Attachment 1c

2005 Annual Report of the Greater Everett Community Foundation

Report to the Community





Our Mission

Our mission is to work in partnership with donors to strengthen communities in greater Everett and throughout Snohomish County by:

Building permanent charitable funds, connecting donors to charitable causes they care about, making effective grants, providing leadership to address community issues.

Our Credo

Our first responsibility is to the community. Our second responsibility is to our donors. Our third responsibility is to the employees and volunteers who work with us.

We are truthful and honest in word and deed.

We value connection and relationship.

We believe imagination and reality are one.

We enter the unknown in the spirit of discovery.

We take care of what we help to create.

We are building our organization to last forever.

We adhere to the highest legal and financial standards.

We make bold commitments and champion uncommon notions.

We must be led by people of talent, knowledge, and experience.

We expect and reward excellence and high productivity.

We honor all gifts with style and grace.

We are attentive to donors' particular interests.

We tell our donors how and why their gifts made a difference.

We bring history forward through our donors' tradition of caring.

We are determined to live these values to the best of our ability.

Table of Contents

- 1 From the Board President & Executive Director
- 2 Our Founding Story

3 Our Eighth Founder

4 Grants in Action

5 Our 2004 Grantmaking

- 7 Funds Held at the Foundation
- Menuorial, Honor Gifts
 & Legacy Donors

10 Thank You to Our Generous Douors!

- 1.3 Ways to Give
- 14 2004 Audited Financial Statements
- 16 Board of Directors and Staff

From the Board President & Executive Director

Thank you for your support of the Greater Everett Community Foundation. We're pleased to present this report of our past successes and future plans.

In 2005 we achieved a significant milestone when the Harry and Jeanne Metzger Family joined us with the eighth, and final, founding gift. The conclusion of our founding campaign supports our next cycle of growth and possibility. In 2004, thanks to the generosity of our donors, we thoughtfully changed lives in Snohomish County by making grants totaling \$388,600. That's an increase of 27% over last year. We're growing! Our assets now total \$4.48 million.

This is also a year of organizational change. Former executive director Dave Osmer left his position at Greater Everett Community Foundation, and we appreciate his service to our organization. Our sincere thanks go to Karri Matau for her outstanding job as interim executive director. In July we welcomed Maddy Metzger-Utt as permanent executive director.

With the founder's campaign now complete, our focus will intensify on spreading the story about the Foundation's capabilities far and wide. By connecting donors to the causes they care about, and building the permanent assets that will achieve their dreams, we respond to today's needs while preparing for tomorrow's. With your help, we will reach people throughout Snohomish County who will be excited about creating an endowment to strengthen their own community.

The future for our community and your Foundation is bright. We're looking forward to the days ahead.

illul

Mark Nesse President, Board of Directors

Maddy Metzger-Utt Executive Director

Our Founding Story

2

The Greater Everett Community Foundation began in 1993 as the Everett Parks Foundation, and expanded its mission in 2001 to become a Community Foundation. Our historical work in Everett's parks provided crucial experience in community building that is fundamental to the work of community foundations, and led us to where we are today. We continue to learn about the best practices of the 550 community foundations that exist across the country, and to implement those practices in our own organization.

As a first step in our expansion, the board committed to raise an operational endowment to assure our permanence. Recognizing that an important element in community is unity, the Vada Newland Family, Phil Johnson, John and Idamae Schack, Grace Bargreen Family, Nysether Family Foundation, Roy and Ann Thorsen Family, Don and Joyce Tisdel Family and Harry and Jeanne Metzger Family, joined together to begin a new chapter in Snohomish County's history. These eight founders collectively contributed \$2 million to create the Greater Everett Community Foundation Operational Endowment Fund.

The prosperity of a community is anchored in its people—how they care, what they do, and how much they support one another. The founding families of the Greater Everett Community Foundation share much in common. Above all, they believe that Snohomish County is a wonderful place that they want to see grow and prosper for years to come. As a result of their generosity and vision, the Greater Everett Community Foundation will be here forever, serving people throughout Snohomish County.

Our Founders, and the many individuals, businesses, and organizations that have supported our work over the years, are the cornerstones of the Greater Everett Community Foundation. They exemplify the fundamental values that will always guide us: community spirit, hard work, innovation, and a sense of optimism about the future.



Our Eighth Founder

Harry and Jeanne Metzger and their four daughters Jan, Jo, Meg and Maddy, hold and live by a family value that has come down to them over the years—to help others and do what you can to give back to the community. They are proud to be the Eighth Founder of the Greater Everett Community Foundation, thus completing the founding campaign.

The Metzgers' history in our area began in Everett in 1890 when Eugene M. Metzger started a grocery store in a building still standing at Hewitt and Maple Streets. The store gave many families a helping hand through the hard times in Everett's early pioneer days. E. M. later went into the real estate business, and with his wife Della established strong roots in the community. Their son, Harry L. Metzger, owned an insurance, real estate and property management business located in Everett's Central Building. Harry and his wife Madeleine raised their children in north Everett.

Third generation Harry B. Metzger joined his father in the business and eventually bought it. He later sold the business, which enabled him to enjoy 14 years of driving a school bus for the Everett School District. Jeanne Metzger spent many years as a writer and editor at The (Everett) Herald. Now retired, she volunteers her time with state and local hospice organizations.

The four Metzger daughters all live in Washington State and are active in their respective communities. Harry and Jeanne hope that the fifth generation of Metzgers—their seven grandchildren—will carry forward the family legacy by enthusiastically serving their communities in their own ways, wherever they might live.

Grants in Action

The Human Services Fund in Honor of Bob Drewel was established with proceeds from the Foundation's 2003 Possibilities Breakfast plus a pledge from United Way of Snohomish County. This fund is permanently endowed and will annually provide grants, from the earnings on the Endowment, to assist human services agencies throughout Snohomish County.

