



Attachment 2

2012-2013 Exhibit 1: Savings and Expenditure Extracts

May 30, 2014



Exhibit 1: 2012 - 2013 Expenditures and Savings¹

2012-2013 Biennial Conservation Report

PUGET SOUND ENERGY, INC.
ELECTRIC & GAS RIDER CONSERVATION EXPENDITURES & SAVINGS
January 2012 - December 2013

Through December 2013		Electric					
Electric Schedule	Programs	YTD Actual		Percentage		Budget	
		\$ Spent	MWh Svgs.	% of \$ Budget	% of Svgs. TOTAL	\$ BUDGET	MWh Svgs. Target
Residential							
E201	Low Income Weatherization	\$ 4,787,731	3,197	89%	82%	\$ 5,374,000	3,900
E214	Single Family Existing	\$ 59,042,583	269,558	97%	107%	\$ 60,819,000	251,200
	<i>Residential Lighting</i>	\$ 30,126,539	190,238	119%	133%	\$ 25,281,000	143,100
	<i>Space heat</i>	\$ 6,243,508	15,430	117%	129%	\$ 5,351,000	12,000
	<i>Water heat</i>	\$ 754,295	1,454	118%	86%	\$ 639,000	1,700
	<i>HomePrint</i>	\$ 2,014,414	3,738	56%	46%	\$ 3,591,000	8,100
	<i>Home Appliances</i>	\$ 12,187,294	17,749	74%	34%	\$ 16,479,000	51,700
	<i>Showerheads</i>	\$ 551,593	10,356	141%	334%	\$ 392,000	3,100
	<i>Weatherization Total</i>	\$ 6,219,960	18,327	72%	89%	\$ 8,655,000	20,500
	<i>Weatherization</i>	\$ 2,487,376	7,152				
	<i>Mobile Home Duct Sealing</i>	\$ 2,357,820	6,373				
	<i>ARRA Weatherization</i>	\$ 1,374,764	4,802				
	<i>Home Energy Reports</i>	\$ 944,979	12,267	219%	112%	\$ 431,000	11,000
	<i>Web-Enabled Thermostat</i>						
E215	Single Family New Construction	\$ 3,082,162	3,782	144%	164%	\$ 2,133,000	2,300
E215	Energy Star Manufactured Homes	\$ 21,662	171	22%	27%	\$ 99,000	800
E216	Single Family Fuel Conversion	\$ 1,189,972	3,154	72%	67%	\$ 1,642,000	5,200
E217	Multi Family Existing	\$ 21,199,985	44,209	155%	132%	\$ 13,708,000	33,600
E218	Multi Family New Construction	\$ 1,164,121	2,198	91%	116%	\$ 1,278,000	1,900
E249	Pilots ¹	\$ -	0			\$ -	0
	Total Residential Programs	\$ 90,488,215	326,270 MWh	106%	109%	\$ 85,053,000	298,900 MWh
Business							
E250	Commercial Industrial Retrofit	\$ 36,774,972	145,432	94%	105%	\$ 39,102,000	138,300
E251	Commercial Industrial New Construction	\$ 3,548,313	8,328	80%	119%	\$ 4,428,000	7,000
E253	Resource Conservation Manager - RCM	\$ 2,269,989	32,907	58%	85%	\$ 3,933,000	38,800
E255	Small Business Lighting Rebate	\$ 8,652,865	29,523	67%	74%	\$ 12,891,000	40,100
E258	Large Power User - Self Directed	\$ 12,364,185	36,313	120%	110%	\$ 10,337,000	33,000
E261	Energy Efficient Technology Evaluation	\$ -	n/a			\$ 60,000	n/a
E262	Business Rebates	\$ 14,492,352	81,982	148%	149%	\$ 9,760,000	54,900
	Total Business Programs	\$ 78,102,676	334,485 MWh	97%	107%	\$ 80,511,000	312,100 MWh
Regional							
E254	NW Energy Efficiency Alliance	\$ 9,261,958	38,800	88%	100%	\$ 10,521,000	38,800
E292	Generation, Transmission and Distribution	\$ -	1,328		8%	\$ 623,000	16,200
	Total Regional Programs	\$ 9,261,958	40,128 MWh	83%	73%	\$ 11,144,000	55,000
EE Portfolio Support							
	Customer Engagement and Education	\$ 2,272,285		69%		\$ 3,285,000	
	<i>Energy Advisors</i>	\$ 1,542,513		74%		\$ 2,074,000	
	<i>Events</i>	\$ 493,193		59%		\$ 841,000	
	<i>Brochures</i>	\$ 89,288		82%		\$ 109,000	
	<i>Education</i>	\$ 147,292		56%		\$ 261,000	
	Customer Online Experience	\$ 1,832,395		93%		\$ 1,969,000	
	<i>Customer Online Experience</i>	\$ 1,132,792		89%		\$ 1,268,000	
	<i>E-news</i>	\$ 1,781				\$ -	
	<i>Automated Benchmarking Support</i>	\$ 169,440				\$ -	
	<i>Market Integration</i>	\$ 528,382		75%		\$ 701,000	
	Energy Efficient Communities	\$ 515,838		89%		\$ 577,000	
	Trade Ally Support	\$ 67,472		73%		\$ 93,000	
	Marketing Research	\$ 490,363		40%		\$ 1,226,000	
	Total Portfolio Support	\$ 5,178,353		72%		\$ 7,150,000	
EE Research & Compliance							
	Conservation Supply Curves	\$ 554,610		83%		\$ 670,000	
	Strategic Planning	\$ 216,425		36%		\$ 594,000	
	Program Evaluation	\$ 3,957,992		105%		\$ 3,776,000	
	Program Support	\$ 498,022		65%		\$ 764,000	
	Verification Team	\$ 1,015,249		#DIV/0!		\$ -	
	Total Research & Compliance	\$ 6,242,298		108%		\$ 5,804,000	
SUBTOTAL CUSTOMER SOLUTIONS - ENERGY EFFICIENCY		\$ 189,273,500	700,883 MWh			\$ 189,662,000	666,000 MWh
	Total aMW Savings	104.9%	108.4%			80.0 aMW	76.0 aMW
Other Electric Programs²							
E150	Net Metering	\$ 731,857		108%		\$ 676,000	
E248	Renewable Energy Education	\$ 154,950		60%		\$ 258,000	
E271	C/I Load Control	\$ 144,215		5%		\$ 2,756,000	
E249A	Residential Demand Response Pilot	\$ 86,265		112%		\$ 77,000	
	Total Other Electric Programs	\$ 1,117,287		30%		\$ 3,767,000	
GRAND TOTAL CUSTOMER SOLUTIONS		\$ 190,390,787	700,883 MWh			\$ 193,429,000	666,000 MWh
	Total aMW Savings	98.4%	105.2%			80.0 aMW	76.0 aMW
	PSE LIW Shareholder Funding ³	\$ 93,923					

