



**BUSINESS INFORMATION**

Name of Applicant Evergreen Transfer & Storage, Inc.  
(must be individual, partners of a partnership, or corporation)

Trade Name, if applicable \_\_\_\_\_

Physical Address 8576 S.W. Warrior Drive, Port Orchard, WA 98367

Mailing Address Same As Above

Telephone Number ( 360 ) 674-2628 Fax Number ( 360 ) 674-3628

UBI # 601 704 681 <sup>00</sup> Email: mayflower616@donobi.net

**TYPE OF BUSINESS STRUCTURE**

Individual     Partnership     Corporation     Other \_\_\_\_\_  
(LP, LLP, LLC)

List the name, title, and percentage of partner's share or stock distribution for major stockholders:

Name	Title	Stock Distribution or Percentage of Shares
<u>Timothy D. Katona</u>	<u>President</u>	<u>100%</u>
<u>Kimberly A. Katona</u>	<u>Secretary</u>	<u>100%</u>

Choose one of the following for the territory in which you wish to operate:

- All counties in the State of Washington
- The following named counties only: \_\_\_\_\_

Describe the services you wish to provide. Explain how your services will enhance customer choice, promote competition, or fill an unmet need for service: Moving and storage as an agent for Mayflower Van Lines providing excellent moving services at a competitive rate.

Briefly describe your experience in the transportation/household goods moving industry: Evergreen Transfer & Storage has been providing outstanding moving and storage since 1979. Tim Katona has been the General Manager since December 2003 and the company continues to provide outstanding service.

Do you currently hold, or have you ever held, a permit to operate as a motor carrier of property?  
 No  Yes If yes, please indicate your permit number: HG 24401

Have you ever applied for and been denied a permit to operate as a motor carrier of property?  
 No  Yes If yes, please explain: \_\_\_\_\_

Do you currently operate interstate?  No  Yes If yes, please indicate your:  
 DOT# 125563 MC# 2934 Single State Registration Base State MO

Do you operate interstate as an agent of another company?  No  Yes If yes, what is the name of the company? Mayflower Transit LLC  
Mayflower Transit

Do you have, or have you ever had a business related legal proceeding against you in Washington, or in any other state?  No  Yes If yes, please explain: \_\_\_\_\_

Have you ever been convicted of a Class A or B Felony?  No  Yes If yes, please explain: \_\_\_\_\_

Have you been cited for violation of state laws or Commission rules?  No  Yes If yes, please explain: \_\_\_\_\_

**FINANCIAL STATEMENT**

*See Attached (Enc 1)*

You may attach a Balance Sheet, Profit and Loss Statement, or business plan if available

ASSETS		LIABILITIES	
Cash in Bank	\$	Salaries/Wages Payable	\$
Notes Receivable	\$	Accounts Payable	\$
Accounts Receivable	\$	Notes Payable	\$
Investments	\$	Mortgages Payable	\$
Other Current Assets	\$	Other	\$
Prepaid Expenses	\$	<b>TOTAL LIABILITIES</b>	\$
Land and Buildings	\$	NET WORTH	
Trucks and Trailers	\$	Preferred Stock	\$
Office Furniture	\$	Common Stock	\$
Other Equipment	\$	Retained Earnings	\$
Other Assets	\$	Capital	\$
<b>TOTAL ASSETS</b>	\$	<b>TOTAL LIABILITIES &amp; NET WORTH</b>	\$

## EQUIPMENT LIST

See Attached (p. 2)

Describe the equipment that will be used (attach additional sheets if necessary). Vehicles must pass inspection and be issued a valid Commercial Vehicle Safety Alliance inspection decal before your application may be granted.

Year	Make	License Number	Vehicle ID Number	Gross Vehicle Weight

### SAFETY AND OPERATIONS

In each of the categories shown below, list the person and position responsible for understanding and complying with the Federal Motor Carrier Safety Regulations (FMCSR) and Washington State Laws and rules. Please refer to the WAC rules, Fact Sheets, and publication "Your Guide to Achieving a Satisfactory Safety Rating" for assistance with requirements that may apply to your specific operations.

#### SAFETY RESPONSIBILITIES

**COMMERCIAL DRIVERS LICENSE (CDL) REQUIREMENTS (Title 49, Code of Federal Regulations Part 383)** Any driver who operates a vehicle that meets the definition of a commercial motor vehicle must have a valid CDL.

Name: Richard Eliasen Position: Operations Manager

**DRIVER QUALIFICATION REQUIREMENTS (Title 49, Code of Federal Regulations Part 391)** Driver's must meet minimum qualification requirements and each company must maintain driver qualification files for each driver.

Name: Richard Eliasen Position: Operations Manager

**DRIVERS HOURS OF SERVICE (Title 49, Code of Federal Regulations Part 395)** Drivers must maintain logs and each company must maintain true and accurate hours of service records for each driver.