In 2005, we were able to give our first grants from this fund, totaling \$10,000, to the following five organizations:

Vial of Life Program-American Red Cross .

The Vial of Life program serves as an easy way of providing emergency responders with life-saving personal medical information during a response call, allowing them to give safer and more efficient treatment. Medical information including illness, prescriptions & allergies is stored in a 6" clear plastic tube in the refrigerator. A Vial of Life magnet then goes on the outside of the fridge to inform emergency responders that the individual has a vial present. The grant from the Greater Everett Community Foundation will allow the American Red Cross to distribute 2,000 vials free of charge through Senior Services of Snohomish County.

Operation School Bell-Assistance League of Everett

Operation School Bell works with 14 Snohomish County school districts to provide low income children with new school clothing, including winter coat, hat, gloves, shirts, pants, underwear, a hygiene kit, and voucher for new shoes. The children select the outfits they like and will wear which helps them to feel better about themselves. The grant will allow 25 children to start school this fall with new clothes as well as clothes to keep them warm this winter.

Preventing Homelessness-Bridgeways

This project responds to an urgent community need. Due to changes in both federal and state funding policies, mentally ill individuals who re-enter our community from hospitalization find themselves without transitional resources until they become eligible for Medicaid assistance. Homelessness often results in this period of time, because individuals cannot pay rent, buy food or otherwise care for themselves. The grant from the Human Services Fund will establish and staff three beds at the Bridgeways' facility to support clients while case managers find permanent housing for them.

Moving from Shelter into Self Sufficiency Program-Snohomish County Center for Battered Women

The goal of this program is to establish domestic violence victims and their children in safe affordable housing, and provide resources necessary to move the family into housing. For domestic violence victims, making the decision to remove themselves from an abusive relationship can be the most difficult choice of their life. To leave their home, their belongings, and their friends/family is a decision wrought with fear and anxiety. The Greater Everett Community Foundation hopes to ease some of that anxiety by paying for moving expenses for 20 families.

Beds for Children Program-Society of St. Vincent de Paul

Trained volunteers travel to the client's residence to provide immediate solutions to critical concerns like food, shelter, utilities or medical care. During these visits, volunteers may observe that the children in the family have no beds. The Beds for Children program provides a store voucher redeemable for bed frame, mattress and box springs, pillou; sheets, and a blanket; and also delivery, if needed. This grant will allow 26 kids in Snohomish County to receive beds.

Our 2004 Grantmaking

In 2004, the Greater Everett Community Foundation made grants to the following organizations and programs, thanks to the generosity of our donor advised and field of interest funds. In all, 225 grants and 112 scholarships, totaling \$388,562 were distributed.

Adopt-A-Stream Foundation Education programs and classes that teach watershed stewardship

American Red Cross General operations

ARC of Snohomish County General operations

Arts Council of

Snohomish County

General operations

- Art program for at-risk youth housed at Denney Youth Juvenile Justice Center
- Regional Scholastic Art Awards

Education programs





Assistance League of Everett Supporting the Operation School Bell program

Betty Spooner Creative Arts Foundation Youth scholarships

Boys & Girls Club of Snohomish County Support of Project Learn

Boys Scouts, Mt. Baker Council

Program outreach to Monroe and Sky Valley communities

Campfire, Snohomish County Council After school Camp Fire clubs for children living in low-income housing projects

Cascade Land Conservancy Curriculum development for regional conservation issues and general operations

Center for Battered Women Support for art therapy program for children at the shelter

Christmas House Purchase of new toys, clothing and blankets for needy families City of Everett – Library Coffee Shop Coffee shop construction and tenant improvements

Cocoon House General operations

Community Health Center of Snohomish County General operations

Downtown Public Spaces Committee General operations

Everett Gospel Mission General operations

Everett High Blue & Gold Club General operations

Everett Medic One Foundation Automated External Defibrillator (AED) units

Everett Parks & Recreation • Cinema Under the Stars

- program at Silver Lake • Culture Shock, a teen
- program of performing arts
- Downtown Hanging Basket Program
- Plantings to benefit parks
- Jetty Island Summer Program
- Joe Richer Junior Golf Program
 Music in the Parks, a free
- concert series • Public Art Program, enhancing
- the downtown area • Scholarships for Camp
- Patterson, a summer camp for developmentally challenged children

- Youth scholarships for park programs, classes and camps
- Sorticulture, a garden art fair at Legion Park
- Volunteer support program
- Memorial/Honor Bench program
- Mutt Strut, a program for dogs and their owners
- Tools on Wheels, a trailer filled with tools for volunteer projects in Everett's parks



Everett Public Library Additions to the Library's collections

Everett Public School Foundation General operations

Cancia operations

Everett Theatre Society General operations

Everett Youth Symphony Support of the concert season

Frank Wagner Elementary Support of recycling and composting gardening project

Greater Everett Community Foundation

- General operations
- Robyn L. Johnson
- Poetry Award • Peter Newland Book Fund
- to add to the Everett Public Library's collections
- Human Services Endowment Fund
- Care & Share youth
- philanthropy initiative



Goodwill Industries Employment and Training Program

Housing Hope General operations

Imagine Children's Museum Creation of mosaic mural by high school'students James Monroe Elementary Support of field trips for native plant studies

Last Leaf Production Support of children's performances

Little Red School House Summer Camp for children with Fetal Alcohol Syndrome

Monroe Arts Council Mural project

North Everett Little League General operations

Open Door Theatre General operations

Page Ahead Support of literacy programs

PAWS General operations

Penny Creek Elementary Mosaic Legacy project involving students in the creation of mosaic courtyard benches

Providence General Foundation General operations

Providence Hospice & Home Care

- Provide health care access for children and disabled individuals
- Camp Erin, a free weekend bereavement camp for youth

