WUTC DOCKET: U-180680 EXHIBIT: DTA-5

ADMIT □ W/D □ REJECT ☑

Exhibit DTA-5 Docket U-180680

Exhibit DTA-5

PSE Response to IBEW Data Request No. 005, Attachment A (PSE Employee Terminations from 2010 to 2018)

TESTIMONY OF

D. Timothy Arnold

In Opposition to the Multiparty Settlement Stipulation on Behalf of IBEW 77

BEFORE THE WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION

Docket U-180680 Sale of Non-Controlling Interest in Puget Holdings LLC

IBEW LOCAL 77 DATA REQUEST NO. 005

IBEW LOCAL 77 DATA REQUEST NO. 005

Please identify employee turnover and/or attrition by department and classification from 2010 to present.

Response:

Each of the Joint Applicants objects to IBEW Local 77 Data Request No. 005 as beyond the scope of IBEW Local 77's participation in this matter as provided by the WUTC in Prehearing Order 03, paragraph 23, which limits IBEW Local 77's participation as follows:

IBEW . . . will be limited to matters specifically addressing the safety and reliability of service to customers where its members are actually involved in the provision of such service. However, in the event it becomes clear later in the proceeding that either UA Local 32's or IBEW's continued participation is not in the public interest, the Commission has authority to dismiss either, or both, as an intervenor.

In particular, the WUTC in Prehearing Order 03, paragraph 22, identified topics that were outside of the Commission's review, such as what is requested in IBEW Local 77 Data Request No. 005:

As discussed above, employment issues such as workplace changes, labor contracts, wages, hours, and staffing are outside the Commission's purview.

Each of the Joint Applicants also objects to IBEW Local 77 Data Request No. 005 as overbroad because it exceeds the narrow scope of this proceeding and is not likely to lead to the discovery of evidence relevant to the possible harms associated with the proposed transactions. Given that discovery in this proceeding must be "narrowly defined and focused on the proposed transaction," (Docket U-180680, Order 01 at 8), information regarding Puget Sound Energy ("PSE") employee turnover and/or attrition by department and classification from 2010 to present is not reasonably probative for consideration of the proposed transactions.

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Each of the Joint Applicants further objects to IBEW Local 77 Data Request No. 005 as overbroad and unduly burdensome as it requests information for the past nine years.

Subject to and notwithstanding these objections, the Joint Applicants respond as follows.

Attached as Attachment A to the Joint Applicants' Response to IBEW Local 77 Data Request No. 005 is an MS Excel spreadsheet that lists the counts of employees of PSE represented by IBEW Local 77 whose employment with PSE has terminated, sorted by group, cost center and position. Some of the employees included in the counts terminated from PSE after a period of time on paid Long-Term Disability and may have stopped actively working prior to January 1, 2010. They are included based on their separation date with PSE.

ATTACHMENT A to the Joint Applicants' Response to IBEW Local 77 Data Request No. 005

Puget Sound Energy Count of Employee Terminations From 2010 through YTD 2018 Employees Represented by IBEW sorted by Group, Cost Center and Position

