

**UTC STAFF DATA REQUEST NO. 22:
Re: Poppe, Exh. WWS-13, Legal Invoice Summary**

Please answer the following questions:

- a. Please explain for each transaction listed in the summary the services that were rendered and the benefit to customers.
- b. Please provide invoices for the services listed in this summary. For each service, please specify the following:
 - i. The UTC Docket Number,
 - ii. Whether the services were rate-case related,
 - iii. Whether the services were complaint-case related,
 - iv. Whether the services were related to the complaint filed by the Commission in Docket UW-230598,
 - v. Whether the services were related to surcharge filings, and if so, which surcharge request identified by Docket Number (UW-230598, UW-230997, and UW-240079),
 - vi. Whether the services were general legal fees,
 - vii. How the fees were related to regulated services by broad category (e.g., litigation, client advice, etc.).

WWS Response to Data Request No. 22:

- a. **Please see the invoices that support the summary of services, attached as Request No. 22, which list the services that were rendered for the customers. The benefits to the customers include:**
(230997): Ensuring that the Company was reimbursed for trucked water expenses, which ensures that the Company is funded and able to provide those, or other, services, if necessary.
(240079): Ensuring that the general rate is fair and applicable to all customers, as well as protecting customers from unrealistic and exorbitant rates.
(230598): Ensuring the State proves its claims before instituting large penalties.
- b. **Please see attached for the invoices. Each invoice has been color-coded, with each invoice entry highlighted with a color. Each color corresponds to a different docket number, or combination of docket numbers. The color key is as follows:**
Blue: UW-240079
Yellow: UW-230598
Green: UW-240079 and UW-230598
Pink: UW-230997
Sometimes the invoice entry applies to a combination of different dockets, which is indicated by multiple colors on one invoice entry. In that scenario, because the firm uses block billing, counsel has reviewed emails, notes, and applicable documents to

estimate a fair division of time. This is also noted on the invoices. We believe this addresses subsections (b)(i)-(v).

Regarding (b)(vi): Counsel does not know what “general legal fees” are. If “general legal fees” are those that are not applicable to any particular UTC docket number, then there are none. Each invoice entry applies to one or more specific UTC docket numbers.

Regarding (b)(vii): All fees are related to litigation because each docket number at issue was/is in adjudication.

WAC 480-07-405(7)(a)(iii) Requirements:

- **Response produced February 12, 2025.**
- **Response prepared by Alysa Grimes and John Poppe for WWS.**
- **Alysa Grimes can testify on behalf of WWS regarding this information.**

Attachment Response DR 22

Request No. 22

Bagwell Law, PLLC
 9057 Washington Ave NW
 Silverdale, WA 98383
 3605166799

April 01, 2024

Washington Water Supply, Inc.
 c/o John Poppe
 9278 Morning Side Drive NW
 Silverdale, WA 98383

Invoice Number: 5672
 Invoice Period: 03-01-2024 - 03-31-2024

Payment Terms: Due Upon Receipt

RE: Dispute with UTC

Time Details

Date	Professional	Description	Hours	Rate	Amount
03-04-2024	Alysa Grimes	Discuss case with KB. Review Client documents and applicable law. Draft Motion to Sever. Email to KB for review. Draft Notice of appearance and cover letter.	2.50	250.00	625.00
03-04-2024	Kenneth Bagwell	Review emails RE: Motion to Sever. Confer with Staff. Meet with Client.	1.50	300.00	450.00
03-21-2024	Kenneth Bagwell	Work RE: UTC.	1.00	300.00	300.00
03-21-2024	Alysa Grimes	Draft and file Notice of Association. Review case filings. Discuss Hearing with KB.	2.00	250.00	500.00
03-22-2024	Alysa Grimes	Prepare for pre-hearing conference. Attend pre-hearing conference.	1.00	250.00	250.00
03-27-2024	Alysa Grimes	Review pre-hearing conference Order.	0.30	250.00	75.00
Total					2,200.00

Time Summary

Professional	Hours	Amount
Alysa Grimes	5.80	1,450.00
Kenneth Bagwell	2.50	750.00
Total		2,200.00

Total for this Invoice 2,200.00



Pay by [clicking here](#) or by scanning the QR code

Client Statement of Account
 As of 02-05-2025

Matter	Invoices / Credits	Trust	Balance Due
Dispute with UTC	(537.75)		(537.75)
	Total Available Credit for Client		537.75

Dispute with UTC

Transactions

Date	Transaction	Applied	Invoice	Amount
04-01-2024	Invoice 5672			2,200.00
04-15-2024	Payment Received			(1,500.00)
04-15-2024	Payment Applied	1,500.00	5672	
05-01-2024	Invoice 5742			2,675.00
05-09-2024	Payment Received - Reference 11036			(2,000.00)
05-09-2024	Payment Applied	700.00	5672	
05-09-2024	Payment Applied	1,300.00	5742	
06-01-2024	Invoice 5807			2,000.00
06-18-2024	Payment Received - Reference 11059			(2,000.00)
06-18-2024	Payment Applied	2,000.00	5807	
07-01-2024	Invoice 5866			2,150.00
07-23-2024	Payment Received - Reference 11069			(2,000.00)
07-23-2024	Payment Applied	1,375.00	5742	
07-23-2024	Payment Applied	625.00	5866	
08-01-2024	Invoice 5984			2,375.00
08-13-2024	Payment Received - Reference 11081			(2,500.00)
08-13-2024	Payment Applied	1,525.00	5866	
08-13-2024	Payment Applied	975.00	5984	
09-01-2024	Invoice 6067			3,050.00
09-30-2024	Payment Received - Reference 5984 & 6067			(3,000.00)
09-30-2024	Payment Applied	1,400.00	5984	
09-30-2024	Payment Applied	1,600.00	6067	
10-01-2024	Invoice 6152			6,080.00
10-23-2024	Payment Received - Reference 6067 & 6152			(8,000.00)
10-23-2024	Payment Applied	1,450.00	6067	
10-23-2024	Payment Applied	6,080.00	6152	
11-01-2024	Invoice 6221			1,632.25
12-04-2024	Payment Received - Reference 6221			(1,700.00)
12-04-2024	Payment Applied	1,632.25	6221	
			Balance	(537.75)

