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Detailed Estimates

Allete (ALE)

(Delayed Data from NYSE)

\$61.86 USD

+1.51 (2.50%)

Updated Jan 31, 2023 04:00 PM ET

Add To Portfolio

After-Market: \$61.86 | 0.00 (0.00%) | 7:58 PM ET

Zacks Rank: ⓘ

2 Buy

Style Scores: ⓘ

B Value | D Growth | A Momentum | C VGM

Industry Rank: ⓘ

Top 37% (91 out of 249)

Industry: Utility - Electric Power

Detailed Estimates

Enter Symbol



Estimates

Earnings Date



*BMO 2/16/23

Current Quarter

1.26

EPS Last Quarter

0.59

Last EPS Surprise

-15.71%

ABR

3.00

Earnings ESP

0.00%

0.00%

Current Year

3.75

Next Year

4.07

EPS (TTM)

3.68

P/E (F1)

14.85

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	ALE	IND	S&P
Current Qtr (12/2022)	6.78	-1.70	-3.93
Next Qtr (03/2023)	NA	10.64	7.37
Current Year (12/2022)	16.10	6.50	6.80
Next Year (12/2023)	8.53	4.20	-5.53
Past 5 Years	-0.70	4.70	13.40
Next 5 Years	9.60	5.80	NA
PE	14.85	1.10	18.07
PEG Ratio	1.55	0.19	NA

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 Trades from \$1

[Snapshot](#) 

Price and EPS Surprise Chart

1 Month 3 Months YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	427.03M	NA	1.57B	1.58B
# of Estimates	1	NA	1	
High Estimate	427.03M	NA	1.57B	1.58B
Low Estimate	427.03M	NA	1.57B	1.58B
Year ago Sales	399.00M	383.50M	1.42B	1.57B
Year over Year Growth Est.	7.03%	NA	10.76%	0.66%

Earnings Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.26	NA	3.7	3.7
# of Estimates	2	NA		
Most Recent Consensus	NA	NA	NA	NA
High Estimate	1.26	NA	3.7	3.7
Low Estimate	1.25	NA	3.7	3.7
Year ago EPS	1.18	1.24	3.2	3.2
Year over Year Growth Est.	6.78%	NA	16.10%	16.10%

Agreement - Estimate Revisions IN

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	NA	0	0
Up Last 30 Days	0	NA	0	1

Up Last 60 Days	0	NA	0	1
Down Last 7 Days	0	NA	0	0
Down Last 30 Days	0	NA	0	0
Down Last 60 Days	0	NA	0	0

↳

Magnitude - Consensus Estimate Trend **IN**



IN

↳

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Current	1.26	NA	3.75	4.07
7 Days Ago	1.26	NA	3.75	4.07
30 Days Ago	1.26	NA	3.75	4.03
60 Days Ago	1.26	NA	3.75	4.03
90 Days Ago	1.15	NA	3.74	3.98

Upside - Most Accurate Estimate Versus Zacks Consensus



↳

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	1.26	NA	3.75	4.12
Zacks Consensus Estimate	1.26	NA	3.75	4.07
Earnings ESP	0.00%	NA	0.00%	1.35%

Surprise - Reported Earnings History **IN**



IN

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	Quarter Ending (9/2022)	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Average Surprise
Reported	0.59	0.67	1.24	1.18	NA
Estimate	0.70	0.63	1.29	1.10	NA
Difference	-0.11	0.04	-0.05	0.08	-0.01
Surprise	-15.71%	6.35%	-3.88%	7.27%	-1.49%

Annual Estimates By Analyst

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As of 2/23/2023
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often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

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Detailed Estimates

Alliant Energy (LNT)

(Delayed Data from NSDQ)

\$54.03 USD

+0.38 (0.71%)

Updated Jan 31, 2023 03:59 PM ET

Add To Portfolio

After-Market: \$54.81 +0.78 (1.44%) 7:58 PM ET

Zacks Rank: ⓘ

4 4-Sell

Style Scores: ⓘ

D Value | C Growth | B Momentum | D VGM

Industry Rank: ⓘ

Top 37% (91 out of 249)

Industry: Utility - Electric Power



Detailed Estimates

Enter Symbol



Estimates

Earnings Date



*AMC 2/23/23

Current Quarter

0.48

EPS Last Quarter

0.93

Last EPS Surprise

-10.58%

ABR

2.75

Earnings ESP

0.00%

0.00%

Current Year

2.79

Next Year

2.90

EPS (TTM)

2.68

P/E (F1)

18.50

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	LNT	IND	S&P
Current Qtr (12/2022)	37.14	-1.70	-3.93
Next Qtr (03/2023)	NA	10.64	7.37
Current Year (12/2022)	6.08	6.50	6.80
Next Year (12/2023)	3.94	4.20	-5.53
Past 5 Years	7.20	4.70	13.40
Next 5 Years	5.80	5.80	NA
PE	18.50	1.10	18.07
PEG Ratio	3.17	0.19	NA

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See Brokerage Recommendations

See Earnings Report Transcript

Trades from \$1

Research for LNT

Analyst

Snapshot

Price and EPS Surprise Chart

1 Month 3 Months YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	NA	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	927.00M	1.07B	3.67B	NA
Year over Year Growth Est.	NA	NA	NA	NA

Earnings Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.48	NA	2.7	NA
# of Estimates	1	NA	NA	NA
Most Recent Consensus	NA	NA	2.8	NA
High Estimate	0.48	NA	2.8	NA
Low Estimate	0.48	NA	2.7	NA
Year ago EPS	0.35	0.77	2.6	NA
Year over Year Growth Est.	37.14%	NA	6.08%	NA

Agreement - Estimate Revisions IN

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	NA	0	0
Up Last 30 Days	0	NA	0	0

Up Last 60 Days	0	NA	0	0
Down Last 7 Days	0	NA	0	0
Down Last 30 Days	0	NA	1	1
Down Last 60 Days	0	NA	1	1

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Magnitude - Consensus Estimate Trend **IN**

