# Morgan Lewis

Ronald W. Del Sesto, Jr. Jeffrey R. Strenkowski Denise S. Wood ronald.delsesto@morganlewis.com jeffrey.strenkowski@morganlewis.com denise.wood@morganlewis.com

December 21, 2016

#### <u>Via E-Filing</u>

Steven V. King, Executive Secretary Washington Utilities and Transportation Commission 1300 S. Evergreen Park Drive Olympia, WA 98504-7250 records@wutc.wa.gov

RE: Docket No. UT-161274

Supplement to Notification Regarding the Proposed *Pro Forma* Change in Indirect Ownership of Talk America Services, LLC

Dear Secretary Potter:

On behalf of the parties in the above-referenced filing, this letter is intended to supplement that filing¹ with additional information regarding the proposed *Pro Forma* Change referenced in the filing. Specifically, in addition to the pro forma transactions described in the filing, the parties also intend to move Talk America Services, LLC ("TAS") within the Communications Sales & Leasing, Inc. ("CS&L") corporate organizational structure to become a direct subsidiary of CS&L. As previously described, this change will not have any effect on the services provided by TAS, or its day-to-day operations. Charts illustrating this additional *pro forma* transfer, including a depiction of the corporate ownership structure insofar as it relates to the Licensees after the *pro forma* changes are undertaken are appended hereto as **Exhibit A**.

Morgan, Lewis & Bockius LLP

<sup>&</sup>lt;sup>1</sup> See Notification Regarding the Proposed *Pro Forma* Change in Indirect Ownership of Talk America Services, LLC, filed December 13, 2016.

Steven V. King, Executive Secretary December 21, 2016 Page 2

Please confirm and acknowledge receipt of this electronic filing. Should you have any questions, please do not hesitate to contact the undersigned.

Respectfully submitted,

Ronald W. Del Sesto, Jr.

Jeffrey R. Strenkowski

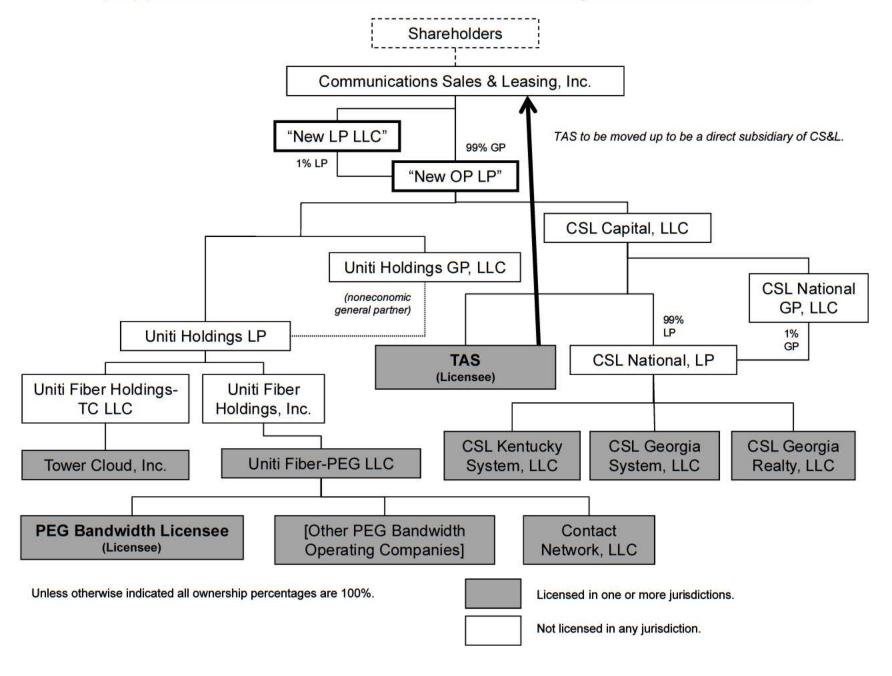
Denise S. Wood

Counsel to the Parties

### **EXHIBIT A**

Supplemental Pre- and Post-*Pro Forma* Change Corporate Ownership Charts

## Supplement: Post-Pro Forma Transaction Organizational Structure



# Supplement: Final Post-Pro Forma Transaction Organizational Structure

