

Appendix A Avista I-937 Conditions Compliance Record 2014-2015



Reporting and Filing

Docket #	Paragraph #	Item #	Item Label	Item Description	Condition Met?	Date Met	2014
							Action Taken
DOCKET UE-132045 Order 01	Attachment A 8	8.a	DSM Business Plan	By November 1 of each even-numbered year, the following year's DSM Business Plan, containing any change to program details and an annuals budget.	Yes	10/31/2014	Filed 2015 Business Plan
DOCKET UE-132045 Order 01	Attachment A 8	8.b	Annual Conservation Report (ACR)	An Annual Conservation Report (ACR) for the previous year, including an evaluation of cost effectiveness and comparing budgets to actual, June 1 of the following year.	Yes	5/30/2014	Filed 2013 Annual Report with WUTC.
DOCKET UE-132045 Order 01	Attachment A 8	8.c	Cost Recovery Tariff	A cost recovery tariff by June 1 of each year, with requested effective date of August 1 of that same year.			
DOCKET UE-132045 Order 01	Attachment A 8	8.d	Biennial Conservation Plan	A report identifying its ten-year achievable potential and its biennial conservation target (Biennial Conservation Plan, or BCP), including revised program details and program tariffs by November 1 of every odd year, requesting effective date of January 1 of the following even year.			
DOCKET UE-132045 Order 01	Attachment A 8	8.e	Conservation Program Achievement	Two-year report on conservation program achievement (Biennial Conservation Report, or BCR) by June 1 of every even year. This filing is the one required in WAC 480-109-040(1) and RCW 19.285.070, which require that the report also be filed with the Washington Department of Commerce.	Yes	5/30/2014	Filed 2013 Annual Report which includes 2012-2013 BCR with WUTC.
DOCKET UE-132045 Order 01	Attachment A 8	8.f	Conservation Program Achievement	Annual Conservation Plans apply to the odd year of a biennium. Biennial Conservation Plans address an even and odd year combination.	Yes	5/30/2014	Filed 2013 Annual Report which includes 2012-2013 BCR with WUTC.

Reporting and Filing

Paragraph #	Item #	Item Label	Item Description	Notes (Docket#, Report, etc.)	Condition Met?	Date Met
DOCKET UE-132045 Order 01	Attachment A 8	DSM Business Plan	By November 1 of each even-numbered year, the following year's DSM Business Plan, containing any change to program details and an annuals budget.		Yes	10/30/2015
DOCKET UE-132045 Order 01	Attachment A 8	Annual Conservation Report (ACR)	An Annual Conservation Report (ACR) for the previous year, including an evaluation of cost effectiveness and comparing budgets to actual, June 1 of the following year.		Yes	5/29/2015
DOCKET UE-132045 Order 01	Attachment A 8	Cost Recovery Tariff	A cost recovery tariff by June 1 of each year, with requested effective date of August 1 of that same year.		Yes	5/29/2015
DOCKET UE-132045 Order 01	Attachment A 8	Biennial Conservation Plan	A report identifying its ten-year achievable potential and its biennial conservation target (Biennial Conservation Plan, or BCP), including revised program details and program tariffs by November 1 of every odd year, requesting effective date of January 1 of the following even year.		Yes	10/30/2015 and re-file with corrections in December
DOCKET UE-132045 Order 01	Attachment A 8	Conservation Program Achievement	Two-year report on conservation program achievement (Biennial Conservation Report, or BCR) by June 1 of every even year. This filing is the one required in WAC 480-109-040(1) and RCW 19.285.070, which require that the report also be filed with the Washington Department of Commerce.			
DOCKET UE-132045 Order 01	Attachment A 8	Conservation Program Achievement	Annual Conservation Plans apply to the odd year of a biennium. Biennial Conservation Plans address an even and odd year combination.		Yes	5/29/2015

Reporting and Filing

Paragraph #	Item #	Item Label	Item Description	2015 Action Taken	Notes (Docket#, Report, etc.)
DOCKET UE-132045 Order 01	Attachment A 8	DSM Business Plan	By November 1 of each even-numbered year, the following year's DSM Business Plan, containing any change to program details and an annuals budget.	Filed 2016 Business Plan	
DOCKET UE-132045 Order 01	Attachment A 8	Annual Conservation Report (ACR)	An Annual Conservation Report (ACR) for the previous year, including an evaluation of cost effectiveness and comparing budgets to actual, June 1 of the following year.	Filed 2014 Annual Report with WUTC.	
DOCKET UE-132045 Order 01	Attachment A 8	Cost Recovery Tariff	A cost recovery tariff by June 1 of each year, with requested effective date of August 1 of that same year.	Filed tariff rate adjustment with WUTC.	
DOCKET UE-132045 Order 01	Attachment A 8	Biennial Conservation Plan	A report identifying its ten-year achievable potential and its biennial conservation target (Biennial Conservation Plan, or BCP), including revised program details and program tariffs by November 1 of every odd year, requesting effective date of January 1 of the following even year.	Filed 2016-2017 Biennial Conservation Plan	
DOCKET UE-132045 Order 01	Attachment A 8	Conservation Program Achievement	Two-year report on conservation program achievement (Biennial Conservation Report, or BCR) by June 1 of every even year. This filing is the one required in WAC 480-109-040(1) and RCW 19.285.070, which require that the report also be filed with the Washington Department of Commerce.	Will file by 6/1/2016 the 2015 Annual Report which includes 2014-2015 BCR with WUTC.	
DOCKET UE-132045 Order 01	Attachment A 8	Conservation Program Achievement	Annual Conservation Plans apply to the odd year of a biennium. Conservation Plans address an even and odd year combination.	Filed 2014 Annual Report with WUTC.	

Budget Savings, Cost Effectiveness Tests, and Electric Rate Tariffs

Paragraph #	Item #	Item Label	Item Description	Condition Met?	Date Met	Action Taken	Notes (Docket#, Report, etc.)
Budget Savings							
DOCKET UE-132045 Order 01	Attachment A 4.a 4	Submit Annual Budgets	Avista Corporation must submit annual budgets to the Advisory Group and to the Commission no later than November 1st of each year. Submission must include reasonable program detail that shows planned expenses and the resulting projected energy savings. May be submitted in odd-numbered years as part of the Biennial Conservation Plan and in even-numbered years as part of the DSM Business Plan.	Yes	10/31/2014	Filed 2015 Business Plan	
DOCKET UE-132045 Order 01	Attachment A 4.b 4	Proposed Budget and Savings Levels	Avista Corporation must provide its proposed budget in a detailed format with a summary page indicating the proposed budget and savings levels for each electric conservation program and supporting spreadsheets providing further detail. Budget documents shall be provided in electronic format with formulas intact.	Yes	10/31/2014	Filed 2015 Business Plan	
DOCKET UE-132045 Order 01	Attachment A 5 5	Program Details	Avista Corporation must maintain its conservation tariffs with program descriptions on file with the Commission. Program details about specific measures, incentives and eligibility requirements must be filed as tariff attachments or as revisions to Avista Corporation's DSM Business Plan.	Yes	10/31/2014	Filed 2015 Business Plan	
DOCKET UE-132045 Order 01	Attachment A 6.a 6	Prudence & Cost-Effectiveness	Avista Corporation must demonstrate the prudence and cost-effectiveness of its conservation programs to the Commission after the savings are achieved.	Yes			Will file by June 1, 2016 per A8.8.b UE-132045 (Reporting & Filing)
DOCKET UE-132045 Order 01	Attachment A 6.b 6	RTF Deemed Savings	Except as provided in subparagraph (6)c, Avista Corporation must use the Yes Council's Regional Technical Forum's (RTFs) "unit energy savings" ("UES") and approved methods and protocols for electricity measures and distribution efficiency when available.	Yes		Ongoing	
DOCKET UE-132045 Order 01	Attachment A 6.c 6	Non-RTF savings estimates	When no RTF UES or method exists, and if Avista uses savings estimates, methods or protocols that differ from those established by the RTF, such estimates, methods, or protocols must be based on generally accepted impact evaluation data and/or other reliable and relevant source data that has verified savings levels, and be presented to the Advisory Group for review.	Yes		Ongoing	
DOCKET UE-132045 Order 01	Attachment A 6.d 6	New Program	When Avista Corporation proposed a new program, it must present it to the Advisory Group for comment with program details fully defined. In addition, Avista must present to the Advisory Group its proposed evaluation plan for the new program. After consultation with the Advisory Group, Avista Corporation must file a revision to its DSM Business Plan in this Docket.	Yes	6/10/14 and filed on 8/8/14 for schedule 90 revision for 3 programs, fleet heat targeting controls for vehicle engine block heaters, LED signage, and LED canopy lighting	Email to Advisory Group on 6/10/14. Filed on 8/8/14.	