Name: Richard Eliasen Position: Operations Manager

**CONTROLLED SUBSTANCES AND ALCOHOL TESTING (Title 49, Code of Federal Regulations Part 382 & Part 40)** Any person who drives a commercial motor vehicle requiring a CDL must be in a Controlled Substance and Alcohol Testing program that complies with the FMCSR in 49 CFR Part 382 and 49 CFR Part 40.

Name: Richard Eliasen Position: Operations Manager

Each company will have in place a system for complying with FMCSR governing alcohol and controlled substances testing requirement (49 CFR Part 382 and 49 CFR Part 40)

**VEHICLE INSPECTION, REPAIR, AND MAINTENANCE (Title 49, Code of Federal Regulations Part 396)** Companies must ensure that each motor vehicle operated is regularly inspected, repaired, and maintained.

Name: Daniel Franck Position: Warehouse/Equipment Manager

**INSURANCE REQUIREMENTS (WAC 480-15-530)** All companies must file and maintain proof of public liability and property damage insurance covering vehicles operated. (\$300,000 minimum coverage for vehicles under 10,000 pounds GVWR and \$750,000 minimum coverage for vehicles 10,000 pounds GVWR or more)

Name: Timothy D. Katona Position: President

**CARGO INSURANCE REQUIREMENTS (WAC 480-15-550)** All companies must maintain cargo insurance coverage. (\$10,000 for household goods transported in motor vehicles under 10,000 pounds GVWR and \$20,000 for vehicles 10,000 pounds GVWR or more)

Name: Timothy D. Katona Position: President

**OPERATIONAL RESPONSIBILITIES**

**ANNUAL REPORTS and REGULATORY FEES (WAC 480-15-480)** Companies must annually file a report of their financial operations and pay regulatory fees.

Name: **Timothy D. Katona** Position: **President**

**STATE OF WASHINGTON – general laws, rules and regulations:** Individuals and companies doing business in the state of Washington must comply with the regulations of local, state, and federal agencies. Please state the name and position of the person in your organization who will be responsible for ensuring compliance with the laws of the state of Washington, such as, but not limited to: Department of Labor and Industries (industrial insurance, safety, prevailing wage); Department of Licensing (vehicle and drivers licenses, business licensing, Unified Business Identifier (UBI number), fuel permits, fuel tax); Secretary of State (corporate registrations); Department of Transportation (over-size or over-weight permits); Department of Revenue and Internal Revenue Service (taxes); and Employment Security.

Name: **Timothy D. Katona** Position: **President**

**DECLARATION OF APPLICANT:**

*I understand that filing this application **does not** in itself constitute authority to operate as a household goods mover.*

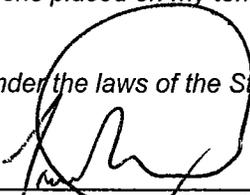
*As the applicant for a household goods permit, I understand the responsibilities of a motor carrier, and I am in compliance with all local, state, and federal regulations governing businesses, including household goods movers, in the state of Washington.*

*I understand that if the Commission grants my application as a new entrant I will be granted temporary authority to provide service as a household goods carrier on a provisional basis for at least six months. During this time, the Commission will evaluate whether I have met the criteria in WAC 480-15-330 to obtain permanent authority. I also understand that I must comply with all conditions placed on my temporary permit and that failure to do so will result in cancellation of my permit.*

*I certify or declare under penalty of perjury under the laws of the State of Washington that the information contained in this application is true and correct.*

**Timothy D. Katona**

Print name of applicant



Signature of Applicant

**4/11/05 Port Orchard, WA**

Date & Place

## ATTACHMENT B

### Transfer or Acquisition of Control

Applicant is seeking one of the following - please check one:

Transfer  Acquisition of Control

James K. Deuel and Sharon Deuel

Current Name on Permit (Seller)

Current Trade Name on Permit (Seller)

13311 West Stardust Blvd, Sun City West, AZ 85375

Address (Seller)

HG- 024401

Permit Number

1-623-546-5683

Phone Number (Seller)

Does the transfer of this permit fall under the provisions of WAC 480-15-260?  No  Yes (If yes, please complete Attachment C.)

Have all fines and/or penalties been paid?  No  Yes

Has the closing annual report been filed with the Commission?  No  Yes

A customer may file a loss or damage claim for up to nine months following a move, and up to two years for a lawsuit. Who will be responsible for handling claims filed by customers for loss and/or damage that occurred on moves taking place prior to the sale and transfer or acquisition?

