

REPORT OF SECURITIES ISSUED

May 2023

PACIFICORP

Description of securities: \$1,200,000,000 of PacifiCorp's 5.500% Green First Mortgage Bonds due 2054

<u>Description</u>		<u>Amount</u>
1.	Face value or principal amount	\$1,200,000,000
2.	Plus premium or less discount	(528,000)
3.	Gross proceeds	1,199,472,000
4.	Underwriter's spread or commission ⁽¹⁾	(9,000,000)
5.	Securities and Exchange Commission registration fee	(132,182)
6.	State mortgage registration tax	N/A
7.	State commission fees and expenses	N/A
8.	Fee for recording indenture*	(30,000)
9.	United States document tax	N/A
10.	Printing and engraving expenses*	(12,000)
11.	Trustee's charges*	(13,000)
12.	Counsel fees*	(150,000)
13.	Accountants' fees*	(78,000)
14.	Cost of listing	N/A
15.	Miscellaneous expenses of issue* ⁽²⁾ (Describe large items)	(1,614,818)
16.	Total deductions*	(11,030,000)
17.	Net amount realized*	\$1,188,442,000

* Denotes estimate only.

⁽¹⁾ Net of payment the underwriters have agreed to make in respect of expenses incurred by PacifiCorp in connection with the offering.

⁽²⁾ Includes estimated rating agency fees of \$1,608,000 for the Bonds.