Open Invoices and Credits

Date	Transaction	Amount	Applied	Balance
10-23-2024	Payment	(8,000.00)	7,530.00	(470.00)
12-04-2024	Payment	(1,700.00)	1,632.25	(67.75)
			Balance	(537.75)



Pay by [clicking here](#) or by scanning the QR code

Bagwell Law, PLLC
 9057 Washington Ave NW
 Silverdale, WA 98383
 3605166799

May 01, 2024

Washington Water Supply, Inc.
 c/o John Poppe
 9278 Morning Side Drive NW
 Silverdale, WA 98383

Invoice Number: 5742
 Invoice Period: 04-01-2024 - 04-30-2024

Payment Terms: Due Upon Receipt

RE: Dispute with UTC

Time Details

Date	Professional	Description	Hours	Rate	Amount
04-09-2024	Alysa Grimes	Telephone call with Client RE: Settlement conference. Email Opposing Counsel RE: Settlement conference time.	0.20	250.00	50.00
04-10-2024	Alysa Grimes	Email with Opposing Counsel and Client RE: Settlement conference time.	0.20	250.00	50.00
04-10-2024	Alysa Grimes	Review Order denying Motion to Sever. Review commission petition administrative review. Email to Client RE: Notice of Appearance.	0.50	250.00	125.00
04-11-2024	Alysa Grimes	Draft and file Notice of Appearance and cover letter. Email Client update.	0.40	250.00	100.00
04-12-2024	Alysa Grimes	Prepare for Settlement Conference. 1.0 Review petition response requirements. 1.0	2.00	250.00	500.00
04-15-2024	Alysa Grimes	Attend Settlement Conference. 1.0 Research and draft response to commission staff petition for administrative review. 1.0	2.00	250.00	500.00
04-18-2024	Alysa Grimes	Discuss response Motion with KB. Email with UTC staff RE: PreHearing conference.	0.20	250.00	50.00
04-19-2024	Alysa Grimes	Update Joinder and Response Motion. Email to Client for review.	0.40	250.00	100.00
04-22-2024	Alysa Grimes	Review Client emails and respond. File and serve Response Motion.	0.50	250.00	125.00
04-23-2024	Alysa Grimes	230997 Review draft Settlement Agreement. Email with Opposing Counsel RE: Due date. 1.0 240079/230598 Review Notice of PreHearing conference. Email to Client for review. .3	1.30	250.00	325.00

We appreciate your business.

Date	Professional	Description	Hours	Rate	Amount
04-24-2024	Alysa Grimes	Draft testimony in support of settlement. Review legal requirements.	1.50	250.00	375.00
04-29-2024	Alysa Grimes	Review Client edits to Settlement Agreement. Implement Client edits. Email to Client for review.	1.00	250.00	250.00
04-30-2024	Alysa Grimes	Review and respond to Client emails RE: Settlement Agreement edits. Email agreement to Opposing Counsel.	0.50	250.00	125.00
Total					2,675.00

Time Summary

Professional	Hours	Amount
Alysa Grimes	10.70	2,675.00
Total		2,675.00

Total for this Invoice 2,675.00

Pay by [clicking here](#) or by scanning the QR code



Client Statement of Account

As of 02-05-2025

Matter	Invoices / Credits	Trust	Balance Due
Dispute with UTC	(537.75)		(537.75)
	Total Available Credit for Client		537.75

Dispute with UTC

Transactions

Date	Transaction	Applied	Invoice	Amount
04-01-2024	Previous Balance			2,200.00
04-15-2024	Payment Received			(1,500.00)
04-15-2024	Payment Applied	1,500.00	5672	
05-01-2024	Invoice 5742			2,675.00
05-09-2024	Payment Received - Reference 11036			(2,000.00)
05-09-2024	Payment Applied	700.00	5672	
05-09-2024	Payment Applied	1,300.00	5742	
06-01-2024	Invoice 5807			2,000.00
06-18-2024	Payment Received - Reference 11059			(2,000.00)
06-18-2024	Payment Applied	2,000.00	5807	
07-01-2024	Invoice 5866			2,150.00
07-23-2024	Payment Received - Reference 11069			(2,000.00)
07-23-2024	Payment Applied	1,375.00	5742	
07-23-2024	Payment Applied	625.00	5866	
08-01-2024	Invoice 5984			2,375.00
08-13-2024	Payment Received - Reference 11081			(2,500.00)
08-13-2024	Payment Applied	1,525.00	5866	
08-13-2024	Payment Applied	975.00	5984	
09-01-2024	Invoice 6067			3,050.00
09-30-2024	Payment Received - Reference 5984 & 6067			(3,000.00)
09-30-2024	Payment Applied	1,400.00	5984	
09-30-2024	Payment Applied	1,600.00	6067	
10-01-2024	Invoice 6152			6,080.00
10-23-2024	Payment Received - Reference 6067 & 6152			(8,000.00)
10-23-2024	Payment Applied	1,450.00	6067	
10-23-2024	Payment Applied	6,080.00	6152	
11-01-2024	Invoice 6221			1,632.25
12-04-2024	Payment Received - Reference 6221			(1,700.00)
12-04-2024	Payment Applied	1,632.25	6221	
			Balance	(537.75)

Open Invoices and Credits

Date	Transaction	Amount	Applied	Balance
10-23-2024	Payment	(8,000.00)	7,530.00	(470.00)
12-04-2024	Payment	(1,700.00)	1,632.25	(67.75)
			Balance	(537.75)