### RELEASE OF AUTHORITY

I, the seller, have sold or otherwise released interest in my household goods permit number HG- 24401 to the following:

Timothy D. Katona & Kimberly Ann Katona

Name of Buyer

Trade Name of Buyer

**We, as applicants, hereby jointly declare and affirm that all information is true to the best of our knowledge.**

James Deuel  
Seller's Signature

11 April 05, Port Orchard, WA

Date & Location

[Signature]  
Buyer's Signature

11 April 05, Port Orchard, WA

Date & Location

## ATTACHMENT C

### TRANSFER OR ACQUISITION OF PERMANENT HOUSEHOLD GOODS AUTHORITY UNDER EXCEPTIONS IN WAC 480-15-260

1. The Commission will grant an application for permanent authority without public notice or comment if the applicant is fit, willing, and able to provide service and the application is filed to transfer or acquire control of permanent authority for one of the following reasons (check one, if applicable):
- A partnership has dissolved due to the death, bankruptcy, or withdrawal of a partner, and that partner's interest is being transferred to one or more of the remaining partners or a spouse;
  - A shareholder in a corporation has died and that shareholder's interest is being transferred to a surviving spouse or one or more surviving shareholders;
  - A sole proprietor has died and the interest is being transferred as property of the estate;
  - An individual has incorporated, and the same individual remains the majority shareholder;
  - An individual has added a partner, but the same individual remains the majority partner;
  - A corporation has dissolved and the interest is being transferred to the majority shareholder;
  - A partnership has dissolved and the interest is being transferred to the majority partner;
  - A partnership has incorporated and the partners are the majority shareholders; or
  - Ownership is being transferred from one corporation to another corporation when both are wholly owned by the same shareholders.

\*\*\*NOTE\*\*\*Documentation must be included with your application. Documentation may be in the form of a corporate resolution, partnership agreement, court order, death certificate, will or other proof of right to inherit, estate executor's statement, community property agreement or other such documentation that may support your request.

2. The Commission will grant an application for permanent authority without temporary permit operations following public notice or comment if the applicant is fit, willing, and able to provide service and the application is filed to transfer or acquire control of permanent authority for the following reason (check box, if applicable):
- Ownership or control of a permit is being transferred to any shareholder, partner, family member, employee, or other person familiar with the company's operations and the household goods moving services provided. If you check this option, please complete the following:
- a. Has the permit been actively used by the current owner to provide household goods moving services during the last twelve-month period?  No  Yes
  - b. Explain why the transfer of ownership or control is necessary to ensure the company's economic viability: James K. Deuel and Sharon Deuel have owned the business for many years and wish to retire.
  - c. Describe the steps taken by the applicant and the current owner to ensure that safe operations and continuity of service to the customers are maintained: Current owner is daughter and son in law and have been involved in every aspect of the business. Tim was the general manager prior to purchasing the business and is intimately familiar with the business safety program and all customer service policies and programs.

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Balance Sheet  
BALANCE SHEET AS OF DEC 31, 2004  
Evergreen Transfer

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Assets

Cash

CASH IN BANK - BOA	165,899.99
NATIONS FUND	0.00
PETTY CASH FUND	100.00

Total Cash 165,999.99

Receivables

CARRIER RECEIVABLES	62,873.57
CUSTOMER RECEIVABLES	83,571.41
TRANSFER LOCAL TO VAN LINES	10,834.78
EMPLOYEE ADV. J. DEUEL	35,987.86
EMPLOYEE ADVANCE	0.00
CARRIER STORAGE RECEIVABLES	<166.33>
PERMENANT STORAGE RECEIVABLES	4,992.09
NON-TEMP STORAGE RECEIVABLES	470.68
OLYMPIC/TRIDENT RECEIVABLES	0.00
REVENUE ACCRUAL	0.00

Total Receivables 198,564.06

Prepaid & Inventories

PREPAID INSURANCE	0.00
PACKING MATERIAL INVENTORY	10,007.07

Total Prepaid & Inventories 10,007.07

Tangible Property & Reserve

REVENUE EQUIPMENT	426,570.57
RESERVE FOR DEPR.REVENUE EQUIP	<406,767.81>
SERVICE CARS	47,708.00
RESERVE FOR DEPR.SERVICE CARS	<44,758.58>
SHOP & GARAGE EQUIPMENT	0.00
RES. SHOP & GARAGE EQUIP.	0.00
FURNITURE & OFFICE EQUIP.	47,448.85
RES. FURNITURE & OFFICE EQUIP.	<47,326.97>
MISCELLANEOUS EQUIPMENT	21,327.77
RES. MISCELLANEOUS EQUIP.	<21,290.00>
LEASEHOLD IMPROVEMENTS	12,867.87
RES. LEASEHOLD IMPROVEMENTS	<8,864.78>
WAREHOUSE EQUIPMENT	60,528.96
RES. WAREHOUSE EQUIPMENT	<60,528.96>

Total Property & Reserve 26,914.92

Other Assets

MAYFLOWER STOCK	65,785.00
EXCHANGE ACCOUNT	<4,988.77>
EXCHANGE ACCT. NEIL STARKEL	310.50
ESCROW ACCT -JOHN BROWN	0.00
EXCHANGE ACCT. MIKE LOVELACE	255.50

