### WA. UT. & TRANS. COMM. ORIGINAL UE-230287

# SUB May 12, 2023

4<sup>th</sup> Revision of Sheet No. 551 Canceling 3<sup>rd</sup> Revision of Sheet No. 551

WN U-60

PUGET SOUND ENERGY Electric Tariff G

#### SCHEDULE 551

#### ELECTRIC VEHICLE NON-RESIDENTIAL CHARGING PRODUCTS AND SERVICES

- 1. AVAILABILITY: Throughout any territory served by the Company, this optional non-residential Schedule is to make available electric vehicle public charging services to any consumers at the stations owned and managed by the Company and to provide electric vehicle charging products and services to qualifying hosts of EV chargers, at the sole discretion of the Company. The Company will collect and analyze from these Customers their electric usage, electric vehicle charging behavior data, and other information related to transportation electrification. A qualifying charger Host shall be subject to (a) the Host's prequalification by the Company and entry by the Host into an agreement, in the form set forth in Attachment "A" or "B" to this Schedule ("Service Agreement"), with the Company in the minimum terms and conditions set forth in Section 4 of this Schedule for a minimum Term of ten (10) years; and (b) receipt by the Company from the Host of necessary documentation.
- 2. **PRODUCTS AND SERVICES:** Electric Service includes charging service and designated electric vehicle chargers and services hosted by Customers at Customer-requested site(s) and Company owned and operated chargers and off-peak charging credits.
- 3. **PUBLIC CHARGING SERVICE**: Effective from March 26, 2021 beginning on or after 9 A.M., the Company, at its sole discretion, will operate and make available to general participants access to the Company's public charging stations ("Stations") for the electric vehicle charging service at the Stations with the following rates (or their equivalent):

Level 2 Chargers	\$0.28 per kWh of charging
DC Fast Chargers	\$0.42 per kWh of charging
Idle Fee	\$0.40 per minute after ten minute grace period

- A. The Company may file to adjust the rates, as needed
- B. The Company may, at its option, collect payment at the point of charging service.
- C. Customers do not need to have a Point of Delivery with the Company to receive Public Charging Service therefore certain rules and provisions, rights and responsibilities are not applicable to the Public Charging Service Customers such as Customer Service Guarantee (Schedule 130), Restoration Service Guarantee (Schedule 131), Deposits requirement (Schedule 80) and Budget Payment Plan option (Schedule 80) and noticing provisions of WAC 480-100-194.

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By: Julilia

 Issued By Puget Sound Energy

 Jon Piliaris
 Title: Vice President, Regulatory Affairs

(T) (N)

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# SUB May 12, 2023

2<sup>nd</sup> Revision of Sheet No. 551-A Canceling 1<sup>st</sup> Revision

of Sheet No. 551-A

#### PUGET SOUND ENERGY Electric Tariff G

#### SCHEDULE 551

### ELECTRIC VEHICLE NON-RESIDENTIAL CHARGING PRODUCTS AND SERVICES

(Continued)

#### 4. HOSTED ELECTRIC VEHICLE CHARGERS AND SERVICES; CLOSED TO NEW

ACCOUNTS: Effective from January 1, 2019 to December 1, 2020, the Company will design, construct, and furnish an EV Charger at the qualifying Host's workplace site, at the Company's sole discretion, subject to the following terms and conditions.

- A. Off-peak Charging Service Incentive: The Company may provide an incentive toward the electric usage associated with EV charging sessions that occur during off-peak times.
- B. The Company may, at its discretion, vary incentive payments or non-monetary incentives available for customers in exchange for charging at certain times. The Company may vary the amount of these incentives to measure customer response and to balance the costs of providing the incentives with the benefits created.
- C. A Host must survey its EV charging participants and potential participants annually or as otherwise requested by the Company about their charging preference and actual charging pattern and other transportation electrification related topics requested by the Company and share the results and information with the Company, at the Host's expense.
- D. A Host must provide the Company with necessary access as described in Service Agreement Section 13. All expenses incurred by the Host to provide the access are the responsibility of the Host.
- E. A Host must provide dedicate parking stall(s) for electric vehicle charging during the entire term of the Service Agreement, at the Host's expense.
- F. A Host must promote the availability of the EV charger(s) to its employees, at the Host's expense.
- G. A Host must mount signage and paint parking spots to comply with state and federal requirements, especially RCW 46.08.185, Electric vehicle charging stations—Signage— Penalty, at the Host's expense.
- H. Unless PSE is collecting payment for electricity from the user of the charger, the Host must pay for the electricity supplied to the EV Charger and Electric Vehicles using the charger. This does not prevent a Host from charging users for the use of the EV Charger.
- I. A Host may qualify for up to ten (10) chargers at each service address, but may not qualify for more chargers than they have or are likely to have EV-driving employees or residents during the term of this service.

