

RE: Petition Requesting Forbearance from Rate and Service Regulation as Auto-transportation Company under RCW 81.68.015

Dear WUTC:

Our company received Charter Excursion authority, certificate CH-67128, on April 21, 2016. Recently we were advised that the company was providing auto transportation services which exceed our charter excursion authority. We were also advised that we may qualify for an exemption of rate and service regulation pursuant to RCW 81.68.015 since our service does not serve an essential transportation service, is solely for recreational purposes and would not adversely affect the operations of a regulated auto transportation company.

This letter is a petition for forbearance from rate & service regulation pursuant to RCW 81.68.015, for recreational purposes that does not adversely affect the operations of any auto transportation certificate holders on San Juan Island, Washington. The Friday Harbor Jolly Trolley Inc. will provide transportation throughout San Juan Island solely for recreation and tourism, and would not adversely affect the operations of the holder of a certificate under chapter 81.68 RCW.

We offer guided tours of San Juan Island. Our main purpose on our tour is to educate our clients of each destination prior to arrival and make them aware and conscious of marine endangerment of the Salish Seas with audio/video throughout the tour. We're the only ones who provides an additional volunteer tour guide so the driver can SOLELY concentrate on driving. We offer something no one else does on this Island which makes us valuable to each and every business owner of the stops we provide & valuable to efforts put forth by all the people involved in Marine wildlife, rescue and preservation.

We post a schedule for our clients so we can run a continuous tour without people being left behind and other people getting on the Trolley and other points besides our starting points. There are many places on this Island where people are vacationing and most do not bring their own vehicle to get around. Therefore everyone's start point for their tour is different. This is why it is essential to have a schedule listed and a hop on/hop off feature for those who want to spend more time at a certain place for their own vested interests.

We have a fixed rate for our tour of \$20 for the entire day for adults and \$10 for children 10 and under. There are no exceptions to this rate, unless you are chartering our Trolley for the entire day personally. Also note there are days we do not run this service at all because we are also providing private charters for weddings and special events.

Thank you very much for your time and consideration. Please consider this request and allowance.

Anthony Jenne President  
Alison Caruso Vice-President  
Friday Harbor Jolly Trolley  
360-298-8873  
FridayHarborJollyTrolley@yahoo.com

**RECEIVED**

JUN 22 2016

WASH. UT. & TP. COMM



**AUTO TRANSPORTATION COMPANY APPLICATION**

**Auto Transportation Company** means every person owning, controlling, operating, or managing any motor propelled vehicle used in the business of transporting person over any public highway in this state between fixed termini or over a regular route (example; transporting passengers and their baggage to the airport), and not operating exclusively within the incorporated limits of any city or town. You may not operate as an auto transportation company until you have been approved and receive a certificate from the Commission. Auto Transportation company applications are subject to public notice and objection and may be set for hearing.

If you provide intrastate regular route service under a federal grant of authority under the provisions of 49 U.S.C§13902, the Commission will grant you an auto transportation certificate consistent with the federal grant of authority and limited to intrastate operations that are conducted together with regularly scheduled interstate operations on the same route. You must provide a copy of your federal order granting authority. You must also verify you have paid for Unified Carrier Registration fees.

This application packet contains the following information:

- Application form
- Checklist for a completed application
- Sample Standard Tariff and Time Schedule Format and Fare Flexibility Tariff
- **WAC 480-30** – Rules Relating to Passenger Transportation Companies
- “Your Guide to Achieving a Satisfactory Safety Rating”

You must file and maintain bodily injury and property damage insurance (Form E) covering each motor vehicle you operate in the state of Washington. The Commission must be shown as the certificate holder. Insurance or bond minimum limits are:

Motor vehicles that:	Must have bodily injury and property damage insurance or surety bond with the following minimum limits:
Have a passenger seating capacity of fifteen or less (including the driver)	\$1,500,000 combined single limit coverage
Have a passenger seating capacity of sixteen or more (including the driver)	\$5,000,000 combined single limit coverage

For questions, please contact Licensing Services staff at 360-664-1222 and/or Compliance staff at 360-664-1236. Submit your completed application, appropriate attachments and fees to:

Washington Utilities & Transportation Commission  
PO Box 47250  
Olympia, WA 98504-7250

If paying by credit card, you can fax your application to 360-586-1181 or scan and email to [transportation@utc.wa.gov](mailto:transportation@utc.wa.gov). Please refer to our website [www.utc.wa.gov](http://www.utc.wa.gov) for WORD and PDF versions of the application, standard tariff and time schedule format, fare flexibility tariff, adoption notice, etc. The Commission has a policy of providing equal access to its services. If you need special accommodations, please call 1-800-416-5289 or TTY 360-586-8203. To request this document in alternate formats, call 360-664-1222.

## Checklist for a Completed Application

- Type of authority requested – check one
    - If you plan on operating as a charter/excursion service also, complete Attachment F.
  - Correct fees (including \$25 for each vehicle to be used if also applying for charter/excursion).
    - Complete Type of Payment sheet
  - Legal Name – as registered with Business Licensing Services
    - If corporation or LLC, name must match registration with Secretary of State's office.
  - Trade Name(s) – as registered with Business Licensing Services
  - Phone, Fax and email address
  - Physical address – Mailing address, if different from physical address
  - UBI number – as registered with Business Licensing Services
  - Type of Business Structure
    - If Partnership, Corporation, or Other, list members of partnership, corporation or LLC and their percentages.
  - USDOT number – all carriers must have one. The legal name on the USDOT must match your application name.
  - Labor & Industries registration number
  - Employment Security registration
  - Map of the proposed line, route, or service territory that meets standards described in WAC 480-30-  
051
  - Type of service to be provided: door-to-door services and/or scheduled service.
  - A complete description of the proposed service including the line, route, or service territory described in terms such as streets, avenues, roads, highways, townships, ranges, cities, towns, counties, or other geographic descriptions.
  - A statement of conditions that justify the proposed service.
  - A statement of the applicant's prior experience and familiarity with the statutes and rules that govern the operation it proposes.
  - Proposed tariff and time schedule – according to the samples provided for filing tariff and time schedule.
    - If you are applying for flexibility rates, you must also complete Attachment H to show your proposed base rate and maximum rate.
  - Hearing information – in case your application is scheduled for a formal hearing.
  - Financial Statement of assets and liabilities
  - Ridership and revenue forecasts for the first twelve months of operation.
  - A pro forma balance sheet and income statement for first twelve months of operation.
  - A list of equipment to be used in providing the proposed service
  - Safety & Operations – completed with person and position who will be responsible for understanding and complying with the requirements.
  - Operational Responsibilities - completed with person and position who will be responsible for understanding and complying with the requirements.
  - Declaration of Application – sign and date application.
- TRANSFERS: A completed closing annual report must be submitted by the current company before the commission will approve a transfer of authority.**