Total Other Assets 61,362.23

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Total Assets 462,848.27

Liabilities & Equity

Current Liabilities

FEDERAL INCOME TAX PAYABLE	0.00
FICA PAYABLE	0.00
ACCTS. PAYABLE TRADE	<2,225.64>
ACCTS. PAYABLE PROFIT SHARING	0.00
ACCTS. PAY. OLYMPIC & TRIDENT	0.00
ACCTS. PAYABLE J. DEUEL	0.00
ESCROW M. LOVELACE	0.00
WAGES PAYABLE	<16,594.83>
INDUSTRIAL INSURANCE PAYABLE	0.00
FUTA PAYABLE	<39.58>
SUTA PAYABLE	0.00
B&O TAX PAYABLE	<3,786.46>
H & W INSURANCE PAYABLE	<580.74>
CHILD SUPPORT PAYMENTS	0.00
GARNISHMENTS	0.00
AFLAC	153.33

Total Current Liabilities <23,073.92>

Long Term Liabilities

LONG TERM BANK NOTES PAYABLE	<45,538.21>
LONG TERM NOTES PAYABLE OTHER	0.00

Total Long Term Liabilities <45,538.21>

Stock Holder's Equity

COMMON CAPITAL STOCK	<5,500.00>
RETAINED EARNINGS	<151,035.09>
Total Stockholder's Equity	<156,535.09>

Total Liabilities & Equity <225,147.22>

INCOME STATEMENT  
INCOME STATEMENT WITH % SALES FOR OCT 1, 2004 TO DEC 31, 2004

	CURRENT PERIOD	% OF SALES	YEAR-TO-DATE	% OF SALES
<b>Operating Revenue</b>				
NON-TAX HOURLY INTERSTATE L/H	1,748.93	0.5	8,446.24	0.6
NON-TAX INTERSTATE L/H MIKE L	85,420.28	22.6	336,093.61	22.5
NON-TAX INTERST ACC. MIKE L.	16,522.34	4.4	66,128.30	4.4
NON-TAX INTERSTATE L/H TRACTOR	0.00	0.0	0.00	0.0
INTRASTATE LINEHAUL	9,872.64	2.6	32,279.00	2.2
P/UP/DEL. NTS-MOTOR	1,472.00	0.4	12,922.00	0.9
P/UP/DEL. NTS-URBAN	7,644.00	2.0	48,152.00	3.2
NON-TAX P/UP/DEL SIT INTERSTATE	2,559.77	0.7	22,567.12	1.5
P/UP/DEL SIT INTRASTATE	0.00	0.0	1,246.38	0.1
LOCAL CARTAGE - MOTOR	11,081.38	2.9	57,838.65	3.9
LOCAL CARTAGE - URBAN	7,884.47	2.1	35,235.40	2.4
NON-TAX P/UP/DEL SIT TRACTOR	0.00	0.0	0.00	0.0
NON-TAX P/UP/DEL SIT OVERSEAS	5,354.54	1.4	12,682.65	0.8
NON-TAX PACKING INTERSTATE	36,139.75	9.6	153,311.72	10.2
PACKING INTERSTATE	30,211.36	8.0	129,090.64	8.6
PACKING NON-TEMP STORAGE	2,642.22	0.7	17,143.82	1.1
UNPACKING NTS	677.70	0.2	3,937.50	0.3
NON-TAX UNPACKING INTERSTATE	98.80	0.0	1,281.10	0.1
UNPACKING INTERSTATE	0.00	0.0	0.00	0.0
UNPACKING NTS	0.00	0.0	0.00	0.0
PACK/UNPACK INTRASTATE	1,539.80	0.4	10,228.81	0.7
NON-TAX DOMESTIC T/C ORIGIN	0.00	0.0	800.00	0.1
NON-TAX DOMESTIC T/C DEST DIR.	0.00	0.0	2,923.60	0.2
NON-TAX OVERSEAS T/C ORIGIN	38,532.12	10.2	77,408.71	5.2
NON-TAX OVERSEAS T/C DEST. DIR	0.00	0.0	0.00	0.0
PACK & CRATE	0.00	0.0	0.00	0.0
NON-TAX PICK & HOLD	1,209.54	0.3	3,911.65	0.3
NON-TAX SIT INTERSTATE	5,855.20	1.6	18,397.60	1.2
SIT INTERSTATE	0.00	0.0	0.00	0.0
NON-TAX SIT INTERSTATE-TRACTOR	0.00	0.0	0.00	0.0
NON-TAX WHSE. HNDL. INTERSTATE	1,292.14	0.3	9,813.88	0.7
WAREHOUSE HNDL. INTERSTATE	0.00	0.0	0.00	0.0
NON-TAX WHSE HNDL.INTER.TRACTOR	0.00	0.0	0.00	0.0
SIT INTRASTATE	0.00	0.0	0.00	0.0
WHSE HNDL INTRASTATE	0.00	0.0	365.05	0.0
PERMANENT STORAGE	4,537.68	1.2	26,072.39	1.7
NON-TEMP. STORAGE	10,816.49	2.9	46,738.75	3.1
WHSE HNDL NON-TEMP STORAGE	1,934.52	0.5	10,744.72	0.7
WAREHOUSE HANDLING PERM. STG.	715.50	0.2	4,094.05	0.3
NON-TAX BOOKING COMMISSION	25,580.23	6.8	106,994.19	7.1
BOOKING COMMISSION	37,567.18	10.0	136,855.56	9.1
OTHER OPERATING REVENUE	408.99	0.1	1,013.20	0.1
SCALE REVENUE	3,791.00	1.0	8,663.50	0.6
COMPACTOR REVENUE	230.40	0.1	730.90	0.0
NON-TAX SHUTTLE REVENUE	11,663.76	3.1	46,525.76	3.1
DAY CERTAIN HANDLING	0.00	0.0	0.00	0.0
SALE OF LABOR TO CARRIERS	12,484.38	3.3	46,380.09	3.1
<b>Total Operating Revenue</b>	<b>377,489.11</b>	<b>100.0</b>	<b>1,497,018.54</b>	<b>100.0</b>
<b>Operating Expenses</b>				
MANAGERS SALARY	21,000.00	5.6	78,000.00	5.2

