

July 16, 2021

***VIA ELECTRONIC FILING***

Mark L. Johnson  
Executive Director and Secretary  
Washington Utilities and Transportation Commission  
621 Woodland Square Loop SE  
Lacey, WA 98503-1036

Received  
Records Management  
07/16/21 09:50  
State Of WASH.  
UTIL. AND TRANSP.  
COMMISSION

**RE: Docket No. UE-210540  
Report of First Mortgage Bond Offering in Aggregate Principal Amount of  
\$1,000,000,000**

In accordance with WAC 480-100-242(6) and as previously disclosed in its letter dated July 7, 2021, PacifiCorp dba Pacific Power & Light Company respectively submits the following documents relating to the company's July 7, 2021 offering of \$1,000,000,000 aggregate principal amount of First Mortgage Bonds (Bonds):

1. Prospectus Supplement dated July 7, 2021.
2. Underwriting Agreement between PacifiCorp and the several Underwriters listed in Schedule A as represented by BMO Capital Markets, MUFG, SMBC Nikko, TD Securities and PNC Bank NA, dated July 7, 2021.
3. Report of Securities Issued.

With regard to the use of the proceeds from the issuance of the Bonds, please see "Use of Proceeds" on page S-5 of the enclosed Prospectus Supplement.

Under penalty of perjury, I declare that I know the contents of the enclosed documents, and they are true, correct, and complete.

Please contact me at 503-813-5401 if you have any questions about this letter or the enclosed documents.

Sincerely,

/s/  
\_\_\_\_\_  
Ryan Weems  
Vice President, Controller and Assistant Treasurer  
PacifiCorp  
825 NE Multnomah Street, Suite 1900  
Portland, OR 97232  
(503) 813-5401  
[ryan.weems@pacificorp.com](mailto:ryan.weems@pacificorp.com)

Washington Utilities and Transportation Commission

July 16, 2021

Page 2

Enclosures

210540-PPL-Prospectus-Supp-07-16-21.pdf

210540-PPL-Underwriting-Agmt-07-16-21.pdf

210540-PPL-Rpt-Securities-Issued-07-16-21.pdf

Cc: Ariel Son (PacifiCorp)  
Jeff Erb (Berkshire Hathaway Energy)  
Chris Hall (Perkins Coie)