

2/4/99 Modification: type "Cntrl n" to print

Pro Forma Cost of Long-Term Debt Summary
As of September 30, 2006

DESCRIPTION	AMOUNT CURRENTLY OUTSTANDING	ISSUANCE EXPENSES	REDEMPTION EXPENSES	NET PROCEEDS TO COMPANY	ANNUAL DEBT SERVICE COST	SEGMENT	Coupon*	Weighted Average Maturity
Subtotal - First Mortgage Bonds	\$2,315,830,000	(\$27,941,712)	(\$13,231,634)	\$2,274,656,654	\$148,940,877	6.431%	6.178%	12.07
Subtotal - Medium-Term Notes	\$955,224,000	(\$10,745,609)	(\$27,540,256)	\$916,938,136	\$72,890,330	7.631%	7.208%	8.84
Total First Mortgage Bonds	\$3,271,054,000	(\$38,687,321)	(\$40,771,890)	\$3,191,594,790	\$221,831,208	6.782%	6.479%	11.13
Subtotal - Pollution Control Obligations secured by F	\$398,376,449	(\$10,560,810)	(\$9,550,194)	\$378,265,446	\$18,717,426	4.698%	4.060%	15.31
Subtotal - Pollution Control Revenue Bonds	\$337,900,000	(\$4,513,027)	(\$7,621,229)	\$325,765,743	\$16,985,328	5.027%	3.782%	11.56
Total PCRB	\$736,276,449	(\$15,073,837)	(\$17,171,423)	\$704,031,189	\$35,702,754	4.849%	3.932%	13.59
Total Cost of Long Term Debt	\$4,007,330,449	(\$53,761,158)	(\$57,943,313)	\$3,895,625,979	\$257,533,962	6.427%	6.011%	11.58

PACIFICORP
Electric Operations
Pro Forma Cost of Long-Term Debt
September 30, 2006

LINE NO.	BOND INTEREST RATE	DESCRIPTION	MATURITY DATE	ORIGINAL LIFE	PRINCIPAL AMOUNT		ISSUANCE EXPENSES	REDEMPTION EXPENSES	NET PROCEEDS TO COMPANY		COST OF MONEY TO COMPANY		LINE NO.
					ORIGINAL ISSUE	CURRENTLY OUTSTANDING			TOTAL DOLLAR AMOUNT	PER \$100 PRINCIPAL AMOUNT	(BOND TABLE BASIS)	ANNUAL DEBT SERVICE COST	
	(1)	(2)	(3)	(3)	(4)	(5)	(6)	(6)	(7)	(8)	(9)	(10)	
First Mortgage Bonds													
1	5.650%	Series due Nov 2006	11/01/06	8	#####	\$200,000,000	#####	\$0	\$193,144,034	96.572%	6.200%	\$12,400,000	1
2	4.300%	Series due Sep 2008	09/15/08	5	#####	\$200,000,000	#####	(\$5,967,819)	\$192,421,521	96.211%	5.170%	\$10,340,000	2
3	6.900%	Series due Nov 2011	11/15/11	10	#####	\$500,000,000	#####	\$0	\$494,661,151	98.932%	7.051%	\$35,255,000	3
4	5.450%	Series due Sep 2013	09/15/13	10	#####	\$200,000,000	#####	(\$5,967,819)	\$192,377,521	96.189%	5.961%	\$11,922,000	4
5	4.950%	Series due Aug 2014	08/15/14	10	#####	\$200,000,000	#####	\$0	\$197,831,866	98.916%	5.090%	\$10,180,000	5
6	7.700%	Series due Nov 2031	11/15/31	30	#####	\$300,000,000	#####	\$0	\$296,298,690	98.766%	7.807%	\$23,421,000	6
7	5.900%	Series due Aug 2034	08/15/34	30	#####	\$200,000,000	#####	\$0	\$197,387,866	98.694%	5.994%	\$11,988,000	7
8	5.793%	Pro Forma Series	09/30/26	20	#####	\$400,000,000	#####	(\$1,295,995)	\$394,704,005	98.676%	5.907%	\$23,628,000	8
9	8.271%	C-U Series due Oct 2010	10/01/10	18	#####	\$20,404,000	\$0	\$0	\$20,404,000	100.000%	8.271%	\$1,687,615	9
10	7.978%	C-U Series due Oct 2011	10/01/11	19	\$4,422,000	\$2,049,000	\$0	\$0	\$2,049,000	100.000%	7.978%	\$163,469	10
11	8.493%	C-U Series due Oct 2012	10/01/12	20	#####	\$10,375,000	\$0	\$0	\$10,375,000	100.000%	8.493%	\$881,149	11
12	8.797%	C-U Series due Oct 2013	10/01/13	21	#####	\$9,317,000	\$0	\$0	\$9,317,000	100.000%	8.797%	\$819,616	12
13	8.734%	C-U Series due Oct 2014	10/01/14	22	#####	\$17,294,000	\$0	\$0	\$17,294,000	100.000%	8.734%	\$1,510,458	13
14	8.294%	C-U Series due Oct 2015	10/01/15	23	#####	\$29,940,000	\$0	\$0	\$29,940,000	100.000%	8.294%	\$2,483,224	14
15	8.635%	C-U Series due Oct 2016	10/01/16	24	#####	\$12,695,000	\$0	\$0	\$12,695,000	100.000%	8.635%	\$1,096,213	15
16	8.470%	C-U Series due Oct 2017	10/01/17	25	#####	\$13,756,000	\$0	\$0	\$13,756,000	100.000%	8.470%	\$1,165,133	16
17	6.178%	Subtotal - First Mortgage Bonds			#####	#####	#####	#####	#####	#####		\$148,940,877	17

(a) Debt assumed in connection with asset purchase from Colorado-Ute. Principal amortizes every October.