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INCOME STATEMENT  
INCOME STATEMENT WITH % SALES FOR OCT 1, 2004 TO DEC 31, 2004

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	CURRENT PERIOD	% OF SALES	YEAR-TO-DATE	% OF SALES
GENERAL OFFICE WAGES	5,554.93	1.5	22,785.61	1.5
SALARY OPERATIONS MGR	41,461.60	11.0	85,307.90	5.7
SALES COMMISSIONS	5,827.15	1.5	28,916.52	1.9
LABOR INTERSTATE L/H OTHER	0.00	0.0	0.00	0.0
LABOR INTERSTATE L/H TRACTORS	743.25	0.2	1,765.25	0.1
LABOR INTRASTATE LINEHAUL	3,054.63	0.8	8,934.48	0.6
LABOR P/UP & DEL NTS	1,156.25	0.3	6,802.10	0.5
LABOR LOCAL CARTAGE	7,421.91	2.0	29,341.72	2.0
LABOR P/UP/DEL SIT INTERSTATE	472.13	0.1	2,912.52	0.2
LABOR P/UP/DEL SIT INTRASTATE	0.00	0.0	0.00	0.0
LABOR PICK & HOLD	215.00	0.1	1,258.13	0.1
LABOR P/UP/DEL SIT TRACTOR	0.00	0.0	0.00	0.0
LABOR OVERSEAS SIT DELIVERY	642.00	0.2	1,601.26	0.1
LABOR PACKERS NTS	1,122.75	0.3	6,219.67	0.4
LABOR PACKERS INTERSTATE	11,146.76	3.0	46,112.23	3.1
LABOR UNPACKERS INTERSTATE	0.00	0.0	0.00	0.0
LABOR PACKERS INTRASTATE	195.00	0.1	365.25	0.0
LABOR DOMESTIC T/C ORIGIN	0.00	0.0	1,502.50	0.1
LABOR DOMESTIC T/C DEST. DIR.	0.00	0.0	0.00	0.0
LABOR PACK & CRATE	0.00	0.0	0.00	0.0
LABOR OVERSEAS T/C ORIGIN	11,309.27	3.0	25,283.02	1.7
LABOR OVERSEAS T/C DEST. DIR.	37.50	0.0	1,004.51	0.1
LABOR WHSE. HANDLING NTS	1,455.13	0.4	7,069.43	0.5
LABOR WHSE HANDLING PERM. STG.	300.13	0.1	2,979.53	0.2
LABOR WHSE HANDLING INTERSTATE	455.76	0.1	3,862.90	0.3
LABOR WHSE HANDLING INTRASTATE	0.00	0.0	39.75	0.0
LABOR COMPACTOR	154.25	0.0	724.25	0.0
LABOR-OTHER OPERATING	5,184.74	1.4	22,133.59	1.5
SALE OF LABOR TO CARRIERS	8,624.76	2.3	46,489.29	3.1
H/W BENEFITS OUTSIDE EMPLOYEES	4,656.83	1.2	24,816.77	1.7
H/W BENEFITS MANAGER	1,110.84	0.3	4,320.48	0.3
H/W BENEFITS OFFICE EMPLOYEES	1,577.66	0.4	5,509.84	0.4
H/W BENEFITS MGR OPER. & SALES	2,533.28	0.7	9,378.16	0.6
INDUSTRIAL INS. OUTSIDE EMPLOY	6,029.14	1.6	14,597.44	1.0
INDUSTRIAL INS. OFFICE EMPLOY.	54.77	0.0	209.72	0.0
INDUSTRIAL INSURANCE OPER/SALE	81.02	0.0	324.08	0.0
PROFIT SHARING CONTRIBUTIONS	10,000.00	2.6	10,000.00	0.7
VACATION PAY OUTSIDE EMPLOYEES	2,180.00	0.6	6,624.00	0.4
VACATION PAY MANAGER	0.00	0.0	0.00	0.0
VACATION PAY OFFICE EMPLOYEES	0.00	0.0	0.00	0.0
VACATION PAY MGR OPER & SALES	0.00	0.0	0.00	0.0
HOLIDAY PAY OUTSIDE EMPLOYEES	5,980.00	1.6	11,260.00	0.8
HOLIDAY PAY OFFICE EMPLOYEES	184.00	0.0	804.00	0.1
FICA EXPENSE OUTSIDE EMPLOYEES	10,412.65	2.8	32,738.66	2.2
FICA EXPENSE MANAGER	0.00	0.0	0.00	0.0
FICA EXPENSE OFFICE EMPLOYEES	0.00	0.0	0.00	0.0
FICA EXPENSE MGR OPER. & SALES	0.00	0.0	0.00	0.0
FUTA EXPENSE OUTSIDE EMPLOYEES	55.00	0.0	912.32	0.1
FUTA EXPENSE MANAGER	0.00	0.0	0.00	0.0
FUTA EXPENSE OFFICE EMPLOYEES	0.00	0.0	0.00	0.0
FUTA EXPENSE MGR OPER & SALES	0.00	0.0	0.00	0.0
SUTA EXPENSE OUTSIDE EMPLOYEES	1,987.84	0.5	8,303.35	0.6
SUTA EXPENSE MANAGER	0.00	0.0	0.00	0.0

