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Question QBCG2intro

☐ Have no heating equipment

| | arding appliances and equipment in your home. |
|-----|--|
| Que | estion Q1BCG2heatequip |
| | nich of the following space heating equipment is installed in your home? (select all tapply) |
| | Gas forced air furnace |
| | Electric forced air furnace |
| | Air source heat pump |
| | Heating stove |
| | Baseboard heater |
| | Boiler |
| | Ductless heat pump |
| | Dual-fuel heat pump |
| | Plug-in heater |
| | Ground source heat pump |
| | Fireplace |
| | Conversion burner |
| | Other |
| | Don't know |

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Matrix table Q4BCG2HVACbrand - Q4BCG2HVACbrann

What brand is the heating equipment in your home?

| | Gas forced air furnac e | Electri c forced air furnac e | Air sourc e heat pump | Heatin g stove | Baseboar d heater | · Boile r | Ductles s heat pump | Dual -fuel heat pum p | Plug- in heate r | Groun d source heat pump | Conversio n burner |
|--------------------------|-------------------------------------|--|-----------------------------------|----------------------|----------------------|--------------|---------------------------|-----------------------------------|---------------------------|--------------------------------------|-----------------------|
| Trane | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Carrier | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Lennox | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| York | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Goodma n | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| America n Standard | 0 | 0 | 0 | О | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Rheem | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Mitsubis hi | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Daikin | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Don't know | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

Question Q2BCG2wheninstall

When did you last have your primary heating equipment installed in your home?

| 0 | Within the last year |
|---|----------------------|
| 0 | 1-5 years ago |

O 6-10 years ago

O 11-20 years ago

O More than 20 years ago

Never

O Don't know

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Question Q3BCG2why

| Wh | y did you install a new uni | t? (select | all that apply) | | | | | | | |
|---------|---|------------|--------------------|------------|-----------|----------|---|--|--|--|
| | The existing unit broke | | | | | | | | | |
| | The existing unit was old | | | | | | | | | |
| | Maintenance costs were too high | | | | | | | | | |
| | Product type didn't work for my heating needs | | | | | | | | | |
| | Wanted lower monthly utility | bill bill | | | | | | | | |
| | Wanted more energy-efficien | t product | | | | | | | | |
| | Other | | | | | | | | | |
| | | | | | | | | | | |
| Que | estion Q13BCG2searchtermt | t | | | | | | | | |
| Fro | m whom did you purchase | your last | t space heating e | equipmen | t? | | | | | |
| 0 | HVAC Contractor | | | | | | | | | |
| 0 | Plumbing Contractor | | | | | | | | | |
| \circ | Electrical Contractor | | | | | | | | | |
| \circ | General Handyman | | | | | | | | | |
| \circ | Home Depot | | | | | | | | | |
| 0 | Lowes | | | | | | | | | |
| \circ | Sears | | | | | | | | | |
| \circ | Manufacturer directly | | | | | | | | | |
| 0 | Other | | | | | | | | | |
| \circ | Don't know | | | | | | | | | |
| | | | | | | | | | | |
| Ma | trix table Q14BCG2sata - Q1 | 14BCG2s | atj | | | | | | | |
| Но | w satisfied were you with t | he variou | is aspects of this | s provider | ? | | | | | |
| | • | Very | Somewhat | Neutral | Somewhat | Very | | | | |
| | | Dissatist | fied Dissatisfied | Meuttai | Satisfied | Satisfie | d | | | |
| | erall cost including product installation | 0 | 0 | 0 | 0 | 0 | | | | |
| Pro | duct range and choice | 0 | 0 | 0 | 0 | 0 | | | | |
| | al customer service and venience | 0 | 0 | 0 | 0 | 0 | | | | |

0

0 0

0

 \circ

0

Knowledge and expertise of

Fair and trustworthy

provider

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|--|--|--|--|---|---|
| ion | | | | | |
| installation | 0 | 0 | 0 | 0 | 0 |
| m of techniciar | ns O | 0 | 0 | 0 | 0 |
| ty | 0 | 0 | 0 | 0 | 0 |
| ice and repair | 0 | 0 | 0 | 0 | 0 |
| action | 0 | 0 | 0 | 0 | 0 |
| | | | | | |
| Q5BCG2trane | e - Q5BCG2dai | ikin | | | |
| r general opin | ion of the foll | owing brands | 3? | | |
| Very Unfavorable | Slightly Unfavorable | Neutral/No Opinion | Slightly Favorable | Very Favorable | I don't know this brand |
| 0 | 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 | 0 |
| the heat pump A/C heat pump I terminal A/C ive ("swamp") | cooler | our home cur | rently use? (| select all th | at apply) |
| | rinstallation om of technician by ice and repair action Q5BCG2trand r general opin Very Unfavorable C C C C C C C C C C C C C C C C C C | ion installation im of technicians by ice and repair action CSBCG2trane - Q5BCG2dair r general opinion of the foll Very Slightly Unfavorable Unfavorable C C C C C C C C C C C C C | ion installation cm of technicians cy cice and repair caction CSBCG2trane - Q5BCG2daikin r general opinion of the following brands Very Slightly Neutral/No Unfavorable Unfavorable Opinion COCOCOCOCOCOCOCOCOCOCOCOCOCOCOCOCOCOC | rinstallation C C C C C C C C C C C C C C C C C C C | HVAC Survey, 5/2-5/9/14 ion installation C C C C C C C C C C C C C C C C C C |

