables/ Non-Trad.	Delivery Infra.						
1 ALGONQUIN PWR. & UTIL.														
Empire District Electric Co.	KS	✓	✓	*	--	--	--	--	--	✓	✓	--	--	
Empire District Electric Co.	MO	✓	--	--	--	--	--	--	*	--	* ✓	* P	--	
Liberty Utilities (Granite State Elec.) Corp.	NH	D	*	✓	--	✓	*	--	--	✓	*	✓	--	✓
2 ALLETE														
Minnesota Power Enterprises Inc.	MN	✓	✓	--	--	--	--	✓	--	--	--	✓	C	✓
3 AMEREN CORP.														
Ameren Illinois Co.	IL	D	*	✓	--	✓	*	--	✓	--	✓	* ✓	O	✓
Union Electric Co.	MO	✓	✓	*	--	✓	*	--	✓	*	✓	* ✓	* P	--
4 AVISTA CORP.														
Alaska Electric Light & Power Co.	AK	✓	--	--	--	--	--	--	--	--	--	--	--	--
Avista Corp.	ID	✓	*	✓	✓	*	--	--	--	--	--	--	P	--
Avista Corp.	WA	✓	*	✓	✓	--	*	--	--	--	--	--	--	✓
5 BLACK HILLS CORP.														
Black Hills Colorado Electric Inc.	CO	✓	✓	--	--	✓	*	✓	--	--	✓	--	✓	
Black Hills Power Inc.	SD	✓	--	--	--	--	--	--	--	✓	*	✓	* --	--
Cheyenne Light Fuel & Power Co.	WY	✓	✓	--	✓	*	--	--	--	--	--	--	O	--
6 CENTERPOINT ENERGY														
Southern Indiana Gas & Electric Co.	IN	✓	✓	--	✓	*	--	--	✓	*	✓	* ✓	--	✓
CenterPoint Energy Houston Electric LLC	TX	--	*	✓	--	--	--	--	✓	--	✓	--	✓	✓
7 CMS ENERGY														
Consumers Energy Co.	MI	✓	✓	--	*	--	--	✓	--	--	✓	* ✓	C	--
8 DOMINION ENERGY														
Virginia Electric & Power Co.	NC	✓	✓	*	--	--	*	--	✓	*	✓	--	--	--
Dominion Energy South Carolina	SC	✓	✓	--	--	✓	*	--	--	✓	--	--	--	✓
Virginia Electric & Power Co.	VA	✓	✓	--	--	✓	--	✓	✓	✓	✓	✓	--	✓
9 DTE ENERGY CO.														
DTE Electric Co.	MI	✓	✓	--	*	--	--	✓	--	--	✓	* ✓	C	--

ELECTRIC GROUP OPERATING COS.

Company	State	Type of Adjustment Clause (a)										(b) Future Test Year	(c) Formula Rates / MRP	
		Fuel/PPA	Conserv. Program Expense	Decoupling		New Capital			Trans. Costs	Environ. Compliance				
				Full	Partial	Trad. Generation	Renewables/ Non-Trad.	Delivery Infra.						
17 OGE ENERGY CORP.														
Oklahoma Gas & Electric Co.	AR	✓	✓	--	✓	*	✓	✓	✓	✓	✓	✓	P	--
Oklahoma Gas & Electric Co.	OK	✓	✓	*	--	✓	*	--	--	✓	*	✓	*	✓
18 OTTER TAIL CORP.														
Otter Tail Power Co.	MN	✓	✓	--	--	--	--	✓	--	--	✓	✓	C	--
Otter Tail Power Co.	ND	✓	--	--	--	✓	*	✓	*	✓	*	✓	*	O
Otter Tail Power Corp.	SD	✓	✓	--	--	✓	*	--	✓	✓	--	--	--	--
19 PINNACLE WEST CAPITAL														
Arizona Public Service Co.	AZ	✓	✓	--	✓	*	--	✓	--	✓	✓	--	--	✓
20 PUB SV ENTERPRISE GRP														
Public Service Electric & Gas Co.	NJ	D	*	✓	*	--	✓	*	--	✓	*	✓	*	P
21 SEMPRA ENERGY														
San Diego Gas & Electric Co.	CA	✓	--	✓	--	--	--	--	--	--	--	--	C	✓
Oncor Electric Delivery Co.	TX	D	*	✓	--	--	--	--	✓	--	✓	--	--	✓
22 SOUTHERN CO.														
Alabama Power Co.	AL	✓	*	--	--	--	✓	*	✓	--	✓	*	--	C
Georgia Power Co.	GA	✓	--	--	--	✓	*	--	--	✓	*	--	C	✓
Mississippi Power Co.	MS	✓	--	--	✓	*	--	--	--	✓	*	--	O	✓

(a) S&P Global Market Intelligence, *Adjustment clauses: A state by state overview*, Regulatory Focus Topical Special Report (Jul. 18, 2022).

(b) Edison Electric Institute, *Alternative Regulation for Emerging Utility Challenges: 2015 Update* (Nov. 11, 2015).

(c) Formula rates and Multiyear Rate plans approved in the state listed for this operating company. See, U.S. Department of Energy, *State Performance-Based Regulation Using Multiyear Rate Plans for U.S. Electric Utilities*, GRID Modernization Laboratory Consortium (Jul. 2017); The Brattle Group, *Exploring the Use of Alternative Regulatory Mechanisms to Establish New Base Rates*, Joint Utilities of Maryland (Mar. 29, 2018).

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* For additional context around the specific recovery mechanisms available to the particular operating companies in each state, see the source document.