UTILITIES AND TRANSPORTATION  
COMMISSION

1300 S. Evergreen Park Dr. SW  
P.O. Box 47250  
Olympia, WA 98504-7250  
Phone: 360-664-1222  
Fax: 360-586-1181  
TTY: 360-586-8203  
or  
1-800-416-5289

E-mail: [Transportation@utc.wa.gov](mailto:Transportation@utc.wa.gov)

## AUTO TRANSPORTATION AUTHORITY APPLICATION

Type of Passenger Transportation Authority Requested (check one box)	Fee Required
<input checked="" type="checkbox"/> <b>New Certificate</b> (auto transportation company certificates include statewide charter and excursion carrier service if marked below). Complete sections 1-8 and Attachment A. Submit a proposed tariff and time schedule.  Do you plan on providing charter/excursion service? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, complete Attachment F.	\$200.00
<input type="checkbox"/> <b>Extension of existing Auto Transportation Certificate</b> C-_____ Complete sections 1-8. Submit a proposed tariff and time schedule.	\$150.00
<input type="checkbox"/> <b>Transfer or Lease Auto Transportation Authority</b> - Complete sections 1-8 and Attachments C & G. Transferring all of Certificate C-_____ Transferring a portion of Certificate C-_____	\$200.00
NOTE: A closing annual report must be submitted by the current company before the transfer will be finalized.	
<input type="checkbox"/> <b>Temporary Auto Transportation Authority</b> - New temporary authority or temporary to operate pending a Commission decision on a parallel filed permanent application. Complete sections 1-8 and Attachment B.	\$150.00
<input type="checkbox"/> <b>Mortgage of Certificate</b> - Complete section 1 and Attachment E.	\$35.00
<input type="checkbox"/> <b>Name Change</b> - Change in corporate name, change in trade name; adding or deleting a trade name; or change the surname of an individual owner or partner. Complete section 1 and Attachment D.	\$35.00
<input type="checkbox"/> <b>Reinstatement of Cancelled Certificate</b> - Complete sections 1, 2 and 8.	\$200.00

### FOR OFFICIAL USE ONLY

Date Filed		ID#	Docket #:
LS Staff Assigned	Insurance	Map	Tariff/ Time Schedule
DOL/SOS	Safety Inspection		Cert Issued
		Receipt ID	111-0268
111-0268-232-02	111-0268-232-01	111-0268-230-02	111-0268-230-01

**TYPE OF PAYMENT**

**NOTE: A convenience fee of 2.5% (minimum fee of \$3.95) is charged by Official Payments for processing credit card payments.**

Check     Money Order

Amount: \$ 200

Amex    CCV# \_\_\_\_\_ (four digit code on front of card)

Expiration Date: \_\_\_\_\_

Discover     Mastercard     Visa

CCV # \_\_\_\_\_ (three digit code on back of card)

Credit Card number:

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**CERTIFICATION: I, the undersigned, under penalty for false statement, certify that the following information is true and correct, that I am authorized to execute and file this document on behalf of the applicant, and that all information on file is current and valid.**

Company Name: Friday Harbor Jolly Trolley Inc

Name (printed): Anthony Jenne    Date: 6/1/2016

Signature: *Anthony Jenne*    Title: Owner

If paying by credit card, fax your application to 360-586-1181 or scan and email to [transportation@utc.wa.gov](mailto:transportation@utc.wa.gov)

If paying by check or money order, mail the completed application with fees and attachments to:

Washington Utilities and Transportation Commission  
P.O. Box 47250  
Olympia, WA 98504-7250

WASHINGTON



UTILITIES AND TRANSPORTATION  
COMMISSION

**SECTION 1 – APPLICANT INFORMATION**

Legal Name of Applicant: Friday Harbor Jolly Trolley Inc.

Trade Name(s) (if applicable): Friday Harbor Jolly Trolley

Phone #: 360 298-8873 Fax #: \_\_\_\_\_ E-mail: FridayHarborJollyTrolley@yahoo.com

Physical Address:	Mailing Address (if different from physical):
Street: <u>1758 San Juan Dr.</u>	Street: <u>PO Box 1034</u>
City: <u>Friday Harbor</u>	City: <u>Friday Harbor</u>
State/Zip: <u>WA 98250</u>	State/Zip: <u>WA 98250</u>

Unified Business Identifier Number (UBI): 603-495-206 If you do not know your UBI number or need to request one, contact Business Licensing Services at 1-800-451-7985.

**Type of Business Structure:**  Individual  Partnership  Corporation  Other (LP, LLP, LLC)  
If other than individual, list the name, title, and percentage of partner's share or stock distribution for major stockholders or members:

Name	Title	Stock Distribution or % of Shares
<u>Anthony Jenne</u>	<u>Owner / President</u>	<u>100</u>
<u>Alison Caruso</u>	<u>VP / Sec / Treasurer</u>	<u>0</u>

USDOT number 2858854 If you do not have a USDOT number, you can go online to [www.fmcsa.dot.gov/online-registration](http://www.fmcsa.dot.gov/online-registration) to apply or call 360-596-3810 for assistance.

Labor & Industries #: N/A Because we have no employees Employment Security Department #: exempt by law.

*Spoke to them on phone.*

**SECTION 2 – COMPANY INFORMATION**

Provide the following documents with your application:

- A map of the proposed line, route, or service territory that meets the standards described in WAC 480-30-051 *See map in brochure. See Attached.*
- Support statements for proposed service authority

What type of service do you plan on providing: door-to-door services and/or scheduled service?

