



Puget Sound Energy, Inc.  
P.O. Box 97034  
Bellevue, WA 98009-9734

February 15, 2008

Ms. Carole Washburn  
Executive Secretary  
Washington Utilities & Transportation Commission  
1300 S. Evergreen Park Drive S.W.  
Olympia, WA 98504

**Re: Docket No. U-061239  
Compliance Filing**

Dear Ms. Washburn:

Puget Sound Energy ("PSE") hereby submits an original and three (3) copies of the 2007 Annual Report in compliance with the Commission's Order No. 2 in this docket issued on January 22, 2007. This Order approved a Settlement Agreement resolving the issues in the docket subject to certain conditions. Paragraph 56 of the Order and paragraph 21 of the Settlement Agreement required PSE to file an annual report of all instances in which customer information was released for marketing purposes and how written consent was obtained. Attached is the annual report for 2007.

If you have any questions about this response or need additional information about these documents, please contact me at (425) 462-3495 or by e-mail at [tom.deboer@pse.com](mailto:tom.deboer@pse.com).

Sincerely,

Tom DeBoer  
Director – Rates & Regulatory Affairs

Enclosures

cc: Simon ffitich – Public Counsel  
Jennifer Cameron-Rulkowski – Asst. AG  
Betty Young – WUTC  
Sheree Carson – Perkins Coie

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## **2007 Annual Report**

On January 22, 2007, the Commission issued Order No. 2, Order Accepting Settlement Agreement Subject to Conditions, in Docket U-061239. Paragraph 56 of the Order and paragraph 21 of the Settlement Agreement approved in the Order required PSE to file yearly report identifying all instances in which PSE released customer information to a third party for the purposes of marketing services or product offerings, including how written consent was obtained. The first report was required to be filed by February 15, 2008 addressing calendar year 2007.

### **1. Contractor Referral Service**

Customers are sent bill inserts promoting various energy efficiency measures which may require a contractor for installation (such as weatherization and furnace rebates). The bill insert has a signature line giving PSE permission to provide one of our pre-screened contractors with the customer's name, address and phone number. A copy of the bill insert is attached. Once the customer signs and returns the form, PSE releases the customer information to the contractor. A similar form is used at home shows for customers that would like a contractor to contact them regarding installation of energy efficiency measures.

**\$250 + \$250 + \$250 = \$750** IN TOTAL SAVINGS

## COLD CASH

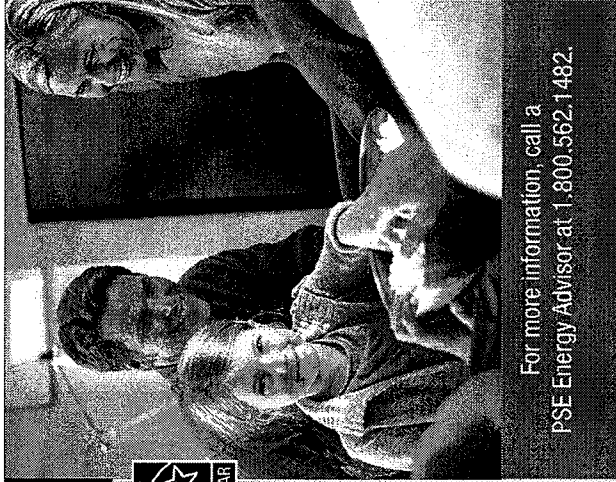
**Get cool this summer.** Install a new ENERGY STAR® qualified 14 SEER air conditioning (A/C) system from a pre-screened, independent contractor through Puget Sound Energy's (PSE's) Contractor Referral Service (GRS) before Aug. 31, 2007 and receive \$250 in savings.\*

## HOT DEALS

**And be cozy this winter.** It makes sense to replace your old, inefficient furnace when you install your new A/C system — the savings will add up! PSE offers a \$250 rebate on a new ENERGY STAR-qualified natural gas furnace.† And, if you purchase and install it through your GRS contractor before Aug. 31, 2007, you will receive an additional \$250 in savings.\*†

\* GRS contractor savings may be in the form of a cash rebate, parts or labor warranty or other discounts. Ask your GRS contractor for more details.

† The ENERGY STAR-qualified natural gas furnace must be installed in PSE's residential natural gas service area to qualify.



For more information, call a  
PSE Energy Advisor at 1.800.562.1482.



# COLD CASH and HOT DEALS

## Get up to \$750 in savings!



Please fill out this form and return it in your bill payment envelope.

I give permission for Puget Sound Energy (PSE) to provide my contact information to independent, pre-screened contractors from PSE's Contractor Referral Service. I can expect a telephone call from one or more contractors to arrange for a no-obligation estimate(s). Your signature is required below.

Name (please print) \_\_\_\_\_ Signature \_\_\_\_\_  
Service Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_  
Mailing Address (if different) \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_  
Phone \_\_\_\_\_ PSE Account No. \_\_\_\_\_ (optional) \_\_\_\_\_  
E-mail \_\_\_\_\_  Yes! Sign me up for PSE's free Energy at Home e-newsletter.

I would also like a referral for:

- Insulation (Up to \$1,100 in rebates\*)
- Natural Gas Water Heater (\$40 rebate†)
- Windows
- Roofing

\* Available for qualifying natural gas heated homes.

† Available for qualifying models.

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