IN

↳

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Current	0.48	NA	2.79	2.90
7 Days Ago	0.48	NA	2.79	2.90
30 Days Ago	NA	NA	2.81	2.91
60 Days Ago	NA	NA	2.81	2.91
90 Days Ago	NA	NA	2.80	2.91

Upside - Most Accurate Estimate Versus Zacks Consensus

IN

↳

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.48	NA	2.77	2.87
Zacks Consensus Estimate	0.48	NA	2.79	2.90
Earnings ESP	0.00%	NA	-0.54%	-1.03%

Surprise - Reported Earnings History **IN**

IN

↳

	Quarter Ending (9/2022)	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Average Surprise
Reported	0.93	0.63	0.77	0.35	NA
Estimate	1.04	0.58	0.71	0.35	NA
Difference	-0.11	0.05	0.06	0.00	0.00
Surprise	-10.58%	8.62%	8.45%	0.00%	1.62%

Annual Estimates By Analyst

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Detailed Estimates

Ameren (AEE)

(Delayed Data from NYSE)

\$86.87 USD

-0.04 (-0.05%)

Updated Jan 31, 2023 04:00 PM ET

Add To Portfolio

After-Market: \$86.80 -0.07 (-0.08%) 7:58 PM ET

Zacks Rank: ⓘ

3 3-Hold

Style Scores: ⓘ

C Value | B Growth | C Momentum | C VGM

Industry Rank: ⓘ

Top 37% (91 out of 249)

Industry: Utility - Electric Power



Detailed Estimates

Enter Symbol



Estimates

Earnings Date



*AMC 2/15/23

Current Quarter

0.56

EPS Last Quarter

1.74

Last EPS Surprise

1.16%

ABR

2.00

Earnings ESP

Current Year

-0.95%

Next Year

4.07

EPS (TTM)

4.35

P/E (F1)

3.99

20.00

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates

	AEE	IND	S&P
Current Qtr (12/2022)	16.67	-1.70	-3.93
Next Qtr (03/2023)	9.28	10.64	7.37
Current Year (12/2022)	5.99	6.50	6.80
Next Year (12/2023)	6.88	4.20	-5.53
Past 5 Years	7.30	4.70	13.40
Next 5 Years	6.90	5.80	NA
PE	20.00	1.10	18.07
PEG Ratio	2.92	0.19	NA

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[Snapshot](#)

Price and EPS Surprise Chart

[1 Month](#) [3 Months](#) [YTD](#)

[Interactive Chart](#) | [Fundamental Chart](#)

Sales Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.60B	1.98B	7.51B	7.58B
# of Estimates	4	3	4	
High Estimate	1.67B	2.01B	7.59B	8.10B
Low Estimate	1.55B	1.96B	7.46B	7.23B
Year ago Sales	1.55B	1.88B	6.39B	7.51B
Year over Year Growth Est.	3.38%	5.44%	17.43%	0.93%

Earnings Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)
Zacks Consensus Estimate	0.56	1.06	4.0
# of Estimates	5	3	
Most Recent Consensus	0.55	1.03	4.0
High Estimate	0.58	1.13	4.0
Low Estimate	0.55	1.02	4.0
Year ago EPS	0.48	0.97	3.8
Year over Year Growth Est.	16.67%	9.28%	5.99%

Agreement - Estimate Revisions IN

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	0	1	0

Up Last 60 Days	1	0	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	1	1	1
Down Last 60 Days	2	1	3	3

IN

Magnitude - Consensus Estimate Trend IN

IN

IN

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Current	0.56	1.06	4.07	4.35
7 Days Ago	0.56	1.06	4.07	4.35
30 Days Ago	0.56	1.10	4.07	4.36
60 Days Ago	0.57	1.17	4.09	4.38
90 Days Ago	0.62	1.06	4.08	4.37

Upside - Most Accurate Estimate Versus Zacks Consensus

IN

IN

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.56	1.08	4.06	4.33
Zacks Consensus Estimate	0.56	1.06	4.07	4.35
Earnings ESP	-0.95%	1.89%	-0.04%	-0.35%

Surprise - Reported Earnings History IN

IN

IN

	Quarter Ending (9/2022)	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Average Surprise
Reported	1.74	0.80	0.97	0.48	NA
Estimate	1.72	0.81	0.96	0.50	NA
Difference	0.02	-0.01	0.01	-0.02	0.00
Surprise	1.16%	-1.23%	1.04%	-4.00%	-0.76%

Quarterly Estimates By Analyst

Annual Estimates By Analyst

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Detailed Estimates

American Electric Power (AEP)

(Delayed Data from NSDQ)

\$93.96 USD

+1.09 (1.17%)

Updated Jan 31, 2023 04:00 PM ET

Add To Portfolio

After-Market: **\$93.97** **+0.01 (0.01%)** 7:58 PM ET

Zacks Rank: ⓘ

3 3-Hold

Style Scores: ⓘ

C Value | **B** Growth | **A** Momentum | **A** VGM

Industry Rank: ⓘ

Top 37% (91 out of 249)

Industry: Utility - Electric Power



[American Electric Power \(AEP\) Quote Overview](#) » [Estimates](#) » [American Electric Power \(AEP\) Detailed Earnings Estimates](#)

Detailed Estimates

Enter Symbol



Estimates

Earnings Date



*BMO 2/23/23

Current Quarter

1.03

EPS Last Quarter

1.62

Last EPS Surprise

3.18%

ABR

1.80

Earnings ESP

1.94%

Current Year

5.03

Next Year

5.35

EPS (TTM)

5.02

P/E (F1)

17.36

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates

	AEP	IND	S&P
Current Qtr (12/2022)	5.10	-1.70	-3.93
Next Qtr (03/2023)	11.48	10.64	7.37
Current Year (12/2022)	6.12	6.50	6.80
Next Year (12/2023)	6.36	4.20	-5.53
Past 5 Years	4.70	4.70	13.40
Next 5 Years	6.10	5.80	NA
PE	17.36	1.10	18.07
PEG Ratio	2.84	0.19	NA

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See Brokerage Recommendations

See Earnings Report Transcript

Trades from \$1

Research for AEP

Analyst Snapshot

Price and EPS Surprise Chart

1 Month 3 Months YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	4.32B	4.94B	19.02B	19.68B
# of Estimates	3	2	3	
High Estimate	4.74B	5.01B	19.33B	21.23B
Low Estimate	3.98B	4.86B	18.74B	18.75B
Year ago Sales	4.10B	4.60B	16.81B	19.02B
Year over Year Growth Est.	5.41%	7.32%	13.18%	3.45%

in

Earnings Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)
Zacks Consensus Estimate	1.03	1.36	5.00
# of Estimates	4	2	
Most Recent Consensus	NA	NA	5.00
High Estimate	1.11	1.51	5.00
Low Estimate	0.99	1.20	5.00
Year ago EPS	0.98	1.22	4.70
Year over Year Growth Est.	5.10%	11.48%	6.12%

in

Agreement - Estimate Revisions IN

IN

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	1	0	1	0

Placeholder text for the top of the page.