Budget Savings, Cost Effectiveness Tests, and Electric Rate Tariffs

Paragraph #	Item #	Item Label	Item Description	Condition Met?	Date Met	Action Taken	Notes (Docket#, Report, etc.)
Budget Savings							
DOCKET UE-132045 Order 01	Attachment A 4.a 4	Submit Annual Budgets	Avista Corporation must submit annual budgets to the Advisory Group and to the Commission no later than November 1st of each year. Submission must include reasonable program detail that shows planned expenses and the resulting projected energy savings. May be submitted in odd-numbered years as part of the Biennial Conservation Plan and in even-numbered years as part of the DSM Business Plan.	Yes	10/30/2015	Filed 2016 Business Plan	
DOCKET UE-132045 Order 01	Attachment A 4.b 4	Proposed Budget and Savings Levels	Avista Corporation must provide its proposed budget in a detailed format Yes with a summary page indicating the proposed budget and savings levels for each electric conservation program and supporting spreadsheets providing further detail. Budget documents shall be provided in electronic format with formulas intact.	Yes	10/30/2015	Filed 2016 Business Plan	
DOCKET UE-132045 Order 01	Attachment A 5 5	Program Details	Avista Corporation must maintain its conservation tariffs with program descriptions on file with the Commission. Program details about specific measures, incentives and eligibility requirements must be filed as tariff attachments or as revisions to Avista Corporation's DSM Business Plan.	Yes	10/30/2015	Filed 2016 Business Plan	
DOCKET UE-132045 Order 01	Attachment A 6.a 6	Prudence & Cost-Effectiveness	Avista Corporation must demonstrate the prudence and cost-effectiveness of its conservation programs to the Commission after the savings are achieved.			File 2015 Annual Report by June 1, 2016 per A8.8.b UE-132045 (Reporting & section on biennial Filing) target and achievement.	
DOCKET UE-132045 Order 01	Attachment A 6.b 6	RTF Deemed Savings	Except as provided in subparagraph (6)c, Avista Corporation must use the Yes Council's Regional Technical Forum's (RTFs) "unit energy savings" ("UES") and approved methods and protocols for electricity measures and distribution efficiency when available.			Ongoing	
DOCKET UE-132045 Order 01	Attachment A 6.c 6	Non-RTF savings estimates	When no RTF UES or method exists, and if Avista uses savings estimates, Yes methods or protocols that differ from those established by the RTF, such estimates, methods, or protocols must be based on generally accepted impact evaluation data and/or other reliable and relevant source data that has verified savings levels, and be presented to the Advisory Group for review.			Ongoing	
DOCKET UE-132045 Order 01	Attachment A 6.d 6	New Program	When Avista Corporation proposed a new program, it must present it to the Advisory Group for comment with program details fully defined. In addition, Avista must present to the Advisory Group its proposed evaluation plan for the new program. After consultation with the Advisory Group, Avista Corporation must file a revision to its DSM Business Plan in this Docket.			Small Business program discussed at meeting 4/20/25 and updated at 9/15-16/2015 meeting.	

Budget Savings, Cost Effectiveness Tests, and Electric Rate Tariffs

Paragraph #	Item #	Item Label	Item Description	Condition Met?	Date Met	Action Taken	Notes (Docket#, Report, etc.)
DOCKET UE-132045 Order 01	Attachment A 6.e 6	EM&V Protocols	Avista Corporation must provide opportunities for the Advisory Group to review and assist with the development of evaluation, measurement and verification plans for conservation programs.			2014	
DOCKET UE-132045 Order 01	Attachment A 6.f 6	Amount of Conservation Budget for EM&V	Avista Corporation must spend a reasonable amount of its conservation budget on evaluation, measurement and verification including a reasonable proportion on independent, third-party EM&V.	Yes	10/31/2014	Filed 2015 Business Plan which includes EM&V budget	
DOCKET UE-132045 Order 01	Attachment A 6.f 6	EM&V Schedule	Avista Corporation must perform EM&V annually on a multi-year schedule of selected programs such that, over the EM&V cycle, all major programs are covered. The EM&V function includes impact, process, market and cost test analysis. The results must verify the level at which claimed energy savings have occurred, evaluate the existing internal review processes and suggest improvements to the program and ongoing EM&V processes.	Yes	10/31/2014	Filed 2015 Business Plan which includes EM&V schedule	
DOCKET UE-132045 Order 01	Attachment A 6.g 6	Independent, Third-Party EM&V Report	An independent, third-party review of portfolio-level electric energy savings reported by Avista for the 2014-2015 biennial period, from existing conservation programs operated during the period shall be conducted. The independent third-party evaluator shall be selected through an RFP process. A final report for the 2014-2015 biennium shall be submitted as part of Avista's two-year report on conservation program achievement, required by condition 8(e) below. The report shall be finalized and filed in this docket no later than June 1, 2016, and may be implemented in phases and delivered as a final product at an earlier date as need by Avista.				
DOCKET UE-132045 Order 01	Attachment A 6.h 6	Regional Electric Market Transformation	As part of Avista's biennial conservation acquisition efforts, Avista commits to continuing to pursue regional electric market transformation in this biennium.				
DOCKET UE-132045 Order 01	Attachment A 7.a 6	All Sectors Included	Avista Corporation must offer a mix of tariff-based programs that ensure it is serving each customer sector, including programs targeted to the limited-income subset of residential customers. Modifications to the programs must be filed with the Commission as revisions to tariffs or as revisions to Avista Corporation's DSM Business Plan.	Yes	10/31/2014	Filed 2015 Business Plan	
DOCKET UE-132045 Order 01	Attachment A 7.b 6	Outreach on Programs	Avista Corporation must establish a strategy and proposed implementation budget for informing participants about program opportunities in the relevant market channels for each of its energy efficiency programs. Avista Corporation must share these strategies and budgets with the Advisory Group for review and comments, and provide updates at Advisory Group meetings.	Yes	10/31/2014	Filed 2015 Business Plan	