INCOME STATEMENT  
INCOME STATEMENT WITH % SALES FOR OCT 1, 2004 TO DEC 31, 2004

	CURRENT PERIOD	% OF SALES	YEAR-TO-DATE	% OF SALES
SUTA EXPENSE OFFICE EMPLOYEES	0.00	0.0	0.00	0.0
SUTA EXPENSE MGR OPER & SALES	0.00	0.0	0.00	0.0
FUEL REVENUE EQUIPMENT	9,704.44	2.6	27,734.53	1.9
FUEL LINEHAUL TRACTORS	211.38	0.1	211.38	0.0
FUEL FORKLIFT EQUIPMENT	148.76	0.0	1,150.22	0.1
TIRES/TUBES REVENUE EQUIPMENT	628.39	0.2	5,349.54	0.4
TIRES/TUBES TRACTORS	490.38	0.1	2,260.15	0.2
OFFICE SUPPLIES	2,167.61	0.6	8,173.16	0.5
TARIFFS & SCHEDULES	0.00	0.0	243.00	0.0
PACKING MATERIAL EXPENSE	6,216.16	1.6	32,095.99	2.1
EQUIPMENT REPAIR-REV. EQUIP.	5,216.66	1.4	10,668.38	0.7
EQUIP.REP. TRACTORS & TRAILORS	4,178.32	1.1	5,345.19	0.4
FORKLIFT REPAIR & MAINTENANCE	164.62	0.0	1,791.03	0.1
BUILDING & YARD MAINTENANCE	892.69	0.2	3,179.63	0.2
LEGAL & AUDIT EXPENSE	1,000.00	0.3	4,830.00	0.3
ADVERTISING	6,879.51	1.8	20,698.19	1.4
UTILITIES EXPENSE	1,221.45	0.3	4,415.83	0.3
COMMUNICATIONS EXPENSE	3,368.99	0.9	17,716.08	1.2
EQUIPMENT RENTAL	0.00	0.0	0.00	0.0
LINEHAUL EQUIPMENT RENTAL	0.00	0.0	0.00	0.0
MISC. DRAYAGE EXPENSE	3,935.23	1.0	10,842.81	0.7
MISC. DRAYAGE EXPENSE INTERSTATE	20.00	0.0	20.00	0.0
SUBSISTENCE EXPENSE	186.53	0.0	494.43	0.0
SUBSISTENCE EXP. INTERSTATE	285.71	0.1	285.71	0.0
OTHER OPERATING EXPENSE	6,336.44	1.7	25,924.53	1.7
LINEHAUL CONTRACTOR M. LOVELAC	76,640.24	20.3	314,410.45	21.0
OTHER OPERATING EXP.INTERSTATE	0.00	0.0	0.00	0.0
MANAGERS ENTERTAINMENT EXPENSE	177.48	0.0	221.64	0.0
MANAGERS TRAVEL & HOTEL EXP.	5,399.43	1.4	5,863.08	0.4
SUBSCRIPTIONS	0.00	0.0	67.00	0.0
DUES	923.00	0.2	3,983.40	0.3
POSTAGE	516.99	0.1	1,621.08	0.1
MISC. OFFICE EXPENSE	9,026.61	2.4	21,570.62	1.4
DONATIONS	600.00	0.2	1,350.00	0.1
DEPRECIATION EXP. REV. EQUIP.	1,531.32	0.4	40,998.51	2.7
DEPR.EXP. TRACTORS & TRAILORS	828.93	0.2	3,315.79	0.2
DEPR. EXPENSE SERVICE CARS	983.13	0.3	3,932.59	0.3
DEPR.EXP. FURNITURE & OFFICE	6,546.49	1.7	6,546.49	0.4
DEPR. EXP WAREHOUSE EQUIP.	<294.89>	0.1-	<294.89>	0.0
DEPR. EXP. MISC. EQUIPMENT	0.00	0.0	0.00	0.0
DEPR. EXP. LEASEHOLD IMPROVE.	153.96	0.0	615.88	0.0
RENT EXPENSE	13,320.00	3.5	53,280.00	3.6
RENTAL OFFICE EQUIPMENT	1,245.85	0.3	4,983.40	0.3
REAL ESTATE & PERS.PROP. TAX	9,108.82	2.4	12,183.25	0.8
REV. EQUIP. LICENSE & PERMITS	214.50	0.1	2,093.87	0.1
TRACTOR/TRAILOR LIC. & PERMITS	0.00	0.0	3,409.08	0.2
FEDERAL HIWAY USE TAX	0.00	0.0	474.00	0.0
OTHER TAXES	0.00	0.0	5.00	0.0
BUSINESS TAXES & LICENSE	3,829.62	1.0	14,286.01	1.0
WUTC TAX	0.00	0.0	418.11	0.0
STATE FUEL & MILEAGE TAX-INTER	<6.04>	0.0	78.53	0.0
CARGO LIABILITY-CERTIFICATED	<387.85>	0.1-	<1,368.49>	0.1-
CARGO LIABILITY-UNCERTIFICATED	875.08	0.2	2,856.49	0.2