**Door-to-door service** - Service provided between locations identified by the passengers and points specifically named by the company in its filed tariff and time schedule. Door-to-door service requires a time schedule in compliance with WAC 480-30-281(2)(c) and may be restricted to "by reservation only"; and/or,

**Scheduled service** - Service provided between locations specifically named by the company (e.g., the X Hotel at 4th and Main) and points specifically named by the company in its filed tariff and time schedule. Scheduled service requires the company to file a time schedule in compliance with WAC 480-30-281(2)(b) and may be restricted to "by reservation only."

## Spring Schedule

May 6th – June 11th 2016  
 Summer Schedule pending after June 11th 2016

**Weekends Only**  
 May 13, 14, 15

**Starting End of May:**  
**Seven Day Schedule Resumes**  
 May 20 – Sept 20  
*All dates run 10am–7pm*

### Second Tour

1 hour & 40 minutes, Excludes the South part of the Island, NO stops at American Camp / Cattle Point, NO Layovers except at Ferry Terminal

Stop	Arrive	Depart	Destination
1	3:35 PM	4:00 PM	Ferry Terminal (ferry arrives at 3:45)
2	4:10 PM	4:11 PM	Vinyards
3	4:15 PM	4:16 PM	Lakedale Resort
4	4:30 PM	4:31 PM	Roche Harbor
5	4:45 PM	4:46 PM	English Camp
6	4:50 PM	4:51 PM	Alpaca Farm
7	5:00 PM	5:01 PM	Snug Harbor
8	5:15 PM	5:16 PM	Lime Kiln (Whale Watch Park)
9	5:25 PM	5:26 PM	Lavender Farm
10	5:40 PM	6:00 PM	Ferry Terminal (next ferry arrives at 5:50 pm and departs at 6:25 pm)

### Final Tour

1 hour & 40 minutes, LAST pickup/drop off, NO Layovers

Stop	Arrive	Depart	Destination
1	5:45 PM	6:05 PM	Ferry Terminal (next ferry arrives at 5:50pm)
2	6:15 PM	6:16 PM	Vinyards
3	6:20 PM	6:21 PM	Lakedale Resort
4	6:35 PM	6:36 PM	Roche Harbor
5	6:50 PM	6:51 PM	English Camp
6	6:55 PM	6:56 PM	Alpaca Farm
7	7:05 PM	7:06 PM	Snug Harbor
8	7:20 PM	7:21 PM	Lime Kiln (Whale Watch Park)
9	7:30 PM	7:31 PM	Lavender Farm
10	7:45 PM		Ferry Terminal

\*Please be advised that the Trolley schedule may change at any given time due to traffic, hours & open days of venues, etc. Therefore it is unadvisable to use the Trolley as a means of transportation to any scheduled ferry or event. We cannot guarantee specific times but do our best to keep up with scheduled drop offs & pick ups. Tickets are non-transferable.\*

# Friday Harbor's Best SIGHTSEEING TOUR & FREE MAP



Take a Ride on the  
**Vintage**  
**Jolly Trolley**  
 with the BEST view!



(360) 298-8873  
[www.FridayHarborJollyTrolley.com](http://www.FridayHarborJollyTrolley.com)

**Hop On / Off At Any Tour Stop!**  
**Adults \$20 • Kids 10 and Under \$10**  
**11 Trolley Stops**



**May 6th – June 11th, 2016**  
**All Stops Tour: Hop On / Off At Any Tour Stop**  
**4 hours & 55 minutes**

Stop	Arrive	Depart	Approximate Layover Time	Destination/Pick Up/Drop Off	Stop	Arrive	Depart	Approximate Layover Time	Destination/Pick Up/Drop Off
1	10:30 AM	10:45 AM	15 minutes	Ferry Terminal	7	1:00 PM	1:05 PM	5 minutes	Snug Harbor
2	10:55 AM	11:15 AM	20 minutes	Vinyards / Mona the Camel	3	1:20 PM	1:45 PM	25 minutes	Lime Kiln (Whale Watch Park)
3	11:20 AM	11:25 AM	5 minutes	Lakedale Resort	9	1:55 PM	2:10 PM	15 minutes	Lavender Farm
4	11:40 AM	12:00 PM	20 minutes	Roche Harbor	10	2:25 PM	2:45 PM	20 minutes	American Camp This Tour ONLY
5	12:10 PM	12:25 PM	15 minutes	English Camp	11	2:55 PM	3:15 PM	20 minutes	Cattle Point This Tour ONLY
6	12:30 PM	12:50 PM	20 minutes	Alpaca Farm	12	3:35 PM	4:00 PM	25 minutes	Ferry Terminal (next ferry arrives at 3:45pm and departs at 4:15pm)

[www.FridayHarborJollyTrolley.com](http://www.FridayHarborJollyTrolley.com)



**SECTION 4 – HEARING INFORMATION**

If the Commission assigns this application for a formal hearing, estimate the number of witnesses you will present and the amount of time you will need for your presentation.

Number of witnesses: <u>1</u>	Amount of time: <u>1 Day</u>
Will an attorney be representing you? If yes, complete the following:	
Attorney's name: <u>Mary Stone</u>	Attorney's phone number: <u>360-378-6778</u>
Attorney's address: Street <u>540 Guard St. #250</u>	Fax number:
City, State, Zip <u>Friday Harbor, WA 98250</u>	E-mail address <u>MStone@RockIsland.com</u>

**SECTION 5 – FINANCIAL STATEMENT \* See Attached**

ASSETS		LIABILITIES	
Cash in Bank	\$ <u>0</u>	Salaries/Wages Payable	\$ <u>0</u>
Notes Receivable	\$ <u>0</u>	Accounts Payable	\$ <u>60,000</u>
Accounts Receivable	\$ <u>0</u>	Notes Payable	\$
Investments	\$ <u>0</u>	Mortgages Payable	\$
Other Current Assets	\$ <u>0</u>	Contracts and Bonds Payable	\$
Prepaid Expenses Insurance	\$ <u>9,122.00</u>	<b>TOTAL LIABILITIES</b>	\$
Land and Buildings	\$ <u>0</u>	NET WORTH	
Trucks and Trailers Trolley	\$ <u>47,127.67</u>	Preferred Stock	\$
Office Furniture	\$	Common Stock	\$
Other Equipment	\$	Retained Earnings	\$
Other Assets	\$ <u>21,450.12</u>	Capital	\$ <u>17,699.79</u>
<b>TOTAL ASSETS</b>	\$	<b>TOTAL LIABILITIES AND NET WORTH</b>	\$ <u>77,699.79</u>

In addition: the application must include the following: (see WAC 480-30-096)

- Ridership and Revenue forecasts for the first twelve months of operation.
- A pro forma balance sheet and income statement for the first twelve months of operation.