	Quarter Ending (9/2022)	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Average Surprise
Reported	1.62	1.20	1.22	0.98	NA
Estimate	1.57	1.18	1.19	0.94	NA
Difference	0.05	0.02	0.03	0.04	0.04
Surprise	3.18%	1.69%	2.52%	4.26%	2.91%

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

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Detailed Estimates

Avista (AVA)

(Delayed Data from NYSE)

\$39.90 USD

+0.42 (1.06%)

Updated Jan 31, 2023 04:00 PM ET

Add To Portfolio

After-Market: **\$39.81** **-0.09 (-0.23%)** 7:58 PM ET

Zacks Rank: ⓘ

4 4-Sell

Style Scores: ⓘ

C Value | **F** Growth | **A** Momentum | **D** VGM

Industry Rank: ⓘ

Top 37% (91 out of 249)

Industry: Utility - Electric Power

Detailed Estimates

Enter Symbol



Estimates

Earnings Date



*BMO 2/22/23

Current Quarter

0.72

EPS Last Quarter

-0.08

Last EPS Surprise

-150.00%

ABR

4.00

Earnings ESP

9.72%

Current Year

1.90

Next Year

2.32

EPS (TTM)

1.78

P/E (F1)

17.02

*BMO = Before Market Open *AMC = After Market Close

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	437.20M	NA	1.64B	1.72B
# of Estimates	1	NA	1	
High Estimate	437.20M	NA	1.64B	1.72B
Low Estimate	437.20M	NA	1.64B	1.72B
Year ago Sales	431.80M	448.87M	1.43B	1.64B
Year over Year Growth Est.	1.25%	NA	14.82%	5.05%

Earnings Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.72	NA	1.9	1.9
# of Estimates	2	NA		
Most Recent Consensus	0.79	NA	1.8	
High Estimate	0.79	NA	1.9	
Low Estimate	0.65	NA	1.8	
Year ago EPS	0.71	0.99	2.1	
Year over Year Growth Est.	1.41%	NA	-9.52%	

Agreement - Estimate Revisions IN

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	NA	0	0
Up Last 30 Days	0	NA	0	0

Up Last 60 Days	0	NA	0	0
Down Last 7 Days	0	NA	0	0
Down Last 30 Days	1	NA	1	1
Down Last 60 Days	1	NA	1	1

IN

Magnitude - Consensus Estimate Trend IN

IN

IN

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Current	0.72	NA	1.90	2.32
7 Days Ago	0.72	NA	1.90	2.32
30 Days Ago	0.73	NA	1.91	2.34
60 Days Ago	0.73	NA	1.91	2.34
90 Days Ago	0.81	NA	1.90	2.37

Upside - Most Accurate Estimate Versus Zacks Consensus

IN

IN

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.79	NA	1.88	2.34
Zacks Consensus Estimate	0.72	NA	1.90	2.32
Earnings ESP	9.72%	NA	-1.05%	0.86%

Surprise - Reported Earnings History IN

IN

IN

	Quarter Ending (9/2022)	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Average Surprise
Reported	-0.08	0.16	0.99	0.71	NA
Estimate	0.16	0.18	0.93	0.68	NA
Difference	-0.24	-0.02	0.06	0.03	-0.04
Surprise	-150.00%	-11.11%	6.45%	4.41%	-37.56%

Quarterly Estimates By Analyst

Annual Estimates By Analyst

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Detailed Estimates

CMS Energy (CMS)

(Delayed Data from NYSE)

\$63.19 USD

+0.52 (0.83%)

Updated Jan 31, 2023 04:44 PM ET

Add To Portfolio

After-Market: \$63.20 +0.01 (0.02%) 7:58 PM ET

Zacks Rank: ⓘ

4-Sell

Style Scores: ⓘ

D Value | F Growth | A Momentum | D VGM

Industry Rank: ⓘ

Top 37% (91 out of 249)

Industry: Utility - Electric Power



Detailed Estimates

Enter Symbol



Estimates

Earnings Date



*BMO 2/2/23

Current Quarter

0.60

EPS Last Quarter

0.56

Last EPS Surprise

0.00%

ABR

1.89

Earnings ESP



0.00%

Current Year

2.89

Next Year

3.11

EPS (TTM)

2.76

P/E (F1)

20.15

*BMO = Before Market Open *AMC = After Market Close

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	2.19B	2.42B	8.50B	8.89B
# of Estimates	3	2	3	
High Estimate	2.30B	2.43B	8.61B	9.14B
Low Estimate	2.09B	2.41B	8.41B	8.70B
Year ago Sales	2.03B	2.37B	7.40B	8.50B
Year over Year Growth Est.	7.49%	1.99%	14.93%	4.52%

Earnings Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)
Zacks Consensus Estimate	0.60	1.36	2.80
# of Estimates	3	2	
Most Recent Consensus	NA	NA	2.80
High Estimate	0.61	1.46	2.80
Low Estimate	0.59	1.25	2.80
Year ago EPS	0.47	1.20	2.60
Year over Year Growth Est.	27.66%	13.33%	9.06%

