

April 14, 2020

VIA ELECTRONIC FILING

Mark L. Johnson
Executive Director and Secretary
Washington Utilities and Transportation Commission
1300 S. Evergreen Park Drive SW
P.O. Box 47250
Olympia, WA 98504-7250

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COMMISSION

RE: Report of First Mortgage Bond Offering in Aggregate Principal Amount of \$1,000,000,000

In accordance with WAC 480-100-242(6) and as previously disclosed in its letter dated April 3, 2020, PacifiCorp dba Pacific Power & Light Company (PacifiCorp or the Company) respectively submits the following documents relating to the Company's April 6, 2020 offering of \$1,000,000,000 aggregate principal amount of First Mortgage Bonds (Bonds):

1. Prospectus Supplement dated April 6, 2020.
2. Underwriting Agreement between PacifiCorp and the several Underwriters listed in Schedule A as represented by BMO Capital Markets, MUFG, SMBC Nikko TD Securities US Bancorp CIBC Capital Markets, KeyBanc Capital Markets, and Scotiabank, dated April 6, 2020.
3. Report of Securities Issued.

With regard to the use of the proceeds from the issuance of the Bonds, please see "Use of Proceeds" on page S-5 of the enclosed Prospectus Supplement.

Under penalty of perjury, I declare that I know the contents of the enclosed documents, and they are true, correct, and complete.

Please contact me at 503-813-5401 if you have any questions about this letter or the enclosed documents.

Sincerely,

_____/s/
Ryan Weems
Vice President, Controller and Assistant Treasurer
PacifiCorp
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Portland, OR 97232
(503) 813-5401
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Enclosures

200335-PPL-Prospectus-Supp-4-14-20.pdf

200335-PPL-Underwriting-Agmt-4-14-20.pdf

200335-PPL-Rpt-Securities-Issued-4-14-20.pdf