Rotary Club of Monroe Foundation

Supporting Miracle League, a youth baseball league for children with special needs



Senior Services of Snohomish County • Support for the monthly publication

Nutrition Program

Sharing Wheels Purchase of parts & accessories to repair bikes for developmentally challenged and youth from low income families

Sherwood Community Services

General operations

Snohomish County Health & Safety Network General operations

Snohomish County Literacy Coalition Materials and training for volunteers and an ESL pronunciation class

Snohomish County Master Gardener Foundation Food Sense Program that teaches low-income families how to improve nutrition

Sno-Isle Libraries Foundation Author/Illustrator program St. Mary Magdelan School Support of Art Docent program

Take a Bough Productions Funding for scholarships and mentor stipends

Valley General Hospital Foundation General operations

Valley View Middle School Support of the music program

Village Community Services Music program for adults with disabilities

VSA Arts of Washington Scholarships for art classes for adults with disabilitie

Washington Interscholastic Activities Association Support of the WIAA State Championship Volleyball Tournament

YMCA of Snohornish County Benefit of the childcare, teen, and Big Brother Big Sister programs

YWCA, Snohonnish County Pathways to Work – Displaced Homemakers Program

Funds Held at the Foundation

The Greater Everett Community Foundation manages 78 endowment and short-term funds supporting a broad range of charitable needs in Snohomish County. These funds, listed below, include donor-advised, field of interest, designated, and scholarship funds.

COMMUNITY FUNDS

Greater Everett Community Foundation's Community Fund

Supporting the work of the Foundation, and growing to meet emerging charitable needs in Snohonish County

DONOR ADVISED FUNDS

Alderbrooke Endowment Fund* Supports and enhances environmental and cultural education programs throughout Snohomish County

Anne & Mary Arts & Environmental Education Fund Supporting the arts and environmental education in Snohomish County

Arlington Rotary Endowed Scholarship Fund/Chester Williams Endowed Scholarship Fund* Supporting scholarships for graduating seniors in the Arlington area **Best Family Fund*** Empowering people who need a helping hand to be responsible for their own lives and the community where they live

Bill & Patty Dunn Endowment Fund* Supporting scholarships for graduating seniors from Everett High School

Burke Family Fund Benefiting charitable programs within Snohomish County

Circle of Friends Fund*

Supporting educational opportunities and the physical, emotional, social, and artistic growth and empowerment of women & girls in our community, while encouraging the full participation of women and girls by providing a vehicle for them to assume greater philanthropic roles

Coastal Community Bank Employee Giving Fund Strengthening communities in Suchomish County where the bank does business

Don Levin & Jo Metzger-Levin Fund To benefit nonprofit organizations within Snohomish County

Faulkner Fund* Supporting youth programs and the Everett Public Library

Goldfinch Family Fund* Enhancing the quality of life for people in Snohomish County Harold M. Blake Scholarship Fund* Everett Elks Lodge #479 scholarship fund

Jack Grant Fund* Enhancing educational programs within Snohomish County

Kay and David Duskin Family Fund Supporting public institutions and nonprofit organizations

Lorin H. Wilson Foundation Fund Benefiting children and familycentered nonprofit organizations

Mark & Sheila Nesse Fund Supporting charitable efforts in our community

Melissa Morgan Fund Supporting charitable organizations that promote an individual's ability to become self-sufficient

Metzger Family Fund* Benefiting charitable programs within Snohomish County

Newland Family Fund for Giving* Encouraging philanthropic investment in the greater Everett area and supporting civic, educational, and charitable efforts

Nysether Family Foundation Fund*

Supporting the quality of life for local youth and developmentally challenged individuals of all ages, and preservation of wildlife and the natural environment Peter Newland Fund Supporting innovative efforts in the fields of the arts, education, and recreation

Richard & Nancy Wendt Endowment for the Arts* Honoring achievement in Everett's arts, and enhancing the City's public art

Robin Humphrey Hazen Memorial Fund*

Supporting children's programs and organizations serving Snohomish County

Terry & Cheryle Earnheart Fund for Children* Promoting the health and well-being of children in Snohonish County

Thorsen Family Fund Supporting charitable efforts in our community

FIELD OF INTEREST FUNDS

Ed & Andi Hansen Fund Benefiting youth and recreation in Everett

Human Services Endowment Fund* Established in honor of Bob Drewel to support human services needs throughout Snohomish County

Literacy Endowment Fund* Supporting literacy programs

Public Waterfront/Riverfront Access Fund Enhancing public waterfront/

7

riverfront access within the City of Everett

Visual Arts Endowment Fund*

Established by Dona & Bob Anderson in memory of Dona's parents Vera & Homer Huffman, in support of the visual arts

Volleyball Fund

Benefiting the WIAA (Washington Interscholastic Athletic Association) State Championship Volleyball tournament

William & Barbara Savery Fund*

Enhancing the quality of life in the Everett community, especially in Everett's parks.

DESIGNATED FUNDS

Arts Council Endowment Fund*

Initially established by Terry and Cheryle Earnheart for the promotion and advancement of the visual arts in Snohomish County via public festivals and exhibits.