**SECTION 6 – EQUIPMENT LIST**

Describe the equipment that will be used (attach additional sheet if necessary). Vehicles must pass inspection and be issued a valid Commercial Vehicle Safety Alliance inspection decal for each motor vehicle before your application may be granted. We are DOT Certified # 2858854 UTC. Informed us we do NOT need a Commercial Vehicle Safety Alliance Inspection decal.

Year	Make	License Number	Vehicle ID number	Seating Capacity
<u>1997</u>	<u>Bath Trolley</u>	<u>JenneaJ232LL</u>	<u>4V2amm0293VC22659</u>	<u>29</u>

TOTAL - JAN 1 - June 18, 2016

~~\$77,254.45~~  
~~\$7,422.44~~  
 \$17,699.79

**FRIDAY HARBOR**  
 Jolly Trolley

JAN Feb March April May June

	<del>MON</del>	<del>TUES</del>	<del>WED</del>	<del>THURS</del>	<del>FRI</del>	<del>SAT</del>	<del>SUN</del>	TOTAL
Gas					797.64			\$797.64
Insurance			9122.00					\$9122.00
Telephone	120.00				100.00			\$220.00
Uniform	183.75	733.14	759.98		393.43	<del>68.82</del>	236.61	\$2,306.91
Equipment			14.95	1345.82	4442.07	1750.74		\$7,553.58
Cleaning Expenses				15.30	366.28	201.36		\$582.94
<del>Website</del>								\$
Tires				242.13				\$242.13
Maintenance				3,000.00	7,162.22	2,502.68		\$12,664.90
Preventive Maintenance					195.00	130.00		\$325.00
Lawyer					135.00	797.50		\$932.50
Tax Firm Expenses		25.00						\$25.00
Advertising/website	123.89	334.96	625.00	2,535.24	4436.61	<del>3738.09</del>	4,015.44	\$12,107.16
Chamber of Commerce				270.00	290.00			\$560.00
Ticket costs (paper, ink)	261.46	118.06	301.28	7.88	125.36			\$814.04
Office Supplies	119.14	831.45			185.56	174.89		\$1,044.04
Trolley Merch		105.69		909.54	400.00			\$1,415.23
Federal/State		225.00	72.00	145.56	1584.20			\$2026.56
Trolley Cost		17,000	5,747.82					\$22,747.83
Lunch						68.85		\$68.85

TOTAL JAN 808.24 | Feb 19,373.30 | March 16,643.04 | April 10,650.97 | May 20,446.17 | June 9,332.73

\$77,254.45  
 167.99  
 177,422.44  
 + 277.35  
 77,699.79

**Friday Harbor Jolly Trolley  
Profit and Loss statement**

**June through September  
Projected Revenue**

**(10 customers per day @ \$20 For 100 operating days)  
\$20,000**

**Operating Costs**

<b>Fuel</b>	<b>\$4,000.00</b>
<b>Oil/tires/parts</b>	<b>\$220.00</b>
<b>Licensing fees</b>	<b>\$125.50</b>
<b>Advertising</b>	<b>\$5,000.00</b>
<b>Phone/Internet</b>	<b>\$100.00</b>
<b>Depreciation</b>	<b>\$6,732.52</b>
<b>Business Taxes</b>	<b>\$128</b>
<b>Insurance</b>	<b>\$2,500.00</b>

**Total Operating Costs \$18,806.02**

**Gross Profit \$20,000**

**Net Profit (\$1,193.98)**

**SECTION 7 – SAFETY AND OPERATIONS**

In each of the categories shown below, **list the person and position responsible** for understanding and complying with the Federal Motor Carrier Safety Regulations (FMCSR) and Washington State laws and rules. Please refer to the WAC rules, fact sheets, and publication "Your Guide to Achieving a Satisfactory Safety Rating" for assistance with requirements.

**SAFETY RESPONSIBILITIES**

**COMMERCIAL DRIVER'S LICENSE (CDL) STANDARDS REQUIREMENTS AND PENALTIES** (Title 49, Code of Federal Regulations Part 383) Any driver who operates a vehicle that meets the definition of a commercial motor vehicle must have a valid CDL.

Name: Anthony Jenne Position: Owner/operator/President

**DRIVER QUALIFICATION REQUIREMENTS** (Title 49, Code of Federal Regulations Part 391) Driver's must meet minimum qualification requirements and each company must maintain driver qualification files for each driver.

Name: Anthony Jenne Position: Owner/operator/President

**DRIVERS HOURS OF SERVICE** (Title 49, Code of Federal Regulations Part 395) Drivers must maintain logs and each company must maintain true and accurate hours of service records for each driver.

Name: Anthony Jenne Position: Owner/operator/President

**CONTROLLED SUBSTANCE AND ALCOHOL USE AND TESTING** (Title 49, Code of Federal Regulations Part 382) All persons who drive commercial vehicles requiring a CDL must be in a Controlled Substance and Alcohol Use and Testing program that is in compliance with FMCSR in Title 49, Code of Federal Regulations Part 382 and Title 49, Code of Federal Regulations Part 40. Each company will have in place a system for complying with FMCSR governing alcohol use and controlled substances testing requirements (Title 49 Code of Federal Regulations Part 382 and Title 49 Code of Federal Regulations Part 40).

Name: Anthony Jenne Position: Owner/operator/President

**INSPECTION, REPAIR AND MAINTENANCE** (Title 49, Code of Federal Regulations Part 396) Every motor carrier shall systematically inspect, repair, and maintain all motor vehicles subject to its control.

