



May 30, 2013

Via Web Portal and Overnight Mail

Mr. Steven V. King
Acting Executive Director and Secretary
Washington Utilities and Transportation Commission
PO Box 47250
Olympia, WA 98504-7250

**Re: Securities Issuance – Pollution Control Bond Refinance
Docket No. UE-130733**

Dear Mr. King:

In accordance with WAC 480-90-242(6) and WAC 480-100-242(6), Puget Sound Energy (the “Company”) encloses for filing an original and two copies of the final terms and conditions of the transaction described in the notice dated May 10, 2013, filed in compliance with RCW 80.08.040.

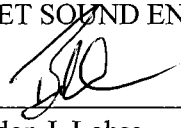
On May 16, 2013, the Company priced and subsequently issued two series of pollution control bonds, series 2013A in the amount of \$138,460,000 and series 2013B in the amount of \$23,400,000 as described in the term sheet, enclosed herewith as Attachment A, outlining the final terms and conditions of the transaction. Net proceeds from the issue will be used to redeem the outstanding series 2003A and 2003B pollution control bonds.

In view of the foregoing, and in accordance with WAC 480-90-242(6) and WAC 480-100-242(6), the undersigned hereby certifies that the information provided herein is true and correct to the best of his knowledge and belief.

Thank you for your assistance.

Sincerely,

PUGET SOUND ENERGY

By 
Brandon J. Lohse
Treasurer

Attachments

cc: Simon ffitich