Care & Share

Supporting youth philanthropy throughout Snohomish County

Imagine Children's Museum Endowment Fund

To assist in capital construction and provide ongoing support for Museum programs

Downtown Public Space Fund

Preserving public open space in downtown Everett

8

Everett Rowing Association Endowment*

Initially established by Laurence and Cheryl Van Winkle to provide scholarships and operational support

Everett Parks & Recreation Program Funds • Animal Farm

- Camp Patterson
- Cultural Arts
- Evergreen Area Arboretum
- Hanging Baskets
- Floral Hall
- Mukilteo Boulevard Planting
- Music in the Parks
- Jetty Island
- Joe Richer Golf Program
- Sorticulture
 - Tree Plantings
- Cinema under the Stars
- Culture Shock
- Canare Shock
- Youth Scholarships
- Tools on Whitels
- Memorial Benches
- Mutt Strut
- Code 10
- Sculptures
- Maintenance

Everett Parks Endowment Funds*

A permanent legacy to ensure Everett's parks will always be the best they can be

Everett Public Library Endowment Fund* Enhancing the collections, programs, and facilities of the Library in perpetuity

Everett Public Library Collections for Excellence* Enhancing the Library's basic collection development program around specific subject or interest areas. Annually, through the fund's earnings, the best books available are purchased in order to expand the breadth and depth of materials. The following individual funds have been established to benefit these subject or interest areas:

- Architecture, Construction, and the Building Trades – Simon and Vada A. Newland Collection, 2005
- Visual Arts John and Idamae Schack Collection, 2005
- Career Center J. Robert Leach and Vickie K. Norris Fund for the Kay Norris Collection, 2005
- Children's Non-Fiction Clyde and Judy Pitcher Collection, 2005
- Children's Fiction –
- Phil Johnson Collection, 2005 • Children's Materials –
- Corinne Powers and Ruth Nesse Collection, 2005 • History, Geography and Travel –
- Robert M. and Aggie F. Humphrey & Robin Humphrey Hazen Collection, 2005
- Sciences –
- Walter C. and Hazel R. Sand Collection, 2005

Greater Everett Community Foundation Operational Endowment Fund* Ensuring the work of the Foundation in perpetuity Peter Newland Book Fund Established by the Foundation's Board of Directors in honor of its long-time president, to enhance the book collection of the Everett Public Library

Public Art Fund*

Established by an anonymous donor to create a piece of public art for downtown Everett

Remember Your Friends Fund

Recognizing acts of generosity to the Foundation

Riverside Neighborhood Fund Providing support for the Riverside

Neighborhood Association's Garfield Park Project.

Robyn L. Johnson Poetry Award

Established by the Foundation's Board of Directors in honor of Robyn L. Johnson, the organization's founding executive director

SCHOLARSHIP FUNDS

Cory O'Neil Memorial Fund

Providing financial assistance to enable children to attend Camp Patterson, a summer camp for children with special needs

Youth Scholarship Fund Fund established by the Everett Jaycees to provide scholarships to Snohomish County children for Everett Parks & Recreation programs and classes

*Permanent or Endowed Funds

Memorial, Honor Gifts & Legacy Donors

The Foundation is grateful for contributions made in memory or honor of friends and loved ones, as a tribute to people who enrich our lives and community. Gifts can support the work of the Foundation, be designated by the donor for a specific purpose, or purchase benches in Everett's parks.

The following individuals were honored in 2004:

Steven Wayne Ayers Jack Corbally Robin Humphrey Hazen Mary Kurnik Peter Nesse Kelleher (honor gift) Vada Newland John Schack Mark A. Sharar Gertrude Rucker Dashiell Zwaller The following individuals have included the Foundation in their estate plans. We are honored that they have chosen to plan for the future of their community in this way. Thank you.

Bequest or Charitable Remainder Trusts to support the Greater Everett Community Foundation:

Cory & Gigi Burke David & Kay Duskin Mike & Maggie Faulkner Jim & Mary Lou Finley Melanie Jordan Hecla Paul MacMichael Mark & Sheila Nesse Barry & Carol Smith Don & Joyce Tisdel Patricia Bast Behrman Bequest to establish the John H. and Mary Russell Bast Fund for Snohomish County History, designated to benefit the Everett Public Library

Ed & Andi Hansen Charitable Remainder Trust supporting Everett Parks & Recreation, and youth programs

James & Nanci O'Neil Bequest supporting the Cory O'Neil Scholarship Fund

Carole Richardson Bequest of real estate & life insurance in support of the Alderbrooke Fund

Earl L. Smiley Bequest to support the Everett Public Library

Tisdel Family Fund Charitable remainder trust to support the fields of health care, scholarships for trade school students and the needs of elderly citizens

Thank You to Our Generous Donors!

We thank our many donors, whose generosity supports a wide range of services and programs throughout Snohomish County. The following list includes donors who made gifts to the Foundation in 2004.

Every nonprofit strives to say thank you in the most appropriate way. This list is our best effort to include everyone and to express our gratitude for their caring. If we have missed any names or listed anyone incorrectly, we would sincerely appreciate being notified.

Kathy Abrahamson Michael Accardi Arlene Adams Ed Adrian Laura & Carl Agne Victoria Ahmann Alexander Printing Company Mary Allen Nancy Allen Alliance Development Corporation Allstate Foundation Alpha Subdivision Pro's Inc. Janice Ames Suzanne & Tony Ames Maureen & Daniel Anderson Neil & Glenda Anderson Randy Anderson Rich & Connie Anderson Anderson Hunter Law Firm Ann & William Anderst Robert & Christine Andre Anonoymous Avex Foundation Andrew Ariizumi Ark Insurance Agency James Arrabito & Jessica Pavish

Scott & Jeanette Bader Rosemary Baisch Bill & Judy Baker Scott & Dina Baker Baker Services LTD Greta & Steve Ballard Brenda Baltrusch & Steve Sjoberg Banfield, The Pet Hospital Bank of America Don É Joan Barbacovi Bargreen Coffee Company Jerry & Karen Barhanovich Kaihleen & Glen Barrett Batter & Evans, Inc. P.S. Bayside Supply Company Jerry & Sue Beavers Wendy Becker James Beidle Bell & Ingram, P.S. Bill & Mary Belshaw Mary Patricia Bennett Anne Berry Daryl Bertholet Agnes Bertoldi Mrs. Robert Best Robert Best & Jill Lowe The Best Family Joy Bezanis Bob Bickford Billy Casper Golf Susan Birdzell Ramara Birman Marjorie Bissell Ioan Blacker Ryan & Ann Blakely Sally Bloom Tim Blue & Dr. Erica Peavy Blue Ribbon Pet Salon Greg & Jill Blunt The Boeing Company Daryl Boekenoogen Mary Bohmke Bob & Wanda Bolerjack Robert & Anetha Borup George Bowden LaVonna Bowers Steven Brace Dick & Mary Brannon Gwynne Fowler Briggs Jerome & Kathleen Brooks Wendell Browning & Betty Willard