Name: Anthony Jenne Position: Owner/operator/President

**SAFETY REGULATIONS, GENERAL** (Title 49, Code of Federal Regulations Part 390)

Name: Anthony Jenne Position: owner/operator/President

**DRIVING OF COMMERCIAL MOTOR VEHICLES** (Title 49, Code of Federal Regulations Part 392)

Name: Anthony Jenne Position: Owner/operator/President

**PARTS AND ACCESSORIES NECESSARY FOR SAFE OPERATION** (Title 49, Code of Federal Regulations Part 393)

Name: Anthony Jenne Position: Owner/operator/President

**OPERATIONAL RESPONSIBILITIES**

**TARIFFS, TIME SCHEDULES, RATES AND RATE FILINGS** (WAC 480-30-251 through WAC 480-30-436) Companies must file a tariff showing all rates it will impose on its customers, together with rules that govern how rates will be assessed. Companies must also file a time schedule. Charter and excursion only carriers are not required to file tariffs and time schedules per WAC 480-30-251.

Name: Alison Canuso Position: V-President

**ANNUAL REPORTS AND REGULATORY FEES** (WAC 480-30-066 through WAC 480-30-081) Auto Transportation companies must file an annual report of its financial and operational activity and pay regulatory fees by May 1 of each year. Charter and excursion carriers must file an annual safety report by May 1; and pay regulatory fees by December 31 of each year.

Name: Alison Canuso Position: V. President

**CUSTOMER SERVICE** Person responsible for customer service complaints, and customer notice requirements.

Name: Position:

**STATE OF WASHINGTON GENERAL LAWS, RULES AND REGULATIONS** Individuals and companies doing business in the state of Washington must comply with the regulations of local, state, and federal agencies such as, but not limited to: Department of Labor and Industries (industrial insurance, safety, prevailing wage); Department of Licensing (vehicle and drivers licenses, business licensing, fuel permits, fuel tax); Secretary of State (corporate registrations); Department of Revenue and Internal Revenue Service (taxes); and Employment Security.

Name: Anthony Jenne Position: Owner/operator/President

**SECTION 8 – DECLARATION OF APPLICANT**

I understand that filing this application **does not** authorize me to start operations requested or in the territory described until the commission grants the application and issues a certificate.

I understand the responsibilities of a passenger transportation company, and I am in compliance with all local, state, and federal regulations governing business in the state of Washington.

I certify under penalty for false statement, that the information contained in this application is true and correct, and that I am authorized to execute and file this document on behalf of the applicant.

Printed name: Anthony Jenne Title: Owner/President

Signature: Anthony Jenne

Date: 6/17/2016 County, State San Juan County, WA



ATTACHMENT A

AUTO TRANSPORTATION CERTIFICATE SUPPORT STATEMENT

Auto Transportation certificate applications must include more than one signed and sworn support statements from independent members of the public who need service or a statement by a representative of a city, county or regional transportation planning organization.

Applicant Name: Friday Harbor Jolly Trolley Inc.

Customer Sworn Statement Relating to the need for service:

Customer Name: KRISTAL AGRES ALPACA FARM - ALBERT & KRIS OLSON

Address: 3501 WEST VALLEY ROAD, FRIDAY HARBOR, WA 98250

Phone Number: 360 378 6125 Fax Number: 360 370-5334 Email: INFO@KRISTALAGRES.COM

Describe the need for the requested service:

I think the Jolly Trolley is a great addition to our Island tourism. The passengers are all very enthusiastic when they come to our farm. They say it's fun and a great way to learn about our Island. They really enjoy the informational video that is shown on the trolley as well as the local knowledge shared by the driver. It's really great that they are shown all the special places so they can come back later to spend more time at their favorite spots. We love the Jolly Trolley!

If there is an existing company providing this service in the territory, please indicate the existing company's name (if applicable)

Explain why the current company is not providing adequate service:

I certify or declare under penalty of perjury under the laws of the state of Washington that the information contained in this statement is true and correct.

Kris Olson
Print Name

[Signature]
Signature

6/16/16 SJ, WA
Date, County, State

**TEMPORARY AUTO TRANSPORTATION CERTIFICATE SUPPORT STATEMENT**

Temporary auto transportation certificate applications must include signed and sworn support statements from potential customers identifying all pertinent facts relating to need for proposed service.

Applicant Name: Friday Harbor Jolly Trolley

**Customer Sworn Statement Relating to the need for service:**

Customer Name: Peggy Mauro

Address: 1755 San Juan Drive ; Friday Harbor WA 98250

Phone Number: 3603781943 Fax Number: \_\_\_\_\_ Email: gemlight@msn.com

Describe the need for the requested service:

*\* see attached \**

If there is an existing company providing this service in the territory, please indicate the existing company's name (if applicable) \_\_\_\_\_

Explain why the current company is not able to provide the service you need: \_\_\_\_\_

***I certify or declare under penalty of perjury under the laws of the state of Washington that the information contained in this statement is true and correct.***

Peggy Mauro  
Print Name

  
Signature

6/17/2014  
Date, County, State

Jolly Trolley is a unique opportunity providing visitors and locals to ride around the island in nostalgic style and historic marvel. The vintage trolley has been exquisitely refurbished with a true feeling of expansive awareness allowing for spectacular viewing inside and out.

The addition of an exceptional creative educational DVD shown to riders along the way, features each stop with information, history and gorgeous photography which allows the rider to truly understand the pristine fragile environment and endangered wildlife of San Juan Island and the Salish Sea. It can be enjoyed no matter what the weather and gives way for better, more thoughtful experiences when arriving at the various destinations. The captive rider audience can be more meaningful on the Jolly Trolley, rather than a bus or slow little red two seat car and will benefit all by viewing this professional presentation of vital information as they ride and stop for visits to the places along the way. The unlimited all day rides are most generous and convenient. It is something that can be appreciated as a business and fun activity made available to the public and we look forward to having this in our island community.

Peggy Mauro





**ATTACHMENT C**

**JOINT APPLICATION FOR TRANSFER OR LEASE OF CERTIFICATED AUTHORITY**

The commission must approve any sale, assignment, lease, or transfer of a company's certificate, or any portion of the operating authority described in a company's certificate. This does not apply to change in ownership resulting from an acquisition of control of a corporation through stock sale or purchase.