Group	Cost Center	Cost Center Desc	<u>Position</u>	2010	<u>2011</u>	<u>2012</u>	2013	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	2018
IBEW A	1210	NTWRK & SEC INFRA	Comm Tech 1st 2yrs Sr Comm Tech I		1 1							
	1215	Telecom Services	Comm Tech After 2yrs				1	1				
			Comm Tech Foreman			1			1	1		
			Sr Comm Tech					1	4			
	1243	SCADA	Sr Comm Tech I Sr Comm Tech II						1			1
		Transport Techs	Comm Tech Foreman									1
		N&E Division Techs	Comm Repairman								1	
			Comm Tech									1
	1265	Fac Maint & Services	Sr Comm Tech II Building Maint Foreman		1						1	
	1203	i ac ivialiti & Services	Building Serviceman IV		4							
			Building Serviceman VI		2							
			Building Svcman Step 6	1	1							
		Facility Con Maintat	Janitor 4th 6 Mo Building Serviceman VI		1		1					
	1410	Facility ServMaintnt Dir. Comp & Benefits	Hydro Electrician/MP		'						1	
			Meter Tester II/MP/LTD								1	
			Supv Gas First Response/								1	
			Svc Lineman II/MP/LTD								1	1
	1416	HR Adv-Labor Rltn	Wire Helper After 3yrs/MP Crew Dispatcher/MP/LTD					1			1	
	1410	TIIV Adv-Labor Mill	PTA/CFR II/MP/LTD					1				
			Service Lineman II/LTD						1			
			Sys Op V/LTD							1		
	2060	System Operators	Wireman/MP/LTD				1	1 2				
	3000	System Operators	Crew Dispatcher Lead System Operator				'	2	1			
			Sys Op V	1								
			System Operator- Days	2			1	1				
			System Operator II				1					
			System Operator Trainee					1	1 1			
			System Operator Trainee - System Operator V		1			1 3	1			
	3065	Sys Mgmt & Ops	Crew Dispatcher		•			· ·	•			1
			System Operator Trainee -								2	
	2000	Flat First Danses	System Operator V								4	
	3090	Elct First Response	Svc Lineman Svc Lineman I		1 1		1			1		
			Svc Lineman II	7	3	1	3	6	3	5	6	1
			Svc Lineman II/MP/LTD							1		
		Elect First Response	Svc Lineman II	1			1					
		Gas First Response Meter Ntwrk Services	Cust Field Rep II Cust Field Rep	1							1	
	3113	Meter Million Services	Cust Field Rep I	1								
			Cust Field Rep II		2	1	2		1	2	2	3
			Cust Svc Field Lead	2					1		1	
			Meter Reader	1				4	4	•	2	
			PTA/ Cust Field Rep I PTA/ Cust Field Rep II			1 1	1	1	1	2	2	1
		Mtr Rdg & Collection	Cust Field Rep II	1			•					
	3309	INACTIVE Field Meter	Appr Mtrman 3rd 6mo		1							
			Meter Foreman		1							
	3373	INA-DO -N.Pen. Elec	Meter Tester I Lineman	1		1						
		Dir Electric Op	Equipment Op Line	1		'						
			Svc Lineman II	•			1					
	4050	Sub & Relay Ops	Relay Technician									3
			Substation Inspector								1	
			Wire Helper After 3yrs Wireman									1 1
	4056	Shuff. Wire Shop	Appr Wireman 3rd 6mo					1				•
			Appr Wireman 4th 6mo					1				
	405	E	Wireman	2		1	2					
	4057	Electric Meter Ops	Journeyman Meterman Meter Foreman			1		1	1	3		
			Meter Tester II			ı		'	1	1		
	4058	Sub Relay Operations	Meter/Relay Tech V	1								
			Relay Technician				1			1		
	4059	Elec Meter Mgr	Advanced Metering Special							1		1
			Journeyman Meterman Meter Foreman							'		2
	4060	Subs Noorth King	Substation Inspector					1	1	1		_
			Wire Foreman			1						
			Wireman	1								
	4070	Subst South Vina	Wireman Foreman Appr Wireman 2nd 6mo	1	1							
	4070	Subst South King	Substation Inspector	ı	1		1					
			Wire Helper A 3 Yr	1	•		•					
			Wire Helper After 3yrs	1								
	4080	Subst Northern	Substation Inspector	1		4	^	1	2			
			Wire Foreman Wire Helper After 3yrs			1	2 1	1				
			Wireman			1	'					
	4090	Subs Southern/Wester	Appr Wireman 3rd 6mo						1			

