

**EXH. MRM-2
DOCKETS UE-18 ___/UG-18 ___
2018 PSE EXPEDITED RATE FILING
WITNESS: MATTHEW R. MARCELIA**

**BEFORE THE
WASHINGTON UTILITIES AND TRANSPORTATION COMMISSION**

In the Matter of:

PUGET SOUND ENERGY

Expedited Rate Filing

**Docket UE-18 ___
Docket UG-18 ___**

**FIRST EXHIBIT (PROFESSIONAL QUALIFICATIONS) TO THE
PREFILED DIRECT TESTIMONY OF**

MATTHEW R. MARCELIA

ON BEHALF OF PUGET SOUND ENERGY

NOVEMBER 7, 2018

1 **PUGET SOUND ENERGY**

2 **FIRST EXHIBIT (PROFESSIONAL QUALIFICATIONS) TO THE**
3 **PREFILED DIRECT TESTIMONY OF MATTHEW R. MARCELIA**

4 **Q. Please state your name and business address.**

5 A. My name is Matthew R. Marcelia. My business address is 355 110th Ave. NE,
6 Bellevue, WA 98004.

7 **Q. By whom are you employed and in what capacity?**

8 A. I am employed by Puget Sound Energy (“PSE”) as Director of Tax and Finance
9 IT Projects.

10 **Q. What are your duties as Director of Tax and Finance IT Projects?**

11 A. As Director of Taxes and Finance IT Projects, I have the overall management
12 responsibility for the tax department. I direct all aspects of the company’s tax
13 compliance, accounting for taxes, financial reporting of tax, and tax planning. My
14 responsibility includes income taxes as well as state and local taxes. In addition, I
15 was the sponsoring director for the FTIP2 project and oversee the impact of IT
16 projects on our financial systems and processes. I report directly to the Senior
17 Vice President and Chief Financial Officer.

18 **Q. Briefly describe your education and experience prior to your employment at**
19 **PSE.**

20 A. I graduated from the University of Washington in 1990 with a B.A. in Business
21 Administration – Accounting. I graduated from the University of Colorado,
22 Boulder in 1992 with an M.S. in Accounting – Taxation.

1 I am a licensed Certified Public Accountant in the State of Washington. I am a
2 member of the Washington Society of Certified Public Accountants, the
3 American Institute of Certified Public Accountants, and the Edison Electric
4 Institute Taxation Committee.

5 After graduating from the University of Colorado, Boulder in 1992, I joined the
6 accounting firm of PricewaterhouseCoopers in Denver, Colorado. In 1997, I
7 relocated to the PricewaterhouseCoopers office in Seattle, Washington. In 1998, I
8 became a Tax Manager at the PricewaterhouseCoopers office in Seattle,
9 Washington.

10 In May 2003, I left PricewaterhouseCoopers to become Manager of Taxes at PSE.

11 I was promoted to Director of Taxes at PSE in January 2005 and have held that
12 position since then. Over the years, I have had responsibility for additional areas
13 within Finance including Property Accounting, the Controller position, and, most
14 recently, the Financial Systems team.