Certificate Number C- \_\_\_\_\_

N/A

Check appropriate box:

- Transfer All\*
- Transfer Portion\*
- Lease All\*\*
- Lease Portion\*\*

Current Name on Certificate (Seller/Lessor) \_\_\_\_\_

Current Trade Name on Certificate (Seller/Lessor) \_\_\_\_\_

Address (Seller/Lessor) \_\_\_\_\_

Phone Number \_\_\_\_\_

Fax: \_\_\_\_\_

Email: \_\_\_\_\_

Have all fines and /or penalties been paid?

- No
- Yes

Has the closing annual report been filed?

- Yes

**WAC 480-30-071(1)(e) requires a company transferring operations to submit an annual report for that point of the year in which the company operated.**

Does the buyer/lessee agree to begin service as soon as the commission authorizes the transfer or lease?

- Yes
- No, If not, then when? \_\_\_\_\_

If the commission assigns this application for formal hearing, do both the seller/lessor and the buyer/lessee agree to be present at the hearing?

- Yes
- No

Both the seller/lessor and the buyer/lessee certify that this application is not made for the purpose of hindering, delaying or defrauding creditors.

This application must include a map and copy of the certificated authority to be transferred/leased. If applying for permission to transfer or lease a portion of the certificated authority, then the application must include a map and description of both the portion to be transferred/leased and the portion to be retained by the existing certificate holder.

We, as applicants, hereby jointly declare and affirm that all information is true to the best of our knowledge.

\_\_\_\_\_  
Seller's/Lessor's Signature

\_\_\_\_\_  
Date, County, State

\_\_\_\_\_  
Buyer's/Lessee's Signature

\_\_\_\_\_  
Date, County, State

**\*If this application is for transfer, please attach a copy of the sales or other agreement to sell.**

**\*\*If this application is to lease, please attach a copy of the executed lease agreement.**

**ATTACHMENT D**

**AUTO TRANSPORTATION NAME CHANGE**  
**(WAC 480-30-146)**

N/A

A company must file a name change application under the provisions of WAC 480-30-096 to:

- Change its corporate name
- Change its trade name
- Add a trade name to certificate, or
- Change the surname of an individual owner or partner to reflect a change resulting in marriage or other legal action.

If the name change results in a change in ownership, the company must file an application to transfer the certificate according to the provisions of WAC 480-30-141.

With your application, you must include:

- Copies of any corporate minutes or other legal documents authorizing the name change
- Proof that the new name is properly registered with the Department of Licensing, Office of the Secretary of State, or other agencies, as may be required

Current Name on Certificate: \_\_\_\_\_

Current Trade Name on Certificate \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_ Email address \_\_\_\_\_

If a **corporation or LLC**, list the name, title, and percentage of partner's share or stock distribution for major stockholders under current name:

<u>Name</u>	<u>Title</u>	<u>Stock Distribution or Percentage of Shares</u>

I request the name on Auto Transportation Certificate C- \_\_\_\_\_ be changed to:

New Name: \_\_\_\_\_

New Trade Name (if applicable): \_\_\_\_\_ UBI# \_\_\_\_\_

You must file a new tariff using the same rate levels as currently on file, or adopt the current tariff in the new name.

To file a new tariff use the standard tariff format attached to the application or an approved alternate form. Indicate which option you will use:

Adopt a current tariff - complete Attachment G; or, File a new tariff

***I certify under penalty of perjury under the laws of the state of Washington that the information contained in this application is true and correct.***

Print Name of Applicant

Signature & Title

Date, County, State





**ATTACHMENT F**

**CHARTER AND EXCURSION CARRIER REGULATORY FEES**

(A minimum fee of \$25.00 is required)

Not Applicable Per.  
Suzanne @ UTC - Since we  
Paid earlier in other  
application  
CH# 67128  
4/21/2016

Name of Applicant: Friday Harbor Jolly Trolley

Trade Name(s), if applicable: —

Phone Number: 360-298-8873 Fax Number: 1

**Physical Address**

**Mailing Address** (if different from physical address)

Street: 1758 San Juan Dr. Street: PO Box 1024

City: Friday Harbor, WA City: Friday Harbor

State/Zip: WA 98250 State/Zip: WA 98250

There is a minimum fee of \$25.00 that an auto transportation company with charter and excursion carrier service must pay.

Number of Vehicles 1 X \$25.00 = \$ 25

\*NOTE-

Not Applicable.  
Already paid when we applied for charter Application  
on April 21, 2016  
CH # 67128  
Thank you!



**ATTACHMENT G**

**TARIFF ADOPTION NOTICE**

N/A

Tariff No. \_\_\_\_\_

\_\_\_\_\_  
Name of New Company

\_\_\_\_\_  
Trade Name of New Company

Adopt all tariffs and supplements to the tariffs, filed with the  
Washington Utilities and Transportation Commission by:

\_\_\_\_\_  
Name of Prior Company

Before the date of its (new company) acquired possession of  
that (prior) company, or a portion of the authority of that (prior) company.

Notice issued by:

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

Email address: \_\_\_\_\_

Date filed with Commission: \_\_\_\_\_



**ATTACHMENT H**

**SAMPLE FLEXIBLE FARE TARIFF SHEET**

Tariff No. \_\_\_\_\_

Page No. of \_\_\_\_\_

Company Name: \_\_\_\_\_

**Flexible Fares**

Flexible Fares means the authority to charge, at the company's discretion, fares in any amount at or below the maximum fares (Base rate, plus, 25%).

Guests		Zone A	Zone B	Zone C	Zone D	Zone E	Zone F	Zone G	Zone H	Zone J	Zone K	Zone X	Zone Y
1	Base	30	33	37	37	38	40	45	50	55	64	105	205
	Max	38	41	46	46	48	50	56	63	69	80	131	256
2	Base	36	33	39	39	46	47	51	61	64	69	110	210
	Max	45	41	49	49	58	59	64	76	80	86	138	263
3	Base	42	41	42	42	54	54	54	75	75	75	116	216
	Max	53	51	53	53	68	68	68	94	94	94	145	270
4	Base	54	53	54	54	70	70	70	98	98	98	139	239
	Max	68	66	68	68	88	88	88	123	123	123	174	299
5	Base	66	65	66	66	86	86	86	121	121	121	162	262
	Max	83	81	83	83	108	108	108	151	151	151	203	328
6	Base	78	77	78	78	102	102	102	144	144	144	185	285
	Max	98	96	98	98	128	128	128	180	180	180	231	356
7	Base	90	90	90	90	118	118	118	167	167	167	208	308
	Max	113	113	113	113	148	148	148	209	209	209	260	385