Budget Savings, Cost Effectiveness Tests, and Electric Rate Tariffs

Paragraph #	Item #	Item Label	Item Description	Condition Met?	Date Met	Action Taken	Notes (Docket#, Report, etc.)
DOCKET UE-132045 Order 01	Attachment A 6.e 6	EM&V Protocols	Avista Corporation must provide opportunities for the Advisory Group to review and assist with the development of evaluation, measurement and verification plans for conservation programs.	Yes	Emailed to Advisory Group 9/30/15	Draft of EM&V plan attached to draft of 2016 Business Plan distributed for review prior to filing.	2015
DOCKET UE-132045 Order 01	Attachment A 6.f 6	Amount of Conservation Budget for EM&V	Avista Corporation must spend a reasonable amount of its conservation budget on evaluation, measurement and verification including a reasonable proportion on independent, third-party EM&V.	Yes	10/30/2015	Filed 2016 Business Plan which includes EM&V budget	
DOCKET UE-132045 Order 01	Attachment A 6.f 6	EM&V Schedule	Avista Corporation must perform EM&V annually on a multi-year schedule of selected programs such that, over the EM&V cycle, all major programs are covered. The EM&V function includes impact, process, market and cost test analysis. The results must verify the level at which claimed energy savings have occurred, evaluate the existing internal review processes and suggest improvements to the program and ongoing EM&V processes.	Yes	10/30/2015	Filed 2016 Business Plan which includes EM&V schedule	
DOCKET UE-132045 Order 01	Attachment A 6.g 6	Independent, Third-Party EM&V Report	An independent, third-party review of portfolio-level electric energy savings reported by Avista for the 2014-2015 biennial period, from existing conservation programs operated during the period shall be conducted. The independent third-party evaluator shall be selected through an RFP process. A final report for the 2014-2015 biennium shall be submitted as part of Avista's two-year report on conservation program achievement, required by condition 8(e) below. The report shall be finalized and filed in this docket no later than June 1, 2016, and may be implemented in phases and delivered as a final product at an earlier date as need by Avista.	Yes			Will file by June 1, 2016 as part of the Annual Conservation Report & Biennial Conservation Achievement.
DOCKET UE-132045 Order 01	Attachment A 6.h 6	Regional Electric Market Transformation	As part of Avista's biennial conservation acquisition efforts, Avista commits to continuing to pursue regional electric market transformation in this biennium.	Yes			Will file by June 1, 2016 as part of the Annual Conservation Report & Biennial Conservation Achievement.
DOCKET UE-132045 Order 01	Attachment A 7.a 6	All Sectors Included	Avista Corporation must offer a mix of tariff-based programs that ensure it is serving each customer sector, including programs targeted to the limited-income subset of residential customers. Modifications to the programs must be filed with the Commission as revisions to tariffs or as revisions to Avista Corporation's DSM Business Plan.	Yes	10/30/2015	Filed 2016 Business Plan	
DOCKET UE-132045 Order 01	Attachment A 7.b 6	Outreach on Programs	Avista Corporation must establish a strategy and proposed implementation budget for informing participants about program opportunities in the relevant market channels for each of its energy efficiency programs. Avista Corporation must share these strategies and budgets with the Advisory Group for review and comments, and provide updates at Advisory Group meetings.	Yes	10/30/2015	Filed 2016 Business Plan	

Budget Savings, Cost Effectiveness Tests, and Electric Rate Tariffs

		2014					
Paragraph #	Item #	Item Label	Item Description	Condition Met?	Date Met	Action Taken	Notes (Docket#, Report, etc.)
DOCKET UE-132045 Order 01	Attachment A 7.c 6	Incentives and Conservation Program Implementation	Avista Corporation must offer a cost-effective portfolio of programs as defined in part (10)(a) in order to achieve all available conservation that is cost-effective, reliable and feasible. Programs and incentives may be directed to consumers, retailers, or trade allies, as appropriate for measures that save energy. Incentive levels and other methods of encouraging energy conservation need to be periodically examined to ensure that they are neither too high nor too low. Incentive levels and implementation methods should not unnecessarily limit the acquisition of all achievable energy conservation.	Yes	10/31/2014	Filed 2015 Business Plan	
DOCKET UE-132045 Order 01	Attachment A 7.d 6	Conservation Efforts without Approved EM&V Protocol	Avista Corporation may spend up to 10 percent of its conservation budget on programs whose savings impact has not yet been measured, as long as the overall portfolio of conservation passes the Council's cost-effectiveness test. The programs may include educational, behavior change, and pilot projects. Avista may ask the Commission to modify this spending limit following full Advisory Group consultation.	Yes			
Cost Effectiveness Tests							
DOCKET UE-132045 Order 01	Attachment A 10.a 10	Primary CE Test is TRC	The Commission uses the Total Resource Cost (TRC) test as its primary cost effectiveness test. When the Council's current practice baseline or similar baseline adjustment is not feasible, consistency with the Council methodology for determining cost-effectiveness can be achieved by excluding the costs and benefits associated with participants who would have adopted the measure in the absence of the program intervention. Consistency with the Council methodology for determining cost-effectiveness also requires the inclusion of quantifiable non-energy costs and benefits, a risk adder, and a 10 percent conservation benefit adder. Avista's portfolio must pass the previously defined cost-effectiveness test.	Yes		2014 Annual Report and 2014 Business Plan.	
DOCKET UE-132045 Order 01	Attachment A 10.b 10	Program Administrator Cost Test	Avista Corporation must provide calculations of the Program Administrator Cost test (also called the Utility Cost test) as described in the National Action Plan for Energy Efficiency's study "Understanding Cost-effectiveness of Energy Efficiency Programs."	Yes		2014 Annual Report and 2014 Business Plan.	
DOCKET UE-132045 Order 01	Attachment A 10.c 10	Portfolio and Program Level Cost-effectiveness	Avista must calculate cost-effectiveness at the portfolio level and program levels. Conservation-related administrative costs must be included in portfolio-level analyses.	Yes		2014 Annual Report and 2014 Business Plan.	
		Net-to-Gross Evaluation	Perform net-to-gross evaluation as a management tool.			Filed 2014 DSM Annual Report on 5/29/15.	

Electric Rate Tariffs

Budget Savings, Cost Effectiveness Tests, and Electric Rate Tariffs

Paragraph #	Item #	Item Label	Item Description	Condition Met?	Date Met	2015 Action Taken	Notes (Docket#, Report, etc.)
DOCKET UE-132045 Order 01	Attachment A 7.c 6	Incentives and Conservation Program Implementation	Avista Corporation must offer a cost-effective portfolio of programs as defined in part (10)(a) in order to achieve all available conservation that is cost-effective, reliable and feasible. Programs and incentives may be directed to consumers, retailers, or trade allies, as appropriate for measures that save energy. Incentive levels and other methods of encouraging energy conservation need to be periodically examined to ensure that they are neither too high nor too low. Incentive levels and implementation methods should not unnecessarily limit the acquisition of all achievable energy conservation.	Yes	10/30/2015	Filed 2016 Business Plan	
DOCKET UE-132045 Order 01	Attachment A 7.d 6	Conservation Efforts without Approved EM&V Protocol	Avista Corporation may spend up to 10 percent of its conservation budget on programs whose savings impact has not yet been measured, as long as the overall portfolio of conservation passes the Council's cost-effectiveness test. The programs may include educational, behavior change, and pilot projects. Avista may ask the Commission to modify this spending limit following full Advisory Group consultation.				
Cost Effectiveness Tests							
DOCKET UE-132045 Order 01	Attachment A 10.a 10	Primary CE Test is TRC	The Commission uses the Total Resource Cost (TRC) test as its primary cost effectiveness test. When the Council's current practice baseline or similar baseline adjustment is not feasible, consistency with the Council methodology for determining cost-effectiveness can be achieved by excluding the costs and benefits associated with participants who would have adopted the measure in the absence of the program intervention. Consistency with the Council methodology for determining cost-effectiveness also requires the inclusion of quantifiable non-energy costs and benefits, a risk adder, and a 10 percent conservation benefit adder. Avista's portfolio must pass the previously defined cost-effectiveness test.	Yes		2015 Annual Report and 2015 Business Plan.	
DOCKET UE-132045 Order 01	Attachment A 10.b 10	Program Administrator Cost Test	Avista Corporation must provide calculations of the Program Administrator Cost test (also called the Utility Cost test) as described in the National Action Plan for Energy Efficiency's study "Understanding Cost-effectiveness of Energy Efficiency Programs."	Yes		2015 Annual Report and 2015 Business Plan.	
DOCKET UE-132045 Order 01	Attachment A 10.c 10	Portfolio and Program Level Cost-effectiveness	Avista must calculate cost-effectiveness at the portfolio level and program levels. Conservation-related administrative costs must be included in portfolio-level analyses.	Yes		2015 Annual Report and 2015 Business Plan.	
		Net-to-Gross Evaluation	Perform net-to-gross evaluation as a management tool.			File 2015 DSM Annual Report by 6/1/16.	