Pay by [clicking here](#) or by scanning the QR code

Bagwell Law, PLLC
 9057 Washington Ave NW
 Silverdale, WA 98383
 3605166799

June 01, 2024

Washington Water Supply, Inc.
 c/o John Poppe
 9278 Morning Side Drive NW
 Silverdale, WA 98383

Invoice Number: 5807
 Invoice Period: 05-01-2024 - 05-31-2024

Payment Terms: Due Upon Receipt

RE: Dispute with UTC

Time Details

Date	Professional	Description	Hours	Rate	Amount
05-01-2024	Alysa Grimes	Review Order suspending procedural schedule.	0.20	250.00	50.00
05-07-2024	Alysa Grimes	Review staff edits to Settlement Agreement. Email to Client RE: Update and next steps.	0.50	250.00	125.00
05-08-2024	Alysa Grimes	Email to Opposing Counsel RE: Procedural schedule for prehearing conference. (240079/230598)	0.20	250.00	50.00
05-09-2024	Alysa Grimes	Email with Opposing Counsel RE: Procedural schedule. Email with Client RE: General rate case. Review UTC regulations to familiarize with various processes.	2.00	250.00	500.00
05-10-2024	Alysa Grimes	Additional emails with Opposing Counsel and Client RE: Settlement Agreement language and pre hearing conference issues.	0.40	250.00	100.00
05-10-2024	Alysa Grimes	Meeting with Client. Email with Opposing Counsel RE: General rate case and Settlement Agreement.	1.00	250.00	250.00
05-13-2024	Alysa Grimes	Emails with Opposing Counsel and Client RE: Procedural schedule (230598/240075) Review draft testimony. Email to Client. Discuss with Client.	1.50	250.00	375.00
05-16-2024	Alysa Grimes	Email Client RE: Testimony for settlement (230997).	0.20	250.00	50.00
05-17-2024	Alysa Grimes	Sign Settlement Agreement. Email to Opposing Counsel.	0.20	250.00	50.00
05-24-2024	Alysa Grimes	Update Client testimony per Client information. Email to Client for review. Make changes per Client.	0.50	250.00	125.00

We appreciate your business.

Date	Professional	Description	Hours	Rate	Amount
		Email testimony to Opposing Counsel.			
05-29-2024	Alysa Grimes	Email to Opposing Counsel RE: Revised surcharge (230997). Review general rate case workbooks. Email Client RE: Required information. (240079/230598)	0.80	250.00	200.00
05-30-2024	Alysa Grimes	Review commission complaint. Email with Client RE: Complaint. (230598)	0.50	250.00	125.00
Total					2,000.00

Time Summary

Professional	Hours	Amount
Alysa Grimes	8.00	2,000.00
Total		2,000.00

Total for this Invoice 2,000.00

Pay by [clicking here](#) or by scanning the QR code



Client Statement of Account
 As of 02-05-2025

Matter	Invoices / Credits	Trust	Balance Due
Dispute with UTC	(537.75)		(537.75)
	Total Available Credit for Client		537.75

Dispute with UTC

Transactions

Date	Transaction	Applied	Invoice	Amount
05-01-2024	Previous Balance			3,375.00
05-09-2024	Payment Received - Reference 11036			(2,000.00)
05-09-2024	Payment Applied	700.00	5672	
05-09-2024	Payment Applied	1,300.00	5742	
06-01-2024	Invoice 5807			2,000.00
06-18-2024	Payment Received - Reference 11059			(2,000.00)
06-18-2024	Payment Applied	2,000.00	5807	
07-01-2024	Invoice 5866			2,150.00
07-23-2024	Payment Received - Reference 11069			(2,000.00)
07-23-2024	Payment Applied	1,375.00	5742	
07-23-2024	Payment Applied	625.00	5866	
08-01-2024	Invoice 5984			2,375.00
08-13-2024	Payment Received - Reference 11081			(2,500.00)
08-13-2024	Payment Applied	1,525.00	5866	
08-13-2024	Payment Applied	975.00	5984	
09-01-2024	Invoice 6067			3,050.00
09-30-2024	Payment Received - Reference 5984 & 6067			(3,000.00)
09-30-2024	Payment Applied	1,400.00	5984	
09-30-2024	Payment Applied	1,600.00	6067	
10-01-2024	Invoice 6152			6,080.00
10-23-2024	Payment Received - Reference 6067 & 6152			(8,000.00)
10-23-2024	Payment Applied	1,450.00	6067	
10-23-2024	Payment Applied	6,080.00	6152	
11-01-2024	Invoice 6221			1,632.25
12-04-2024	Payment Received - Reference 6221			(1,700.00)
12-04-2024	Payment Applied	1,632.25	6221	
			Balance	(537.75)

Open Invoices and Credits

Date	Transaction	Amount	Applied	Balance
10-23-2024	Payment	(8,000.00)	7,530.00	(470.00)
12-04-2024	Payment	(1,700.00)	1,632.25	(67.75)
			Balance	(537.75)



Pay by [clicking here](#) or by scanning the QR code

Bagwell Law, PLLC
 9057 Washington Ave NW
 Silverdale, WA 98383
 3605166799

July 01, 2024

Washington Water Supply, Inc.
 c/o John Poppe
 9278 Morning Side Drive NW
 Silverdale, WA 98383

