**REPORT OF SECURITIES ISSUED**

**March 12, 2012**

**PACIFICORP**

Description of securities: $100,000,000 of PacifiCorp’s First Mortgage Bonds

 2.95% Series due February, 2022

|  |  |
| --- | --- |
| **Description** | **Amount** |
| 1. | Face value or principal amount | $100,000,000 |
| 2. | Plus premium or less discount | 81,000 |
| 3. | Gross proceeds\* | 100,081,000 |
| 4. | Underwriter’s spread or commission | 0 |
| 5. | Securities and Exchange Commission registration fee | (11,460) |
| 6. | State mortgage registration tax | N/A |
| 7. | State commission fee\*\* | N/A |
| 8. | Fee for recording indenture\*\* | (20,000) |
| 9. | United States document tax | N/A |
| 10. | Printing and engraving expenses\*\* | (10,000) |
| 11. | Trustee’s charges\*\* | (2,500) |
| 12. | Counsel fees\*\* | (65,000) |
| 13. | Accountants’ fees\*\* | (65,000) |
| 14. | Cost of listing | N/A |
| 15. | Miscellaneous expenses of issue\*\*\*(Describe large items) | (126,040) |
| 16. | Total deductions | (300,000) |
| 17. | Net amount realized | $99,781,000 |

\* Excludes $491,666.67 of interest accrued since January 6, 2012

\*\* Denotes estimate only.

\*\*\* Includes estimated rating agency fees of $120,000 for the Bonds.