JAN 10, 2005  
10:08:01

INCOME STATEMENT  
INCOME STATEMENT WITH % SALES FOR OCT 1, 2004 TO DEC 31, 2004

PAGE 4  
GL350

	CURRENT PERIOD	% OF SALES	YEAR-TO-DATE	% OF SALES
CASUALTY INS. REVENUE EQUIP.	2,760.67	0.7	9,318.29	0.6
CASUALTY INS. TRACTORS	0.00	0.0	0.00	0.0
CASUALTY INS. BUILDINGS	334.75	0.1	1,051.50	0.1
OTHER INSURANCE	0.00	0.0	387.50	0.0
IND. INS. EXPENSE TRACTORS	0.00	0.0	450.00	0.0
CARRIER CLAIM CHARGEBACKS	50.00	0.0	2,295.49	0.2
CARRIER CLAIM CHARGE8K TRACTOR	0.00	0.0	0.00	0.0
BAD DEBT EXPENSE	0.00	0.0	0.00	0.0
GAIN ON SALE OF CAPITAL ASSETS	0.00	0.0	<1,675.00>	0.1-
LOSS ON SALE OF CAPITAL ASSETS	0.00	0.0	0.00	0.0
INTEREST INCOME	<1.22>	0.0	<27.56>	0.0
PURCHASE DISCOUNTS	<30.00>	0.0	<231.05>	0.0
INTEREST EXPENSE	1,438.86	0.4	6,207.42	0.4
INTEREST EXP. TRACTORS/TRAILOR	0.00	0.0	0.00	0.0
Total Operating Expenses	363,416.93	96.3	1,259,317.49	84.1
Net Profit or Loss	14,072.18	3.7	237,701.05	15.9

Truck	Year	Make	License Numt	Vhicle ID Number	Gross Vehicle weight
616-01	1980	GMC Flatbed	H66502	T17DEA596431	24,000
616-03	1990	INTERNATIONAL	30142PR	1HTSDZ3N3LH266842	32,000
616-05	1992	INTERNATIONAL	30143PR	1HTSDN2N2NH435472	32,000
616-09	1991	KEN WORTH	46401PR	1NKALB9X3MJ559063	72,000
616-11	1996	FREIGHTLINER	A71558i	1FUW3MCA8TP793677	58,000
616-15	2003	FREIGHTLINER	87426PR	1FVACX4K43HL12580	32,000
616-17	2003	ISUZU	A81130R	JALB4B14637010424	12,000
616-19	2004	ISUZU	A29722T	JALB4B14647010666	12,000
T-104	1999	CHEVEROLET	A32760F	1GBHG31R5X1049877	9,500
E-1	1986	GMC Pac Van	23276N	2GDHG31M9G4515038	10,000
616-04	1983	KENTUCKY	4697LO	1KKVE4827DL001287	TRAILER
616-06	2000	KENTUCKY	8374MY	1KKVE5123YL200472	TRAILER
616-02	1994	KENTUCKY	3884KN	1KKVE4825RL096312	TRAILER
T-2	1984	HM	WL1360	WA7891497	TRAILER