Group	Cost Center	Cost Center Desc	Position Appr Wireman 5th 6mo	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	2014 1	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>
			Appr Wireman 7th 6mo Appr Wireman 8th 6mo		1	1		·				
			Substation Inspector Wire Foreman	1	1	1			1			
			Wire Helper A 3 Yr	1 1	ļ	'						
		Environmental Serves	Environmental Coordinator		1				1		2	
	4560	Material Dist & Plng Materials Management	Warehouser IV Drayage Driver		1					1		
		_	Equipment Op Fleet	1			1			4		
			Storekeeper Transformerman			1		1	1 1	1		1
			Warehouser II								1	
			Warehouser III Warehouser IV					1	1		1	
		Simple Cycle Plants	CT Journey Worker								1	2
	5017	Encogen Encogen Gen Plant	CT Journey Worker CT Journey Worker	1		1		1	2			1
		Enougen Centrium	EP Helper VII		1				-			•
	5010	Sumas Gen Station	ICE Tech CT Journey Worker		1	1				1	1	1
		Goldendale	CT Journey Worker	1							'	
		Goldendale Gen Stati	CT Foreman CT Journey Worker	1		1		1	2		1	1
			ICE Tech V					1	-			
	5025	Mint Farm Gen Statn	CT Journey Worker CT Tech III		1 1						1	1
			ICE Tech		'		1					
	5140	Fredonia Gen Plant	CT Foreman CT Journey Worker							1 2		
	5150	Baker River Hydro Pj	Appr Hydro M 8th 6mo				1			2		
			Appr Hydro-E 8th 6mo EP Temp Worker	1			1	1				
			EP Temp Worker 1st 6mo	1		1	3	1	1	3	4	3
			EP Temp Worker 2nd 6mo	2	1 1	1			1	4		2
			EP Temp Worker 3rd 6mo Fish & Wildlife Specialis	1	1	1			1	1		3
			Hydro Electrician									1
			Hydro Mechanic Hydro Operator	1	1							
		Lower Baker River	EP Helper VII				1					
			EP Temp Worker EP Temp Worker 1st 6mo	3	4	1	1	1	1			
			EP Temp Worker 2nd 6mo	1	2			1	1			
			EP Temp Worker 3rd 6m EP Temp Worker 3rd 6mo	2	2	3	1 6	2	1			
	5160	Upper Baker River	EP Temp Worker					1				
		Upper Baker-Hydro Pj	EP Temp Worker 3rd 6mo EP Temp Worker					3 1	3			
			EP Temp Worker 1st 6mo						2	2		
			EP Temp Worker 3rd 6mo Hydro Electrician	1						4		
			Hydro Operator	1								
		Whitehorn Gen Statin INACT- ELECTRON	CT Journey Worker EP Helper II	2	1 1							
			EP Helper III		1							
			EP Helper IV EP Helper VII	8	9		1					
			Hydro Mechanic			1						
			Hydro Operator PTA/ EP Helper VII				1 1					
			Pwr Genrtn Svcmn M III			1						
	5231	CLSD White River CWA	EP Temp Worker 1st 6mo EP Temp Worker 2nd 6mo	2	1							
			EP Temp Worker 3rd 6mo			1						
	5240	Sno River Hydro Pj	Headwks Attend-Flume Ptrl Hydro Electrician			1 1						
	0240	Cho raver riyaro i j	Hydro Mechanic					1		1		1
			Hydro Tech I Hydro Tech IV			1			1			
		Snoqualmie Hydro	EP Temp Worker 2nd 6mo	1		·						
			EP Temp Worker 3rd 6mo Pwr Genrtn Svcmn I	1	1							
	IB	System Operators	System Operator V	•			1					
			TOTAL IBEW A	62	56	30	41	42	39	37	38	35
IBEW B	1110	Assistant Treasury	Key Entry Operator Sr Cash Clerk								1	1
	1410	Dir. Comp & Benefits	Cust Svc Rep I/MP/LTD								2	1
			Cust Svc Rep II/MP Cust Svc Rep II/MP/LTD								2	1
			Customer Construction Rep								2	1
	1416	HR Adv-Labor Rltn	CFR/LTD CSR I/LTD					1 1				
			CSR I/MP/LTD						1			
			CSR II/LTD CSR II/MP/LTD					1	1 2			
			Eng Mapping Tech I/MP/LTD					1	2			
			Fitter II/LTD					1				