Mary Brueggeman Patricia Brust Bill Brust (Deceased) Warren Buck Cory & Gigi Burke lo Ann Burkett Brian Burt Amy & Bill Burton Mary Jane Burton Larry Byers Dorothy Byrne

Barbara Callaghan Craig & Jessa Callies Elizabeth Campbell Gay & Oren Campbell Canddle Development Jeffrey H. Capeloto Saudra Carbary Jean Carillo , William & Billie Carpenter Ester Carton-Bozzi Cascade Coffee, Inc. Cascade Door & Hardware Rob Caskey Christine Castro Catholic Community Services of Snohomish Co. Brad & Christine Cattle Cedar Grove Composting, Inc. Peter Challinan Gene Chase Lenore & Warren Chastain Anne & Harvey Checkoway Helen Christian City Floral Coast Real Estate Services Coastal Community Bank Betty & Zeb Cobbs William Cody Mary Cody-Duell Doug Coleman Comcast Comprehensive Wealth Management Concerned Citizens Against SBX Marianna Conner Michael Conner & Diane Jochimsen Bob & Chris Cooper Rick Cooper & Robin Hilton

John E. & Marguerite Corbally Jan E. Corbally Doris & Eldon Coroch Dr. & Mrs. Jack Courrier Covenant Årt Glass, Inc. Larry & Helen Crawford Creative Gifting, LLC Terry Cressey Rick & Diane Criss Bert & Roxanne Cronin Cindy Crossman Karen, Kait & Sam Crowley Reidun & David Crowley Crown Distributing Co., Inc. Crown Image Crown Photo Systems Thomas & Susan Crowther Crystalite Employee Foundation Crystalite Skylights Lori Cummings Mary Cunningham Sandi Cutler

D

Gosta Dagg Kari & Douglas Dahl Steven Dahl Mercedes Dalrymple Paneen Gordon Davidson Joan Davidson-Busch David & Susan Davis Jerry & Sue Dawson Mary & Bill Decker Sue Dedrick Daniel & Vickie Deffries Tom Delanty Robert Dent & Carole Lycett-Dent Steven J. Depner The Design Poole Designer Doggiewear Bob & Carol Dickson Julie & John Dickson Susan DiPietro Mike & Cathy DiRe Pam Dixon William Doran Ray & Betty Dorbolo Bill & Bobbe Donway Patrick & Jacqueline Doyle Pat Draucker Bob & Cheryl Drewel

Taininy Diain Jane Durrance Maureen Duryee Mrs, Dan Duryee David & Kay Duskin Dykeman Architects PS

_ Charlie & Joni Earl Travis & Laura Earl Early Opinions Toastmasters Terry & Cheryle Earnheart Mary Ellen Egge Janice Ellis Mia & Todd Ellis Emerald Lawns Bryon Epp Steven Epperson Robert Erickson Wilma Erickson Espresso Connection, Inc. Everett Central Lions Club The Everett Clinic Foundation The Everett Clinic Everett Family Dental Everett Garden Club Everett Jaycees Evergreen Bowling Lanes EverTrust Foundation Ernest & Isabelle Eytinge

Jonathan Fanton , Aaron Faulk Mike & Maggie Faulkner Dean & Ruth Felthous Doug & Robin Ferguson Jodi Ferguson Financial Security Group Bill & Katie Finley Jim & Mary Lou Finley Al Fisk & Judith Harris lim & Melody Foley Craig & Kim Forbes Any Fox Norm Frampton & Ed Hanziker Susan Francisco Barbara Frasier Brian & Colleen Frauenholtz Joel & Mary French Richard French William Fritts

Jon Fritzberg Hervey & Theresa Froehlich Frontier Bank Allen Funk Al Furiak

G

Dan & Rachel Gaffney Joe & Ashley Gaffney Mike Gaffney Gaffney Construction, Inc. Melissa Gannett Hal Gausman & Adel Brown John & Lisa Gebert Robert Geer & Peggy Toepel Theresa Geminer Barbara Geore Owen Gessell Desiree Gibson Fred Gilbert Ron & Shirley Gipson Glass by Lund, Inc. Debra Godby Carol Godding Don Godson Kathryn Goforth Greg & Nga Goldfinch Rodney & Evelyn Goldfinch Goldfinch Bros., Inc. Golf Management Inc. Murray Gordon Rose & Larry Goulet Gwendolyn Gray Terry Greer Claire & Terri Griffith Arthur & Virginia Grossman Group Health Everett Medical Center Guardian Records Management Joan Gurian John & Mary Gustafson

H

H & L Sporting Goods-Soccer West Frances Habicht Steve & Nancy Hagen Rick Haldi Don & Mary Hale Andrew & Kaye Hall Marion Halverson Monday & James Halverson George & Nan Happ Jean Harris

Donna Harvey Hascal, Sjoholm & Co., P.S. Maree & Roger Haug Jim & Kirsten Haugen Bryce & Kris Hausmann Marjorie Hausmann Liz & Bill Hawkins Micki Hazen Michael Heady Melanic Jordan Hecla & Curt Hecla Steve Heinzen Robert Hemsley Janice & Lloyd Henning Dale Hensley The Herald James & Mary Hereford Woody Heron Jeanne Higgins & Ann Maria King Barbana Hilen Robert Hinton, Jr. Diane Hodges Donald & Shirley Hofstrand Scott & Tarie Holte Sandy & Bob Hood Timothy P. Hornbecker Agnes F. Humphrey Rose-Ellen Hunter James D. Iles