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# SUB May 12, 2023 1<sup>st</sup> Revision of Sheet No. 551-B

**Canceling Original** 

<u>WN U-60</u>

of Sheet No. 551-B

#### PUGET SOUND ENERGY **Electric Tariff G**

#### **SCHEDULE 551**

### ELECTRIC VEHICLE NON-RESIDENTIAL CHARGING PRODUCTS AND SERVICES

(Continued)

5.	HC	OST-OWNED PUBLIC ELECTRIC VEHICLE CHARGERS AND SMART CHARGERS AT	(K) (N)
	HC	<b>DST PUBLIC SITE</b> : Effective from June 16, 2023, the Company may provide an allowance	
	tov	vard Company-Side Facilities and an incentive toward Host-Side Facilities subject to the	
	foll	owing terms and conditions, at the Company's sole discretion.	
	Α.	Host-installed EVSE must meet the standards, equipment, and metering requirements set	
		by the Company.	
	В.	For the Company-Side Facilities, the Company will provide an allowance for Company's	
		Schedule 85 service line and transformation costs up to \$20,000 per DC Fast Charger	(K) I
		Charging Port and up to \$2,000 per Level 2 Charging Port. The Company will also	I
		provide an incentive of 50% of the cost of Host-Side Facilities up to \$40,000 per DC Fast	I
		Charging Port and up to \$2,000 per Level 2 Charging Port installed at the Host's site with	I
		a total site allowance and incentive limit of \$250,000. The Host will be obligated to pay	I
		the Company-Side Facilities line extension costs in excess of the Schedule 551	I
		allowance under Schedule 85. The Host has the sole financial responsibility for Host-	I
		Side Facilities costs in excess of the Schedule 551 Host-Side Facilities incentive.	I
	C.	For an Equity-Focused Customer Host, the Company will provide an allowance for the	I
		Company's Schedule 85 service line and transformation costs up to \$20,000 per DC Fast	I
		Charger Charging Port and up to \$2,000 per Level 2 Charging Port. The Company will	I
		provide an incentive of 100% of the EVSE installation costs up to \$80,000 per DC Fast	I
		Charger Charging Port and up to \$4,000 per Level 2 Charging Port installed at the Host's	I
		site, with a total site limit of \$250,000. The Host will be obligated to pay the remaining	I
		line extension costs under the Company's Schedule 85. The Host has the sole financial	I
		responsibility for Host-Side Facilities costs in excess of the Schedule 551 Host-Side	I
		Facilities incentive.	I
	D.	EVSE and network service provider must be an Open Network.	I
	Ε.	A host must mount signage, provide required payment methods, and meet reporting and	I
		registration requirements to comply with the federal and state tax regulations, particularly	I
		RCWs 46.08.185, 19.94.175, and 19.94.550 through 19.94.585 at the Host's or	I
		Company's expense.	I
	F.	The Company reserves the right to adjust these incentives at its sole discretion.	(N)

(K) Transferred to Sheet No. 551-E

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# WA. UT. & TRANS. COMM. ORIGINAL UE-230287 SUB May 12, 2023

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Original Sheet No. 551-C

#### PUGET SOUND ENERGY Electric Tariff G

	I	SCHEDULE 551 ELECTRIC VEHICLE NON-RESIDENTIAL CHARGING PRODUCTS AND SERVICES (Continued)	(N)   
6.	со	MPANY-OWNED ELECTRIC VEHICLE CHARGERS AND SMART CHARGERS AT	I I
	WC	<b>DRKPLACE PROPERTIES</b> : Effective from January 1, 2019, the Company will design,	I
	cor	nstruct, and furnish an EV Charger at the qualifying Host's workplace site. For Hosts taking	I
	ser	vice under this Schedule after June 16, 2023, the Company will install and furnish EVSE at a	I
	qua	alifying Host's site, with a maximum of ten (10) Charging Ports per Host, at the Company's	I
	sol	e discretion, subject to the following terms and conditions.	I
	Α.	The Company will cover 100% of the EVSE installation cost (up to \$12,000 per Charging	I
		Port) the Company incurred at the Host's property.	I
	В.	The Host will be obligated to pay for the line extension and EVSE installation costs in excess	I
		of the Schedule 551 allowance under the Company's Schedule 85.	I
	C.	A Host must survey its EV charging participants and potential participants annually or as	I
		otherwise requested by the Company about their charging preference and actual charging	I
		pattern and other transportation electrification related topics requested by the Company and	I
	_	share the results and information with the Company, at the Host's expense.	I
		EVSE and network service provider must be an Open Network	
	E.	A Host must provide the Company with necessary access as described in Service	I
		Agreement Section 13. All expenses incurred by the Host to provide the access are the	I .
	_	responsibility of the Host.	I .
	⊦.	A Host must provide dedicate parking stall(s) for electric vehicle charging during the entire	I .
	0	term of the Service Agreement, at the Host's expense.	I
	G.	A Host must promote the availability of the EV charger(s) to its employees, at the Host's	I .
	ы	expense.	1
	п.	A Host must mount signage to comply with state and federal requirements, at the Host's expense.	I I
	I.	Unless the Company is collecting payment for electricity from the user of the charger, the	I
		Host must pay for the electricity supplied to the EVSE and Electric Vehicles using the EVSE.	I
		A Host will set their EV charging prices for the use of the Host-owned EVSE.	I
	J.	Electric usage charges will be billed under the Host's Electric Service Schedule that the EVSE is connected to.	I I
	K.	A Host may not use EVSE for public charging, and must mount signage designating EVSE	I
		as EV-driving employee only, at the Host's or the Company's expense.	I
			I (N)
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# WA. UT. & TRANS. COMM. ORIGINAL UE-230287 SUB May 12, 2023