**Note: Flexible fares do not cover ancillary charges such as baggage, cancellation fee, or refund transaction fee, etc.**

**TIME SCHEDULE NUMBER   1**

of

Company Name: Friday Harbor Jolly Trolley

Certificate Number: CH # 67128

Address: PO BOX 1024

City/State/Zip: Friday Harbor, WA 98250

**TERRITORY: San Juan Island**

**BY THE FOLLOWING ROUTE:**

(See attached for time schedule)

Stopping and starting at various locations:

- #1 Friday Harbor to Friday Harbor
- #2 San Juan Vineyards to San Juan Vineyards
- #3 Lakedale Resort to Lakedale Resort
- #4 Roche Harbor to Roche Harbor
- #5 English Camp to English Camp
- #6 Alpaca Farm to Alpaca Farm
- #7 Snug Harbor Resort to Snug Harbor Resort
- #8 Lime Kiln State Park to Lime Kiln State Park
- #9 Lavender Farm to Lavender Farm
- #10 American Camp to American Camp
- #11 Cattle Point Lighthouse to Cattle Point Lighthouse

Issue Date: 6/20/2016

Effective Date:

Issued by: Alison Caruso

(For Official Use Only)

Effective: \_\_\_\_\_ TC- \_\_\_\_\_

LSN \_\_\_\_\_

Order/Other \_\_\_\_\_

By: \_\_\_\_\_

TARIFF NO. 1

of

Company Name: Friday Harbor Jolly Trolley

Certificate Number: CH # 67128

For the transportation of passengers in the following territory:

All scheduled routes on San Juan Island

Issued by:

Name: Alison Caruso

Address: PO BOX 1024

City, State/Zip: Friday Harbor , WA 98250

Telephone No: 360-298-8873

Telefacsimile No. N/A

Issue Date: 6-20-2016

Effective Date:

(For Official Use Only)

Effective: \_\_\_\_\_ TC- \_\_\_\_\_

LSN \_\_\_\_\_

Order/Other \_\_\_\_\_

By: \_\_\_\_\_



Tariff No. 1

Original Page No. 1 \_

Company Name:

## RATE SCHEDULE

Adults	\$20.00	All Day
Children under 12	\$10.00	All Day

Issue Date: 6-20-2016

Effective Date:

Issued By: Alison Caruso

(For Official Use Only)

Effective: \_\_\_\_\_ TC- \_\_\_\_\_

LSN \_\_\_\_\_

Order/Other \_\_\_\_\_

By: \_\_\_\_\_

Tariff No. \_\_\_\_\_

Revised Page No. \_\_\_\_\_

Company Name:

# PASSENGER RULES

**Animals:** Generally large dogs, cats and other live animals or birds will not be carried.

**Exception:** Service animals traveling with passengers will be carried free of charge. Service animals will not be permitted to occupy a seat, but must lie or stand at the feet of the passenger or carried on their lap. If the animal is not a service animal, is well behaved & can be carried on the lap of the passenger, exceptions will be made by the discretion of driver.

**Objectionable passengers:** This company reserves the right to refuse to transport persons under the influence of drugs or alcohol, or who are incapable of taking care of themselves, or whose conduct or behavior may be objectionable to other passengers. The carrier also reserves the right to refuse carriage of any materials that the carrier considers unsafe and not in the best interest of the passengers.

**Schedule maintenance:** Carrier will not be liable for delays caused by accidents, breakdowns, bad conditions of roads, snow storms or other conditions beyond the control of the carrier and does not guarantee arrival at, or departure from, any point at any specific time. The time schedules provided are schedules the carrier endeavors to maintain but does not guarantee to be able to do so at all times due to conditions listed above.

**Ticket limitation:** Tickets will be good for only the date of sale. Tickets are not transferrable.

Driver can change routes or times for any reason.

Issue Date: 6-20-2016

Effective Date:

Issued By: Alison Caruso

(For Official Use Only)

Effective: \_\_\_\_\_ TC- \_\_\_\_\_

LSN \_\_\_\_\_

Order/Other \_\_\_\_\_

By: \_\_\_\_\_

## Spring Jolly Trolley Schedule

### 1st Tour

**(THE ONLY ~ALL STOP~ FULL TOUR)**

**Tour Time: 4 hours & 55 minutes**

<b>Arrive</b>	<b>Depart</b>	<b>Approximate Layover Time</b>	<b>Destination</b>
10:30 AM	/ 10:45 AM	15 minutes	1st Pick-up @ Ferry terminal
10:55 AM	/ 11:10 AM	15 minutes	2nd Pick-up/drop off Vineyards/Mona the Camel
11:15 AM	/ 11:20 AM	5 minutes	3rd Pick up/drop off Lakedale Resort
11:35 AM	/ 11:55 AM	20 minutes	4th Pick up/drop off Roche Harbor
12:05 PM	/ 12:15 PM	10 Minutes	5th Pick up/drop off English Camp
12:20 PM	/ 12:35 PM	15 Minutes	6th Pick up/drop off Alpaca Farm
12:45 PM	/ 12:55 PM	10 minutes	7th Pick up/drop off Snug Harbor
1:05 PM	/ 1:20 PM	15 minutes	8th Pick up/drop off San Juan State Park
1:30 PM	/ 1:50 PM	20 minutes	9th Pick up/drop off Lime Kiln (Whale watch park)
2:00 PM	/ 2:15 PM	15 minutes	10th Pick up/drop off Lavender Farm
2:30PM	/ 2:50 PM	20 minutes	11th Pick up/drop off American Camp (ONLY one time stop per day~no pick-up)
3:00 PM	/ 3:20 PM	20 minutes	12th Pick up/drop off Cattle Point (Only one time stop per day~no pick-up)
3:40 PM	/ 4 PM	15 minutes	13th Pick up/drop off Ferry terminal (next ferry comes in at 3:45pm & leaves FH at 4:15)