Joy Ingram Mary Veva Ingram Inn at Port Gardner Integrated Rehabilitation Group

J. Matheson Gifts, Inc. Diana Jackson Helen H. Jackson Jake & Marilyn Jacobson Katie Jenkins & Jerry Shaffer Bill Jensen Anita Dennner Johansen Eunice Johnson Jane Johnson Mary & Alan Johnson Phil Johnson Robert Johnson Robyn Johnson James Jones Carl Jorgenson Susan Josephson Judd & Black

Sheryl Kallock Shashank Kalohke Denise Keegan & Kelly Hudson Anton Keller Thomas & Ann Kelly Paula & Jeff Kelly-Clarke Rich Kerns Mike & Carol Kight Karen Kleinhaus Mr. & Mrs. John Klemencic James & Barbara Klicpera Patricia Knapp Patty Knapp Juergen Kneifel Paul & Nancy Kniest Jackie & Tim Knopf Herb & Susan Knudson Bill & Joanne Koehler David Koenig & Heather McCartney Colleen Kohler Thomas Koontz Peter & Kelly Kost John Koster Derrick S. Kraft Mary Lou Kravik Jerry & Marian Krell Carolyn Kriegel The Kumik Family Ł Jeanne & Daniel Lagozzino Aaron & Michelle Lamoureux Barbara Lamoureux Tom Lanoureux Lamoureux Homes LLC Bruce & Maggie Lamus Lars Landrie Tom & Kjersti Lane Aileen & Katherine Langhans Jim & Sharon Langus Duave & Sharon Larson Ellen & Will Larson Larry Larson Lavender Hills Farm Paul & Dawn Lawrence J. Robert Leach & Vickie K. Norris

Meaghan Leland Jo Metzger-Levin & Don Levin Mark & Tammy Lewinski Iane Lewis , Kammic & Mark Lewis Petrina Lin Bobbic Lincoln & Greg Chase Karen & Jerry Lindsey John & Deanne Lindstrom Jim & Sata Lipo Shirley & Fred Liska Dave & Judi Little Tom Jay Little Lombardi's Cucina Sharon Lorkowski Anita Lowen North Lowery Annie Lyman M Karen MacDouald Lee Madison John Madsen Jay Magill August & Rosemary Mardesich Barry & Becky Martin Jeff & Caroline Mason Hugh & Judy Matheson Dorothy Matsui Yas Matsui Allan & Eleanor May John McAlpine Claudia & Pat McClain McClain Insurance Services Wendy McChure Elizabeth McCormack David & Beverly McCourt Sally & Dave McCutchen T.H. & Noel McDonough R.D. & Eleanor McIntosh Lanie McMullin Brian & Michelle Meagher Mickey Meagher Ruth Merdian Harry & Jeanne Metzger Bill Meyer Meyer's Cafe Susan Millan Margaret Miner

Robert J. Lee

Barbara Leith

Hugh & Jackie Minor David & Barb Mitchell Phillip & Jeanne Mitchell Bob Mitchell & Karen Shoaf-Mitchell Marilou Moore Donna Morgan Melissa Morgan Barbara & Jerry Morris Betty & Ed Morrow Moss Adams LLP William & Claire Moultrie Rich & Susie Murphy Scott & Kippy Murphy Rebecca Murray Jack Myers Betty & Steve Neighbors Mark & Sheila Nesse

Tanti Nesting George & Maribeth Newland Mrs. Simon Newland Peter Newland Si & Lisa Newland Ken & Shirley Newman Dean & Sandy Nichols Connie Niva & Ind Maranardt Jo Marie Noack Rhonda & Patrick Nolan North Cascade Building Materials North County Bank North Everctt Lions Club North Sound Sea Kayaking Association Northwest Animal Care Hospital NW School for Hearing Impaired Children Stephanie Nylander Brad & Kathy Nysether Brandon Nysether Brent Nysether Bryan Nysether Bryce Nysether Eldon & Shirley Nysether Mark & Vickie Nysether O

Pat & Doug Oakes Dick & Judith Oberg Howie Odden

Larry & Joyce O'Donnell Denise & Jim Ohlfs Oldcastle Oldcastle Precast Ken Olsen Darrell & Barbara Olson Mark & Kathy Olson Lynda Olson-Rudolph Dawn & Gene O'Neil James & Nanci O'Neil John & Linda Onumbu Stephanie & Jeffrey Onzay Stephen K. Ooton & Jeanne Leader Dave Osmer & Sandra Griffith Bob & Myrna Overstreet Sue Overton

. Pacific Garages Barbara & Duane Parker Grace & Edgar Parsons Judy Pascale Chuck & Lynn Patten Grant D. Patterson John L. Patterson , Susan Patterson Nancy Patton Jim & Karen Pauley Richard & Bettina Paulsen Tom, Julie & Connor Paulson Teri Payette Kimberly Payne Philip Payne Arthur & Lianne Pearson Perkins Coie LLP Dialine Petersen Ed & Carol Petersen Leslie Peterson Linda Peterson Stephen Peterson Kaye & Darold Phinney Don & Dottie Piasecki

Jim & Barbara Piercey Mary Pinette Clyde & Judy Pitcher Carol Plymale Elna Polis Providence General Medical Center Public Utility District Puget Sound Kithey Centers