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Original Sheet No. 551-D

PUGET SOUND ENERGY Electric Tariff G

	SCHEDULE 551	(N)
	ELECTRIC VEHICLE NON-RESIDENTIAL CHARGING PRODUCTS AND SERVICES	I
	(Continued)	I
		I
7.	HOST-OWNED ELECTRIC VEHICLE CHARGERS AND SMART CHARGERS AT	I
	WORKPLACE PROPERTIES: Effective from June 16, 2023, the Company may provide an	I
	incentive toward the costs associated with Host installed, owned, and maintained EVSE, with a	I
	maximum of ten (10) Charging Ports per host, subject to the following terms and conditions, at	I
	the Company's sole discretion.	I
	A. Host-installed EVSE must meet the standards, equipment, and metering requirements set by	I
	the Company.	I
	B. The Company will provide an incentive of 50% of the cost associated with the Host installed,	I
	owned and maintained EVSE, up to \$2,000 per Charging Port. For an Equity-Focused	I
	Customer Host, the Company will provide an incentive of 100% of the cost associated with	I
	the Host installed, owned and maintained EVSE, up to \$4,000 per Charging Port.	I
	C. EVSE and network service provider must be an Open Network	I
	D. A Host must provide dedicated parking stall(s) for Electric Vehicle charging during the entire	I
	term of the Service Agreement, at the Host's expense.	I
	E. A Host must promote the availability of the EVSE to its employees, at the Host's expense.	I
	F. A Host must mount signage and comply with the federal and state requirements at the	I
	Host's or Company's expense.	I
	G. Unless the Company is collecting payment for electricity from the user of the charger, a Host	I
	must pay for the electricity supplied to the EVSE and Electric Vehicles using the EVSE. A	I
	Host will set their EV charging prices for the use of the Host-owned EVSE.	I
	<ul> <li>H. Electric charges will be billed under the Customer's Electric Service Schedule that the EVSE is connected to.</li> </ul>	
	I. The Company reserves the right to adjust these incentives at its sole discretion.	
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# WA. UT. & TRANS. COMM. ORIGINAL UE-230287 SUB May 12, 2023

<u>WN U-60</u> Original Sheet No. 551-E PUGET SOUND ENERGY **Electric Tariff G** (N) SCHEDULE 551 ELECTRIC VEHICLE NON-RESIDENTIAL CHARGING PRODUCTS AND SERVICES L (Continued) L I 8. CUSTOMER INFORMATION: By virtue of the services under this Schedule being part of the I Company's primary purpose, the Company may disclose customer information to third parties I when necessary to perform and operate these services. L I 9. SCHEDULE 583: Products and services under this Schedule are subject to the definitions and (T)(M) I provisions of Schedule 583, Electric Vehicle Charging Products and Services, contained in this L Т tariff. T г T 10. GENERAL RULES AND PROVISIONS: Electric Service under this Schedule is subject to the (T) Т T General Rules and Provisions contained in this tariff (Schedule 80), as they may be modified Т from time to time, and to other schedules of the tariff that may from time to time apply to this Т Т Schedule. (M) I I T L I I Т (N)

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### WA. UT. & TRANS. COMM. ORIGINAL UE-230287

## SUB May 12, 2023

3<sup>rd</sup> Revision of Sheet No. 552 Canceling 2<sup>nd</sup> Revision of Sheet No. 552

