

ILIAD INC.STATEMENTS OF INCOME AND RETAINED EARNINGSYEARS ENDED OCTOBER 31, 2015 AND 2014

	<u>2015</u>	<u>2014</u>
Revenue		
Cost of Revenue		
Gross Profit		
Operating Expenses		
Operating Income		
Interest and Other Income		
Interest Expense		
Income Before Provision for Income Taxes		
Provision for Income Taxes		
Net Income		
Retained Earnings, Beginning of Year		
Retained Earnings, End of Year		

See accompanying notes and independent accountant's review report.

WILLETT, ZEVENBERGEN & BENNETT, L.L.P.

REDACTED