Morgan & Jacavie Raymer Aaron & Kate Reardon Mark & Noreen Reis Madeline Reukens Arlyn Requa Ross & Judy Rettenmier Joan & George Reyes Hazel Reynolds Marianne Rice Carole Richardson & Bruce Johnson Rathata Richer Mark Richer David Rickey Mawaret & Randy Riddle Christina Robertson Betty Robinett Robinett Development Company, LLC Tom & Marilee Robinson Heidi Rominger Betty Rouning Rotary Club of Arlington Royell Manufacturing, Inc. Ed & MariLana Rubatino Rubatino Refuse Removal Inc. Bill & Susie Rucker Katherine Runyon & Carl Nelson Nancy Rupp Lois Ruskell Susan Russell & Falken Forshaw Rusty Relics Mary Cline Rygg Fred & Diane Safstrom Maryalice Salget Mary Ann Saude William & Barbara Savery John & Idamae Schack Diana Schmid Schmidt Family Chiropractic Marti & Denis Schonover Screen Printing Northwest, Inc. Scuttlebutt Brewing Co. Sea-Dog Corporation Seattle Foundation Seattle Outboard Assn. Mary Secoy Walter & Melissa Selden

Ann Rankin

Senitra Securities loe Setu Arthur G. Shaffer James P. & Gretchen Shaffer Kym Shanahan Mark Shapiro Merrie Kay Sharar Leroy & Opal Sieck Peter & Doreen Sieminski Chris & Shirley Sievers Ray & Mary B. Sievers Marian Simmermacher Eileen Simmons & Roger Berger Suzanne Sinclair Fred & Joanne Sjoholm Thomas C. & Marion Skalley Skotdal Real Estate Desmond Skubi & Rebecca Frevert Shirley Small Mrs. Éarl L. Smiley Barbara & Philip Ŝmith Barry & Carol Smith Kelli Smith Mary Smith Neale & Colleen Smith Norman & Marjorie Smith Richard & Mayumi Smith Bob Smithson Snohomish County Hotel/Motel Tax Fund Snohomish County Labor Council Snohomish County Literacy Coalition Libbie Soden Mark Soine Mark & Pam Somers Sporty's Beef & Brew Casey Sprite Deborah & Daniel Squires Judith St. Hilaire Stadium Flowers Kurt & Angela Stahl Dan & Sue Staple Starbucks Coffee Co. Larry & Debbie Stave Ray & Vikki Stephanson Lou Stevenson Brent Stewart Stewart Title of Snohomish County Inc.

Tom & Brenda Stonecipher Pastor Paul A. Stoot, Sr. Linda Stover Anny Strandell Ron Strong Scott Strong James & Laura Strzelec Harry & Carol Stuchell Terri Suzuki Gordon & Pannela Stvank

<u>T</u>

Taco Del Mar Jan & Scott Tanner Gary Tapart Barbara Thompson Sharon M. Thornley Roy & Ann Thorsen Dulcie Thorstenson Don & Joyce Tisdel Greg & LaRae Tisdel Tiz Door Sales Calvin Tomsir Ron Toppi Morrie & Michelle Trautman Lee & Carrie Trevithick Anne Trice Trinity Episcopal Church Bob & June Thosvig Ann & Donald Tschan Tulalip Tribes Janice Tullis Tom & Judy Tuohy Cynthia Turner Steve & Barb Turner Turners

U

Tim Tivictmeyer

U.S. Bancorp Foundation United Way of Snohomish County Mahlon Unlahl Randy Utt & Maddy Metzger-Utt

v Rudolph Valdez Bette Van Ausdal Lloyal Ann Van Dee Loren & Kristin Van Loo Kathleen S. Vannatter View Ridge P.T.A. Howard & Joan Voorheis

14 Faith Wallingford Andrea Wallis Dan & Dodi Warnock Jean Wasnnund Kin M. Watson Patricia Watson Glenn Wattum Bernie & Joy Webber Webber Lawn & Yard Care, Inc. Clay & Hap Wertheimer Lyn & Bud Wessman Terri Whalen Teresa & Doug Wharton Jamice White Carol Whitehead Sam Whiting Paul & Peggy Wiggun Arnold & Irene Wiggum Family Michelle Wiley Tom & Camille Williams Frank & Ann Willson Bill & Henrietta Wilson Libby Wilson Lorin H, Wilson Sherryl Ann & Peter Wilson Betty Ann Winspear Jeff Wishko Jeff & Ginny Woodhouse Jonalyn Woolf-Ivory Diane Wright Sanford Wright, Jr.

Roy & Barbara Yates Youngstrom Family Trust

2. Carl Zapora & Cheryl Foster Daniel & Evelynn Zgolinski Doug & Jean Zook Matt & Katherine Zuanich Colleen Zwaller

Ways to Give

Giving through the Greater Everett Community Foundation is simple, flexible and responsive to donors' needs. It empowers lifelong community involvement. Most donors give through us by creating a fund held at the Foundation. However, in order to maximize the impact of smaller gifts, or participate in ongoing efforts led by others, anyone may contribute to any existing funds.

We can accept gifts of cash, securities, closely held stock, real estate, other items of value, and deferred gifts, such as those made by bequest, life insurance or remainder trusts. The process is straightforward; the paperwork is minimal; and the results are tremendously satisfying for the donor. The following options are representative of the continuum of choices available to our donors:

Community Fund – Recognizing that needs and organizations change, the donor entrusts the foundation to select the most promising and urgent community programs to receive support, both now and in the future.

Field of Interest Fund – These funds support a particular area of interest such as education, the arts or human services. The Foundation awards the grants, based on competitive application processes, to the most appropriate program within the field of interest specified.

Donor Advised Fund -An opportunity for those who prefer to actively recommend distributions from the fund they create.

Designated Fund – The donor creates a fund to permanently support one or more named organizations.

Agency Endowment Fund -A nonprofit organization transfers assets to establish an endowment for the ongoing support of their agency, thus benefiting from the Foundation's administrative and investment management.

The Foundation's Operating Fund – Gifts to the Foundation's own Operating Fund support the day-to-day work of the Foundation.