<u>WN U-60</u>

PUGET SOUND ENERGY Electric Tariff G

#### SCHEDULE 552

#### ELECTRIC VEHICLE RESIDENTIAL CHARGING PRODUCTS AND SERVICES

- AVAILABILITY: Throughout any territory served by the Company, this optional Schedule is to make available electric vehicle charging services and products to all residential Customers, at the sole discretion of the Company. For the purpose of this Schedule only, residential Customers include single-family Residential Customers and Hosts owning or managing or residing in a multi-family residential dwelling. The Company will collect and analyze from these residential Customers their electric usage, electric vehicle charging behavior data, and other information related to transportation electrification. A qualifying Customer shall be subject to (a) a pre-qualification by the Company and the entry by the Customer into an applicable agreement, in the form set forth in Attachment "A", "B" or "C" to this Schedule ("Service Agreement"), with the Company in the minimum terms and conditions set forth in this Schedule for a minimum term of ten (10) years; and (b) receipt by the Company from the Customer of necessary documentation.
- SERVICES AND PRODUCTS: Electric Service includes charging service and designated electric vehicle chargers and services hosted by Customers at Customer-requested site(s); off-peak charging credits for single-family residential customers; and allowances or incentives for EVSE and/or EV to applicable Hosts at multi-family residences.
- 3. ELECTRIC VEHICLE CHARGERS AND SMART CHARGERS AT SINGLE-FAMILY RESIDENCES; CLOSED TO NEW ACCOUNTS: Effective from January 1, 2019, the Company will install and furnish an EV Charger at the qualifying Customer property.
- (C)
- A. The Customer will receive surveys annually or as otherwise requested by the Company about their charging preference and actual charging pattern and other transportation electrification related topics.
- B. The Customer must provide the Company with necessary access as described in Service Agreement Section 13. All expenses incurred by the Customer to provide the access are the responsibility of the Customer. The Company will cover 75% of the EV Charger installation cost (up-to \$2,000) the Company incurred at the Customer's property.
- C. The Customer must pay for the electricity supplied to the EV Charger and Electric Vehicles using the charger.
- D. If the Customer is not the owner of the property, the Customer must obtain permission from the owner for installation of the EV Charger in a form acceptable to the Company.
- E. The Customer must agree to participate in services and products to test shifting time of charging.

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# SUB May 12, 2023 3<sup>rd</sup> Revision of Sheet No. 552-A

Canceling 2<sup>nd</sup> Revision

<u>WN U-60</u>

of Sheet No. 552-A

#### PUGET SOUND ENERGY **Electric Tariff G**

#### **SCHEDULE 552**

#### ELECTRIC VEHICLE RESIDENTIAL CHARGING PRODUCTS AND SERVICES

(Continued)

4.	CUSTOMER-OWNED ELECTRIC VEHICLE CHARGERS AND SMART CHARGERS AT	(N) (K)
	SINGLE FAMILY RESIDENTIAL PROPERTIES: Effective from June 16, 2023, the Company	
	may provide an incentive toward the costs associated with Customer installed, owned and	
	maintained EVSE, subject to the following terms and conditions, at the Company's sole	
	discretion.	
	A. The Company will provide an incentive up to 50% of the cost associated with the	
	customer-owned EVSE (up to \$300 per Charging Port). Limit one charging port per	
	Customer account	
	B. The Company will provide an incentive up to 100% of the cost associated with the	
	customer-installed, owned and maintained EVSE (\$600 per Charging Port and	
	\$2,000 per installation) for a customer that is identified as an Equity-Focused	
	Customer. Limit one Charging Port per Customer account.	
	A. EVSE must meet the qualifications set by the Company.	
	B. The Customer must pay for the electricity supplied to the EVSE and Electric Vehicles	
	using the EVSE.	
	C. If the Customer is not the owner of the property, the Customer must obtain permission	
	from the property owner for installation of the EVSE in a form acceptable to the	
	Company.	
	D. The Customer must agree to participate in load management, demand response, or	
	time-varying rate services and products as made available and determined by the	
	Company.	
	E. The Company reserves the right to adjust these incentives at its sole discretion.	(N) I
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(K) Transferred to Sheet No. 552-B

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2<sup>nd</sup> Revision of Sheet No. 552-B Canceling 1<sup>st</sup> Revision

<u>WN U-60</u>

of Sheet No. 552-B

#### PUGET SOUND ENERGY Electric Tariff G

#### SCHEDULE 552

#### ELECTRIC VEHICLE RESIDENTIAL CHARGING PRODUCTS AND SERVICES

(Continued)