Invoice Number: 5866
 Invoice Period: 06-01-2024 - 06-30-2024

Payment Terms: Due Upon Receipt

RE: Dispute with UTC

Time Details

Date	Professional	Description	Hours	Rate	Amount
06-03-2024	Alysa Grimes	230598 Review UTC errata. Client meeting RE: UTC Complaint.	0.30	250.00	75.00
06-11-2024	Alysa Grimes	230997 Respond to Client email RE: Settlement agreement question.	0.20	250.00	50.00
06-12-2024	Alysa Grimes	Email with Client RE: 240079 general rate case.	0.20	250.00	50.00
06-13-2024	Alysa Grimes	Email with Client RE: General rate case procedure.	0.20	250.00	50.00
06-14-2024	Alysa Grimes	230997 Review Order Approving Settlement. Email Client RE: Order requirements.	0.30	250.00	75.00
06-17-2024	Alysa Grimes	230997 Draft revised cost recovery surcharge and cover letter. File and serve documents.	0.60	250.00	150.00
06-18-2024	Alysa Grimes	Email with Client RE: New Client documents. Refile tariff with Notice (230997).	0.40	250.00	100.00
06-18-2024	Alysa Grimes	230997 Review and edit Customer Notice. Email to Client for approval.	0.30	250.00	75.00
06-21-2024	Alysa Grimes	Review Client general rate case packet. Email Client RE: General rate case required information.	0.30	250.00	75.00
06-24-2024	Alysa Grimes	Review Client documents and complete rate case paperwork, 240079 Email Client RE: Requests for additional information.	2.00	250.00	500.00
06-25-2024	Alysa Grimes	240079	1.00	250.00	250.00

We appreciate your business.

Date	Professional	Description	Hours	Rate	Amount
		Edit draft cover letter, tariff, and customer notice. Telephone call with Client RE: Meter and customer counts.			
06-25-2024	Alysa Grimes	240079 Continue working on general rate case. Emails with Client RE: Same.	1.00	250.00	250.00
06-26-2024	Alysa Grimes	Client meeting RE: General rate case. Email updated GRC documents to Client for review.	0.60	250.00	150.00
06-27-2024	Alysa Grimes	Edit Client updated documents. Finalize and prepare all documents for filing. Email all documents to Client and Opposing Counsel.	1.00	250.00	250.00
06-28-2024	Alysa Grimes	Refile and re-serve general rate case per Commission staff.	0.20	250.00	50.00
			Total		2,150.00

Time Summary

Professional	Hours	Amount
Alysa Grimes	8.60	2,150.00
Total		2,150.00

Total for this Invoice 2,150.00

Pay by [clicking here](#) or by scanning the QR code



Client Statement of Account

As of 02-05-2025

Matter	Invoices / Credits	Trust	Balance Due
Dispute with UTC	(537.75)		(537.75)
	Total Available Credit for Client		537.75

Dispute with UTC

Transactions

Date	Transaction	Applied	Invoice	Amount
06-01-2024	Previous Balance			3,375.00
06-18-2024	Payment Received - Reference 11059			(2,000.00)
06-18-2024	Payment Applied	2,000.00	5807	
07-01-2024	Invoice 5866			2,150.00
07-23-2024	Payment Received - Reference 11069			(2,000.00)
07-23-2024	Payment Applied	1,375.00	5742	
07-23-2024	Payment Applied	625.00	5866	
08-01-2024	Invoice 5984			2,375.00
08-13-2024	Payment Received - Reference 11081			(2,500.00)
08-13-2024	Payment Applied	1,525.00	5866	
08-13-2024	Payment Applied	975.00	5984	
09-01-2024	Invoice 6067			3,050.00
09-30-2024	Payment Received - Reference 5984 & 6067			(3,000.00)
09-30-2024	Payment Applied	1,400.00	5984	
09-30-2024	Payment Applied	1,600.00	6067	
10-01-2024	Invoice 6152			6,080.00
10-23-2024	Payment Received - Reference 6067 & 6152			(8,000.00)
10-23-2024	Payment Applied	1,450.00	6067	
10-23-2024	Payment Applied	6,080.00	6152	
11-01-2024	Invoice 6221			1,632.25
12-04-2024	Payment Received - Reference 6221			(1,700.00)
12-04-2024	Payment Applied	1,632.25	6221	
			Balance	(537.75)

Open Invoices and Credits

Date	Transaction	Amount	Applied	Balance
10-23-2024	Payment	(8,000.00)	7,530.00	(470.00)
12-04-2024	Payment	(1,700.00)	1,632.25	(67.75)
			Balance	(537.75)

Pay by [clicking here](#) or by scanning the QR code



Bagwell Law, PLLC
 9057 Washington Ave NW
 Silverdale, WA 98383
 3605166799

August 01, 2024

Washington Water Supply, Inc.
 c/o John Poppe
 9278 Morning Side Drive NW
 Silverdale, WA 98383

Invoice Number: 5984
 Invoice Period: 07-01-2024 - 07-31-2024

Payment Terms: Due Upon Receipt

RE: Dispute with UTC

Time Details

Date	Professional	Description	Hours	Rate	Amount
07-01-2024	Alysa Grimes	240079/230598 - Draft testimony in support of general rate case. Email Client RE: additional documents and testimony. Review and implement Client edits to testimony. Email Client update RE: edits to testimony.	1.20	250.00	300.00
07-02-2024	Alysa Grimes	240079/230598 - Email Client RE: Requested documents to support testimony. Meeting with Opposing Counsel RE: testimony, exhibits, and complaint case schedule. .2 Review additional Client documents. Update testimony and exhibits per new documents. 1.1	1.30	250.00	325.00
07-09-2024	Alysa Grimes	Review UTC Staff's Discovery Requests and determine deadline. Email Client RE: Same and document request.	0.30	250.00	75.00
07-10-2024	Alysa Grimes	230598 - Email with Opposing Counsel RE: Proposed case schedule. 1.4 Attend Prehearing Conference. Email Client RE: Answer. Client meeting RE: Answer & responses to Discovery Requests. 1.0 Draft Answer. Email Opposing Counsel RE: Clarification of Discovery Requests.	2.40	250.00	600.00
07-11-2024	Alysa Grimes	Review Client documents RE: Discovery responses. .5 Email Client and Opposing Counsel RE: Same. Review Client's edits to draft Answer. Update and finalize Answer. .5 Draft Cover Letter.	1.00	250.00	250.00
07-12-2024	Alysa Grimes	Emails with Client RE: Answer and additional documents. .2 Update Answer per Client. Electronically file Answer with UTC. Email Opposing Counsel RE: Answer to Complaint. .2	0.40	250.00	100.00

We appreciate your business.