Electric Rate Tariffs

Budget Savings, Cost Effectiveness Tests, and Electric Rate Tariffs

Docket#	Order#	Paragraph #	Item #	Item Label	Item Description	Condition Met?	Date Met	Action Taken	Notes (Docket#, Report, etc.)
DOCKET UE-132045	Order 01	Attachment A	11.a	Annual Filing	Avista's annual tariff rider filing, required under Paragraph (8)(c) will recover the future year's budgeted expenses and any significant variances between budgeted and actual income and expenditures during the previous period.				
DOCKET UE-132045	Order 01	Attachment A	11.b	Scope of Expenditures	Funds collected through the rider must be used on approved conservation programs and their administrative costs.				
DOCKET UE-132045	Order 01	Attachment A	11.c	Recovery for Each Customer Class	Rate spread and rate design must match Avista's underlying base volumetric rates.				

Budget Savings, Cost Effectiveness Tests, and Electric Rate Tariffs

Paragraph #	Item #	Item Label	Item Description	Condition Met?	Date Met	Action Taken	Notes (Docket#, Report, etc.)
DOCKET UE-132045 Order 01	Attachment A 11.a 11	Annual Filing	Avista's annual tariff rider filing, required under Paragraph (8)(c) will recover the future year's budgeted expenses and any significant variances between budgeted and actual income and expenditures during the previous period.	Yes	5/29/2015	Filed tariff revision with WUTC and emailed to stakeholders	
DOCKET UE-132045 Order 01	Attachment A 11.b 11	Scope of Expenditures	Funds collected through the rider must be used on approved conservation programs and their administrative costs.	Yes	5/29/2015	Filed tariff revision with WUTC and emailed to stakeholders	
DOCKET UE-132045 Order 01	Attachment A 11.c 11	Recovery for Each Customer Class	Rate spread and rate design must match Avista's underlying base volumetric rates.	Yes	5/29/2015	Filed tariff revision with WUTC and emailed to stakeholders	

Advisory Group

Paragraph #	Item #	Item Label	Item Description	Advisory Group meeting, October 22nd 2014, Spokane	Advisory Group meeting, December 8th 2014, webinar	Condition Met?
DOCKET UE-132045 Order 01	Attachment A 1	1	Biennial Conservation Target 2014-2023 Ten-Year Achievable Conservation Potential of 404,736 MWh. 2014-2015 Biennial Conservation Target of 64,956 MWh (-1,886 Distribution Efficiency - 163 Generation Efficiency = 62,907 Energy Efficiency including HER). Target modified by 5% per general rate case = 64,956 x 1.05 = 68,204 MWh.	Advisory Group meeting, April 29th 2014, Seattle	Advisory Group meeting, October 22nd 2014, Spokane	
DOCKET UE-132045 Order 01	Attachment A 3	3.a	Use of Advisory Group Avista must maintain and use an external conservation advisory group of stakeholders to advise Avista Corporation on topics 25.3.a.i-ix and may use its Integrated Resource Planning Technical Advisory Committee.	Report with testimony for May 30th filing and WA Energy Independence Act (1937) Compliance Report, recap of 2014 Revised Business Plan, preview of schedule 91/191 May 30 filing, overview of natural gas IRP, Conservation Potential Assessment and related WA/ID and Oregon DSM tariffs, contemplated increases to fuel efficiency (fuel switching) rebates, demand response analysis and upcoming Electric IRP, Idaho R&D update, and NEEA updates on Strategic Plan, Advisory Committees	(see information on various line items below) Other topics covered were new programs, electric to gas conversions, recommendation issues tracking through Catsweb, Idaho research & development projects for energy savings, section 111d of "Clean Air Act" process update, NEEA gas organization & electric 5 year budget, smart grid demonstration project, regulatory filings for Idaho prudence, schedules 91/191, decoupling, PGA, & PCA, & tour of Avista's Smart City training facilities.	Review process for site specific projects using the Top Sheets. Yes
3.a (continued)						
DOCKET UE-132045 Order 01	Attachment A 3	3.a.i	EM&V Protocol Development and modification of protocols to evaluate, measure, and verify savings in Avista Corporation's programs.	3rd party evaluator RFP process reviewed. Discussion of RTF and locked unit energy savings		Yes
DOCKET UE-132045 Order 01	Attachment A 3	3.a.ii	Conservation Potential Assessment Development of conservation potential assessments.	(see Item 3.a Use of Advisory Group)		Yes

Advisory Group

Paragraph #	Item #	Item Label	Item Description	Date Met	Action Taken	Notes (Docket#, Report, etc.)
DOCKET UE-132045 Order 01	Attachment A 1 1	Biennial Conservation Target	2014-2023 Ten-Year Achievable Conservation Potential of 404,736 MWh, 2014-2015 Biennial Conservation Target of 64,956 MWh (-1,886 Distribution Efficiency - 163 Generation Efficiency = 62,907 Energy Efficiency including HER). Target modified by 5% per general rate case = 64,956 x 1.05 = 68,204 MWh.	2014	Advisory Group meeting, January 12th 2015, April 20th 2015, Portland webinar	
DOCKET UE-132045 Order 01	Attachment A 3 3.a	Use of Advisory Group	Avista must maintain and use an external conservation advisory group of stakeholders to advise Avista Corporation on topics 25.3.a.i-ix and may use its Integrated Resource Planning Technical Advisory Committee.	Various meetings, webinars, and phone calls.		<p>Bridget Kester from Applied Energy Group gave a presentation of the Conservation Potential Assessment (CPA) methodology. Information will be used in the Electric Integrated Resource Plan (IRP).</p> <p>(see information on various line items below) Other topics covered were organization update, new program mgr, analyst position, quarterly newsletter program updates, BPA presentation on regional energy efficiency issues, NEEA gas kick off, Idaho Research & Development update, pilot program discussion on marijuana grower operations and small-medium business program, new Avista Energy Efficiency Process Guide, regulatory update on Washington R&D, schedules 91/191, LIRAP, and 480-109 Adoption Order</p>
3.a (continued)						
DOCKET UE-132045 Order 01	Attachment A 3 3.a.i	EM&V Protocol	Development and modification of protocols to evaluate, measure, and verify savings in Avista Corporation's programs.	Various meetings and webinars.		Nexant present the introduction of team, scope, schedule and progress report
DOCKET UE-132045 Order 01	Attachment A 3 3.a.ii	Conservation Potential Assessment	Development of conservation potential assessments.	Various meetings and webinars.		Present latest on CPA and electric IRP