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| | | - 0.90 0 0. = |
|---------|--|---------------|
| | Other | |
| | I don't have cooling equipment | |
| | | |
| Que | estion Q7BCG2noac | |
| Wh | y don't you use cooling equipment? Please select the main reason. | |
| \circ | Upfront cost too expensive | |
| 0 | Overall lifetime costs too expensive (maintenance, energy bills, etc.) | |
| 0 | Don't need cooling in this climate | |
| 0 | Don't want cooling equipment | |
| 0 | Other | |

Matrix table Q8BCG2importance - Q8BCG2importancq

If you were in the market for new heating and/or cooling equipment, how important would the following factors be in your decision of what equipment to install?

| | Very Unimportant | Unimportant | Indifferent | Important | Very Important |
|--|---------------------|-------------|-------------|-----------|-------------------|
| Upfront cost | 0 | 0 | 0 | 0 | 0 |
| Monthly utility bill | 0 | 0 | 0 | 0 | 0 |
| Brand | 0 | 0 | 0 | 0 | 0 |
| Energy efficiency | 0 | 0 | 0 | 0 | 0 |
| How quickly it can be installed | 0 | 0 | 0 | 0 | 0 |
| Installer recommendation | 0 | 0 | 0 | 0 | 0 |
| Product warranty | 0 | 0 | 0 | 0 | 0 |
| Durability (product life) | 0 | 0 | 0 | 0 | 0 |
| Noise/Aesthetics | 0 | 0 | 0 | 0 | 0 |
| Controls/interface (incl. the ability to control remotely over internet, smartly adjust temperature according to daily habits) | 0 | 0 | 0 | 0 | 0 |
| Difficulty of installation (e.g. need to rewire, run new lines) | О | 0 | 0 | 0 | 0 |

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|-------------------|------|---|--|---|---|
| Available rebates | 0 | 0 | 0 | 0 | 0 |
| Other (optional) | 0 | 0 | 0 | 0 | 0 |
| | | | | | |

Question Q9BCG2leaseconcept

Instead of purchasing space heating or cooling equipment, imagine you were given the option to lease the equipment instead.

You would pay a monthly fixed and all-inclusive charge, and the sum of those charges would be similar to the combined costs of the upfront equipment purchase, installation and permitting fees, maintenance, repair, and future disposable costs.

The leasing program would include:

- No upfront cost
- Maintenance (repairs and replacement)
- 24 hour customer service
- Same-day repairs
- An energy-efficient product
- The ability to transfer the lease when you sell your home

The contract duration would be 17 years, and the estimated monthly charge is \$60. This is compared to the cost of purchasing the product outright (at around \$1,500, with a \$650 installation cost) and paying for maintenance out of pocket.

Matrix table Q9BCG2leaseHP - Q9BCG2leaseAC

Under these terms, how likely would you be to lease the following HVAC equipment if you were in the market for this equipment?

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HVAC Survey, 5/2-5/9/14 Page 10 of 20 Very Unlikely Maybe Likely Very likely unlikely space heating \bigcirc \bigcirc 0 0 0 equipment space cooling \bigcirc 0 \bigcirc 0 \bigcirc equipment

Matrix table Q10BCG2mod1 - Q10BCG2mod5

Now please think only about *heating* equipment.

Compared to the lease offer above, consider each of the following modifications independently. For each modification, indicate how it affects your likelihood to lease space heating equipment:

| , | 0 1 | • | | | | |
|--|------------------------|----------------------------|--------------|----------------------------|------------------------|--|
| | Much Less Likely | Slightly Less Likely | No change | Slightly More Likely | Much More Likely | |
| The same lease offering detailed earlier, except maintenance <i>is not</i> included (have to pay per service call). The monthly price is now \$25 (\$35 less per month). Without maintenance coverage, typical maintenance costs are expected to be \$400 per visit, with an estimated average of 1 visit per year | 0 | 0 | 0 | 0 | 0 | |
| The same lease offering detailed earlier, except you now have to pay the installation cost (about \$650). The monthly price is now \$55 (\$5 less per month). | 0 | 0 | 0 | 0 | 0 | |
| The same lease offering detailed earlier, but you cannot lease an energy-efficient product. Monthly price is now \$55 (\$5 less per month). Note that this does not take into account energy bill savings. | 0 | 0 | 0 | 0 | 0 | |
| The same lease offering detailed earlier, but repairs are not same day (instead within a day or two). Monthly cost is now \$55 (\$5 less per month). | 0 | 0 | 0 | 0 | 0 | |
| Matrix table O11BCG2leaseimportance - O11BCG2leaseimportanci | | | | | | |

Matrix table Q11BCG2leaseimportance - Q11BCG2leaseimportancj

How important are the following options to you in a lease offering?

| | Very Unimportant | Unimportant | Indifferent | Important | Very Important |
|-----------------|---------------------|-------------|-------------|-----------|-------------------|
| No upfront cost | 0 | 0 | 0 | 0 | 0 |

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Question Q12BCG2infoother

Please describe your "other" choice.

Question Q12BCG2searchterms

What would be your most likely search words/phrases when using a search engine?



Question Q14BCG2satk

Thank you for your input. If you have any other comments, please enter them here:



Question QBCG2close

Thank you for participating. Please click below to submit your responses.