The Foundation's Endowment Fund –Gifts to our Endowment Fund provide a source of income to cover operating expenses for years to come, ensuring the Foundation's ongoing capacity to serve the community in perpetuity.

In addition to the basic funds listed above, many other options are available. We hope you will consider the Greater Everett Community Foundation when assessing your charitable objectives. Please call the Foundation office at 425-257-8385 for more information on how we can assist you in accomplishing your desire to help build a better community.

Financial Statements

14

Greater Everett Community Foundation Statement of Financial Position December 31, 2004

ASSETS

| CURRENT ASSETS | |
|--|---|
| Cash and equivalents | \$ 617,937 |
| Pledges receivable - current portion | 13,950 |
| Prepaid expense and other current assets | 985 |
| Total current assets | 632,872 |
| PROPERTY AND EQUIPMENT | |
| Equipment | 11,254 |
| Purniture and fixtures | 4,830 |
| Less accumulated depreciation | (13,721) |
| Total property and equipment | 2,363 |
| OTHER ASSETS | |
| Investments | 2,844,005 |
| Land holdings | 49,000 |
| Pledges receivable, net of current portion | 634,727 |
| Total other assets | 3,527,732 |
| | |
| Total assets | \$4,162,967 |
| Total assets LIABILITIES AND NET ASSETS | \$4,162,967 |
| | \$4,162,967 |
| LIABILITIES AND NET ASSETS | \$4,162,967 660 |
| LIABILITIES AND NET ASSETS CURRENT LIABILITIES | <u></u> |
| LIABILITIES AND NET ASSETS CURRENT LIABILITIES Accounts payable | \$ 660 |
| LIABILITIES AND NET ASSETS CURRENT LIABILITIES Accounts payable Accrued expenses | \$ 660 5,964 |
| LIABILITIES AND NET ASSETS CURRENT LIABILITIES Accounts payable Accrued expenses Total current liabilities | \$ 660 5,964 |
| LIABILITIES AND NET ASSETS CURRENT LIABILITIES Accounts payable Accrued expenses Total current liabilities NET ASSETS | \$ 660 <u>5,964</u> 6,624 |
| LIABILITIES AND NET ASSETS CURRENT LIABILITIES Accounts payable Accrued expenses Total current liabilities NET ASSETS Unrestricted | \$ 660 <u>5,964</u> 6,624 217,726 |
| LIABILITIES AND NET ASSETS CURRENT LIABILITIES Accounts payable Accrued expenses Total current liabilities NET ASSETS Unrestricted Temporarily restricted | \$ 660 <u>5,964</u> 6,624 217,726 1,093,141 |

Greater Everett Community Foundation Statement of Activities Year Ended December 31, 2004

| | Unrestricted Net Assets | Temporarily Restricted Net Assets | Permanently Restricted Net Assets | Total 2004 |
|---------------------------------------|----------------------------|---|---|---------------|
| SUPPORT AND REVENUES | | | | |
| Contributions | \$ 88,672 | \$226,690 | \$ 58,455 | \$373,817 |
| Professional services | 17,539 | | | 17,539 |
| Concessions | 19,235 | 363 | 8,729 | 8,327 |
| Possibilities Breakfast | 74,360 | 15,200 | 2,500 | 92,060 |
| Investment return | 147,367 | 53,117 | 62,930 | 263,414 |
| Administrative fees | 18,513 | | | 18,513 |
| Net assets released from restrictions | 382,340 | (382,340) | | |
| Total support and revenues | 748,026 | (86,970) | 132,614 | 793,670 |
| EXPENSES | | | | |
| Program | 573,926 | | | 573,926 |
| Management and general | 38,251 | | | 38,251 |
| Fundraising | 61,387 | | | 61,387 |
| Total expenses | 673,564 | | | 673,564 |
| CHANGES IN NET ASSETS | \$74,462 | \$ (86,970) | \$132,614 | \$120,106 |

Board of Directors & Staff

16

We appreciate the dedicated community volunteers who serve on our board and committees, as well as the committed professionals who staff the organization. It is through their teamwork that the Greater Everett Community Foundation is able to accomplish its goals and mission.

We would sincerely like to thank Tim Kirstein, Don Barbacovi, Jo Noack and Melanie Jordan Hecla who have served on our Board of Directors. We welcome our new board member Judy Baker.

We would also like to acknowledge one of our board members who passed away in 2004 John (Jack) Corbally. Jack was a pioneer in the field of nonprofits, having served as president of one of our country's largest foundations. He was a generous man who adored his family. We appreciate all he did for our Foundation.

Mark A. Nesse, President Director, Everett Public Library Gigi Burke, Vice President Executive Vice President, Crown Distributing Co., Inc. Maggie Faulkner, Secretary Community Volunteer Rich Anderson, Treasurer President, Hascal, Sjoholm and Company, P.S. Judy Baker Community Volunteer Bob Drewel Executive Director, Puget Sound Regional Council David E. Duskin Attorney, Bailey, Duskin, Peiffle & Canfield, P.S. James G. Finley Community Volunteer Greg Goldfinch President, Goldfinch Bros., Inc. Jo Metzger-Levin Educator, Everett School District Mark Nysether CEO, Sea-Dog Corporation Bill Rucker Owner, H & L Sporting Goods-Soccer West

Staff

Maddy Metzger-Utt Executive Director

Board of Directors

Glenda Anderson Financial Manager

Anne Checkoway Grants Manager

Leslie Minor Breakfast Coordinator

Design: Terri Scribner, T.S. Miles Design / Printing: Alexander Printing





COMMUNITY FOUNDATION

Helping people strengthen community and thoughtfully change lives.

P.O.Box 5549 Everett, WA 98206 p. 425.257.8385 f. 425.257.6828 unwungreatereverettef.org