Footnotes

- 1 It is important to note that the Actuals, Budgets and Targets of this compiled report represent figures filed in separate Annual Reports. The budgets and savings goals noted on this page represent those presented in the 2012-2013 Biennial Conservation Plan.
- 2 Neither the Residential no Business Energy Management Sectors pursued pilot measures in 2013.
- 3 Other Electric programs are separated because they are not included in cost-effectiveness calculations.
- 4 LIW Shareholder funding is not limited to the gas fuel type. Section G(14) of the 2010 Electric Settlement Agreement indicates that \$300,000 in Shareholder funding may be applied annually to electric or gas LIW. The sum of electric and gas shareholder expenditures for 2012-2013 was \$543,165.

Exhibit 1: 2012 Expenditures and Savings

2012-2013 Biennial Conservation Report

PUGET SOUND ENERGY, INC.
ELECTRIC RIDER & GAS TRACKER CONSERVATION EXPENDITURES & SAVINGS
January - December 2012

Through December 2012		Electric					
Electric Schedule	Programs	YTD Actual		Percentage		Budget	
		\$ Spent	MWh Svgs.	% of \$ Budget	% of Svgs. TOTAL	\$ BUDGET	MWh Svgs. Target
Residential Programs:							
E201	Low Income Weatherization	\$ 2,414,265	1,606	82%	76%	\$ 2,946,378	2,100
E214	Single Family Existing	\$ 25,331,918	124,796	84%	100%	\$ 30,332,921	125,400
	<i>Residential Lighting</i>	\$ 12,605,565	86,687	99%	120%	\$ 12,738,452	72,300
	<i>Space heat</i>	\$ 2,968,354	7,345	113%	124%	\$ 2,638,136	5,900
	<i>Water heat</i>	\$ 253,881	580	80%	73%	\$ 317,119	800
	<i>Mobile Home Duct Sealing</i>	\$ 1,188,014	3,236			<i>Not budgeted separately</i>	
	<i>HomePrint</i>	\$ 1,054,381	1,942	59%	47%	\$ 1,789,987	4,100
	<i>Home Appliances</i>	\$ 5,314,655	8,627	65%	34%	\$ 8,125,988	25,100
	<i>Showerheads</i>	\$ 300,736	5,691	160%	407%	\$ 188,495	1,400
	<i>Manufactured Homes Weatherization</i>	\$ 1,038,517	3,477	64%	82%	\$ 4,319,891	10,300
	<i>ARRA Weatherization</i>	\$ 527,124	1,712			<i>Not budgeted separately</i>	
	<i>Home Energy Reports</i>	\$ 80,691	5,498	38%	100%	\$ 214,853	5,500
	<i>Web-Enabled Thermostat</i>						
E215	Single Family New Construction	\$ 1,301,065	1,496	117%	100%	\$ 1,111,043	1,500
E215	Energy Star Manufactured Homes	\$ 3,817					
E216	Single Family Fuel Conversion	\$ 540,306	1,532	67%	61%	\$ 803,973	2,500
E217	Multi Family Existing	\$ 10,247,241	22,952	149%	137%	\$ 6,887,604	16,800
E218	Multi Family New Construction	\$ 542,894	961	88%	96%	\$ 617,485	1,000
E249	Pilots	\$ -	0	0%		\$ -	0
Total Residential Programs		\$ 40,381,507	153,343 MWh	95%	103%	\$ 42,699,404	149,300 MWh
Business Efficiency Programs							
E250	Commercial Industrial Retrofit	\$ 18,943,779	70,516	94%	103%	\$ 20,084,250	68,500
