Service Date: July 7, 2025



## STATE OF WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION

621 Woodland Square Loop S.E. • Lacey, Washington 98503

P.O. Box 47250 • Olympia, Washington 98504-7250

(360) 664-1160 • TTY 1-800-833-6384 or 711

July 7, 2025

RE: Participatory Funding Program Evaluation, Condition 4 of Order 03, Docket U-210595

## TO ALL PARTIES:

On April 11, 2025, the Washington Utilities and Transportation Commission (Commission) entered Order 03 Approving Agreement; Subject to Conditions in the above-referenced docket (Order 03). Among other things, Order 03 required Commission staff (Staff), Public Counsel, and the Joint Parties to the Agreement to meet on or before July 1, 2025, to discuss the evaluation of the Participatory Funding program and submit a report. <sup>1</sup>

Specifically, the Commission ordered parties to meet to discuss the "process and funding for a program evaluation, including scoping what the evaluation should entail, whether the evaluation should be conducted by Staff or an independent third party, and report the conclusions of that discussion to the Commission in this docket" on or before July 1, 2025. Staff convened the Joint Parties to the Agreement and Public Counsel on July 1, 2025. Representatives from Staff, Public Counsel, Avista Corporation d/b/a Avista Utilities, Cascade Natural Gas Corporation, PacifiCorp d/b/a Pacific Power & Light Company, Puget Sound Energy, Northwest Natural Gas Company, Alliance of Western Energy Consumers, NW Energy Coalition, The Energy Project, Front & Centered, and Spark Northwest were in attendance.

Participants in the meeting discussed several issues related to the scope and content of the program evaluation, including the administrative burden of seeking Fund Grants through the Participatory Funding Agreement and the participation of new organizations in Commission proceedings. Participants expressed interest in seeking feedback from organizations new to the process and those who may have opted not to participate in Commission proceedings.

<sup>&</sup>lt;sup>1</sup> U-210595, Order 03 at Paragraph 22 (Condition 4).

<sup>&</sup>lt;sup>2</sup> Id.

DOCKET U-210595 PAGE 2

Discussions also brought to light the scope of the evaluation as it relates to the Commission's Policy Statement on Intervenor Funding and other active proceedings before the Commission such as the Equity Policy Statement (Docket A-230217).

Participants also discussed whether Staff or an independent third-party should be the primary leader of the evaluation. No participant raised concerns about Staff's ability or impartiality to conduct this evaluation, though one participant raised a consideration about whether Staff would be the appropriate entity to engage groups that have not participated in Commission proceedings. Additionally, participants suggested that the evaluation should be completed by the end of Quarter 2 of 2027 to provide the Joint Parties sufficient time to negotiate a new agreement based on the findings of the program evaluation.

During the meeting held on July 1, 2025, Staff indicated to participants that it would update the parties on the program evaluation within 90 days of the meeting. Specifically, Staff will provide more direction on who will conduct the evaluation, the timeline for completing the evaluation, and the scope and contents of the evaluation. Parties will need to further discuss funding a third-party evaluator, if that option is pursued.

On July 1, 2025, Staff filed a letter in this docket stating that Condition 4 of Order 03 has been satisfied by the meeting held on July 1, 2025, during which the parties discussed the Commission's requested topics.

The Commission agrees with Staff's sentiment and hereby finds that the meeting held on July 1, 2025, fulfills Condition 4 of Order 03.

Executive Director and Secretary