5.	CO	MPANY OWNED ELECTRIC VEHICLE CHARGERS AND SMART CHARGERS AT	(K) (T) (M)
	MU	JLTI-FAMILY RESIDENCES: Effective from January 1, 2019, the Company will install and	I I
	furi	nish EVSE at a qualifying Host's site. For Hosts taking service under this Schedule after	I I
	Jar	nuary 1, 2023, the Company will install and furnish an EV Charger(s) at a qualifying Host's	I I
	site	e, with a maximum of four (4) Charging Ports per Host, subject to the following terms and	I I
	cor	nditions, at the Company's sole discretion.	I I
	Α.	The Company will cover 100% of the EVSE installation cost (up to \$10,000 per Charging	I I
		Port) the Company incurred at the Customer's property.	I (M)
	В.	The Host will be obligated to pay for the line extension and EVSE installation costs in	I (N)
		excess of the Schedule 552 allowance under the Company's Schedule 85.	I (N)
	C.	The Host must survey its EV charging participants and potential participants annually or	I (T)(M)
		as otherwise requested by the Company about their charging preference and actual	I I
		charging pattern and other transportation electrification related topics requested by the	I I
		Company and share the results with the Company.	I (M)
	D.	EVSE and network service provider must be an Open Network.	I (T)(N)
	Ε.	A Host must provide the Company with necessary access as described in Service	I (T)(M)
		Agreement Section 13. All expenses incurred by the Host to provide access are the	I I
		responsibility of the Host.	I I
	F.	A Host must provide dedicated parking stall(s) for electric vehicle charging during the	I (T) I
		entire term of the Service Agreement, at the Host's expense.	I I
	G.	A Host must promote the availability of the EVSE to its residents, at the Host's expense.	I (T) I
	Η.	A Host must mount signage to comply with federal and state requirements, at the Host's	(K) (T) I
		or the Company's expense.	I
	١.	Unless the Company is collecting payment for electricity from the user of the charger, a	(T) I
		Host must pay for the electricity supplied to the EVSE and Electric Vehicles using the	I
		EVSE. A Host will set their EV charging prices for the use of the Host-owned EVSE.	(C) I
	J.	Electric usage charges will be billed under the Customer's Electric Service schedule that	(T) I I
		the EVSE is connected to.	(C) I
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(M) Transferred from 552-A

(K) Transferred to Sheet No. 552-C

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of Sheet No. 552-C

<u>WN U-60</u>

PUGET SOUND ENERGY Electric Tariff G

#### SCHEDULE 552

#### ELECTRIC VEHICLE RESIDENTIAL CHARGING PRODUCTS AND SERVICES

(Continued)

6.	HOST-	OWNED ELECTRIC VEHICLE CHARGERS AND SMART CHARGERS AT MULTI-	(K)	(M)
	FAMIL	Y RESIDENCES: Effective from January 1, 2023, the Company may provide an	I	I
	incentiv	ve toward the costs associated with Host installed, owned, and maintained EVSE	I	I
	costs s	ubject to the following terms and conditions, at the Company's sole discretion.	I	I
	Α.	The Company will provide an incentive of 50% of the cost associated with the Host	I	I
		installed, owned and maintained EVSE (up to \$2,000 per Charging Port). The	I	I
		Company will provide an incentive of 100% of the cost associated with the Host	I	I
		installed, owned and maintained EVSE (up to \$4,000 per Charging Port) for a Host	I	I
		that is also an Equity-Focused Customer.	I	(M)
	В.	The Host will be obligated to pay for the line extension and EVSE installation costs	I	(N)
		in excess of the Schedule 552 allowance under the Company's Schedule 85.	I	(N)
	C.	Host EVSE must meet the qualifications set by the Company. A Host must provide	I	(T) (M)
		dedicated parking stall(s) for electric vehicle charging during the entire term of the	I	I
		Service Agreement, at the Host's expense.	I	(M)
	D.	EVSE and network service provider must be an open network	I	(N)
	E.	A Host must promote the availability of the EVSE to its residents, at the Host's	I	(T) (M)
		expense.	I	I
	F.	A Host must mount signage to comply with the federal and state requirements at the	I	(T) I
		Host's or Company's expense.	I	I
	G.	Unless the Company is collecting payment for electricity from the participant, a Host	I	(T) I
		must pay for the electricity supplied to the EVSE and Electric Vehicles using the	I	I
		EVSE. A Host will set their EV charging prices for the use of the Host-owned EVSE.	(K)	(C) I
	Н.	Electric charges will be billed under the Customer's Electric Service schedule that	(T)	
		the EVSE is connected to.		(C) I
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				(M)

(M) Transferred from 552-B(K) Transferred to Sheet No. 552-D

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1<sup>st</sup> Revision of Sheet No. 552-D Canceling Original

of Sheet No. 552-D

<u>WN U-60</u>

PUGET SOUND ENERGY Electric Tariff G

#### SCHEDULE 552

#### ELECTRIC VEHICLE RESIDENTIAL CHARGING PRODUCTS AND SERVICES

(Continued)

7.	EQUITY-FOCUSED CUSTOMER OWNED ELECTRIC VEHICLE PURCHASE INCENTIVE:	(T) (M) (K)	
	Effective from January 1, 2023, the Company may provide an incentive toward Customer	1 1	
	purchases of an electric vehicle subject to the following terms and conditions, at the	1 1	
	Company's sole discretion:	1 1	
	A. The Company will provide an incentive of up to \$7,500 per light-duty EV procured by	1 1	
	Equity-Focused Customers as defined under Electric Service Schedule 583. Equity-	1 1	
	Focused Customer must be a Host taking Schedule 552 to qualify as eligible for this	I I	
	incentive.	1 1	
	B. Non-traditional electric vehicles such as electric bikes and electric scooters may be	1 1	
	eligible for an incentive of up to \$1,000.	1 1	
		1 1	
8.	B. OFF-PEAK CHARGING SERVICE INCENTIVE: Effective from January 1, 2019, to January		
	1, 2023, the Company may provide an incentive toward the electric usage associated with		
	EV charging sessions that occur during off-peak times.	I I	
	A. The Company may vary the amount of these incentives to measure customer	1 1	
	response and to balance the costs of providing the incentives with the benefits	I I	
	created.	I I	
	B. Electric usage charges will be billed under the Customer's Electric Service schedule	1 1	
	that the EVSE is connected to.	1 1	
	For Hosts taking service under this Schedule after January 1, 2023, off-peak charging		
	service and incentives are described under Electric Service Schedule 556 Electric Vehicle	I I	
	Load Management Incentive.	(M) (K)	