E251	Commercial Industrial New Construction	\$ 2,181,743	5,268	99%	151%	\$ 2,214,170	3,500
E253	Resource Conservation Manager - RCM	\$ 1,044,155	16,026	52%	80%	\$ 1,993,900	20,000
E255	Small Business Lighting Rebate	\$ 4,967,718	16,999	66%	71%	\$ 7,548,030	24,100
	<i>Large Power User</i>	\$ 7,204,833	22,482	139%	136%	\$ 5,168,550	16,500
E261	Energy Efficient Technology Evaluation	\$ -	n/a			\$ -	n/a
E262/251	Business Rebates	\$ 6,172,499	35,456	128%	130%	\$ 4,832,280	27,200
Total Business Programs		\$ 40,514,727	166,747 MWh	97%	104%	\$ 41,841,180	159,800 MWh
Regional Efficiency Programs							
E254	NW Energy Efficiency Alliance	\$ 4,687,146	19,400	89%	100%	\$ 5,260,640	19,400
E292	Generation, Transmission and Distribution	\$ -	0		0%	\$ -	8,100
Total Regional Programs		\$ 4,687,146	19,400	89%	71%	\$ 5,260,640	27,500
EES Portfolio Support							
Customer Engagement and Education		\$ 1,179,797	n/a	72%	n/a	\$ 1,635,405	n/a
	<i>Energy Advisors</i>	\$ 742,603	n/a	72%		\$ 1,036,907	n/a
	<i>Events</i>	\$ 298,869	n/a	72%		\$ 414,363	n/a
	<i>Brochures</i>	\$ 45,981	n/a	85%		\$ 54,250	n/a
	<i>Education</i>	\$ 92,345	0	71%	n/a	\$ 129,885	n/a
E202	CS Web Experience	\$ 873,838	n/a	89%	n/a	\$ 982,558	n/a
	<i>Customer Online Experience</i>	\$ 634,822	n/a	100%	n/a	\$ 635,950	n/a
	<i>E-news</i>	\$ 1,781	n/a			\$ -	n/a
	<i>Market Integration</i>	\$ 237,235	n/a	68%	n/a	\$ 346,608	n/a
	Energy Efficient Communities	\$ 251,803	n/a	89%	n/a	\$ 282,827	n/a
	Trade Ally Support	\$ 36,517	n/a	79%	n/a	\$ 46,300	n/a
	Marketing Research	\$ 251,392	n/a	44%	n/a	\$ 567,191	n/a
Total Portfolio Support		\$ 2,593,348	n/a	74%	n/a	\$ 3,514,281	n/a
EES Research & Compliance							
	Conservation Supply Curves	\$ 388,262	n/a	92%	n/a	\$ 423,659	n/a
	Strategic Planning	\$ 98,033	n/a	28%	n/a	\$ 350,289	n/a
	Program Evaluation	\$ 1,745,480	n/a	86%	n/a	\$ 2,021,028	n/a
	Program Support	\$ 281,686	n/a	75%	n/a	\$ 376,970	n/a
	Verification Team	\$ 432,335	n/a		n/a	\$ -	n/a
Total Research & Compliance		\$ 2,945,796	n/a	93%	n/a	\$ 3,171,946	n/a
SUBTOTAL CUSTOMER SOLUTIONS - ENERGY EFFICIENCY		\$ 91,122,524	339,491 MWh	94.4%	100.9%	\$ 96,487,451	336,600 MWh
Total aMW Savings			38.8 aMW				38.4 aMW
Other Electric Programs¹							
E150	Net Metering	\$ 362,556	n/a	124%	n/a	\$ 292,518	n/a
E248	Renewable Energy Education ²	\$ 104,074	n/a	73%	n/a	\$ 142,463	0
E271	C/I Demand Response	\$ 99,617	n/a	8%	n/a	\$ 1,176,490	n/a
E249A	Residential Demand Response Pilot	\$ 86,099	n/a	230%	n/a	\$ 37,490	n/a
Total Other Electric Programs		\$ 652,346	0 MWh	40%	0%	\$ 1,648,961	0 MWh
GRAND TOTAL CUSTOMER SOLUTIONS		\$ 91,774,870	339,491 MWh	93.5%	100.9%	\$ 98,136,412	336,600 MWh
Total aMW Savings			38.8 aMW				38.4 aMW
	PSE LIW Shareholder Funding ³	\$ 93,923					