Advisory Group

Paragraph #	Attachment #	Item #	Item Label	Item Description	Advisory Group meeting, August 19th 2015, webinar	Advisory Group meeting, August 20th 2015, webinar
DOCKET UE-132045 Order 01	Attachment A 1	1	Biennial Conservation Target	2014-2023 Ten-Year Achievable Conservation Potential of 404,736 MWh. 2014-2015 Biennial Conservation Target of 64,956 MWh (-1,886 Distribution Efficiency - 163 Generation Efficiency = 62,907 Energy Efficiency including HER). Target modified by 5% per general rate case = 64,956 x 1.05 = 68,204 MWh.	Advisory Group meeting, July 8th 2015, Spokane (some on phone)	Advisory Group meeting, August 20th 2015, webinar
DOCKET UE-132045 Order 01	Attachment A 3	3.a	Use of Advisory Group	Avista must maintain and use an external conservation advisory group of stakeholders to advise Avista Corporation on topics 25.3.a.i-ix and may use its Integrated Resource Planning Technical Advisory Committee.	Update on Opower reports, discussed 2016-2017 Washington Biennium goal planning (including inputs from CPA and IRP, evaluation and analysis, and outputs draft, review and comment), incentive discussion, cost / benefit discussion, and non-energy benefit discussion.	Discussed CPA vs. IRP vs. WA Pro Rata share goals, permanent lost opportunity in natural gas multifamily/owner occupied combined developments, and 1st part of discussion on changes to avoided cost methodology.
<p>3.a (continued)</p>						
DOCKET UE-132045 Order 01	Attachment A 3	3.a.i	EM&V Protocol	Development and modification of protocols to evaluate, measure, and verify savings in Avista Corporation's programs.		
DOCKET UE-132045 Order 01	Attachment A 3	3.a.ii	Conservation Potential Assessment	Development of conservation potential assessments.		

Advisory Group

Paragraph #	Item #	Item Label	Item Description	Date Met	2015 Action Taken	Notes (Docket#, Report, etc.)
DOCKET UE-132045 Order 01	Attachment A 1 1	Biennial Conservation Target	2014-2023 Ten-Year Achievable Conservation Potential of 404,736 MWh. 2014-2015 Biennial Conservation Target of 64,956 MWh (-1,886 Distribution Efficiency - 163 Generation Efficiency = 62,907 Energy Efficiency including HER). Target modified by 5% per general rate case = 64,956 x 1.05 = 68,204 MWh.			
DOCKET UE-132045 Order 01	Attachment A 3 3.a	Use of Advisory Group	Avista must maintain and use an external conservation advisory group of stakeholders to advise Avista Corporation on topics 25.3.a.i-ix and may use its Integrated Resource Planning Technical Advisory Committee.	Various meetings, webinars, and phone calls.		
<p>3.a (continued)</p>						
DOCKET UE-132045 Order 01	Attachment A 3 3.a.i	EM&V Protocol	Development and modification of protocols to evaluate, measure, and verify savings in Avista Corporation's programs.	Various meetings and webinars.		
DOCKET UE-132045 Order 01	Attachment A 3 3.a.ii	Conservation Potential Assessment	Development of conservation potential assessments.	Various meetings and webinars.		

Advisory Group

Paragraph #	Item #	Item Label	Item Description	Natural Gas Integrated Resource Plan (IRP) Technical Advisory Committee meetings	Electric Integrated Resource Plan (IRP) Technical Advisory Committee meetings	Advisory Group meeting, March 4th 2014, webinar
DOCKET UE-132045 Order 01	Attachment A 3 3.a.iii	CE Methodology Inputs and Calculations	Guidance to Avista Corporation regarding methodology inputs and calculations for updating cost-effectiveness.			
DOCKET UE-132045 Order 01	Attachment A 3 3.a.iv	Supply Curves	Review of data sources and values used to update supply curves.	Included in discussion of Conservation Potential Assessment on 11/21/14 and 5/19/15 (see 3.a above). Also, CPA deep dive with AEG and WUTC staff at meeting in Spokane at Avista.		
DOCKET UE-132045 Order 01	Attachment A 3 3.a.v	Tariff Modifications or Program Corrections	Consideration of the need for tariff modifications or mid-course program corrections.			
DOCKET UE-132045 Order 01	Attachment A 3 3.a.vi.1	Marketing	Review appropriate level of and planning for: Marketing conservation programs.			
DOCKET UE-132045 Order 01	Attachment A 3 3.a.vi.2	Incentives	Review appropriate level of and planning for: Incentives to customers for measures and services.			
DOCKET UE-132045 Order 01	Attachment A 3 3.a.vii	Low Income	Consideration of issues related to conservation programs for customers with limited income.			
DOCKET UE-132045 Order 01	Attachment A 3 3.a.viii	Results versus Targets	Comparing program achievement results with annual and biennial targets.			
DOCKET UE-132045 Order 01	Attachment A 3 3.a.ix	Expenditures versus Budgets	Compare conservation program budgets and actual expenditures and inform Advisory Group when expenditures indicate more than 120% or less than 80% of annual conservation budget. Avista may provide this information in quarterly newsletter, as total year-to-date expenditures and as total year-to-date expenditures as a percent of annual conservation budget.			
DOCKET UE-132045 Order 01	Attachment A 3 3.b	Advisory Group meetings	Advisory Group shall meet 4 times per year at a minimum including at least 2 face-to-face meetings.			(see various line items above)

Advisory Group

Paragraph #	Item #	Item Label	Item Description	Advisory Group meeting, October 22nd 2014, Spokane	Advisory Group meeting, April 29th 2014, Seattle	Advisory Group meeting, December 8th 2014, webinar	Condition Met?
DOCKET UE-132045 Order 01	Attachment A 3 3.a.iii	CE Methodology Inputs and Calculations	Guidance to Avista Corporation regarding methodology inputs and calculations for updating cost-effectiveness.	Proposed 2015 Business Plan reviewed along with cost effectiveness tests			Yes
DOCKET UE-132045 Order 01	Attachment A 3 3.a.iv	Supply Curves	Review of data sources and values used to update supply curves.				Yes
DOCKET UE-132045 Order 01	Attachment A 3 3.a.v	Tariff Modifications or Program Corrections	Consideration of the need for tariff modifications or mid-course program corrections.	Discussion of schedules 90 electric & 190 gas for possible language revisions which could allow for program modifications			Yes
DOCKET UE-132045 Order 01	Attachment A 3 3.a.vi.1	Marketing	Review appropriate level of and planning for: Marketing conservation programs.	Presentation on external communications for residential campaigns, commercial advertorials, online/social search advertising, energy fairs, & TV/radio talk shows			Yes
DOCKET UE-132045 Order 01	Attachment A 3 3.a.vi.2	Incentives	Review appropriate level of and planning for: Incentives to customers for measures and services.	Contemplated increases to fuel efficiency (fuel switching) rebates	Discussed incentives when reviewing 2015 Business Plan and tariff modifications		Yes
DOCKET UE-132045 Order 01	Attachment A 3 3.a.vii	Low Income	Consideration of issues related to conservation programs for customers with limited income.		Discussed low income when reviewing 2015 Business Plan		Yes
DOCKET UE-132045 Order 01	Attachment A 3 3.a.viii	Results versus Targets	Comparing program achievement results with annual and biennial targets.				Yes
DOCKET UE-132045 Order 01	Attachment A 3 3.a.ix	Expenditures versus Budgets	Compare conservation program budgets and actual expenditures and inform Advisory Group when expenditures indicate more than 120% or less than 80% of annual conservation budget. Avista may provide this information in quarterly newsletter, as total year-to-date expenditures and as total year-to-date expenditures as a percent of annual conservation budget.				Yes
DOCKET UE-132045 Order 01	Attachment A 3 3.b	Advisory Group meetings	Advisory Group shall meet 4 times per year at a minimum including at least 2 face-to-face meetings.	(see various line items above)	(see various line items above)	(see various line items above)	Yes