Date	Professional	Description	Hours	Rate	Amount
07-17-2024	Alysa Grimes	Review Second Prehearing Conference Order.	0.20	250.00	50.00
07-22-2024	Alysa Grimes	Email with Client RE: Responses to UTC Discovery Requests. Review Client information. Draft Responses to UTC Discovery Requests. Update Responses per Client. Email Client RE: Same for review.	1.30	250.00	325.00
07-23-2024	Alysa Grimes	Email UTC Staff RE: WWS Discovery Responses.	0.20	250.00	50.00
07-24-2024	Alysa Grimes	Review Email from UTC Staff RE: Discovery Responses. Email to Client RE: Same. Review additional client information. Draft Supplemental Discovery Responses. Email Same to Client for review. Email Same to UTC Staff.	1.20	250.00	300.00
Total					2,375.00

Time Summary

Professional	Hours	Amount
Alysa Grimes	9.50	2,375.00
Total		2,375.00

Total for this Invoice 2,375.00

Pay by [clicking here](#) or by scanning the QR code



Client Statement of Account
 As of 02-05-2025

Matter	Invoices / Credits	Trust	Balance Due
Dispute with UTC	(537.75)		(537.75)
Total Available Credit for Client			537.75

Dispute with UTC

Transactions

Date	Transaction	Applied	Invoice	Amount
07-01-2024	Previous Balance			3,525.00
07-23-2024	Payment Received - Reference 11069			(2,000.00)
07-23-2024	Payment Applied	1,375.00	5742	
07-23-2024	Payment Applied	625.00	5866	
08-01-2024	Invoice 5984			2,375.00
08-13-2024	Payment Received - Reference 11081			(2,500.00)
08-13-2024	Payment Applied	1,525.00	5866	
08-13-2024	Payment Applied	975.00	5984	
09-01-2024	Invoice 6067			3,050.00
09-30-2024	Payment Received - Reference 5984 & 6067			(3,000.00)
09-30-2024	Payment Applied	1,400.00	5984	
09-30-2024	Payment Applied	1,600.00	6067	
10-01-2024	Invoice 6152			6,080.00
10-23-2024	Payment Received - Reference 6067 & 6152			(8,000.00)
10-23-2024	Payment Applied	1,450.00	6067	
10-23-2024	Payment Applied	6,080.00	6152	
11-01-2024	Invoice 6221			1,632.25
12-04-2024	Payment Received - Reference 6221			(1,700.00)
12-04-2024	Payment Applied	1,632.25	6221	
			Balance	(537.75)

Open Invoices and Credits

Date	Transaction	Amount	Applied	Balance
10-23-2024	Payment	(8,000.00)	7,530.00	(470.00)
12-04-2024	Payment	(1,700.00)	1,632.25	(67.75)
			Balance	(537.75)

Pay by [clicking here](#) or by scanning the QR code



Bagwell Law, PLLC
 9057 Washington Ave NW
 Silverdale, WA 98383
 3605166799

September 01, 2024

Washington Water Supply, Inc.
 c/o John Poppe
 9278 Morning Side Drive NW
 Silverdale, WA 98383

Invoice Number: 6067
 Invoice Period: 08-01-2024 - 08-31-2024

Payment Terms: Due Upon Receipt

RE: Dispute with UTC

Time Details

Date	Professional	Description	Hours	Rate	Amount
08-02-2024	Alysa Grimes	Begin drafting Discovery Requests to UTC. Review August 10, 2023 Open Meeting recording. Email Opposing Counsel RE: Discovery requirements. Review New Discovery Requests from UTC. Email New Requests to Client.	2.0 2.30 .3	250.00	575.00
08-06-2024	Alysa Grimes	Review Client responses to UTC Staff Data Requests. Email Client RE: Request for additional information. Finish drafting WWS Data Requests to UTC. Telephone call with Client RE: Requests and Responses. Email Same to Client for review.	.9 1.20 .3	250.00	300.00
08-12-2024	Alysa Grimes	Respond to UTC Staff Email RE: Declaration and discovery extension. Review UTC Staff Declaration and Exhibits. Review UTC Staff Data Requests 13-15 to WWS. Email Same to Client. Review new Client documents RE: UTC Staff Data Requests 7-15. Meeting with Client RE: Data Requests 7-15 and Public Records Request.	2.00 1.0 1.0	250.00	500.00
08-13-2024	Alysa Grimes	Begin drafting WWS Responses to UTC Staff Data Requests 7-15. Email to Client RE: Additional information needed. Review new Client documents RE: Customer complaints. Emails with Client RE: Specific document requests.	3.00	250.00	750.00
08-15-2024	Alysa Grimes	Review Draft Responses to Data Requests 7-12. Email Same to Client for review.	0.30	250.00	75.00
08-16-2024	Alysa Grimes	Finalize Responses to Data Requests 7-12. Email Same to Opposing Counsel.	0.30	250.00	75.00
08-20-2024	Alysa Grimes	Telephone call with Client RE: Call-in records.	0.20	250.00	50.00

We appreciate your business.

