



May 23, 2023

VIA ELECTRONIC FILING

Amanda Maxwell
Executive Director and Secretary
Washington Utilities and Transportation Commission
621 Woodland Square Loop SE
Lacey, WA 98503-1036

RE: UE-180598—Report of First Mortgage Bond Offering in Aggregate Principal Amount of \$1,200,000,000

In accordance with WAC 480-100-242(6) and as previously disclosed in its letter dated November 29, 2022, PacifiCorp d/b/a Pacific Power respectively submits the following documents relating to the company's May 15, 2023, offering of \$1,200,000,000 aggregate principal amount of First Mortgage Bonds (Bonds):

1. Prospectus Supplement dated May 15, 2023.
2. Underwriting Agreement between PacifiCorp and the several Underwriters listed in Schedule A as represented by BMO Capital Markets, PNC Capital Markets, SMBC Nikko, TD Securities and Wells Fargo Securities, dated May 15, 2023.
3. Report of Securities Issued.

With regard to the use of the proceeds from the issuance of the Bonds, please see "Use of Proceeds" on page S-5 of the enclosed Prospectus Supplement.

Under penalty of perjury, I declare that I know the contents of the enclosed documents, and they are true, correct, and complete.

Please contact me at 503-813-5401 if you have any questions about this letter or the enclosed documents.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ryan Weems", written over a horizontal line.

Ryan Weems
Vice President, Controller and Assistant Treasurer
PacifiCorp

Enclosures

180598-PAC-Prospectus-Supp-05-23-23.pdf
180598-PAC-Underwriting-Agmt-05-23-23.pdf
180598-PAC-Rpt-Securities-Issued-05-23-23.pdf