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Original Sheet No. 552-E

PUGET SOUND ENERGY Electric Tariff G

# SCHEDULE 552 ELECTRIC VEHICLE RESIDENTIAL CHARGING PRODUCTS AND SERVICES

(Continued)

9.	ΤЕ	RMS AND CONDITIONS:	(T) (M)
	Α.	All Schedule 552 Customers will be a participant in the Company's review, survey, and	1
		analysis of its electric vehicle residential charging products and services.	I
	В.	A Customer receiving charger products and services, Smart Charger or Electric Vehicle	I
		Charger must provide the Company with the following at the Customer's expense:	I
		i. Access and easements, if needed, for equipment installation and maintenance, and	l
		ii. Dedicated space with at least one foot clearance around the charger during the	1
			1
	~	entire term the Customer is receiving Schedule 552 products and services.	1
	С.	In order to maintain eligibility to take service under this Schedule, all EVSE will be	1
		connected to the internet service furnished by the Host for data collection purposes. If a	1
		reliable internet connection is not maintained to the satisfaction of the Company, the	
		Company may remove the Host from this Schedule.	(M)
10.	CU	<b>ISTOMER INFORMATION:</b> By virtue of the services under this Schedule being part of	(N)
	the	e Company's primary purpose, the Company may disclose customer information to third	I
	pai	rties when necessary to perform and operate these services.	(N)
11.	sc	HEDULE 583: Products and services under this Schedule are subject to the definitions	(T) (M)
		d provisions of Schedule 583, Electric Vehicle Charging Products and Services, contained this tariff.	I
40	~	NERAL RULES AND RROVIDIONS. Electric Consistent den this Cale duta is subject to	
12.		ENERAL RULES AND PROVISIONS: Electric Service under this Schedule is subject to	(T) I
		e General Rules and Provisions contained in this tariff (Schedule 80), as they may be	I
		bdified from time to time, and to other schedules of the tariff that may from time to time	I
	ap	ply to this Schedule.	(M)

(M) Transferred from Sheet 552-D

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# WA. UT. & TRANS. COMM. ORIGINAL UE-230287 SUB May 12, 2023

<u>WN U-60</u>

Original Sheet No. 557

PUGET SOUND ENERGY Electric Tariff G

	SCHEDULE 557 ELECTRIC VEHICLE TECHNOLOGY DEMONSTRATION	(N)   
1.	<b>AVAILABILITY:</b> Throughout any territory served by the Company, this optional Schedule is to make available limited-scale electric vehicle technology demonstration projects for any selected approved entities who provide appropriate owner consent under contract with and at the sole discretion of the Company. Selected approved entities may include any Customer, owner, or tenant of a residential, commercial, or industrial facility receiving Electric Service under Schedules 7, 7A, 8, 10, 11, 12, 24, 25, 26, 29, 31, 35, 43, 46, or 49 of Electric Tariff G of the Company.	
2.	<b>SERVICES:</b> At its sole discretion, the Company may periodically conduct limited-scale electric vehicle technology demonstration projects in order to evaluate innovative transportation electrification technologies or processes. Demonstration projects may result in the implementation of new product and service offerings throughout the Company's Electric Service territory.	
3.	<b>EVALUATION:</b> The Company will review literature, draw on the experience and research of others, collect input from customers, and conduct community engagement to identify potential technology demonstration projects. The Company will assess the effectiveness of products and services, including participation in the development of common evaluations or evaluation protocols.	
4.	<b>FUNDING:</b> The Company may provide incentives of up to one hundred percent (100%) of the project cost, plus additional funding for measurement and evaluation as outlined in Section 3. Funding for selected projects may be agreed to with the selected approved entities under contract with the Company.	
5.	<b>CUSTOMER INFORMATION:</b> By virtue of the services under this Schedule being part of the Company's primary purpose, the Company may disclose customer information to third parties when necessary to perform and operate these services.	
		 (N)

(Continued on Sheet No. 307-A)