**Evergreen Transfer & Storage, Inc.**

8576 S.W. Warrior Drive / Port Orchard, WA 98367 / (360) 674-2628 / Fax: (360) 674-3628



Tina Leipski  
Transportation Specialist  
Washington Utilities and Transportation Commission  
1300 S. Evergreen Park Dr. SW., P.O. Box 47250  
Olympia WA. 98504-7250

RECEIVED

APR 18 2005

WASH. UT. & TP. COMM

Dear Ms. Leipski:

I have received your letter dated April 4 2005 regarding discrepancies in Evergreen transfer and storage's s annual report. I have enclosed the permit application to take over my father in laws household goods carrier number. I have applied to Transfer authority under the exceptions in WAC 480-15-260. I have included enclosures of Equipment and Evergreen's financials. Evergreens Balance sheet and Income statement work together and as highlighted, the total liabilities should be subtracted from the total assets which then create last years net profit as highlighted on page 4 of the income statement.

Thank you for your assistance in this matter and again I apologize for the oversight of not having accomplished this application prior to the sale. Any further questions please contact me at my office.

Sincerely,

A handwritten signature in black ink, appearing to read "Tim Katona". The signature is enclosed in a hand-drawn oval.

Tim Katona  
President

INQR UTL024P1 MASTER LICENSE SERVICE 04/19/05  
BUSINESS ENTITY INQUIRY 11:29:43

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UBI: 601 704 681 001 0001 State of Inc: WA Loc Status: A  
Type: PROFIT CORPORATION Date of Inc: 04 10 1996 Corp Status: A  
-----

Owner Name: EVERGREEN TRANSFER & STORAGE, INC.

Reg. Agent: JOHN F MITCHELL  
Reg. Address: 4110 KITSAP WAY STE 200 Exp. Date: 04 30 2006  
BREMERTON WA 98312 2401 Total Shares authzd:  
Total Shares issued:

Firm Name : EVERGREEN TRANSFER & STORAGE, INC.  
Loc: 8576 SW WARRIOR DR Mail: 8576 SW WARRIOR DR  
PORT ORCHARD WA 98367 PORT ORCHARD WA 98367

Phone: (360) 674-2628 Registered Tradenames for this UBI? Yes  
RFI: No NSF: No Location First Activity: 07 01 1996  
RFP: No Withhold: No Last License Issue: 04 05 2005

TRANSFER: \_\_\_\_\_ {Press <ENTER> for Endorsements List}  
Enter-PF1---PF2---PF3---PF4---PF5---PF6---PF7---PF8---PF9---PF10--PF11--PF12---  
GLIST APLST UBIQ SERV TRDU INQA INQR MMENU

MASTER LICENSE SERVICE  
BUSINESS ENTITY INQUIRY

04/19/05  
11:29:58

INQR UTL024P1

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UBI: 601 704 681 001 0001  
Type: PROFIT CORPORATION  
-----

Loc Status: A

Owner Name: EVERGREEN TRANSFER & STORAGE, INC.  
Firm Name : EVERGREEN TRANSFER & STORAGE, INC.  
Page: 1

Endorsements	Unit	Account #	Stat	Date	Expires
TAX REGISTRATION			A	10 01 1996	
UNEMPLOYMENT INSURANCE			A	10 01 1996	
INDUSTRIAL INSURANCE			A	10 01 1996	
SCALE-LARGE	1		A	10 01 1996	04 30 2006

TRANSFER: \_\_\_\_\_ End of Endorsement List

Enter-PF1---PF2---PF3---PF4---PF5---PF6---PF7---PF8---PF9---PF10---PF11---PF12---  
GLIST APLST UBIQ SERV TRDU INQA INQR MMENU

[HOME](#)[CORPORATIONS MENU](#)**CORPORATIONS DIVISION - REGISTRATION DATA SEARCH**

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**EVERGREEN TRANSFER & STORAGE, INC.**

<b>UBI Number</b>	601 704 681
<b>Category</b>	Regular Corporation
<b>Profit/Nonprofit</b>	Profit
<b>Active/Inactive</b>	Active
<b>State of Incorporation</b>	WA
<b>Date of Incorporation</b>	04/10/1996
<b>License Expiration Date</b>	04/30/2006
<b>Registered Agent Information</b>	
<b>Agent Name</b>	JOHN F MITCHELL
<b>Address</b>	4110 KITSAP WAY STE 200
<b>City</b>	BREMERTON
<b>State</b>	WA
<b>ZIP</b>	983122401
<b>Special Address Information</b>	
<b>Address</b>	
<b>City</b>	
<b>State</b>	
<b>Zip</b>	

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