Date	Professional	Description	Hours	Rate	Amount
08-21-2024	Alysa Grimes	Prepare additional client documents for service. Email Supplemental Response to Data Request No. 10 to Opposing Counsel.	0.30	250.00	75.00
08-23-2024	Alysa Grimes	Email Responses to Data Requests 13-15 to Opposing Counsel.	0.20	250.00	50.00
08-27-2024	Alysa Grimes	Review UTC Staff Testimony and associated documents. Discuss Same with KB. Research case law RE: exceptions to WAC violations.	2.00	250.00	500.00
08-28-2024	Alysa Grimes	Email Client RE: UTC Staff Testimony and next steps.	0.40	250.00	100.00
			Total		3,050.00

Time Summary

Professional	Hours	Amount
Alysa Grimes	12.20	3,050.00
Total		3,050.00

Total for this Invoice 3,050.00

Pay by [clicking here](#) or by scanning the QR code



Client Statement of Account
 As of 02-05-2025

Matter	Invoices / Credits	Trust	Balance Due
Dispute with UTC	(537.75)		(537.75)
	Total Available Credit for Client		537.75

Dispute with UTC

Transactions

Date	Transaction	Applied	Invoice	Amount
08-01-2024	Previous Balance			3,900.00
08-13-2024	Payment Received - Reference 11081			(2,500.00)
08-13-2024	Payment Applied	1,525.00	5866	
08-13-2024	Payment Applied	975.00	5984	
09-01-2024	Invoice 6067			3,050.00
09-30-2024	Payment Received - Reference 5984 & 6067			(3,000.00)
09-30-2024	Payment Applied	1,400.00	5984	
09-30-2024	Payment Applied	1,600.00	6067	
10-01-2024	Invoice 6152			6,080.00
10-23-2024	Payment Received - Reference 6067 & 6152			(8,000.00)
10-23-2024	Payment Applied	1,450.00	6067	
10-23-2024	Payment Applied	6,080.00	6152	
11-01-2024	Invoice 6221			1,632.25
12-04-2024	Payment Received - Reference 6221			(1,700.00)
12-04-2024	Payment Applied	1,632.25	6221	
			Balance	(537.75)

Open Invoices and Credits

Date	Transaction	Amount	Applied	Balance
10-23-2024	Payment	(8,000.00)	7,530.00	(470.00)
12-04-2024	Payment	(1,700.00)	1,632.25	(67.75)
			Balance	(537.75)

Pay by [clicking here](#) or by scanning the QR code



Bagwell Law, PLLC
 9057 Washington Ave NW
 Silverdale, WA 98383
 3605166799

October 01, 2024

Washington Water Supply, Inc.
 c/o John Poppe
 9278 Morning Side Drive NW
 Silverdale, WA 98383

Invoice Number: 6152
 Invoice Period: 09-01-2024 - 09-30-2024

Payment Terms: Due Upon Receipt

RE: Dispute with UTC

Time Details

Date	Professional	Description	Hours	Rate	Amount
09-03-2024	Alysa Grimes	Emails with Opposing Counsel RE: WWS Response to Data Request 7 and Staff Responses to WWS Data Requests.	0.20	250.00	50.00
09-05-2024	Alysa Grimes	Review UTC Staff Responses to WWS Data Requests 1-7.	2.00	250.00	500.00
09-06-2024	Alysa Grimes	Emails with Client and Opposing Counsel RE: Public Comment Hearing Date.	0.20	250.00	50.00
09-09-2024	Alysa Grimes	Emails with Opposing Counsel RE: Settlement Conference and Public Comment Hearing. Emails with Client RE: Same.	0.30	250.00	75.00
09-10-2024	Alysa Grimes	Emails with Client RE: Settlement Conference and Proposal. Telephone call with Client RE: Same. Discuss Settlement with KB. Review law RE: Penalty considerations.	1.30	250.00	325.00
09-11-2024	Alysa Grimes	Begin drafting Settlement Proposal and preparing for Settlement Conference.	3.00	250.00	750.00
09-12-2024	Alysa Grimes	Finish drafting Settlement Proposal. Continue preparing for Settlement Conference. Email Settlement Proposal to Client for review.	3.50	250.00	875.00
09-13-2024	Alysa Grimes	Continue to prepare for Settlement Conference. Review UTC Staff document disclosures. Multiple rounds of Client edits to Settlement Proposal. Email Settlement Proposal to UTC Staff.	5.00	250.00	1,250.00
09-16-2024	Alysa Grimes	Review UTC Staff email RE: General rate case proposal. Email Same to Client.	0.30	250.00	75.00
09-17-2024	Alysa Grimes	Attend Settlement Conference. 2.5	3.00	250.00	750.00

We appreciate your business.

Date	Professional	Description	Hours	Rate	Amount
		Email Opposing Counsel RE: UW-230997 settlement dates.	.2		
		Review UTC Staff Data Requests 16-21.	.3		
		Email Client RE: Same.			
09-18-2024	Alysa Grimes	Email General Ledger in Excel to Opposing Counsel.	.2	1.00	250.00
		Begin drafting Motion to Amend Settlement.	.8		
09-20-2024	Alysa Grimes	Email Opposing Counsel RE: 230997 Tariff Revision.	0.20	250.00	50.00
09-24-2024	Alysa Grimes	Email Client RE: Request for Update on Responses to Data Requests.	0.20	250.00	50.00
09-25-2024	Alysa Grimes	Emails with Client RE: Responses to Data Requests.	0.20	250.00	50.00
		Email to Opposing Counsel RE: Response Extension Request.			
09-26-2024	Alysa Grimes	Email with Opposing Counsel RE: Tariff Revision options.	0.20	250.00	50.00
09-27-2024	Alysa Grimes	Continue drafting Motion to Amend.	2.50	250.00	625.00
		Draft Client Declaration.			
09-30-2024	Alysa Grimes	Finish drafting Motion to Amend.	0.50	250.00	125.00
		Email Motion and Declaration to Client for review.			
		Update Motion and Declaration per Client.			
		Email Client updated Declaration for signing.			
09-30-2024	Lisa Eberle	Make partial copies of records delivered by Client.	1.00	180.00	180.00
		Total			6,080.00

Time Summary

Professional	Hours	Amount
Alysa Grimes	23.60	5,900.00
Lisa Eberle	1.00	180.00
Total		6,080.00

Total for this Invoice 6,080.00

Pay by [clicking here](#) or by scanning the QR code



Client Statement of Account
 As of 02-05-2025

Matter	Invoices / Credits	Trust	Balance Due
Dispute with UTC	(537.75)		(537.75)
	Total Available Credit for Client		537.75