Advisory Group

Paragraph #	Item #	Item Label	Item Description	Date Met	2014 Action Taken	Notes (Docket#, Report, etc.)
DOCKET UE-132045 Order 01	Attachment A 3 3.a.iii	CE Methodology Inputs and Calculations	Guidance to Avista Corporation regarding methodology inputs and calculations for updating cost-effectiveness.	Various meetings and webinars.		Advisory Group meeting, January 12th 2015, April 20th 2015, Portland webinar
DOCKET UE-132045 Order 01	Attachment A 3 3.a.iv	Supply Curves	Review of data sources and values used to update supply curves.	Various meetings and webinars.		
DOCKET UE-132045 Order 01	Attachment A 3 3.a.v	Tariff Modifications or Program Corrections	Consideration of the need for tariff modifications or mid-course program corrections.	Various meetings and webinars.		
DOCKET UE-132045 Order 01	Attachment A 3 3.a.vi.1	Marketing	Review appropriate level of and planning for: Marketing conservation programs.	Various meetings and webinars.		
DOCKET UE-132045 Order 01	Attachment A 3 3.a.vi.2	Incentives	Review appropriate level of and planning for: Incentives to customers for measures and services.	Various meetings and webinars.		
DOCKET UE-132045 Order 01	Attachment A 3 3.a.vii	Low Income	Consideration of issues related to conservation programs for customers with limited income.	Various meetings and webinars.		Regulatory update included IIRAP
DOCKET UE-132045 Order 01	Attachment A 3 3.a.viii	Results versus Targets	Comparing program achievement results with annual and biennial targets.	Monthly report		Overview of savings to date by state
DOCKET UE-132045 Order 01	Attachment A 3 3.a.ix	Expenditures versus Budgets	Compare conservation program budgets and actual expenditures and inform Advisory Group when expenditures indicate more than 120% or less than 80% of annual conservation budget. Avista may provide this information in quarterly newsletter, as total year-to-date expenditures and as total year-to-date expenditures as a percent of annual conservation budget.	Monthly report		Tariff rider balances & budget review
DOCKET UE-132045 Order 01	Attachment A 3 3.b	Advisory Group meetings	Advisory Group shall meet 4 times per year at a minimum including at least 2 face-to-face meetings.			(see various line items above) (see various line items above)

Advisory Group

Paragraph #	Item #	Item Label	Item Description	Advisory Group meeting, July 8th 2015, Spokane (some on phone)	Advisory Group meeting, August 6th 2015, webinar	Advisory Group meeting, August 19th 2015, webinar	Advisory Group meeting, August 20th 2015, webinar
DOCKET UE-132045 Order 01	Attachment A 3 3.a.iii	CE Methodology Inputs and Calculations	Guidance to Avista Corporation regarding methodology inputs and calculations for updating cost-effectiveness.				
DOCKET UE-132045 Order 01	Attachment A 3 3.a.iv	Supply Curves	Review of data sources and values used to update supply curves.				
DOCKET UE-132045 Order 01	Attachment A 3 3.a.v	Tariff Modifications or Program Corrections	Consideration of the need for tariff modifications or mid-course program corrections.		(see Item 3.a Use of Advisory Group)		
DOCKET UE-132045 Order 01	Attachment A 3 3.a.vi.1	Marketing	Review appropriate level of and planning for: Marketing conservation programs.				
DOCKET UE-132045 Order 01	Attachment A 3 3.a.vi.2	Incentives	Review appropriate level of and planning for: Incentives to customers for measures and services.		(see Item 3.a Use of Advisory Group)		
DOCKET UE-132045 Order 01	Attachment A 3 3.a.vii	Low Income	Consideration of issues related to conservation programs for customers with limited income.				
DOCKET UE-132045 Order 01	Attachment A 3 3.a.viii	Results versus Targets	Comparing program achievement results with annual and biennial targets.				
DOCKET UE-132045 Order 01	Attachment A 3 3.a.ix	Expenditures versus Budgets	Compare conservation program budgets and actual expenditures and inform Advisory Group when expenditures indicate more than 120% or less than 80% of annual conservation budget. Avista may provide this information in quarterly newsletter, as total year-to-date expenditures and as total year-to-date expenditures as a percent of annual conservation budget.				
DOCKET UE-132045 Order 01	Attachment A 3 3.b	Advisory Group meetings	Advisory Group shall meet 4 times per year at a minimum including at least 2 face-to-face meetings.		(see various line items above)		(see various line items above)

Advisory Group

Paragraph #	Item #	Item Label	Item Description	Advisory Group meeting, September 15-16th 2015, Spokane	Advisory Group conference call, September 24th 2015	Advisory Group meeting, December 7th 2015.	Condition Met?
DOCKET UE-132045 Order 01	Attachment A 3 3.a.iii	CE Methodology Inputs and Calculations	Guidance to Avista Corporation regarding methodology inputs and calculations for updating cost-effectiveness.	(see Item 3.a Use of Advisory Group - part of discussion on 2016 Business Plan and revisit Idaho gas program)		webinar	Yes
DOCKET UE-132045 Order 01	Attachment A 3 3.a.iv	Supply Curves	Review of data sources and values used to update supply curves.				Yes
DOCKET UE-132045 Order 01	Attachment A 3 3.a.v	Tariff Modifications or Program Corrections	Consideration of the need for tariff modifications or mid-course program corrections.	(see Item 3.a Use of Advisory Group - Regulatory Updates)		ICNU proposal discussion to modify tariff schedule 91,	Yes
DOCKET UE-132045 Order 01	Attachment A 3 3.a.vi.1	Marketing	Review appropriate level of and planning for: Marketing conservation programs.	(see Item 3.a Use of Advisory Group - Program Presentations for outreach activities)			Yes
DOCKET UE-132045 Order 01	Attachment A 3 3.a.vi.2	Incentives	Review appropriate level of and planning for: Incentives to customers for measures and services.	(see Item 3.a Use of Advisory Group - part of discussion on 2016 Business)			Yes
DOCKET UE-132045 Order 01	Attachment A 3 3.a.vii	Low Income	Consideration of issues related to conservation programs for customers with limited income.	(see Item 3.a Use of Advisory Group - Program Presentations included low income)		Update on low income weatherization.	Yes
DOCKET UE-132045 Order 01	Attachment A 3 3.a.viii	Results versus Targets	Comparing program achievement results with annual and biennial targets.	(see Item 3.a Use of Advisory Group - Overview savings and tariff balances)		Opower Program update with 2 yr measure life for 2016-17 biennium.	Yes
DOCKET UE-132045 Order 01	Attachment A 3 3.a.ix	Expenditures versus Budgets	Compare conservation program budgets and actual expenditures and inform Advisory Group when expenditures indicate more than 120% or less than 80% of annual conservation budget. Avista may provide this information in quarterly newsletter, as total year-to-date expenditures and as total year-to-date expenditures as a percent of annual conservation budget.	(see Item 3.a Use of Advisory Group - Overview tariff balances)			Yes
DOCKET UE-132045 Order 01	Attachment A 3 3.b	Advisory Group meetings	Advisory Group shall meet 4 times per year at a minimum including at least 2 face-to-face meetings.	(see various line items above)	(see various line items above)	(see various line items above)	Yes