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<u>WN U-60</u>

Original Sheet No. 557-A

PUGET SOUND ENERGY Electric Tariff G

	SCHEDULE 557	(N)
	ELECTRIC VEHICLE TECHNOLOGY DEMONSTRATION (Continued)	I
		I
6.	CUSTOMER OBLIGATIONS: Customer or eligible parties must meet eligibility requirements set	I
	at the sole discretion of the Company, agree to be willing participants, and understand and	I
	accept any risks or uncertainties associated with participation. Participants must agree to	I
	provide the Company with feedback in the form of release for use of energy-use data for	I
	evaluation purposes, completed surveys or interviews related to participation.	I
		I
7.	SCHEDULE 583: Demonstration projects under this Schedule are subject to the definitions and	I
	provisions of Schedule 583, Electric Vehicle Charging Products and Services, contained in this	I
	tariff. Projects that are designed to benefit and targeted toward Equity-Focused Customers will	I
	adhere to the definitions and provisions in Schedule 583.	I
		I
8.	GENERAL RULES AND PROVISIONS: Electric Service under this Schedule is subject to the	I
	General Rules and Provisions contained in this tariff (Schedule 80), as they may be modified	I
	from time to time, and to other schedules of the tariff that may from time to time apply to this	l
	Schedule.	I
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By: Julilia

### WA. UT. & TRANS. COMM. ORIGINAL UE-230287

## SUB May 12, 2023

2<sup>nd</sup> Revision of Sheet No. 583-B Canceling 1<sup>st</sup> Revision

WN U-60

of Sheet No. 583-B

#### PUGET SOUND ENERGY Electric Tariff G

### SCHEDULE 583

#### ELECTRIC VEHICLE CHARGING PRODUCTS AND SERVICES

(Continued)

#### 4. **DEFINITIONS** (Continued):

- H. Electric Vehicle Supply Equipment or EVSE means equipment or system that delivers electrical energy from an electricity source to charge a plug-in electric vehicle, which may include Direct Current Fast Charger (DCFC), Level 2, or other such equipment.
- I. Environmental Attribute is the quantifiable benefit to society associated with displacing gasoline and diesel usage by employing the practice of electrification of the transportation system.
- J. Equity-Focused Customer is a Customer that is part of Named Communities or a Customer that shares demographic characteristics with Customers in Named Communities; and the Community Based Organizations (CBOs), government agencies and tribal entities that serve them.
- K. Highly Impacted Communities or HIC means a community designated by the department of health based on the cumulative impact analysis required by RCW 19.405.140 or a community located in census tracts that are fully or partially on "Indian country" as defined in 18 U.S.C. Sec. 1151.
- L. Host includes any Customer who owns or manages or occupies one or more commercial or multi-family or mixed-use building and is qualified by the Company to have the Companyprovided charger(s) or a Customer-owned charger(s) at the Customer's site such as a workplace, a parking lot of multi-unit dwellings, or a fleet garage.
- M. Host-Side Facilities are the facilities and costs to install EVSE on the Host side of the Point of Delivery. Costs includes labor (engineering design, construction and trenching), materials (electrical panel and other), electric vehicle supply equipment, and easement-related expenses. Additional costs may include any electric fleet management software, communications equipment, networking fees, improvements for accessibility, commissioning, and upfront preventative/corrective maintenance packages.

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(K) Transferred to Sheet 583-C

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# SUB May 12, 2023 2<sup>nd</sup> Revision of Sheet No. 583-C

Canceling 1<sup>st</sup> Revision

of Sheet No. 583-C

<u>WN U-60</u>

#### PUGET SOUND ENERGY **Electric Tariff G**

#### **SCHEDULE 583** ELECTRIC VEHICLE CHARGING PRODUCTS AND SERVICES

(Continued)

#### 4. **DEFINITIONS** (Continued):

N.	Named Communities includes both Highly Impacted Communities and Vulnerable	(M)
~	Populations.	(M)
0.	Open Network is an EV charging network that is based on open standards that	(N)
	conforms to the Open Charge Point Protocol ("OCPP") set forth by the Open Charge	1
	Alliance. All networked EVSE under the Company's Schedule 583 and between	I
	Schedules numbered 501 and 599 is capable of using OCPP version 1.6 (or higher)	I
_	standards.	(N)
Ρ.	Reporting Rights is the right to report the ownership of accrued and accumulated	(T) (M)
	Environmental Attributes and energy savings to any agency, authority or other party,	I
	without limitation, or under any past, present or future international, foreign, federal,	I
	state or local government or voluntary regulation or trading program, of the Company's	I
	exclusive ownership of the Environmental Attributes.	(M)
Q.	Smart Charger is a type of Electric Vehicle Charger that enables control of the charging	(T)
	power and/or timing of the Electric Vehicle.	(K)
R.	Shared Charging includes any EV Charger where the primary users of the EV Charger	(T) I
	include more than the site Host. This includes multifamily residential, workplace, and	I
	public charging.	I
S.	Vulnerable Populations or VP means communities that experience a disproportionate	(T) I
	cumulative risk from environmental burdens due to: Adverse socioeconomic factors,	I
	including unemployment, high housing and transportation costs relative to income,	I
	access to food and health care, and linguistic isolation; and sensitivity factors, such as	I
	low birth weight and higher rates of hospitalization. These communities are stated in	I
	PSE's approved Clean Energy Implementation Plan.	I
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(M) Tra	ansferred from 583-B	(K)