Dispute with UTC

Transactions

Date	Transaction	Applied	Invoice	Amount
09-01-2024	Previous Balance			4,450.00
09-30-2024	Payment Received - Reference 5984 & 6067			(3,000.00)
09-30-2024	Payment Applied	1,400.00	5984	
09-30-2024	Payment Applied	1,600.00	6067	
10-01-2024	Invoice 6152			6,080.00
10-23-2024	Payment Received - Reference 6067 & 6152			(8,000.00)
10-23-2024	Payment Applied	1,450.00	6067	
10-23-2024	Payment Applied	6,080.00	6152	
11-01-2024	Invoice 6221			1,632.25
12-04-2024	Payment Received - Reference 6221			(1,700.00)
12-04-2024	Payment Applied	1,632.25	6221	
			Balance	(537.75)

Open Invoices and Credits

Date	Transaction	Amount	Applied	Balance
10-23-2024	Payment	(8,000.00)	7,530.00	(470.00)
12-04-2024	Payment	(1,700.00)	1,632.25	(67.75)
			Balance	(537.75)

Pay by [clicking here](#) or by scanning the QR code



Bagwell Law, PLLC
 9057 Washington Ave NW
 Silverdale, WA 98383
 3605166799

Exh. JP-__X
 UW-230598/UW-240079
 Page 29 of 37

November 01, 2024

Washington Water Supply, Inc.
 c/o John Poppe
 9278 Morning Side Drive NW
 Silverdale, WA 98383

Invoice Number: 6221
 Invoice Period: 10-01-2024 - 10-31-2024

Payment Terms: Due Upon Receipt

RE: Dispute with UTC

Time Details

Date	Professional	Description	Hours	Rate	Amount
10-01-2024	Lisa Eberle	Copy client documents.	1.30	180.00	234.00
10-02-2024	Alysa Grimes	Email with Client RE: Original documents and Data Requests.	0.20	250.00	50.00
10-02-2024	Lisa Eberle	Make copies of Client records.	1.50	180.00	270.00
10-07-2024	Alysa Grimes	Email to Client RE: Additional documents.	0.20	250.00	50.00
10-08-2024	Alysa Grimes	Review UTC Staff Response Motion RE: Amended Surcharge. Email with Staff RE: Reply Motion.	0.50	250.00	125.00
10-11-2024	Alysa Grimes	Review Client Responses to Data Requests 18-21. Email Client RE: Same.	0.50	250.00	125.00
10-15-2024	Alysa Grimes	Telephone call and emails with Client RE: Responses to Data Requests 16-21. Draft Responses to Data Requests 16-21. Email Same to Client for Review. Email Same to UTC Staff.	1.50	250.00	375.00
10-21-2024	Alysa Grimes	Scan in Client 2023 Financial Documents. Email Same to UTC Staff.	1.00	250.00	250.00
Total					1,479.00

Time Summary

Professional	Hours	Amount
Alysa Grimes	3.90	975.00
Lisa Eberle	2.80	504.00
Total		1,479.00

Expenses

Expense	Description	Amount
E101 - Copying	Copies	30.75

We appreciate your business.

Expense	Description	Amount
E101 - Copying	Copies	90.00
E101 - Copying	Copies	32.50
Total Expenses		153.25
Total for this Invoice		1,632.25

Pay by [clicking here](#) or by scanning the QR code



Client Statement of Account
 As of 02-05-2025

Matter	Invoices / Credits	Trust	Balance Due
Dispute with UTC	(537.75)		(537.75)
	Total Available Credit for Client		537.75

Dispute with UTC

Transactions

Date	Transaction	Applied	Invoice	Amount
10-01-2024	Previous Balance			7,530.00
10-23-2024	Payment Received - Reference 6067 & 6152			(8,000.00)
10-23-2024	Payment Applied	1,450.00	6067	
10-23-2024	Payment Applied	6,080.00	6152	
11-01-2024	Invoice 6221			1,632.25
12-04-2024	Payment Received - Reference 6221			(1,700.00)
12-04-2024	Payment Applied	1,632.25	6221	
			Balance	(537.75)

Open Invoices and Credits

Date	Transaction	Amount	Applied	Balance
10-23-2024	Payment	(8,000.00)	7,530.00	(470.00)
12-04-2024	Payment	(1,700.00)	1,632.25	(67.75)
			Balance	(537.75)

Pay by [clicking here](#) or by scanning the QR code



Bagwell Law, PLLC
 9057 Washington Ave NW
 Silverdale, WA 98383
 3605166799

January 01, 2025

Washington Water Supply, Inc.
 c/o John Poppe
 9278 Morning Side Drive NW
 Silverdale, WA 98383

Invoice Number: 6432
 Invoice Period: 12-01-2024 - 12-31-2024

Payment Terms: Due Upon Receipt

RE: Dispute with UTC

Time Details

Date	Professional	Description	Hours	Rate	Amount
12-05-2024	Alysa Grimes	Review UW-230997 status. Email Opposing Counsel RE: Same. Review requirements for UW-230598 Rebuttal Testimony.	1.00 .2 .8	250.00	250.00
12-16-2024	Alysa Grimes	Email with ALJ RE: Tariff Amendment in UW-230997. Telephone call with Client RE: Same and Rebuttal Testimony in UW-230598. Begin reviewing Mike Young's Testimony and preparing Client Rebuttal Testimony. Review Order Granting Amended Surcharge. Draft Amended Surcharge, Notice, and Cover Letter. Email Same to Client for review.	2.50 1.5 1.0	250.00	625.00
12-17-2024	Alysa Grimes	Begin drafting Rebuttal Testimony in UW-230598.	2.00	250.00	500.00
12-18-2024	Alysa Grimes	Email Client RE: Amended Tariff filing.	0.20	250.00	50.00
12-18-2024	Alysa Grimes	Continue drafting Rebuttal Testimony. Review applicable law. Analyze discrepancies in UTC Staff Testimony.	3.50	250.00	875.00
12-19-2024	Alysa Grimes	Begin reviewing and choosing Rebuttal Exhibits.	2.00	250.00	500.00
12-23-2024	Alysa Grimes	Finish reviewing documents for Rebuttal Exhibits (240079/230598). File Cover Letter, Amended Tariff, and Customer Notice (230997). Email Client RE: Same.	2.00 1.7 .3	275.00	550.00
Total					3,350.00