Footnotes

1 Other Electric programs are separated because they are not included in cost effectiveness calculations.
2 Renewable Energy Education, Schedule 248, was formerly referred to as Small Scale Renewables.
3 LIW shareholder funding is not limited to the gas fuel type. Condition G(14) indicates that \$300,000 in shareholder funding may be applied to electric or gas LIW. Figures are based on reported primary heating fuel type.



Exhibit 1: 2013 Expenditures and Savings¹

2012-2013 Biennial Conservation Report

PUGET SOUND ENERGY, INC.
ELECTRIC & GAS RIDER CONSERVATION EXPENDITURES & SAVINGS
January - December 2013

Through December 2013		Electric					
Electric Schedule	Programs	YTD Actual		Percentage		Budget	
		\$ Spent	MWh Svgs.	% of \$ Budget	% of Svgs. TOTAL	\$ BUDGET	MWh Svgs. Target
Residential							
E201	Low Income Weatherization	\$ 2,373,466	1,591	98%	132%	\$ 2,425,000	1,201
E214	Single Family Existing	\$ 33,710,664	144,763	112%	115%	\$ 30,183,000	125,947
	Residential Lighting	\$ 17,520,974	103,551	134%	124%	\$ 13,123,000	83,230
	Space heat	\$ 3,275,154	8,085	109%	132%	\$ 3,004,000	6,138
	Water heat	\$ 500,414	874	85%	102%	\$ 589,000	857
	HomePrint	\$ 960,033	1,796	52%	44%	\$ 1,839,000	4,081
	Home Appliances	\$ 6,872,639	9,122	89%	74%	\$ 7,752,000	12,405
	Showerheads	\$ 250,857	4,664	111%	133%	\$ 226,000	3,496
	Weatherization Total	\$ 3,466,305	9,902	68%	58%	\$ 3,432,000	10,242
	Weatherization	\$ 1,448,859	3,675	68%	58%	\$ 2,134,000	6,351
	Mobile Home Duct Sealing	\$ 1,169,806	3,137			\$ 557,000	1,046
	ARRA Weatherization	\$ 847,640	3,090			\$ 741,000	2,845
	Home Energy Reports	\$ 864,288	6,769	396%	123%	\$ 218,000	5,498
	Web-Enabled Thermostat						
E215	Single Family New Construction	\$ 1,781,097	2,344	149%	211%	\$ 1,199,000	1,112
E215	Energy Star Manufactured Homes	\$ 17,845	113			\$ 50,000	418
E216	Single Family Fuel Conversion	\$ 649,666	1,623	60%	61%	\$ 1,084,000	2,649
E217	Multi Family Existing	\$ 10,952,743	21,256	160%	127%	\$ 6,862,000	16,747
E218	Multi Family New Construction	\$ 621,227	1,237	92%	130%	\$ 674,000	955
E249	Pilots ²	\$ -	0	0%		\$ -	0
Total Residential Programs		\$ 50,106,708	172,927 MWh	118%	116%	\$ 42,477,000	149,029 MWh
Business							
E250	Commercial Industrial Retrofit	\$ 17,831,194	74,916	94%	105%	\$ 18,986,000	71,375
E251	Commercial Industrial New Construction	\$ 1,366,570	3,059	93%	87%	\$ 1,470,000	3,500
E253	Resource Conservation Manager - RCM	\$ 1,225,833	16,881	79%	90%	\$ 1,558,000	18,750
E255	Small Business Lighting Rebate	\$ 3,685,147	12,524	65%	78%	\$ 5,640,000	16,040
E258	Large Power User - Self Directed	\$ 5,159,352	13,831	123%	106%	\$ 4,189,000	13,000
E261	Energy Efficient Technology Evaluation	\$ -	n/a	0%		\$ 31,000	n/a
E262	Business Rebates	\$ 8,319,853	46,526	125%	136%	\$ 6,648,000	34,311