Advisory Group

Paragraph #	Item #	Item Label	Item Description	Date Met	2015 Action Taken	Notes (Docket#, Report, etc.)
DOCKET UE-132045 Order 01	Attachment A 3 3.a.iii	CF Methodology Inputs and Calculations	Guidance to Avista Corporation regarding methodology inputs and calculations for updating cost-effectiveness.	Various meetings and webinars.		
DOCKET UE-132045 Order 01	Attachment A 3 3.a.iv	Supply Curves	Review of data sources and values used to update supply curves.	Various meetings and webinars.		
DOCKET UE-132045 Order 01	Attachment A 3 3.a.v	Tariff Modifications or Program Corrections	Consideration of the need for tariff modifications or mid-course program corrections.	Various meetings and webinars.		
DOCKET UE-132045 Order 01	Attachment A 3 3.a.vi.1	Marketing	Review appropriate level of and planning for: Marketing conservation programs.	Various meetings and webinars.		
DOCKET UE-132045 Order 01	Attachment A 3 3.a.vi.2	Incentives	Review appropriate level of and planning for: Incentives to customers for measures and services.	Various meetings and webinars.		
DOCKET UE-132045 Order 01	Attachment A 3 3.a.vii	Low Income	Consideration of issues related to conservation programs for customers with limited income.	Various meetings and webinars.		
DOCKET UE-132045 Order 01	Attachment A 3 3.a.viii	Results versus Targets	Comparing program achievement results with annual and biennial targets.	Monthly report		
DOCKET UE-132045 Order 01	Attachment A 3 3.a.ix	Expenditures versus Budgets	Compare conservation program budgets and actual expenditures and inform Advisory Group when expenditures indicate more than 120% or less than 80% of annual conservation budget. Avista may provide this information in quarterly newsletter, as total year-to-date expenditures and as total year-to-date expenditures as a percent of annual conservation budget.	Monthly report		
DOCKET UE-132045 Order 01	Attachment A 3 3.b	Advisory Group meetings	Advisory Group shall meet 4 times per year at a minimum including at least 2 face-to-face meetings.			

Advisory Group

Paragraph #	Item #	Item Label	Item Description	Natural Gas Integrated Resource Plan (IRP) Technical Advisory Committee meetings (see 3.a Use of Advisory Group)	Electric Integrated Resource Plan (IRP) Technical Advisory Committee meetings (see 3.a Use of Advisory Group)	Advisory Group meeting, March 4th 2014, webinar
DOCKET UE-132045 Order 01	Attachment A 3 3.d	Integrated Resource Plan Public Meetings and Conservation Potential Assessment Involvement	Notify advisory group of public meetings scheduled to address energy efficiency components of Avista's integrated resource plan and provide an opportunity for Advisory Group participation in such meetings. Provide Advisory Group an opportunity to meet with entity conducting conservation potential assessment regarding scope and design of study, as well as assumptions and relevant information used in integrated resource plan as applied to development and/or modification of ten year conservation potential as requested through integrated resource plan public process.			
DOCKET UE-132045 Order 01	Attachment A 3 3.e	Evaluation reports	Provide Advisory Group an electronic copy of all evaluation reports once completed for Washington DSM programs.			
DOCKET UE-132045 Order 01	Attachment A 9 9.a	10-Year Conservation Potential Analysis	Consistent with condition 3(d) Avista Corporation must provide the Advisory Group an opportunity to discuss and inform the scope and design of a 10-year conservation potential analysis, which shall be completed by November 1, 2015. This must be based on a current conservation potential assessment study of Avista's service area within Washington State. This may be conducted within the context of Avista's integrated resource plan. If Avista chooses to use the supply curves that make up the conservation potential in the Council's Northwest Power Plan, the supply curves must be updated for new assumptions and measures.			
DOCKET UE-132045 Order 01	Attachment A 9 9.b	Identification of Achievable Potential and Targets	Consistent with condition 3(d), Avista must engage the Advisory Group beginning no later than July 1, 2015, to identify achievable conservation potential for 2016-2025 and to begin set annual and biennial targets for the 2016-2017 biennium, including necessary revisions to program details.			
		Newsletter	Quarterly newsletter is sent to the Advisory Group (and other stakeholders) which covers updates on changes in energy efficiency programs, stories about programs and outcomes, regulatory filings, tariff rider financial balances, YTD energy savings, and upcoming events.			

Advisory Group

Paragraph #	Item #	Item Label	Item Description	Advisory Group meeting, April 29th 2014, Seattle	Advisory Group meeting, October 22nd 2014, Spokane	Advisory Group meeting, December 8th 2014, webinar	Condition Met?
DOCKET UE-132045 Order 01	Attachment A 3 3.d	Integrated Resource Plan Public Meetings and Conservation Potential Assessment Involvement	Notify advisory Group of public meetings scheduled to address energy efficiency components of Avista's integrated resource plan and provide an opportunity for Advisory Group participation in such meetings. Provide Advisory Group an opportunity to meet with entity conducting conservation potential assessment regarding scope and design of study, as well as assumptions and relevant information used in integrated resource plan as applied to development and/or modification of ten year conservation potential as requested through integrated resource plan public process.	Advisory Group meeting, April 29th 2014, Seattle	Advisory Group meeting, October 22nd 2014, Spokane	Advisory Group meeting, December 8th 2014, webinar	Yes
DOCKET UE-132045 Order 01	Attachment A 3 3.e	Evaluation reports	Provide Advisory Group an electronic copy of all evaluation reports once completed for Washington DSM programs.				Evaluation reports for 2012-2013 programs attached to 2013 Annual Report.
DOCKET UE-132045 Order 01	Attachment A 9 9.a	10-Year Conservation Potential Analysis	Consistent with condition 3(d) Avista Corporation must provide the Advisory Group an opportunity to discuss and inform the scope and design of a 10-year conservation potential analysis, which shall be completed by November 1, 2015. This must be based on a current conservation potential assessment study of Avista's service area within Washington State. This may be conducted within the context of Avista's integrated resource plan. If Avista chooses to use the supply curves that make up the conservation potential in the Council's Northwest Power Plan, the supply curves must be updated for new assumptions and measures.				
DOCKET UE-132045 Order 01	Attachment A 9 9.b	Identification of Achievable Potential and Targets	Consistent with condition 3(d), Avista must engage the Advisory Group beginning no later than July 1, 2015, to identify achievable conservation potential for 2016-2025 and to begin set annual and biennial targets for the 2016-2017 biennium, including necessary revisions to program details.				
		Newsletter	Quarterly newsletter is sent to the Advisory Group (and other stakeholders) which covers updates on changes in energy efficiency programs, stories about programs and outcomes, regulatory filings, tariff rider financial balances, YTD energy savings, and upcoming events.				

Advisory Group

Paragraph #	Item #	Item Label	Item Description	Date Met	2014 Action Taken	Notes (Docket#, Report, etc.)	Advisory Group meeting, January 12th 2015, webinar	Advisory Group meeting, April 20th 2015, Portland
DOCKET UE-132045 Order 01	Attachment A 3 3.d	Integrated Resource Plan Public Meetings and Conservation Potential Assessment Involvement	Notify advisory group of public meetings scheduled to address energy efficiency components of Avista's integrated resource plan and provide an opportunity for Advisory Group participation in such meetings. Provide Advisory Group an opportunity to meet with entity conducting conservation potential assessment regarding scope and design of study, as well as assumptions and relevant information used in integrated resource plan as applied to development and/or modification of ten year conservation potential as requested through integrated resource plan public process.			(see item 3.a Use of Advisory Group)	Present latest on CPA and electric IRP	
DOCKET UE-132045 Order 01	Attachment A 3 3.e	Evaluation reports	Provide Advisory Group an electronic copy of all evaluation reports once completed for Washington DSM programs.	Filed 2013 Annual Report on 5/30/14 with WUTC.				
DOCKET UE-132045 Order 01	Attachment A 9 9.a	10-Year Conservation Potential Analysis	Consistent with condition 3(d) Avista Corporation must provide the Advisory Group an opportunity to discuss and inform the scope and design of a 10-year conservation potential analysis, which shall be completed by November 1, 2015. This must be based on a current conservation potential assessment study of Avista's service area within Washington State. This may be conducted within the context of Avista's integrated resource plan. If Avista chooses to use the supply curves that make up the conservation potential in the Council's Northwest Power Plan, the supply curves must be updated for new assumptions and measures.					
DOCKET UE-132045 Order 01	Attachment A 9 9.b	Identification of Achievable Potential and Targets	Consistent with condition 3(d), Avista must engage the Advisory Group beginning no later than July 1, 2015, to identify achievable conservation potential for 2016-2025 and to begin set annual and biennial targets for the 2016-2017 biennium, including necessary revisions to program details.					
		Newsletter	Quarterly newsletter is sent to the Advisory Group (and other stakeholders) which covers updates on changes in energy efficiency programs, stories about programs and outcomes, regulatory filings, tariff rider financial balances, YTD energy savings, and upcoming events.			Newsletter is sent the first month of each quarter.		