Agreement - Estimate Revisions IN

IN

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	1	0	0

	Quarter Ending (9/2022)	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Average Surprise
Reported	0.56	0.53	1.20	0.47	NA
Estimate	0.56	0.44	1.13	0.47	NA
Difference	0.00	0.09	0.07	0.00	0.04
Surprise	0.00%	20.45%	6.19%	0.00%	6.66%

Annual Estimates By Analyst

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Detailed Estimates

Duke Energy (DUK)

(Delayed Data from NYSE)

\$102.45 USD

+0.81 (0.80%)

Updated Jan 31, 2023 04:03 PM ET

Add To Portfolio

After-Market: \$102.45 0.00 (0.00%) 7:58 PM ET

Zacks Rank: ⓘ

3 3-Hold

Style Scores: ⓘ

C Value | D Growth | F Momentum | D VGM

Industry Rank: ⓘ

Top 37% (91 out of 249)

Industry: Utility - Electric Power



Detailed Estimates

Enter Symbol



Estimates

Earnings Date



*BMO 2/9/23

Current Quarter

1.07

EPS Last Quarter

1.78

Last EPS Surprise

-2.73%

[ABR](#)

2.33

Earnings ESP

1.72%

1.72%

Current Year

5.28

Next Year

5.65

[EPS \(TTM\)](#)

5.16

[P/E \(F1\)](#)

18.00

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	DUK	IND	S&P
Current Qtr (12/2022)	13.83	-1.70	-3.93
Next Qtr (03/2023)	6.15	10.64	7.37
Current Year (12/2022)	0.76	6.50	6.80
Next Year (12/2023)	7.01	4.20	-5.53
Past 5 Years	2.60	4.70	13.40
Next 5 Years	5.50	5.80	NA
PE	18.00	1.10	18.07
PEG Ratio	3.30	0.19	NA

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See Earnings Report Transcript

Trades from \$1

Research for DUK

Analyst Snapshot

Price and EPS Surprise Chart

1 Month 3 Months YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	6.59B	7.57B	28.41B	29.38B
# of Estimates	2	1	3	
High Estimate	6.63B	7.57B	28.48B	29.71B
Low Estimate	6.55B	7.57B	28.34B	29.00B
Year ago Sales	6.24B	7.13B	25.10B	28.41B
Year over Year Growth Est.	5.64%	6.12%	13.20%	3.43%

Earnings Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.07	1.38	5.2	5.2
# of Estimates	4	1		
Most Recent Consensus	1.07	NA	5.2	
High Estimate	1.10	1.38	5.3	
Low Estimate	1.01	1.38	5.2	
Year ago EPS	0.94	1.30	5.2	
Year over Year Growth Est.	13.83%	6.15%	0.76%	

Agreement - Estimate Revisions IN

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	1	1

	Quarter Ending (9/2022)	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Average Surprise
Reported	1.78	1.14	1.30	0.94	NA
Estimate	1.83	1.10	1.34	0.94	NA
Difference	-0.05	0.04	-0.04	0.00	-0.01
Surprise	-2.73%	3.64%	-2.99%	0.00%	-0.52%

Quarterly Estimates By Analyst

Annual Estimates By Analyst

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Detailed Estimates

Entergy (ETR)

(Delayed Data from NYSE)

\$108.28 USD

+0.59 (0.55%)

Updated Jan 31, 2023 04:00 PM ET

Add To Portfolio

After-Market: \$108.29 +0.01 (0.01%) 7:58 PM ET

Zacks Rank: ⓘ

3 3-Hold

Style Scores: ⓘ

B Value | B Growth | F Momentum | C VGM

Industry Rank: ⓘ

Top 37% (91 out of 249)

Industry: Utility - Electric Power



Detailed Estimates

Enter Symbol



Estimates

Earnings Date



*BMO 2/16/23

Current Quarter

0.45

EPS Last Quarter

2.84

Last EPS Surprise

6.37%

[ABR](#)

2.03

Earnings ESP

-0.74%

-0.74%

Current Year

6.38

Next Year

6.70

[EPS \(TTM\)](#)

6.70

[P/E \(F1\)](#)

16.08

*BMO = Before Market Open *AMC = After Market Close

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	2.65B	2.81B	13.03B	13.17B
# of Estimates	3	1	3	
High Estimate	2.76B	2.81B	13.14B	13.46B
Low Estimate	2.56B	2.81B	12.90B	12.90B
Year ago Sales	2.72B	2.88B	11.74B	13.03B
Year over Year Growth Est.	-2.51%	-2.42%	10.96%	1.08%

Earnings Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)
Zacks Consensus Estimate	0.45	1.67	6.3
# of Estimates	4	1	
Most Recent Consensus	0.50	NA	6.4
High Estimate	0.50	1.67	6.4
Low Estimate	0.41	1.67	6.3
Year ago EPS	0.76	1.32	6.0
Year over Year Growth Est.	-40.79%	26.52%	5.98%

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	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	0	1	0

Up Last 60 Days	1	0	2	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	1	2	3
Down Last 60 Days	2	1	2	3

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Magnitude - Consensus Estimate Trend

ⓘ
IN

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	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Current	0.45	1.67	6.38	6.70
7 Days Ago	0.45	1.67	6.38	6.70
30 Days Ago	0.53	1.69	6.40	6.79
60 Days Ago	0.55	1.69	6.39	6.78
90 Days Ago	0.61	1.68	6.39	6.78

Upside - Most Accurate Estimate Versus Zacks Consensus

ⓘ

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	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.45	1.67	6.37	6.67
Zacks Consensus Estimate	0.45	1.67	6.38	6.70
Earnings ESP	-0.74%	0.00%	-0.12%	-0.32%

ⓘ

Surprise - Reported Earnings History

ⓘ
IN

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	Quarter Ending (9/2022)	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Average Surprise
Reported	2.84	1.78	1.32	0.76	NA
Estimate	2.67	1.42	1.38	0.70	NA
Difference	0.17	0.36	-0.06	0.06	0.13
Surprise	6.37%	25.35%	-4.35%	8.57%	8.99%

Quarterly Estimates By Analyst

Annual Estimates By Analyst

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Detailed Estimates

Evergy (EVRG)

(Delayed Data from NSDQ)

\$62.65 USD

+0.96 (1.56%)

