

BEFORE THE WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION

WASHINGTON UTILITIES AND)	
TRANSPORTATION COMMISSION,)	
)	Docket No. UE-050684
Complainant,)	
)	Docket No. UE-050412
vs.)	
)	<i>(consolidated)</i>
PACIFICORP d/b/a PACIFIC POWER &)	
LIGHT COMPANY)	
)	
Respondent.)	

EXHIBIT NO. ____ (MPG-7)

GROWTH RATE ESTIMATES

November 3, 2005

PacifiCorp Washington

Growth Rate Estimates

<u>Line</u>	<u>Utility</u>	Zacks		Reuters		Thomson		AVG of
		<u>Estimated</u>	<u>Number of</u>	<u>Estimated</u>	<u>Number of</u>	<u>Estimated</u>	<u>Number of</u>	<u>Growth</u>
		<u>Growth¹</u>	<u>Estimates</u>	<u>Growth²</u>	<u>Estimates</u>	<u>Growth³</u>	<u>Estimates</u>	<u>Rates</u>
		(1)	(2)	(3)	(4)	(5)	(6)	(7)
1	Alliant Energy Co.	4.00%	2	4.25%	4	3.75%	4	4.00%
2	Ameren Corp.	4.92%	6	4.86%	7	4.42%	6	4.73%
3	CH Energy Group	N/A	N/A	N/A	N/A	N/A	N/A	N/A
4	Cleco Corporation	4.00%	1	3.50%	2	3.50%	2	3.67%
5	Con. Edison	3.25%	8	3.26%	10	3.23%	7	3.25%
6	Empire District	5.00%	1	2.50%	2	3.00%	1	3.50%
7	Energy East Corp	4.50%	2	4.00%	5	3.75%	4	4.08%
8	Entergy Corp.	7.25%	10	6.83%	9	6.63%	8	6.90%
9	Exelon Corp	7.39%	9	7.50%	13	6.67%	9	7.19%
10	FPL Group	5.77%	13	5.64%	11	5.63%	8	5.68%
11	MGE Energy	N/A	N/A	N/A	N/A	N/A	N/A	N/A
12	NSTAR	4.75%	4	4.25%	4	4.25%	4	4.42%
13	Progress Energy	4.06%	8	3.32%	12	3.73%	8	3.70%
14	SCANA Corp.	4.67%	6	4.40%	5	4.50%	6	4.52%
15	Southern Co.	4.50%	12	4.54%	12	5.00%	9	4.68%
16	Vectren Corp.	4.60%	5	5.40%	5	3.67%	3	4.56%
17	Xcel Energy, Inc.	4.20%	5	4.25%	8	3.00%	5	3.82%
18	Average	4.86%	7	4.57%	8	4.32%	6	4.58%

Sources:

¹ www.zacksadvisor.com, Detailed Research, October 24, 2005.

² www.investor.reuters.com, Earnings Estimates, October 24, 2005.

³ <http://ec.thomsonfn.com>, Earnings Estimates, October 24, 2005.