Total Business Programs		\$ 37,587,949	167,737 MWh	98%	107%	\$ 38,522,000	156,976 MWh
Regional							
E254	NW Energy Efficiency Alliance	\$ 4,574,812	19,400	87%	100%	\$ 5,261,000	19,414
E292	Generation, Transmission and Distribution	\$ -	1,328		16%	\$ -	8,078
Total Regional Programs		\$ 4,574,812	20,728	87%	75%	\$ 5,261,000	27,492
EE Portfolio Support							
	Customer Engagement and Education	\$ 1,092,488	n/a	72%	n/a	\$ 1,518,000	n/a
	Energy Advisors	\$ 799,910	n/a	74%		\$ 1,083,000	n/a
	Events	\$ 194,324	n/a	65%		\$ 297,000	n/a
	Brochures	\$ 43,307	n/a	80%		\$ 54,000	n/a
	Education	\$ 54,947	0	65%	n/a	\$ 84,000	n/a
	Customer Online Experience	\$ 958,557	n/a	96%	n/a	\$ 999,000	n/a
	Customer Online Experience	\$ 497,970	n/a	79%	n/a	\$ 632,000	n/a
	Automated Benchmarking Support	\$ 169,440	n/a			\$ -	n/a
	Market Integration	\$ 291,147	n/a	79%	n/a	\$ 367,000	n/a
	Energy Efficient Communities	\$ 264,034	n/a	69%	n/a	\$ 381,000	n/a
	Trade Ally Support	\$ 30,955	n/a	50%	n/a	\$ 62,000	n/a
	Marketing Research	\$ 238,971	n/a	39%	n/a	\$ 608,000	n/a
Total Portfolio Support		\$ 2,585,005	n/a	72%	n/a	\$ 3,568,000	n/a
EE Research & Compliance							
	Conservation Supply Curves	\$ 166,347	n/a	65%	n/a	\$ 255,000	n/a
	Strategic Planning	\$ 118,392	n/a	50%	n/a	\$ 237,000	n/a
	Program Evaluation	\$ 2,212,512	n/a	102%	n/a	\$ 2,159,000	n/a
	Program Support	\$ 216,337	n/a	48%	n/a	\$ 454,000	n/a
	Verification Team	\$ 582,914	n/a	92%	n/a	\$ 633,000	n/a
Total Research & Compliance		\$ 3,296,502	n/a	88%	n/a	\$ 3,738,000	n/a
SUBTOTAL CUSTOMER SOLUTIONS - ENERGY EFFICIENCY		\$ 98,150,976	361,392 MWh	104.9%	108.4%	\$ 93,566,000	333,497 MWh
Total aMW Savings			41.3 aMW				38.1 aMW
Other Electric Programs³							
E150	Net Metering	\$ 369,302	n/a	80%	n/a	\$ 461,000	n/a
E248	Renewable Energy Education	\$ 50,876	n/a	42%	n/a	\$ 120,000	0
E271	C/I Load Control	\$ 44,598	n/a	18%	n/a	\$ 244,000	n/a
E249A	Residential Demand Response Pilot	\$ 166	n/a	2%	n/a	\$ 10,000	n/a
Total Other Electric Programs		\$ 464,941	0 MWh	56%	0%	\$ 835,000	0 MWh
GRAND TOTAL CUSTOMER SOLUTIONS		\$ 98,615,917	361,392 MWh	104.5%	108.4%	\$ 94,401,000	333,497 MWh
Total aMW Savings			41.3 aMW				38.1 aMW
PSE LIW Shareholder Funding ⁴							

Footnotes

- This represented view is a duplicate of the Exhibit 1 filed with the 2013 Annual Report. It reflects adjustments made to budgets and savings goals in the 2013 ACP.
- Neither the Residential no Business Energy Management Sectors pursued pilot measures in 2013.
- Other Electric programs are separated because they are not included in cost-effectiveness calculations.
- LIW Shareholder funding is not limited to the gas fuel type. Condition G(14) indicates that \$300,000 in Shareholder funding may be applied to electric or gas LIW.