**\*Please be advised that the Trolley schedule may change at any given time due to traffic, hours & open days of venues, etc. Therefore it is unadvisable to use the Trolley as a means of transportation to any scheduled ferry or event. We cannot guarantee specific times but do our best to keep up with scheduled drop offs & pick ups so our tours run smoothly. Please be at stops at least 5 minutes before departure time, so we don't leave anyone behind on our tours! If you are left behind, no worries, we'll be back around again later. Check schedules regularly.**

**Tickets are NON-TRANSFERABLE\***

## 2nd Tour

(This excludes the south part of the Island, NO stops at American Camp & Cattle Point & NO Layover tour time)

**Tour time: 1 hour 45 minutes**

<b>Arrive</b>	<b>Depart</b>	<b>NO Layover Time</b>	<b>Destination</b>
3:40 PM	4:00 PM		1st Pick-up @ Ferry terminal (Ferry comes in at 3:45PM)
4:10 PM	4:11 PM		2nd Pick-up/drop off Vineyards/Mona the Camel
4:15 PM	4:16 PM		3rd Pick up/drop off Lakedale Resort
4:30 PM	4:31 PM		4th Pick up/drop off Roche Harbor
4:45 PM	4:46 PM		5th Pick up/drop off English Camp
4:50 PM	4:51 PM		6th Pick up/drop off Alpaca Farm
5:00 PM	5:01 PM		7th Pick up/drop off Snug Harbor
5:10 PM	5:11 PM		8th Pick up/drop off San Juan State Park
5:20 PM	5:21 PM		9th Pick up/drop off Lime Kiln (Whale watch park)
5:30 PM	5:31 PM		10th Pick up/drop off Lavender Farm
5:45 PM	6:00 PM		11th Pick up/drop off Ferry terminal (next ferry comes in at 5:50PM & leaves at 6:25PM)

**\*Please be advised that the Trolley schedule may change at any given time due to traffic, hours & open days of venues, etc. Therefore it is unadvisable to use the Trolley as a means of transportation to any scheduled ferry or event. We cannot guarantee specific times but do our best to keep up with scheduled drop offs & pick ups so our tours run smoothly. Please be at stops at least 5 minutes before departure time, so we don't leave anyone behind on our tours! If you are left behind, no worries, we'll be back around again later. Check schedules regularly.**

**Tickets are NON-TRANSFERABLE\***

### 3rd and FINAL Tour

**(This is the LAST pick-up & drop off for the day, NO layover tour time)**

**Time: 1 hour 45 minutes**

<b>Arrive</b>	<b>Depart</b>	<b>NO Layover Time</b>	<b>Destination</b>
5:45 PM	6:00 PM		1st Pick-up @ Ferry terminal (Next ferry comes in at 5:50PM)
6:10 PM	6:11 PM		2nd Pick-up/drop off Vineyards/Mona the Camel
6:15 PM	6:16 PM		3rd Pick up/drop off Lakedale Resort
6:30 PM	6:31 PM		4th Pick up/drop off Roche Harbor
6:45 PM	6:46 PM		5th Pick up/drop off English Camp
6:50 PM	6:51 PM		6th Pick up/drop off Alpaca Farm
7:00 PM	7:01 PM		7th Pick up/drop off Snug Harbor
7:10 PM	7:11 PM		8th Pick up/drop off San Juan State Park
7:20 PM	7:21 PM		9th Pick up/drop off Lime Kiln (Whale watch park)
7:30 PM	7:31 PM		10th Pick up/drop off Lavender Farm
7:45 PM	--		11th Pick up/drop off Ferry terminal

**\*Please be advised that the Trolley schedule may change at any given time due to traffic, hours & open days of venues, etc. Therefore it is unadvisable to use the Trolley as a means of transportation to any scheduled ferry or event. We cannot guarantee specific times but do our best to keep up with scheduled drop offs & pick ups so our tours run smoothly. Please be at stops at least 5 minutes before departure time, so we don't leave anyone behind on our tours! If you are left behind, no worries, we'll be back around again later. Check schedules regularly.**

**Tickets are NON-TRANSFERABLE\***

Describe the proposed type of service (see **WAC 480-30-096**) including the line, route or service territory described in terms such as streets, avenues, roads, highways, townships, ranges, cities, towns, counties or other geographic description:

Passenger Service From the following points All being Start and end points depending on where clients start their tour. We stop @ Friday Harbor, The Vineyards, Lakedale Resort, Roche Harbor, English Camp, Alpaca Farm, Snug Harbor, Lime Kiln, Lavender Farm, American Camp and Cattle Point. (please see map attached.)

State the conditions that demonstrate this proposed service is for the public convenience and necessity:

We offer a service that no one else does. We have an educational video that teaches people about each stop we go to. We also offer a personal volunteer tour guide in addition to our video to take people to certain destinations for additional help and let the driver focus solely on driving.

State the applicant's prior experience and familiarity with the statutes and rules that govern operations it proposes:

As a charter/excursion company we have worked with UTC which we now know and were told we need to apply for forbearance.

Do other auto transportation companies currently provide service between any of the points or along any portion of the route you propose to serve?  No  Yes If yes, list the names and addresses of companies:

NO one offers this service under an auto transportation company

Do you currently hold, or have you ever held, an auto transportation certificate?

No  Yes If yes, please indicate your certificate number C-\_\_\_\_\_

Have you ever applied for and been denied an auto transportation certificate?

No  Yes If yes, please explain \_\_\_\_\_

Have you ever been cited for violation of state laws or commission rules?

No  Yes If yes, please explain \_\_\_\_\_

**SECTION 3 – TARIFF AND TIME SCHEDULE**

If this application is for temporary authority, a new certificate, or extension of existing certificated authority, you must include a proposed tariff and time schedule that is in compliance with **WAC 480-30-256 through**

**WAC 480-30-436** We hold a CH # 67128 and are requesting forbearance from rate Regulation.

Or are you applying for fare flexibility as described in **WAC 480-30-420**?  Yes or  No

If yes, complete Attachment H to show your proposed base rate and maximum rate.

If this application is a transfer or a lease of authority from an existing certificated company, you must either file a new tariff and time schedule at the same rate levels as on file, or, you must adopt the current certificate holder's tariff and time schedule. To file a new tariff, use the standard tariff format attached to this application or an approved alternate format. Indicate which option you will use:

Adopt  File new tariff We hold a CH # 67128 and are requesting forbearance from rate Regulation.