Group	Cost Center	Cost Center Desc	<u>Position</u> LTD	<u>2010</u>	<u>2011</u>	<u>2012</u>	2013 2	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>
	0040	0-11-0-1-51-0#	Meter Reader/LTD					1	0	0		
	3010	Call Cntr Front Off	Cust Svc Clerk Cust Svc Rep I	15	14	8	11	19	2 25	3 28	35	1 27
			Cust Svc Rep I/MP	15	14	O		13	25	20	1	1
			Cust Svc Rep I/MP/LTD						1	1		
			Cust Svc Rep II	4	6	2	3	4	6	4	2	3
			Cust Svc Rep II/MP Cust Svc Rep II/MP/LTD					1	3			
			Lead Cust Svc Rep			2	4	2	2	1		
			Temp CS Seasonal Worker	31	14	32	44	15	4	•		
			Temp Cust Svc Seasonal Wo	7	4	1						
		Customer Services	Cust Svc Clerk	1								
			Cust Svc Rep I Cust Svc Rep II	1	1 2	1			2 1			
			Lead Cust Svc Rep		1	1	1		'			
			Temp CS Seasonal Worker	3	1	1	5	1				
			Temp Cust Svc Seasonal Wo	2	1							
	3011	Manager Credit&Collc	Closed Accts Collect Rep	1								
			Cust Svc Clerk	1	1			2			1	
			Cust Svc Rep I Cust Svc Rep II	3								1
		Vendor Collection	Cust Svc Clerk		1							'
	3012	Payment Processing	Key Entry Operator						1			
		.,	Reconciliation Clerk							1		
	3014	Cus Billing Perf	Cust Svc Rep II									1
	0045		Lead Corporate Billing Re									1
	3015	EES Lease Services	Cust Svc Rep I Cust Svc Rep I					1	1	1		2
		Leasing Services	Cust Svc Rep I	2					,	'		2
	3037	' Gas Measurement	Cust Svc Rep I	-								1
	3090	Elct First Response	Ops Support Specialist	1		1		1				1
		Gas First Response	Ops Support Specialist	1		1	1		1	1	1	1
	3115	Meter Ntwrk Services	Cust Svc Rep I	1	2	1	2	1	1	1		4
	2120	INIACTIVE Coobioring	Cust Svc Rep I/MP/LTD	1				1				
		INACTIVE -Cashiering Corporate Billing	Cust Svc Rep I Cust Svc Clerk	'	2	1						
	0.00	Corporate Dinning	Cust Svc Rep II	2	2	•	3	3				
	3530	Cust Cnstrct Service	Cust Svc Rep I	1	2	3	1		2			2
			Customer Construction Rep	3			2	4	1	5	1	3
			Lead Cust Construction Re									1
		Cust Constructn Svcs	Sr Cust Construction Rep Cust Svc Clerk			3 1		1				
		Cust Constructif Svcs	Cust Svc Rep I			'	1					
			Customer Construction Rep	1			1					
			Sr Cust Construction Rep						1			
	3610	Business Offices	Cust Svc Rep I			6	2	3	2	2		
			Cust Svc Rep I/MP/I TD						1	1		
			Cust Svc Rep I/MP/LTD Cust Svc Rep II						1	1		
	4050	Sub & Relay Ops	Ops Support Specialist			1				•		1
) Map, Rec Del & Tech	Electric GIS Tech I									1
			Electric GIS Tech II								1	
			Engineering Mapping Tech	4		1			1			
			Gas GIS Tech II Gas GIS Technician I							1	1	1 4
			Gas GIS Technician II							2		4
			Operating Clerk	1						_		
			Ops Support Specialist		1	1				1		
	4465	Energy Asst Dept.	Cust Svc Clerk	1								
	4500	Materiala Managament	Cust Svc Rep I	1	1			4				
) Materials Management) Engineering	Ops Support Specialist Engineering Planner 3			1		1				
		Goldendale Gen Stati	Ops Support Specialist			'		1				
		Baker River Hydro Pj	EP Temp Worker 1st 6mo					•				2
			EP Temp Worker 2nd 6mo								1	
			EP Temp Worker 3rd 6mo								5	1
	50.0	Coo Diver Heller Di	Ops Support Specialist		1	4						
	5240	Sno River Hydro Pj	Ops Support Specialist			1						
			TOTAL IBEW B	89	57	70	83	67	62	54	54	64
			<u>-</u>		٠.			٠.		٠.	٠.	٠.
			Grand TOTAL	151	113	100	124	109	101	91	92	99