

TG-051235  
 Yakima Valley Disposal  
 ProForma Income Statement  
 Separated Regulated Operations  
 12 Mo Ended 6/30/05

	Per Books	Restating Adjustments	Per Books Adjusted	Allocation Adjustments	ProForma After Allocations	ProForma Adjustments	Pro Forma b/4 Rates	Effect of Rates	Pro Forma w/ Rates
OPERATING REVENUE:									
Residential Revenue	\$ 1,387,976	\$ 115,036	\$ 1,503,012		\$ 1,503,012		1,503,012	\$ 115,131	1,618,143
Commercial Revenue	3,675,647	0	3,675,647		3,675,647		3,675,647	281,555	3,957,202
Drop box	1,162,127	66,854	1,228,981		1,228,981		1,228,981	94,140	1,323,121
Dump fee pass through	909,653	0	909,653		909,653		909,653	0	909,653
Total Op. Revenue	7,135,403	181,890	7,317,293	0	7,317,293	0	7,317,293	490,825	7,808,118

	Per Books	Restating Adjustments	Per Books Adjusted	Allocation Adjustments	ProForma After Allocations	ProForma Adjustments	Pro Forma b/4 Rates	Effect of Rates	Pro Forma w/ Rates
OPERATING EXPENSES									
ADMINISTRATIVE AND GENERAL:	1,079,159	(23,189)	1,055,970	(81,995)	973,975	31,594	1,005,569	5,136	1,010,705
ADVERTISING & ENTERTAIN	30,956	0	30,956	(5,526)	25,430	518	25,948	0	25,948
DEPRECIATION:	449,410	(150,258)	299,152	0	299,152	0	299,152	0	299,152
DUMP FEES:	2,203,411	9,661	2,213,072	0	2,213,072	0	2,213,072	0	2,213,072
EQUIPMENT MAINTENANCE:	730,803	7,665	738,468	(62,817)	675,651	2,230	677,881	0	677,881
INSURANCE AND SAFETY:	203,019	9,872	212,891	(15,552)	197,338	11,236	208,574	0	208,574
OPERATING RENTS:	170,661	(39,348)	131,313	0	131,313	0	131,313	0	131,313
OPERATING TAX AND LICENSE:	318,270	1,927	320,197	(8,295)	311,902	2,685	314,587	7,362	321,950
REFUSE COLLECTION EXPENSE:	1,720,598	48,040	1,768,638	(30,056)	1,738,582	52,530	1,791,112	0	1,791,112
Total Op. Expenses	6,906,287	(135,630)	6,770,657	(204,242)	6,566,416	100,792	6,667,208	12,499	6,679,707
NET OPERATING INCOME	229,116	317,520	546,636	204,242	750,877	(100,792)	650,085	478,326	1,128,411
NET OPERATING RATIO - %	96.79%		92.53%		89.74%		91.12%		85.55%