Updated Jan 31, 2023 04:00 PM ET

Add To Portfolio

After-Market: **\$62.65** | 0.00 (0.00%) | 7:58 PM ET

Zacks Rank: ⓘ

3 | 3-Hold

Style Scores: ⓘ

C Value | **B** Growth | **C** Momentum | **B** VGM

Industry Rank: ⓘ

Top 35% (87 out of 249)

Industry: Oil and Gas - Production and Pipelines



Detailed Estimates

Enter Symbol

Search

Estimates

Exp Earnings Date

2/24/23

Current Quarter

0.40

EPS Last Quarter

2.01

Last EPS Surprise

6.35%

ABR

2.80

Earnings ESP

0.00%

Current Year

3.59

Next Year

3.67

EPS (TTM)

3.61

P/E (F1)

16.83

Growth Estimates


EVRG

IND

S&P

Current Qtr (12/2022)	150.00	2,324.86	-3.93
Next Qtr (03/2023)	NA	2,680.74	7.37
Current Year (12/2022)	1.41	14.80	6.80
Next Year (12/2023)	2.23	-1.60	-5.53
Past 5 Years	9.20	7.60	13.40
Next 5 Years	5.30	6.50	NA
PE	16.83	0.70	18.07
PEG Ratio	3.18	0.11	NA

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[Research for EVRG](#)

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Price and EPS Surprise Chart

[1 Month](#) [3 Months](#) [YTD](#)

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Sales Estimates

Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
--------------------------	----------------------	---------------------------	------------------------

Zacks Consensus Estimate	NA	NA	5.42B	5.52
# of Estimates	NA	NA	2	
High Estimate	NA	NA	5.74B	5.88
Low Estimate	NA	NA	5.10B	5.16
Year ago Sales	1.12B	1.22B	5.59B	5.42
Year over Year Growth Est.	NA	NA	-2.97%	1.80

In

Earnings Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)
Zacks Consensus Estimate	0.40	NA	3.5
# of Estimates	1	NA	
Most Recent Consensus	NA	NA	NA
High Estimate	0.40	NA	3.6
Low Estimate	0.40	NA	3.5
Year ago EPS	0.16	0.58	3.5
Year over Year Growth Est.	150.00%	NA	1.41%

In

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	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	NA	0	0
Up Last 30 Days	1	NA	1	1
Up Last 60 Days	1	NA	1	1

Reported	2.01	0.86	0.58	0.16	NA
Estimate	1.89	NA	0.55	0.04	NA
Difference	0.12	NA	0.03	0.12	0.09
Surprise	6.35%	NA	5.45%	300.00%	103.93%

Annual Estimates By Analyst

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BBB Rating: A+

As of 2/23/2023

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Detailed Estimates

IDACORP (IDA)

(Delayed Data from NYSE)

\$105.81 USD

+1.26 (1.21%)

Updated Jan 31, 2023 04:00 PM ET

Add To Portfolio

After-Market: \$105.74 -0.07 (-0.07%) 7:58 PM ET

Zacks Rank: ⓘ

3 3-Hold

Style Scores: ⓘ

D Value | C Growth | C Momentum | C VGM

Industry Rank: ⓘ

Top 37% (91 out of 249)

Industry: Utility - Electric Power



Detailed Estimates

Enter Symbol

Enter Symbol

Estimates

Exp Earnings Date

2/16/23

Current Quarter

0.83

EPS Last Quarter

2.10

Last EPS Surprise

7.69%

[ABR](#)

2.33

Earnings ESP

0.00%

Current Year

5.11

Next Year

5.14

[EPS \(TTM\)](#)

4.93

[P/E \(F1\)](#)

20.34

Growth Estimates

IDA

IND

S&P

Current Qtr (12/2022)	27.69	-1.70	-3.93
Next Qtr (03/2023)	NA	10.64	7.37
Current Year (12/2022)	5.36	6.50	6.80
Next Year (12/2023)	0.59	4.20	-5.53
Past 5 Years	3.90	4.70	13.40
Next 5 Years	3.40	5.80	NA
PE	20.34	1.10	18.07
PEG Ratio	6.02	0.19	NA

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Price and EPS Surprise Chart

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Sales Estimates

[Sales Estimates](#)

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	NA	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	335.01M	344.29M	1.46B	1.46B
Year over Year Growth Est.	NA	NA	NA	NA

in

Earnings Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.83	NA	5.1	5.1
# of Estimates	1	NA		
Most Recent Consensus	NA	NA	NA	NA
High Estimate	0.83	NA	5.1	5.1
Low Estimate	0.83	NA	5.1	5.1
Year ago EPS	0.65	0.91	4.8	4.8
Year over Year Growth Est.	27.69%	NA	5.36%	5.36%

in

Agreement - Estimate Revisions IN

IN

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	NA	0	0
Up Last 30 Days	0	NA	0	0

Up Last 60 Days	0	NA	0	0
Down Last 7 Days	0	NA	0	0
Down Last 30 Days	0	NA	0	0
Down Last 60 Days	0	NA	0	0

IN

Magnitude - Consensus Estimate Trend IN

IN

IN

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Current	0.83	NA	5.11	5.14
7 Days Ago	0.83	NA	5.11	5.14
30 Days Ago	0.83	NA	5.11	5.14
60 Days Ago	0.83	NA	5.11	5.14
90 Days Ago	NA	NA	5.00	5.18

Upside - Most Accurate Estimate Versus Zacks Consensus

IN

IN

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.83	NA	5.11	5.14
Zacks Consensus Estimate	0.83	NA	5.11	5.14
Earnings ESP	0.00%	NA	0.00%	0.00%

Surprise - Reported Earnings History IN

IN

IN

	Quarter Ending (9/2022)	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Average Surprise
Reported	2.10	1.27	0.91	0.65	NA
Estimate	1.95	1.41	NA	0.67	NA
Difference	0.15	-0.14	NA	-0.02	0.00
Surprise	7.69%	-9.93%	NA	-2.99%	-1.74%

Annual Estimates By Analyst

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Detailed Estimates

NextEra Energy (NEE)

