

EXHIBIT NO. ___(BJL-2)
DOCKET NO. UE-121697/UG-121705
DOCKET NO. UE-130137/UG-130138
WITNESS: BRANDON J. LOHSE

**BEFORE THE
WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION**

WASHINGTON UTILITIES AND
TRANSPORTATION COMMISSION,

Complainant,

v.

PUGET SOUND ENERGY, INC.,

Respondent.

DOCKET NOS. UE-121697
and UG-121705 (*consolidated*)

WASHINGTON UTILITIES AND
TRANSPORTATION COMMISSION,

Complainant,

v.

PUGET SOUND ENERGY, INC.,

Respondent.

DOCKET NOS. UE-130137
and UG-130138 (*consolidated*)

**FIRST EXHIBIT (PROFESSIONAL QUALIFICATIONS) TO THE
PREFILED DIRECT TESTIMONY OF
BRANDON J. LOHSE
ON BEHALF OF PUGET SOUND ENERGY, INC.**

NOVEMBER 5, 2014

1 **PUGET SOUND ENERGY, INC.**

2 **FIRST EXHIBIT (PROFESSIONAL QUALIFICATIONS) TO THE**
3 **PREFILED DIRECT TESTIMONY OF BRANDON J. LOHSE**

4 **Q. Please state your name and business address.**

5 A. My name is Brandon J. Lohse. My business address is 10885 NE 4th Street, P.O.
6 Box 97034, Bellevue WA 98009-9734.

7 **Q. By whom are you employed and in what capacity?**

8 A. I am employed by Puget Sound Energy, Inc. ("PSE") as the Corporate Treasurer.

9 **Q. What are your duties as Treasurer?**

10 A. I have responsibility for cash and liquidity management, short- and long-term
11 borrowing programs, customer payment processing, investing activities, rating
12 agency relations, commercial and investment bank relations, and debt investor
13 relations. In addition, I oversee PSE's energy risk control and insurance programs.
14 I am also a member of the Qualified Plan's Committee which oversees PSE's
15 retirement, 401(k) and health and welfare plans. Additionally, I am a Trustee and the
16 Treasurer of the Puget Sound Energy Foundation.

17 **Q. Briefly describe your education and relevant employment experience.**

18 A. I graduated magna cum laude with a Bachelor of Arts degree in Business
19 Administration from Seattle Pacific University in 1997 and earned a Master of
20 Business Administration degree from Washington University in St. Louis in 2004.

1
2
3
4
5
6
7
8
9
10
11
12
13
14

In 1997, I was hired by Freightliner Corporation as a Treasury Analyst. I held that position until January 1999 at which time I moved over to the Freightliner flagship dealer as an Operations Analyst.

After completing my MBA in 2004, I was hired by Freddie Mac in Washington D.C., first as a Project Manager, then as a New Products & Strategy Mgr and finally was promoted in 2005 to Planning Lead Project Mgr all within the Investments & Capital Markets division.

In 2006, I briefly worked as a Managing Consultant for Navigant Consulting before joining Washington Mutual / JP Morgan Chase in 2007 as Vice President Mortgage Valuations & Derivative Accounting.

After the banking collapse in 2009, I joined PSE as Manager Derivative Accounting until I was promoted in May of 2012 to Director, Assistant Treasurer. In May 2013, I was elected Corporate Treasurer.

Additionally I hold the Certified Treasury Professional certification (CTP).