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#### SUB May 12, 2023 2<sup>nd</sup> Revision of Sheet No. 583-D

2<sup>nd</sup> Revision of Sheet No. 583-D Canceling 1<sup>st</sup> Revision

of Sheet No. 583-D

<u>WN U-60</u>

PUGET SOUND ENERGY Electric Tariff G

#### SCHEDULE 583

#### ELECTRIC VEHICLE CHARGING PRODUCTS AND SERVICES

(Continued)

5.	DE	SCRIPTIONS OF PRODUCTS AND SERVICES: The Company will provide electric	(C) (M)	
	veł	nicle charging products and services as described in Schedules numbered between 501	I	
	and 599. This Electric Service includes, but is not limited to the following products and			
	services:			
	Α.	Education and Outreach, information, training in electric vehicle technologies, electric	I	
		vehicle charging technologies or practices and products to encourage efficient	I	
		electrification of the transportation system.	I	
	В.	Analyses, outlined in Section 6 of this Schedule, to identify opportunities to encourage	I	
		electrification of the transportation systems.	I	
	C.	Products and services to facilitate the procurement or use of electric vehicles and/or	I	
		chargers, including facilitation of access to financing, reduction of the energy cost for	I	
		energy provided for electric vehicles, differing rates for the energy for electric vehicles, or	I	
		promotion of different modes of electric transportation.	I	
	D.	Funding or services to encourage the installation of EV Chargers or procure Electric	I	
		Vehicles where appropriate to support efficient electrification of the transportation	(K) I	
		system.		
	Ε.	Electric vehicle charging products and services for special classes of Customers.		
	F.	Pilot projects to collect data on EV performance or EV charging or to test new Electric		
		Services, products, technologies, system benefits or Customer acceptance.	I (M)	
	G.	Monitoring or measuring energy usage or charging pattern or other indicators to analyze,	I	
		verify or evaluate electric vehicle charging products and services.	I	
	Н.	Reporting and evaluation of the effectiveness of products and services provided,	I	
		including participation in the development of common evaluations or evaluation protocols	I	
	I.	System savings or benefits from the Company's electric generation, transmission and/or	I	
		distribution facilities.	I	
			I	
			I	
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(K)	(K) Transferred to Sheet 583-E			

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#### SUB May 12, 2023 1<sup>st</sup> Revision of Sheet No. 583-E

1<sup>st</sup> Revision of Sheet No. 583-E Canceling Original of Sheet No. 583-E

<u>WN U-60</u>

of Sheet No. 583-E

#### PUGET SOUND ENERGY Electric Tariff G

#### SCHEDULE 583 ELECTRIC VEHICLE CHARGING PRODUCTS AND SERVICES

(Continued)

6.	<b>ANALYSES:</b> Unless otherwise specified in applicable electric vehicle charging products and services Electric Service Schedules, the Company will use energy use estimates based on analyses using engineering techniques, third party studies, regionally accepted standards, historical energy use, current operations, existing equipment, on-site data acquisition, Customer input and products and services implemented.	(M)     
		I
7.	<b>PRODUCTS AND SERVICES:</b> Schedules 501-599 provide several types of Electric Service through products and services to support transportation electrification.	
8.	SPECIAL CONDITIONS: Pilot projects and demonstration projects may be undertaken to	i I
	determine whether certain strategies, products or services effectively promote transportation	I
	electrification over an extended period of time. Pilots are employed to test ways to	I
	demonstrate market opportunities for electrification of the transportation system. Pilots may	I
	include tests of service and product cost and performance, Customer acceptance or delivery	1
	methods.	 
9.	<b>TERMINATION:</b> Products and services under this Schedule will terminate on December 31,	1
5.	2043. However, commitments, agreements, and Service Agreements entered into prior to	1
	termination will be honored.	(M)
10.	CUSTOMER INFORMATION: By virtue of this open availability and corresponding funding by	(N)
	all Customers, as well as this service being part of the Company's primary purpose of	ĺ
	furnishing electric service to its Customers, Customers are deemed to be subscribing to	I
	services under Schedules 551 to 559, and the Company may disclose customer information	I
	to third parties when necessary to perform and operate these services.	(N)
11.	GENERAL RULES AND PROVISIONS: Electric Service under this Schedule is subject to	(T)
	the General Rules and Provisions contained in this tariff (Schedule 80), as they may be modified from time to time, and to other schedules of the tariff that may from time to time apply to this Schedule.	

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