(Delayed Data from NYSE)

\$74.63 USD

-0.42 (-0.56%)

Updated Jan 31, 2023 04:00 PM ET

Add To Portfolio

After-Market: \$74.63 | 0.00 (0.00%) | 7:58 PM ET

Zacks Rank: ⓘ

3 3-Hold

Style Scores: ⓘ

D Value | D Growth | A Momentum | D VGM

Industry Rank: ⓘ

Top 37% (91 out of 249)

Industry: Utility - Electric Power



Detailed Estimates

Enter Symbol

Search

Estimates

Exp Earnings Date

4/20/23

Current Quarter

0.79

EPS Last Quarter

0.51

Last EPS Surprise

2.00%

[ABR](#)

1.64

Earnings ESP

0.00%

Current Year

3.12

Next Year

3.39

[EPS \(TTM\)](#)

2.91

[P/E \(F1\)](#)

24.04

Growth Estimates

NEE

IND

S&P

Current Qtr (03/2023)	6.76	-1.70	-3.93
Next Qtr (06/2023)	-6.17	10.64	7.37
Current Year (12/2023)	7.59	6.50	0.89
Next Year (12/2024)	8.65	4.20	19.01
Past 5 Years	11.00	4.70	13.40
Next 5 Years	9.00	5.80	NA
PE	24.04	1.10	19.13
PEG Ratio	2.66	0.19	NA

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Price and EPS Surprise Chart

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Sales Estimates

[Sales Estimates](#)

Up Last 60 Days	1	0	1	2
Down Last 7 Days	0	0	1	0
Down Last 30 Days	0	1	2	0
Down Last 60 Days	0	1	3	0

IN

Magnitude - Consensus Estimate Trend IN

IN

IN

	Current Qtr (3/2023)	Next Qtr (6/2023)	Current Year (12/2023)	Next Year (12/2024)
Current	0.79	0.76	3.12	3.39
7 Days Ago	0.79	0.76	3.12	3.39
30 Days Ago	0.71	0.76	3.14	3.39
60 Days Ago	0.71	0.76	3.14	3.39
90 Days Ago	0.70	0.75	3.13	3.37

Upside - Most Accurate Estimate Versus Zacks Consensus

IN

IN

	Current Qtr (3/2023)	Next Qtr (6/2023)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	0.79	0.76	3.13	3.38
Zacks Consensus Estimate	0.79	0.76	3.12	3.39
Earnings ESP	0.00%	0.00%	0.37%	-0.56%

Surprise - Reported Earnings History IN

IN

IN

	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Average Surprise
Reported	0.51	0.85	0.81	0.74	NA
Estimate	0.50	0.79	0.75	0.69	NA
Difference	0.01	0.06	0.06	0.05	0.05
Surprise	2.00%	7.59%	8.00%	7.25%	6.21%

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

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Detailed Estimates

NorthWestern (NWE)

(Delayed Data from NSDQ)

\$56.80 USD

+0.88 (1.57%)

Updated Jan 31, 2023 04:00 PM ET

Add To Portfolio

After-Market: \$56.81 +0.01 (0.02%) 7:58 PM ET

Zacks Rank: ⓘ

4 - Sell

Style Scores: ⓘ

C Value | C Growth | B Momentum | C VGM

Industry Rank: ⓘ

Top 37% (91 out of 249)

Industry: Utility - Electric Power



Detailed Estimates

Enter Symbol



Estimates

Earnings Date



*AMC 2/16/23

Current Quarter

1.19

EPS Last Quarter

0.42

Last EPS Surprise

-27.59%

ABR

2.56

Earnings ESP

0.42%

0.42%

Current Year

3.26

Next Year

3.50

EPS (TTM)

3.09

P/E (F1)

15.99

*BMO = Before Market Open *AMC = After Market Close

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	383.01M	412.01M	1.44B	1.50B
# of Estimates	2	1	2	
High Estimate	396.70M	412.01M	1.45B	1.53B
Low Estimate	369.31M	412.01M	1.42B	1.47B
Year ago Sales	347.33M	394.50M	1.37B	1.44B
Year over Year Growth Est.	10.27%	4.44%	4.61%	4.70%

Earnings Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.19	1.19	3.2	3.2
# of Estimates	2	1		
Most Recent Consensus	1.19	NA	3.2	
High Estimate	1.19	1.19	3.2	
Low Estimate	1.18	1.19	3.2	
Year ago EPS	1.04	1.09	3.5	
Year over Year Growth Est.	14.42%	9.17%	-7.12%	

Agreement - Estimate Revisions IN

IN

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	0	0	0

	Quarter Ending (9/2022)	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Average Surprise
Reported	0.42	0.54	1.09	1.04	NA
Estimate	0.58	0.53	1.21	1.08	NA
Difference	-0.16	0.01	-0.12	-0.04	-0.08
Surprise	-27.59%	1.89%	-9.92%	-3.70%	-9.83%

Quarterly Estimates By Analyst

Annual Estimates By Analyst

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Detailed Estimates

OGE Energy (OGE)

(Delayed Data from NYSE)

\$39.32 USD

+0.29 (0.74%)

Updated Jan 31, 2023 04:00 PM ET

Add To Portfolio

After-Market: **\$39.35** **+0.03 (0.08%)** 7:58 PM ET

Zacks Rank: ⓘ

3 3-Hold

Style Scores: ⓘ

B Value | **B** Growth | **D** Momentum | **B** VGM

Industry Rank: ⓘ

Top 37% (91 out of 249)

Industry: Utility - Electric Power



Detailed Estimates

Enter Symbol



Estimates

Earnings Date



*BMO 2/23/23

Current Quarter

NA

EPS Last Quarter

1.31

Last EPS Surprise

16.96%

ABR

2.67

Earnings ESP

Current Year

NA

Next Year

2.14

EPS (TTM)

2.04

P/E (F1)

3.33

19.13

*BMO = Before Market Open *AMC = After Market Close

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	NA	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	581.30M	589.30M	3.65B	NA
Year over Year Growth Est.	NA	NA	NA	NA