Advisory Group

Paragraph #	Item #	Item Label	Item Description	Advisory Group meeting, July 8th 2015, Spokane (some on phone)	Advisory Group meeting, August 6th 2015, webinar	Advisory Group meeting, August 19th 2015, webinar	Advisory Group meeting, August 20th 2015, webinar
DOCKET UE-132045 Order 01	Attachment A 3 3.d	Integrated Resource Plan Public Meetings and Conservation Potential Assessment Involvement	Notify advisory Group of public meetings scheduled to address energy efficiency components of Avista's integrated resource plan and provide an opportunity for Advisory Group participation in such meetings. Provide Advisory Group an opportunity to meet with entity conducting conservation potential assessment regarding scope and design of study, as well as assumptions and relevant information used in integrated resource plan as applied to development and/or modification of ten year conservation potential as requested through integrated resource plan public process.				
DOCKET UE-132045 Order 01	Attachment A 3 3.e	Evaluation reports	Provide Advisory Group an electronic copy of all evaluation reports once completed for Washington DSM programs.				
DOCKET UE-132045 Order 01	Attachment A 9 9.a	10-Year Conservation Potential Analysis	Consistent with condition 3(d) Avista Corporation must provide the Advisory Group an opportunity to discuss and inform the scope and design of a 10-year conservation potential analysis, which shall be completed by November 1, 2015. This must be based on a current conservation potential assessment study of Avista's service area within Washington State. This may be conducted within the context of Avista's integrated resource plan. If Avista chooses to use the supply curves that make up the conservation potential in the Council's Northwest Power Plan, the supply curves must be updated for new assumptions and measures.	(see Item 3.a Use of Advisory Group)			
DOCKET UE-132045 Order 01	Attachment A 9 9.b	Identification of Achievable Potential and Targets	Consistent with condition 3(d), Avista must engage the Advisory Group beginning no later than July 1, 2015, to identify achievable conservation potential for 2016-2025 and to begin set annual and biennial targets for the 2016-2017 biennium, including necessary revisions to program details.	(see Item 3.a Use of Advisory Group)			
		Newsletter	Quarterly newsletter is sent to the Advisory Group (and other stakeholders) which covers updates on changes in energy efficiency programs, stories about programs and outcomes, regulatory filings, tariff rider financial balances, YTD energy savings, and upcoming events.				

Advisory Group

Paragraph #	Item #	Item Label	Item Description	Advisory Group meeting, conference call, Spokane	Advisory Group meeting, December 7th 2015, webinar	Condition Met?
DOCKET UE-132045 Order 01	Attachment A 3 3.d	Integrated Resource Plan Public Meetings and Conservation Potential Assessment Involvement	Notify advisory Group of public meetings scheduled to address energy efficiency components of Avista's integrated resource plan and provide an opportunity for Advisory Group participation in such meetings. Provide Advisory Group an opportunity to meet with entity conducting conservation potential assessment regarding scope and design of study, as well as assumptions and relevant information used in integrated resource plan as applied to development and/or modification of ten year conservation potential as requested through integrated resource plan public process.	Advisory Group meeting, September 15-16th 2015, conference call. September 24th 2015	Advisory Group meeting, December 7th 2015, webinar	Yes
DOCKET UE-132045 Order 01	Attachment A 3 3.e	Evaluation reports	Provide Advisory Group an electronic copy of all evaluation reports once completed for Washington DSM programs.			Impact Memorandum on 2014 programs attached to 2014 Annual Report.
DOCKET UE-132045 Order 01	Attachment A 9 9.a	10-Year Conservation Potential Analysis	Consistent with condition 3(d) Avista Corporation must provide the Advisory Group an opportunity to discuss and inform the scope and design of a 10-year conservation potential analysis, which shall be completed by November 1, 2015. This must be based on a current conservation potential assessment study of Avista's service area within Washington State. This may be conducted within the context of Avista's integrated resource plan. If Avista chooses to use the supply curves that make up the conservation potential in the Council's Northwest Power Plan, the supply curves must be updated for new assumptions and measures.	(see Item 3.a Use of Advisory Group - part of discussion on 2016 Business)		
DOCKET UE-132045 Order 01	Attachment A 9 9.b	Identification of Achievable Potential and Targets	Consistent with condition 3(d), Avista must engage the Advisory Group beginning no later than July 1, 2015, to identify achievable conservation potential for 2016-2025 and to begin set annual and biennial targets for the 2016-2017 biennium, including necessary revisions to program details.	(see Item 3.a Use of Advisory Group - part of discussion on 2016 Business)		
		Newsletter	Quarterly newsletter is sent to the Advisory Group (and other stakeholders) which covers updates on changes in energy efficiency programs, stories about programs and outcomes, regulatory filings, tariff rider financial balances, YTD energy savings, and upcoming events.			

Advisory Group

Paragraph #	Item #	Item Label	Item Description	Date Met	2015 Action Taken	Notes (Docket#, Report, etc.)
DOCKET UE-132045 Order 01	Attachment A 3 3.d	Integrated Resource Plan Public Meetings and Conservation Potential Assessment Involvement	Notify advisory Group of public meetings scheduled to address energy efficiency components of Avista's integrated resource plan and provide an opportunity for Advisory Group participation in such meetings. Provide Advisory Group an opportunity to meet with entity conducting conservation potential assessment regarding scope and design of study, as well as assumptions and relevant information used in integrated resource plan as applied to development and/or modification of ten year conservation potential as requested through integrated resource plan public process.		(see item 3.a Use of Advisory Group)	
DOCKET UE-132045 Order 01	Attachment A 3 3.e	Evaluation reports	Provide Advisory Group an electronic copy of all evaluation reports once completed for Washington DSM programs.	Filed 2014 Annual Report on 5/29/15 with WUTC.		
DOCKET UE-132045 Order 01	Attachment A 9 9.a	10-Year Conservation Potential Analysis	Consistent with condition 3(d) Avista Corporation must provide the Advisory Group an opportunity to discuss and inform the scope and design of a 10-year conservation potential analysis, which shall be completed by November 1, 2015. This must be based on a current conservation potential assessment study of Avista's service area within Washington State. This may be conducted within the context of Avista's integrated resource plan. If Avista chooses to use the supply curves that make up the conservation potential in the Council's Northwest Power Plan, the supply curves must be updated for new assumptions and measures.			
DOCKET UE-132045 Order 01	Attachment A 9 9.b	Identification of Achievable Potential and Targets	Consistent with condition 3(d), Avista must engage the Advisory Group beginning no later than July 1, 2015, to identify achievable conservation potential for 2016-2025 and to begin set annual and biennial targets for the 2016-2017 biennium, including necessary revisions to program details.			
		Newsletter	Quarterly newsletter is sent to the Advisory Group (and other stakeholders) which covers updates on changes in energy efficiency programs, stories about programs and outcomes, regulatory filings, tariff rider financial balances, YTD energy savings, and upcoming events.			Newsletter is sent the first month of each quarter.