

BEFORE THE WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION

DOCKET NO. UE-22 _____

DOCKET NO. UG-22 _____

EXH. AMM-5

ADRIEN M. MCKENZIE

REPRESENTING AVISTA CORPORATION

UTILITY GROUP

Company	Type of Adjustment Clause											
	Fuel/PPA	Conserv. Program Expense	Decoupling		Renewables Expense	Environ. Compliance	New Capital		RTO-related Trans. Expense	Other*	Future Test Year	Formula Rates / MRP
			Full	Partial			Generaion Capacity	Generic Infrastructure				
1 ALLETE	✓	✓	--	--	✓	✓	--	--	✓	✓	C	✓
2 Ameren Corp.	✓	✓	--	✓	✓	✓	--	✓	✓	✓	O,P	✓
3 Avista Corp.	✓	✓	✓	✓	✓	--	--	--	--	--	P	✓
4 Black Hills Corp.	✓	✓	--	✓	✓	✓	✓	✓	✓	✓	O	✓
5 CenterPoint Energy	✓	✓	--	✓	--	✓	--	✓	✓	✓	--	--
6 CMS Energy Corp.	✓	✓	--	--	✓	--	--	--	✓	--	C	--
7 Dominion Energy	✓	✓	--	--	✓	✓	✓	✓	✓	✓	--	✓
8 Duke Energy Corp.	✓	✓	--	✓	✓	✓	✓	✓	✓	✓	C,O,P	✓
9 Edison International	✓	--	✓	--	--	--	--	--	--	✓	C	✓
10 Emera Inc.	✓	✓	--	--	--	✓	✓	--	--	✓	C	✓
11 Entergy Corp.	✓	✓	--	✓	✓	✓	✓	✓	✓	✓	O,P	✓
12 IDACORP, Inc.	✓	✓	✓	--	✓	--	--	--	--	--	C,P	--
13 NorthWestern Corp.	✓	✓	--	--	✓	--	--	--	--	✓	--	--
14 OGE Energy Corp.	✓	✓	--	✓	✓	✓	✓	✓	✓	✓	P	✓
15 Pub Sv Enterprise Grp.	D	✓	--	--	✓	--	--	✓	--	✓	P	--
16 Sempra Energy	✓	✓	✓	--	--	--	--	✓	✓	✓	C	✓

Sources:

Exhibit AMM-5, pages 2-4, contain operating company data that are aggregated into the parent company data on this page.

Notes:

D - Delivery-only utility.

C - Fully-forecasted test years commonly used in the state listed for this operating company.

O - Fully-forecasted test years occasionally used in the state listed for this operating company.

P - Partially-forecasted test years commonly or occasionally used in the state listed for this operating company.

* Recover mechanisms for other expenses, such as taxes, franchise fees, bad debts, storm costs, pensions, societal benefits, vegetation management, and decommissioning.

UTILITY GROUP OPERATING COS.

Company	State	Type of Adjustment Clause (a)										(b)	(c)
		Fuel/PPA	Conserv.	Decoupling		Renewables Expense	Environ. Compliance	New Capital		RTO-related Trans. Expense	Other*	Future Test Year	Formula Rates / MRP
			Program Expense	Full	Partial			Generation Capacity	Generic Infrastructure				
11 ENTERGY CORP.													
Entergy Arkansas	AR	✓	✓	--	✓	✓	--	✓	✓	✓	✓	P	✓
Entergy New Orleans	LA	✓	✓	--	✓	--	✓	✓	--	✓	✓	O	✓
Entergy Louisiana	LA	✓	✓	--	✓	--	✓	✓	✓	✓	✓	O	✓
Entergy Mississippi	MS	✓	✓	--	✓	--	✓	--	--	✓	✓	O	--
Entergy Texas	TX	✓	✓	--	--	--	--	--	✓	--	✓	--	--
12 IDACORP													
Idaho Power	ID	✓	✓	✓	--	--	--	--	--	--	--	P	--
Idaho Power	OR	✓	✓	--	--	✓	--	--	--	--	--	C	--
13 NORTHWESTERN CORP.													
NorthWestern Corp.	MT	✓	✓	--	--	✓	--	--	--	--	✓	--	--
NorthWestern Corp.	SD	✓	✓	--	--	--	--	--	--	--	--	--	--
14 OGE ENERGY CORP.													
Oklahoma Gas & Electric	AR	✓	✓	--	✓	✓	✓	✓	--	✓	✓	P	✓
Oklahoma Gas & Electric	OK	✓	✓	--	✓	✓	✓	--	✓	✓	✓	--	--
15 PUB SV ENTERPRISE GRP													
Public Service Electric & Gas	NJ	D	✓	--	--	✓	--	--	✓	--	✓	P	--
16 SEMPRA ENERGY													
San Diego Gas & Electric	CA	✓	--	✓	--	--	--	--	--	--	✓	C	✓
Oncor Electric Delivery	TX	D	✓	--	--	--	--	--	✓	✓	--	--	--

Sources:

- (a) S&P Global, Market Intelligence, RRA Regulatory Focus, "Adjustment Clauses-A State-by-State Overview," Nov. 12, 2019.
- (b) Edison Electric Institute, "Alternative Regulation for Emerging Utility Challenges: 2015 Update," Nov. 11, 2015.
- (c) Formula rates and Multiyear Rate plans approved in the state listed for this operating company. See, U.S. Department of Energy, *State Performance-Based Regulation Using Multiyear Rate Plans for U.S. Electric Utilities*, GRID Modernization Laboratory Consortium (Jul. 2017); The Brattle Group, *Exploring the Use of Alternative Regulatory Mechanisms to Establish New Base Rates*, Joint Utilities of Maryland (Mar. 29, 2018).

Notes:

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O - Fully-forecasted test years occasionally used in the state listed for this operating company.

P - Partially-forecasted test years commonly or occasionally used in the state listed for this operating company.

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