Earnings Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	NA	NA	2.1	2.1
# of Estimates	NA	NA	NA	NA
Most Recent Consensus	NA	NA	NA	NA
High Estimate	NA	NA	2.1	2.1
Low Estimate	NA	NA	2.1	2.1
Year ago EPS	0.27	1.39	2.3	2.3
Year over Year Growth Est.	NA	NA	-9.32%	-9.32%

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	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	NA	NA	0	0
Up Last 30 Days	NA	NA	0	0

	Quarter Ending (9/2022)	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Average Surprise
Reported	1.31	0.36	1.39	0.27	NA
Estimate	1.12	0.31	NA	NA	NA
Difference	0.19	0.05	NA	NA	0.12
Surprise	16.96%	16.13%	NA	NA	16.55%

Annual Estimates By Analyst

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Detailed Estimates

Otter Tail (OTTR)

(Delayed Data from NSDQ)

\$64.15 USD

+1.63 (2.61%)

Updated Jan 31, 2023 04:00 PM ET

Add To Portfolio

After-Market: \$64.15 | 0.00 (0.00%) | 7:58 PM ET

Zacks Rank: ⓘ

3 3-Hold

Style Scores: ⓘ

B Value | A Growth | D Momentum | A VGM

Industry Rank: ⓘ

Top 37% (91 out of 249)

Industry: Utility - Electric Power



Detailed Estimates

Enter Symbol



Estimates

Earnings Date



*AMC 2/13/23

Current Quarter

0.83

EPS Last Quarter

2.01

Last EPS Surprise

18.24%

ABR

2.33

Earnings ESP

0.00%

0.00%

Current Year

6.60

Next Year

3.85

EPS (TTM)

7.01

P/E (F1)

16.24

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	OTTR	IND	S&P
Current Qtr (12/2022)	-32.52	-1.70	-3.93
Next Qtr (03/2023)	NA	10.64	7.37
Current Year (12/2022)	56.03	6.50	6.80
Next Year (12/2023)	-41.67	4.20	-5.53
Past 5 Years	20.10	4.70	13.40
Next 5 Years	NA	5.80	NA
PE	16.24	1.10	18.07
PEG Ratio	NA	0.19	NA

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 Trades from \$1

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Price and EPS Surprise Chart

1 Month 3 Months YTD

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Sales Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	324.80M	NA	1.48B	1.15B
# of Estimates	1	NA	1	
High Estimate	324.80M	NA	1.48B	1.15B
Low Estimate	324.80M	NA	1.48B	1.15B
Year ago Sales	333.23M	374.90M	1.20B	1.48B
Year over Year Growth Est.	-2.53%	NA	23.96%	-22.30%

Earnings Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.83	NA	6.6	6.6
# of Estimates	1	NA		
Most Recent Consensus	NA	NA	NA	NA
High Estimate	0.83	NA	6.6	6.6
Low Estimate	0.83	NA	6.6	6.6
Year ago EPS	1.23	1.72	4.2	4.2
Year over Year Growth Est.	-32.52%	NA	56.03%	

Agreement - Estimate Revisions IN

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	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	NA	0	0
Up Last 30 Days	0	NA	0	1

	Quarter Ending (9/2022)	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Average Surprise
Reported	2.01	2.05	1.72	1.23	NA
Estimate	1.70	1.27	1.16	1.19	NA
Difference	0.31	0.78	0.56	0.04	0.42
Surprise	18.24%	61.42%	48.28%	3.36%	32.83%

Quarterly Estimates By Analyst

Annual Estimates By Analyst

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Detailed Estimates

Portland General Electric (POR)

(Delayed Data from NYSE)

\$47.58 USD

+0.66 (1.41%)

Updated Jan 31, 2023 04:00 PM ET

[Add To Portfolio](#)

After-Market: **\$47.45** -0.13 (-0.27%) 7:58 PM ET

Zacks Rank: ⓘ

4 4-Sell

Style Scores: ⓘ

B Value | **A** Growth | **D** Momentum | **B** VGM

Industry Rank: ⓘ

Top 37% (91 out of 249)

Industry: Utility - Electric Power



Portland General Electric (POR) Quote Overview » Estimates » Portland General Electric (POR) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol



Estimates

Earnings Date



*BMO 2/16/23

Current Quarter

0.62

EPS Last Quarter

0.65

Last EPS Surprise

3.17%

ABR

2.67

Earnings ESP

-6.45%

Current Year

2.84

Next Year

2.69

EPS (TTM)

2.77

P/E (F1)

17.44

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates

	POR	IND	S&P
Current Qtr (12/2022)	-15.07	-1.70	-3.93
Next Qtr (03/2023)	NA	10.64	7.37
Current Year (12/2022)	4.41	6.50	6.80
Next Year (12/2023)	-5.28	4.20	-5.53
Past 5 Years	4.70	4.70	13.40
Next 5 Years	5.30	5.80	NA
PE	17.44	1.10	18.07
PEG Ratio	3.26	0.19	NA

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Price and EPS Surprise Chart

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Sales Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	622.00M	NA	2.58B	2.69B
# of Estimates	1	NA	1	
High Estimate	622.00M	NA	2.58B	2.69B
Low Estimate	622.00M	NA	2.58B	2.69B
Year ago Sales	608.00M	626.00M	2.40B	2.58B
Year over Year Growth Est.	2.30%	NA	7.76%	4.00%

in

Earnings Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)
Zacks Consensus Estimate	0.62	NA	2.8
# of Estimates	2	NA	
Most Recent Consensus	0.67	NA	2.8
High Estimate	0.66	NA	2.8
Low Estimate	0.58	NA	2.8
Year ago EPS	0.73	0.67	2.7
Year over Year Growth Est.	-15.07%	NA	4.41%

in

Agreement - Estimate Revisions IN

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	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	NA	0	0

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	Quarter Ending (9/2022)	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Average Surprise
Reported	0.65	0.72	0.67	0.73	NA
Estimate	0.63	0.61	0.85	0.74	NA
Difference	0.02	0.11	-0.18	-0.01	-0.02
Surprise	3.17%	18.03%	-21.18%	-1.35%	-0.33%