Time Summary

Professional	Hours	Amount
Alysa Grimes	13.20	3,350.00
Total		3,350.00

Total for this Invoice 3,350.00

Pay by [clicking here](#) or by scanning the QR code



Client Statement of Account
 As of 02-06-2025

Matter	Invoices / Credits	Trust	Balance Due
Dispute with UTC	8,892.00		8,892.00
	Total Amount to Pay		8,892.00

Dispute with UTC

Transactions

Date	Transaction	Applied	Invoice	Amount
11-01-2024	Previous Balance			1,162.25
12-04-2024	Payment Received - Reference 6221			(1,700.00)
12-04-2024	Payment Applied	1,632.25	6221	
01-01-2025	Invoice 6432			3,350.00
02-01-2025	Invoice 6424			6,079.75
			Balance	8,892.00

Open Invoices and Credits

Date	Transaction	Amount	Applied	Balance
10-23-2024	Payment	(8,000.00)	7,530.00	(470.00)
12-04-2024	Payment	(1,700.00)	1,632.25	(67.75)
01-01-2025	Invoice 6432	3,350.00		3,350.00
02-01-2025	Invoice 6424	6,079.75		6,079.75
			Balance	8,892.00

Pay by [clicking here](#) or by scanning the QR code



Bagwell Law, PLLC
 9057 Washington Ave NW
 Silverdale, WA 98383
 3605166799

February 01, 2025

Washington Water Supply, Inc.
 c/o John Poppe
 9278 Morning Side Drive NW
 Silverdale, WA 98383

Invoice Number: 6424
 Invoice Period: 01-01-2025 - 01-31-2025

Payment Terms: Due Upon Receipt

RE: Dispute with UTC

Time Details

Date	Professional	Description	Hours	Rate	Amount
01-03-2025	Alysa Grimes	Draft Rebuttal Testimony. Email Same to Client for review.	5.50	275.00	1,512.50
01-06-2025	Alysa Grimes	Review draft Customer Notice RE: Public Comment Hearing. Email Same to Client for review. .1 Discuss Rebuttal Testimony edits with Client. -2	0.30	275.00	82.50
01-07-2025	Kenneth Bagwell	Telephone call with Client RE: UTC emails. Confer with Alysa.	0.50	325.00	162.50
01-08-2025	Alysa Grimes	Review Client edits to Customer Notice. Email Client RE: Same. Client meeting RE: Corporate strategy.	0.70	275.00	192.50
01-10-2025	Alysa Grimes	Edit Rebuttal Testimony per Client. Email to Client for review.	2.80	275.00	770.00
01-13-2025	Alysa Grimes	Meeting with UTC Staff RE: Customer Notice. Edit Customer Notice. Email Same to Client for review. Telephone call with Client RE: Customer Notice. Update edits to Customer Notice per Client. Email Customer Notice to UTC Staff.	1.00	275.00	275.00
01-14-2025	Alysa Grimes	Implement and respond to Client edits to Rebuttal Testimony.	2.00	275.00	550.00
01-15-2025	Alysa Grimes	Telephone call with Client RE: Strategy and Exhibits. Review UTC Staff edits to Customer Notice. Finalize Notice and Email to Client. .5 Email UTC Staff RE: Notice mailing. Review and Finalize Rebuttal Testimony Exhibits. 5.5 Update Rebuttal Testimony per Client edits.	6.00	275.00	1,650.00
01-22-2025	Alysa Grimes	Draft Exhibit List, Exhibit Cover Sheets, Cover Letter, and Certificate of Service for Rebuttal Testimony. Format, file, and serve all Rebuttal Testimony 1.8	2.00	275.00	550.00

We appreciate your business.

Date	Professional	Description	Hours	Rate	Amount
		documents on Opposing Counsel. Draft Supplemental Response to Staff Data Request 9. Format and serve Same on Opposing Counsel. Email Client RE: Settlement Conference date. Email Opposing Counsel RE: Same. .2			
01-23-2025	Alysa Grimes	Emails with Opposing Counsel and Client RE: Second Settlement Conference. .2	0.20	275.00	55.00
01-30-2025	Alysa Grimes	Review Staff Rebuttal Testimony RE: General Rate Case. .8 Email Client RE: Pre-Settlement Conference meeting request. .2	1.00	275.00	275.00
				Total	6,075.00

Time Summary

Professional	Hours	Amount
Alysa Grimes	21.50	5,912.50
Kenneth Bagwell	0.50	162.50
Total		6,075.00

Expenses

Expense	Description	Amount
E101 - Copying	E101 - Copying	4.75
Total Expenses		4.75

Total for this Invoice 6,079.75

Pay by [clicking here](#) or by scanning the QR code



Client Statement of Account
 As of 02-06-2025

Matter	Invoices / Credits	Trust	Balance Due
Dispute with UTC	5,542.00		5,542.00
	Total Amount to Pay		5,542.00

Dispute with UTC

Transactions

Date	Transaction	Applied	Invoice	Amount
11-01-2024	Previous Balance			1,162.25
12-04-2024	Payment Received - Reference 6221			(1,700.00)
12-04-2024	Payment Applied	1,632.25	6221	
02-01-2025	Invoice 6424			6,079.75
			Balance	5,542.00

Open Invoices and Credits

Date	Transaction	Amount	Applied	Balance
10-23-2024	Payment	(8,000.00)	7,530.00	(470.00)
12-04-2024	Payment	(1,700.00)	1,632.25	(67.75)
02-01-2025	Invoice 6424	6,079.75		6,079.75
			Balance	5,542.00

Pay by [clicking here](#) or by scanning the QR code

