

BEFORE THE WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION

DOCKET NO. UE-20 \_\_\_\_\_

DOCKET NO. UG-20 \_\_\_\_\_

EXH. AMM-14

ADRIEN M. MCKENZIE

REPRESENTING AVISTA CORPORATION

**REGULATORY MECHANISMS**

**UTILITY GROUP**

Company	Type of Adjustment Clause											Future Test Year	Formula Rates / MRP
	Conserv. Program		Decoupling		WNA	Renewables Expense	Environ. Compliance	New Capital		RTO-related			
	Fuel/PPA	Expense	Full	Partial				Generation Capacity	Generic Infrastructure	Trans. Expense	Other*		
1 Algonquin Pwr & Util	✓	✓	--	✓	--	--	✓	--	✓	✓	✓	P	✓
2 ALLETE	✓	✓	--	--	--	✓	✓	--	--	✓	--	C	✓
3 Ameren Corp.	✓	✓	--	✓	--	✓	✓	--	✓	✓	✓	O,P	✓
4 AVANGRID, Inc.	D	✓	✓	--	--	✓	--	D	--	✓	✓	C	✓
5 Black Hills Corp.	✓	✓	--	✓	--	✓	✓	✓	✓	✓	--	O	✓
6 CenterPoint Energy	✓	✓	--	✓	--	--	✓	--	✓	✓	✓	--	✓
7 CMS Energy Corp.	✓	✓	--	--	--	✓	--	--	--	✓	--	C	--
8 DTE Energy Co.	✓	✓	--	--	--	✓	--	--	--	✓	✓	C	--
9 Edison International	✓	--	✓	--	--	--	--	--	--	--	--	C	✓
10 Emera Inc.	✓	✓	--	--	--	--	✓	✓	--	--	✓	C	✓
11 Entergy Corp.	✓	✓	--	✓	--	✓	✓	✓	✓	✓	✓	O,P	✓
12 Exelon Corp.	D	✓	✓	✓	✓	✓	✓	D	✓	✓	✓	O,P	✓
13 FirstEnergy Corp.	D	✓	--	✓	--	✓	✓	--	✓	✓	✓	O,P	✓
14 Hawaiian Elec.	✓	✓	✓	--	--	✓	--	✓	✓	✓	✓	C	✓
15 IDACORP, Inc.	✓	✓	✓	--	--	✓	--	--	--	--	--	P,C	--
16 NorthWestern Corp.	✓	✓	--	--	--	✓	--	--	--	--	✓	--	--
17 OGE Energy Corp.	✓	✓	--	✓	--	✓	✓	✓	✓	✓	✓	P	✓
18 Otter Tail Corp.	✓	✓	--	--	--	✓	✓	✓	✓	✓	--	C,O	✓
19 PNM Resources	✓	✓	--	--	--	✓	✓	--	✓	✓	✓	O	--
20 Sempra Energy	✓	✓	✓	--	--	--	--	--	✓	✓	--	C	✓

**Sources:**

Exh. AMM-14, pages 2-4, contain operating company data that are aggregated into the parent company data on this page.

**Notes:**

\* Recover mechanisms for other expenses, such as taxes, franchise fees, bad debts, storm costs, pensions, societal benefits, vegetation management, and decommissioning.

D - Delivery-only utility.

C - Fully-forecasted test years commonly used in the state listed for this operating company.

O - Fully-forecasted test years occasionally used in the state listed for this operating company.

P - Partially-forecasted test years commonly or occasionally used in the state listed for this operating company.





## REGULATORY MECHANISMS

UTILITY GROUP OPERATING COS.

Company	Type of Adjustment Clause (a)												(b)	(c)
	State	Fuel/PPA	Conserv. Program		Decoupling	WNA	Renewables Expense	Environ. Compliance	New Capital		RTO-related Trans. Expense	Other*	Future Test Year	Formula Rates / MRP
			Expense	Full					Partial	Generation Capacity				
<b>18 OGE ENERGY CORP.</b>														
Oklahoma Gas & Electric	AR	✓	✓	--	✓	--	✓	✓	✓	--	✓	✓	P	--
Oklahoma Gas & Electric	OK	✓	✓	--	✓	--	✓	✓	--	✓	✓	✓	--	✓
<b>19 OTTER TAIL CORP.</b>														
Otter Tail Power	MN	✓	✓	--	--	--	✓	✓	--	--	✓	--	C	--
Otter Tail Power	ND	✓	--	--	--	--	--	✓	✓	✓	--	✓	O	✓
Otter Tail Power Corp.	SD	✓	✓	--	--	--	✓	✓	✓	✓	--	--	--	--
<b>20 PNM RESOURCES</b>														
Public Service Co. of New Mexico	NM	✓	✓	--	--	--	✓	✓	--	--	✓	✓	O	--
Texas-New Mexico Power	TX	D	✓	--	--	--	--	--	--	✓	✓	✓	--	✓
<b>21 SEMPRA ENERGY</b>														
San Diego Gas & Electric	CA	✓	--	✓	--	--	--	--	--	--	--	✓	C	✓
Oncor Electric Delivery	TX	D	✓	--	--	--	--	--	--	✓	✓	--	--	✓

**Sources:**

(a) S&P Global Market Intelligence, *Adjustment Clauses*, RRA Regulatory Focus (Nov. 12, 2019).

(b) Edison Electric Institute, *Alternative Regulation for Emerging Utility Challenges: 2015 Update* (Nov. 11, 2015).

(c) Formula rates and Multiyear Rate plans approved in the state listed for this operating company. See, (b); U.S. Department of Energy, *State Performance-Based Regulation Using Multiyear Rate Plans for U.S. Electric Utilities*, GRID Modernization Laboratory Consortium (Jul. 2017); The Brattle Group, *Exploring the Use of Alternative Regulatory Mechanisms to Establish New Base Rates*, Joint Utilities of Maryland (Mar. 29, 2018).

**Notes:**

\* Recover mechanisms for other expenses, such as taxes, franchise fees, bad debts, storm costs, pensions, societal benefits, vegetation management, and decommissioning.

D - Delivery-only utility.

C - Fully-forecasted test years commonly used in the state listed for this operating company.

O - Fully-forecasted test years occasionally used in the state listed for this operating company.

P - Partially-forecasted test years commonly or occasionally used in the state listed for this operating company.

LIR - Limited issue reopeners.