Quarterly Estimates By Analyst

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Detailed Estimates

The Southern Company (SO)

(Delayed Data from NYSE)

\$67.68 USD

+0.25 (0.37%)

Updated Jan 31, 2023 04:03 PM ET

Add To Portfolio

After-Market: **\$67.69** **+0.01 (0.01%)** 7:58 PM ET

Zacks Rank: ⓘ

3 3-Hold

Style Scores: ⓘ

C Value | **C** Growth | **F** Momentum | **D** VGM

Industry Rank: ⓘ

Top 37% (91 out of 249)

Industry: Utility - Electric Power



[The Southern Company \(SO\) Quote Overview](#) » [Estimates](#) » [The Southern Company \(SO\) Detailed Earnings Estimates](#)

Detailed Estimates

Enter Symbol



Estimates

Earnings Date



*BMO2/16/23

Current Quarter

0.24

EPS Last Quarter

1.31

Last EPS Surprise

-1.50%

[ABR](#)

2.87

Earnings ESP

0.00%

0.00%

Current Year

3.58

Next Year

3.67

[EPS \(TTM\)](#)

3.71

[P/E \(F1\)](#)

18.36

*BMO = Before Market Open *AMC = After Market Close

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	6.08B	6.90B	28.31B	29.21
# of Estimates	3	2	3	
High Estimate	6.18B	6.91B	28.41B	30.03
Low Estimate	5.99B	6.88B	28.22B	27.96
Year ago Sales	5.77B	6.65B	23.11B	28.31
Year over Year Growth Est.	5.38%	3.76%	22.48%	3.17

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Earnings Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)
Zacks Consensus Estimate	0.24	0.84	3.5
# of Estimates	4	2	
Most Recent Consensus	NA	NA	3.5
High Estimate	0.25	0.96	3.6
Low Estimate	0.23	0.72	3.5
Year ago EPS	0.36	0.97	3.4
Year over Year Growth Est.	-33.33%	-13.40%	4.99%

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	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0

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	Quarter Ending (9/2022)	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Average Surprise
Reported	1.31	1.07	0.97	0.36	NA
Estimate	1.33	0.84	0.91	0.35	NA
Difference	-0.02	0.23	0.06	0.01	0.07
Surprise	-1.50%	27.38%	6.59%	2.86%	8.83%

Quarterly Estimates By Analyst

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Detailed Estimates

Xcel Energy (XEL)

(Delayed Data from NSDQ)

\$68.77 USD

+0.67 (0.98%)

Updated Jan 31, 2023 04:00 PM ET

Add To Portfolio

After-Market: \$68.77 | 0.00 (0.00%) | 7:58 PM ET

Zacks Rank: ⓘ

3 3-Hold

Style Scores: ⓘ

C Value | B Growth | A Momentum | A VGM

Industry Rank: ⓘ

Top 37% (91 out of 249)

Industry: Utility - Electric Power



Detailed Estimates

Enter Symbol



Estimates

Exp Earnings Date



4/27/23

Current Quarter

0.83

EPS Last Quarter

0.69

Last EPS Surprise

0.00%

[ABR](#)

1.80

Earnings ESP

0.00%

0.00%

Current Year

3.37

Next Year

3.60

[EPS \(TTM\)](#)

3.17

[P/E \(F1\)](#)

20.23

Growth Estimates

XEL

IND

S&P

Current Qtr (03/2023)	18.57	-1.70	-3.93
Next Qtr (06/2023)	35.00	10.64	7.37
Current Year (12/2023)	6.31	6.50	0.89
Next Year (12/2024)	6.82	4.20	19.01
Past 5 Years	6.40	4.70	13.40
Next 5 Years	6.50	5.80	NA
PE	20.23	1.10	19.13
PEG Ratio	3.13	0.19	NA

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Price and EPS Surprise Chart

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[3 Months](#)
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Sales Estimates

[Sales Estimates](#)

	Current Qtr (3/2023)	Next Qtr (6/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	4.03B	3.70B	14.84B	15.22
# of Estimates	1	1	3	
High Estimate	4.03B	3.70B	15.63B	16.14
Low Estimate	4.03B	3.70B	13.85B	14.15
Year ago Sales	3.75B	3.42B	15.31B	14.84
Year over Year Growth Est.	7.55%	8.13%	-3.10%	2.58

ln

Earnings Estimates

	Current Qtr (3/2023)	Next Qtr (6/2023)	Current Year (12/2023)
Zacks Consensus Estimate	0.83	0.81	3.3
# of Estimates	1	1	
Most Recent Consensus	NA	NA	3.3
High Estimate	0.83	0.81	3.4
Low Estimate	0.83	0.81	3.3
Year ago EPS	0.70	0.60	3.1
Year over Year Growth Est.	18.57%	35.00%	6.31%

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	Current Qtr (3/2023)	Next Qtr (6/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	1	0
Up Last 30 Days	1	1	2	1

Up Last 60 Days	1	1	2	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	1
Down Last 60 Days	0	0	1	1

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Magnitude - Consensus Estimate Trend IN

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	Current Qtr (3/2023)	Next Qtr (6/2023)	Current Year (12/2023)	Next Year (12/2024)
Current	0.83	0.81	3.37	3.60
7 Days Ago	0.83	0.81	3.36	3.59
30 Days Ago	0.67	0.64	3.36	3.59
60 Days Ago	0.67	0.64	3.36	3.59
90 Days Ago	0.67	0.64	3.36	3.59

Upside - Most Accurate Estimate Versus Zacks Consensus

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	Current Qtr (3/2023)	Next Qtr (6/2023)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	0.83	0.81	3.37	3.60
Zacks Consensus Estimate	0.83	0.81	3.37	3.60
Earnings ESP	0.00%	0.00%	0.12%	-0.13%

Surprise - Reported Earnings History IN

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	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Average Surprise
Reported	0.69	1.18	0.60	0.70	NA
Estimate	0.69	1.20	0.60	0.68	NA
Difference	0.00	-0.02	0.00	0.02	0.00
Surprise	0.00%	-1.67%	0.00%	2.94%	0.32%

Quarterly Estimates By Analyst

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