WUTC DOCKET: U-180680 EXHIBIT: MMH-8C

ADMIT ☑ W/D ☐ REJECT ☐ Exhibit MMH-8C

Docket U-180680

Witness: Dr. Marc M. Hellman (REDACTED)

BEFORE THE

WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION

In the Matter of the Joint Application of)
PUGET SOUND ENERGY,)
ALBERTA INVESMENT MANAGEMENT)
CORPORATION,)
BRITISH COLUMBIA INVESTMENT)
MANAGEMENT CORPORATION,) DOCKET U-180680
OMERS ADMINISTRATION)
CORPORATION, and OGGM)
VERMOGENSBEHEER B.V.)
)
For an Order Authorizing Proposed Sales of)
Indirect Interests in Puget Sound Energy.)
)

CONFIDENTIAL EXHIBIT MMH-8C

SECOND AMENDED AND RESTATED SENIOR SECURED LOAN AGREEMENT BETWEEN PUGET INTERMEDIATE HOLDINGS LLC AND MIP PADUA HOLDINGS, GP (JAN 20, 2015)

(REDACTED VERSION)

PAGES 1 – 57 OF AWEC EXHIBIT MMH-8C CONTAIN INFORMATION DESIGNATED CONFIDENTIAL PER THE PROTECTIVE ORDER IN WUTC DOCKET U-180680 AND HAVE BEEN REDACTED IN THEIR ENTIRETY.